

Appendix C: Further Reading on LMEs

- [A Transatlantic Test Case for Liability Management: Hunkemöller Bondholders Challenge Distressed Disposal in the English High Court](#) (February 26, 2026)
- [Considerations for U.S. Boards when Contemplating a Liability Management Transaction](#) (January 15, 2026)
- [District Court Reverses Bankruptcy Court in Wesco/Incora LME; Finds No Domino Effect in 2022 Uptier Transaction](#) (January 8, 2026)
- [The Intercreditor Drag as a Restructuring Tool – Considerations and Challenges](#) (January 2026)
- [Cooperation, Not a Cartel – Why Lender Co-Op Agreements Should Generally Withstand Antitrust Scrutiny](#) (December 18, 2025)
- [Defense Against the Dark Arts? A Guide to Liability Management Blockers in the US Loan Market](#) (October 31, 2025)
- [U.S. District Court Finds that Exclusive Backstop Agreement Violates Equal Treatment in Converge One](#) (October 1, 2025)
- [The Fifth Circuit Pushes Back on Uptier Transactions in Serta](#) (January 6, 2025)
- [Serta Debt Ruling Lobs ‘Grenade’ Into Restructuring Strategies](#) (January 3, 2025)

...

CLEARY GOTTLIB