

Authorizations for Capital Raisings and Convertible Bond Issues (2017)

DAX[®] and German MDAX[®] Companies

Preface

This booklet presents a summary overview of authorizations for capital raisings and convertible bond issuances of all DAX® and German MDAX® companies based on their 2017 annual general meetings.*

The amount of any authorized capital reflected in this booklet takes into account any issuance of shares out of authorized capital entered into the commercial register prior to July 31, 2017. The amount of any convertible bond authorization and underlying conditional capital reflected in this booklet takes into account the issuance of any convertible bonds based on such authorization prior to July 31, 2017 and the amount of conditional capital underlying such convertible bonds as more fully described in this booklet.

Consistent with the nature of the booklet as a summary overview, the information on the authorizations for capital raisings and convertible bond issuances provided herein is limited to the key parameters of the relevant authorized capital, convertible bond authorization and conditional capital. A more detailed analysis of, e.g., the feasibility of a certain capital raising will always require a comprehensive review of the complete wording of the authorization(s) concerned. In particular, the amount of new shares, convertible bonds or treasury shares previously issued or sold under exclusion of subscription rights during the term of the authorization available for the proposed capital raising typically will have to be applied towards the volume limitations applicable to such capital raising in case of an exclusion of subscription rights.

The companies covered in this booklet are the DAX® and German MDAX® companies as of the last index rebalancing date on September 6, 2017. All information regarding their free float is provided as of November 2017 and was taken from a website of Deutsche Börse AG (www.dax-indices.com) where such information can be found under "Resources" → "Composition & Indicators" → "Composition DAX" and "Composition MDAX". Deutsche Börse AG regularly calculates the free float for index weighting purposes according to the definition set out in Section 2.3 of the "Guide to the Equity Indices of Deutsche Börse" which is available on the website of Deutsche Börse Cash Market. Inclusion in the DAX® and MDAX® requires, among other things, a minimum free float of 10%.

We hope you will find this booklet useful. We will be pleased to answer any queries you may have in connection with the information presented in this booklet.

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* Annual general meetings prior to July 31, 2017

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Company	ISIN	WKN	adidas AG	DE000A1EWWW0	A1EWWW
Registered Share Capital	EUR 209,216,186			209,216,186 no par value shares	1 EUR notional value per share
Free Float as of November 2017	87.47%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital 2016	EUR 4,000,000	June 14, 2021	no	cash	
Authorized Capital 2017/I	EUR 50,000,000	June 7, 2022	yes, but can be excluded in certain cases	cash	
Authorized Capital 2017/II	EUR 16,000,000	June 7, 2020	yes, but can be excluded in certain cases	in kind	
Authorized Capital 2017/III	EUR 20,000,000	June 7, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Comments	aggregate amount (43.02%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2016: authorization is limited to issuances of shares to company/group employees; Authorized capital 2017/II and 2017/III: aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 8, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	May 7, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different if mandatory conversion)	upon maturity of the convertible bonds (which includes maturity due to termination) the company may deliver shares of another publicly listed company
Conditional Capital underlying Authorization (Conditional Capital 2014)	Amount	EUR 12,500,000		
	Comments	amount (5.97%) together with other conditional capital outstanding (23.18% in the aggregate) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Allianz SE	DE0008404005	840400
Registered Share Capital	EUR 1,169,920,000		449,527,022 no par value shares		EUR 2.56 notional value per share
Free Float as of November 2017	98.57%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2014/I	EUR 550,000,000	May 6, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind
Authorized Capital 2014/II	EUR 13,720,000	May 6, 2019	yes, but can be excluded		cash	
Comments	aggregate amount (48.18%) is slightly below the statutory limit of 50% of registered share capital; Authorized Capital 2014/I: aggregate amount of share issuances without subscription rights is limited to EUR 233,728,000; Authorized Capital 2014/II: share issuances to company/group employees					

Authorization to Issue Convertible Bonds and Similar Instruments (of May 7, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 10,000,000,000	May 6, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights under this authorization and bonds issued without subscription rights under authorization of May 5, 2010 is limited to EUR 233,728,000
Conditional Capital underlying Authorization (Conditional Capital 2010/2014)	Amount	EUR 250,000,000		
	Comments	amount (21.37%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by the Conditional Capital 2010/2014; upon conversion, company will deliver treasury shares or shares issued out of authorized capital; the Conditional Capital 2010/2014 is securing bonds issued under the authorization of May 7, 2014 (up to EUR 230,000,000) and under the authorization of May 5, 2010 (EUR 20,000,000)		

Company	ISIN	WKN	BASF SE	DE000BASF111	BASF11
Registered Share Capital			EUR 1,175,652,728.32	918,478,694 no par value shares	EUR 1.28 notional value per share
Free Float as of November 2017			100%		
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2014)	EUR 500,000,000	May 1, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (42.53%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	10,000,000,000	May 11, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (in particular for M&A purposes; debt-equity-swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital	
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 117,565,184			
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Bayer Aktiengesellschaft	DE000BAY0017	BAY001
Registered Share Capital	EUR 2,116,986,388.48		826,947,808 no par value shares		2.56 EUR notional value per share
Free Float as of November 2017	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2014)	EUR 530,000,000	April 28, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Authorized Capital II (2014)	EUR 211,698,560	April 28, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Comments	aggregate amount (35.04%) is below the statutory limit of 50% of registered share capital; Authorized Capital I: share issuances against contribution in kind are limited to EUR 423,397,120; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 29, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 6,000,000,000*	April 28, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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* Bayer Aktiengesellschaft issued mandatory convertible bonds in the amount of EUR 4,000,000,000 under this authorization on November 22, 2016. The authorization has been reduced by a corresponding amount to up to EUR 2,000,000,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization (Conditional Capital 2014)	Amount	EUR 211,698,560		
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Bayerische Motoren Werke Aktiengesellschaft	DE0005190003 (ordinary shares; DAX) DE0005190037 (preference shares)	519000 (ordinary shares; DAX) 519003 (preference shares)
Registered Share Capital	EUR 657,109,600		601,995,196 no par value ordinary shares 55,114,404 no par value preference shares		EUR 1 notional value per ordinary/preference share
Free Float as of November 2017	ordinary shares: 53.60%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2014)	EUR 4,145,383	May 14, 2019	no	cash	
Comments	amount (0.68%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuances of preference shares to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Beiersdorf Aktiengesellschaft	DE0005200000	520000
Registered Share Capital	EUR 252,000,000		252,000,000 no par value shares	EUR 1 notional value per share	
Free Float as of November 2017	39.00%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital I (2015)	EUR 42,000,000	March 30, 2020	yes, but can be excluded in certain cases	cash	
Authorized Capital II (2015)	EUR 25,000,000	March 30, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Authorized Capital III (2015)	EUR 25,000,000	March 30, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	aggregate amount (36.51%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of March 31, 2015)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	March 30, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 42,000,000		
	Comments	amount (16.67%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	COMMERZBANK Aktiengesellschaft	DE000CBK1001	CBK100
Registered Share Capital	EUR 1,252,357,634		1,252,357,634 no par value shares		EUR 1 notional value per share
Free Float as of November 2017	84.40%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2015	EUR 569,253,470	April 29, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Comments	amount (45.45%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of April 30, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 13,600,000,000	April 29, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination can be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital; for shares issued to board members/employees limit in total: 5%
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 569,253,470		
	Comments	amount (45.45%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Continental Aktiengesellschaft	DE0005439004	543900
Registered Share Capital	EUR 512,015,316.48		200,005,983 no par value shares		EUR 2.56 notional value per share
Free Float as of November 2017	54.00%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
n/a	n/a	n/a	n/a	n/a	n/a
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorizations	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Daimler AG	DE0007100000	710000
Registered Share Capital	EUR 3,069,671,971.76		1,069,837,447 no par value shares		EUR 2.87 notional value per share
Free Float as of November 2017	93.16%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2014	EUR 1,000,000,000	April 8, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (32.58%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of April 1, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 10,000,000,000	March 31, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 10 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 500,000,000		
	Comments	amount (16.29%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	DEUTSCHE BANK AKTIENGESELLSCHAFT	DE0005140008	514000
Registered Share Capital	EUR 5,290,939,215.36		2,066,773,131 no par value shares		EUR 2.56 notional value per share
Free Float as of November 2017	90.07%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2017/I)	EUR 512,000,000	April 30, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Authorized Capital (2017/II)	EUR 2,048,000,000	April 30, 2022	yes, but can be excluded in certain cases	cash	
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 18, 2017)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Profit Participation Rights (with Warrants or conversion feature), Hybrid Bonds or Bonds with Warrants or Convertible Bonds	up to EUR 12,000,000,000	April 30, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	max. 20 years or indefinite term (for convertible bonds or bonds with warrants)	at least 50% of reference price determined prior to issuance of bonds / during subscription period	profit participation rights and hybrid bonds must qualify as additional tier 1 capital under applicable EU law	
Conditional Capital underlying Authorization	Amount	EUR 512,000,000			
	Comments	amount (9.67%) together with other conditional capital outstanding (9.77% in the aggregate) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Deutsche Börse Aktiengesellschaft	DE0005810055	581005
Registered Share Capital	EUR 193,000,000		193,000,000 no par value shares	EUR 1 notional value per share	
Free Float as of November 2017	96.79%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2016)	EUR 13,300,000	May 10, 2021	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded	cash in kind
Authorized Capital II (2015)	EUR 19,300,000	May 12, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Authorized Capital III (2015)	EUR 38,600,000	May 12, 2020	yes		cash
Authorized Capital IV (2017)	EUR 6,000,000	May 16, 2022	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded	cash in kind
Comments	aggregate amount (40.00%) is below the statutory limit of 50% of registered share capital; Authorized Capital I: aggregate amount of share issuances without subscription rights is limited to 20 % of registered share capital				

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Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 2,500,000,000	May 14, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2014)	Amount	EUR 19,300,000		
	Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Deutsche Lufthansa Aktiengesellschaft	DE0008232125	823212
Registered Share Capital	EUR 1,203,902,768.64		470,274,519 no par value shares		2.56 EUR notional value per share
Free Float as of November 2017	100%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital A (2015)	EUR 553,310,730	April 28, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Authorized Capital B (2014)	EUR 13,298,593	April 28, 2019	no		cash	
Comments	aggregate amount (47.06%) is below the statutory limit of 50% of registered share capital; Authorized Capital A: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital B: limited to issuances of shares to company/group employees; special rules apply in respect of certain ownership thresholds under the Act to Safeguard Evidence of Ownership and Control of Airlines (<i>LuftNaSiG</i>)					

Authorization to Issue Convertible Bonds and Similar Instruments (of April 28, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,500,000,000	April 27, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying Authorization	Amount	EUR 237,843,840		
	Comments	amount (19.76%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by underlying conditional capital; upon conversion, company will deliver treasury shares		

Company	ISIN	WKN	Deutsche Post AG	DE0005552004	555200
Registered Share Capital	EUR 1,213,615,883		1,213,615,883 no par value shares		EUR 1 notional value per share
Free Float as of November 2017	76.17%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 160,000,000	April 27, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (13.19%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 28, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit-linked Bonds or Profit Participation Rights	up to EUR 1,500,000,000	April 27, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	to be determined by management board		n/a
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 75,000,000			
	Comments	amount (6.17%) together with other conditional capital outstanding (13.33% in the aggregate) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Deutsche Telekom AG	DE0005557508	555750
Registered Share Capital	EUR 12,189,334,005.76	4,761,458,596	no par value shares	EUR 2.56	notional value per share
Free Float as of November 2017	67.62%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 3,600,000,000	May 30, 2022	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (29.53%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 6,500,000,000	May 14, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2014)	Amount	EUR 1,100,000,000			
	Comments	amount (9.02%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	E.ON SE	DE000ENAG999	ENAG99
Registered Share Capital	EUR 2,201,099,000		2,201,099,000 no par value shares		EUR 1 notional value per share
Free Float as of November 2017	97.79%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 460,000,000	May 9, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash in kind (possible: scrip dividend)
Comments	amount (20.90%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 5,000,000,000	May 9, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes but can be excluded	cash in kind
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital	
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 175,000,000			
	Comments	amount (7.95 %) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Fresenius SE & Co. KGaA		DE0005785604 (ordinary shares)	578560 (ordinary shares)
Registered Share Capital	EUR 553,316,547		553,316,547 no par value ordinary shares		EUR 1 notional value per ordinary share	
Free Float as of November 2017	73.88%					
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital I (2014)	EUR 114,851,824	May 15, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (20.76%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments (of May 16, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to 2,500,000,000	May 15, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital	
Conditional Capital underlying Authorization (Conditional Capital III)	Amount	EUR 48,971,202				
	Comments	amount (8.85%) together with other conditional capital outstanding (15.39% in the aggregate) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	Fresenius Medical Care AG & Co. KGaA	DE0005785802 (ordinary shares)	578580 (ordinary shares)
Registered Share Capital	EUR 307,221,791			307,221,791 no par value ordinary shares	EUR 1 notional value per ordinary share
Free Float as of November 2017	68.99%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015/I	EUR 35,000,000	May 18, 2020	yes		cash
Authorized Capital 2015/II	EUR 25,000,000	May 18, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	aggregate amount (19.53%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	HeidelbergCement AG	DE0006047004	604700
Registered Share Capital	EUR 595,249,431		198,416,477 no par value shares	EUR 3 notional value per share	
Free Float as of November 2017	74.48%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital I (2015)	EUR 225,000,000	May 6, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Authorized Capital II (2015)	EUR 24,874,941	May 6, 2020	yes, but can be excluded (in particular for M&A purposes)	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Comments	aggregate amount (41.98%) is slightly below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 8, 2013)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participations Rights or Profit-linked Bonds	up to EUR 3,000,000,000	May 7, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a	
Conditional Capital underlying Authorization (Conditional Capital 2013)	Amount	EUR 168,000,000			
	Comments	amount (28.22%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Henkel AG & Co. KGaA	DE0006048408 (ordinary shares) DE0006048432 (preference shares; DAX)	604840 (ordinary shares) 604843 (preference shares; DAX)
Registered Share Capital	EUR 437,958,750	259,795,875 no par value ordinary shares 178,162,875 no par value preference shares		EUR 1 notional value per ordinary/preference share	
Free Float as of November 2017	preference shares: 97.93%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 43,795,875	April 12, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuances of preference shares; share issuances against contribution in kind are limited to 10% of the registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Infineon Technologies AG	DE0006231004	623100
Registered Share Capital	EUR 2,265,346,218		1,132,673,109 no par value shares		EUR 2 notional value per share
Free Float as of November 2017	99.47%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015/I	EUR 676,000,000	February 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Authorized Capital 2016/I	EUR 30,000,000	February 17, 2021	no		cash
Comments	amount (31.17%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2016/I: authorization is limited to issuances of shares to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments (of February 13, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 2,000,000,000	February 12, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 90% of reference price determined prior to issuance of bonds / during subscription period		n/a
Conditional Capital underlying Authorization (Conditional Capital 2014)	Amount	EUR 260,000,000			
	Comments	amount (11.48%) together with other conditional capital outstanding (12.14% in the aggregate) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Linde Aktiengesellschaft	DE0006483001	648300
Registered Share Capital	EUR 475,476,940.80		185,733,180 no par value shares	EUR 2.56 notional value per share	
Free Float as of November 2017	94.81%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2013)	EUR 47,000,000	May 28, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Authorized Capital II (2016)	EUR 47,000,000	May 2, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10 % at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	aggregate amount (19.77%) is below the statutory limit of 50% of registered share capital; Authorized Capital I: share issuances without subscription rights to company/group employees are limited to EUR 3,500,000				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 29, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 3,500,000,000	May 28, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying Authorization (Conditional Capital 2013)	Amount	EUR 47,000,000		
	Comments	amount (9.89%) together with other conditional capital outstanding (12.04% in the aggregate) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	MERCK Kommanditgesellschaft auf Aktien	DE0006599905	659990
Registered Share Capital			EUR 168,014,927.60	129,242,252 no par value shares	EUR 1.30 notional value per share
Free Float as of November 2017			100%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2017	EUR 56,521,124.19	April 27, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded in certain cases (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity-swap might be possible)
Comments	amount (33.64%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of May 9, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 2,000,000,000	May 8, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital

Conditional Capital underlying Authorization (Conditional Capital II)	Amount	EUR 16,801,491
	Comments	amount (10%) together with other conditional capital outstanding (49.52% in the aggregate) is slightly below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	Münchener Rückversicherungs-Gesellschaft Aktiengesellschaft	DE0008430026	843002
Registered Share Capital	EUR 587,725,396.48		155,027,908 no par value shares		EUR 3.79 notional value per share
Free Float as of November 2017	100%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2015	EUR 10,000,000	April 22, 2020	no		cash	
Authorized Capital 2017	EUR 280,000,000	April 25, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded in certain cases (in particular for M&A purposes; scrip dividend)	cash in kind (possible: M&A transactions, debt-equity-swap might be possible; scrip dividend)	
Comments	aggregate amount (49.34%) is slightly below the statutory limit of 50% of registered share capital;; Authorized Capital 2015: authorization is limited to share issuances to company/group employees; Authorized Capital 2017: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of April 23, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 3,000,000,000	April 22, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap might be possible)	

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds/ during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 117,000,000		
	Comments	amount (19.91%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	ProSiebenSat.1 Media SE	DE000PSM7770	PSM777
Registered Share Capital	EUR 233,000,000		233,000,000 no par value shares	EUR 1 notional value per share	
Free Float as of November 2017	98.20 %				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2016	EUR 73,316,080	June 30, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (31.47%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 30, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,500,000,000	June 29, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for purposes of debt-convertible swap	cash in kind (possible, but only debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80 % of reference price determined prior to issuance of bonds/during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2016)	Amount	EUR 21,879,720		
	Comments	amount (9.39%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	RWE Aktiengesellschaft	DE0007037129 (ordinary shares; DAX) DE0007037145 (preference shares)	703712 (ordinary shares; DAX) 703714 (preference shares)
Registered Share Capital	EUR 1,573,748,477.44		575,745,499 no par value ordinary shares 39,000,000 no par value preference shares	EUR 2.56 notional value per ordinary/preference share	
Free Float as of November 2017	ordinary shares: 85.82%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2014)	EUR 314,749,693.44	April 15, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (20%) is below the statutory limit of 50% of registered share capital; limited to issuances of ordinary shares; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	SAP SE	DE0007164600	716460
Registered Share Capital	EUR 1,228,504,232		1,228,504,232 no par value shares	EUR 1 notional value per share	
Free Float as of November 2017	78.80%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2015)	EUR 250,000,000	May 19, 2020	yes		cash
Authorized Capital II (2015)	EUR 250,000,000	May 19, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions, scrip dividend; debt-equity swap might be possible)
Comments	aggregate amount (40.70%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 10,000,000,000	May 11, 2021	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 30 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital I)	Amount	EUR 100,000,000			
	Comments	amount (8.14%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Siemens Aktiengesellschaft	DE0007236101	723610
Registered Share Capital	EUR 2,550,000,000	850,000,000	no par value shares	EUR 3 notional value per share	
Free Float as of November 2017	95.22%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014	EUR 528,600,000	January 27, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital 2016	EUR 90,000,000	January 25, 2021	no		cash
Comments	aggregate amount (24.26%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2014: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2016 : limited to issuances of shares to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants (Authorization of January 27, 2015)	up to EUR 15,000,000,000	January 26, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)

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Convertible Bonds or Bonds with Warrants (Authorization of January 28, 2014)	up to EUR 15,000,000,000	January 27, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
Authorization 2015	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Authorization 2014	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional Capital underlying Authorizations	Amount	Conditional Capital 2015: EUR 240,000,000; Conditional Capital 2014: EUR 240,000,000				
	Comments	aggregate amount (18.82%) together with other conditional capital outstanding (42.38% in the aggregate) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	ThyssenKrupp AG	DE0007500001	750000
Registered Share Capital	EUR 1,448,801,144.32		565,937,947 no par value shares		EUR 2.56 notional value per share
Free Float as of November 2017	76.97%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2014	EUR 370,000,000	January 16, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount (25.54%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of January 17, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds	up to EUR 2,000,000,000	January 16, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital

Conditional Capital underlying Authorization	Amount	EUR 250,000,000
	Comments	amount (17.26%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	VOLKSWAGEN AKTIENGESELLSCHAFT	DE0007664005 (ordinary shares) DE0007664039 (preference shares, DAX)	766400 (ordinary shares) 766403 (preference shares, DAX)
Registered Share Capital	EUR 1,283,315,873.28		295,089,818 no par value ordinary shares 206,205,445 no par value preference shares	EUR 2.56 notional value per ordinary/preference share	
Free Float as of November 2017	preference shares: 88.74%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2015)	EUR 179,200,000	May 4, 2020	yes	cash	
Comments	aggregate amount (13.96%) is below the statutory limit of 50% of registered share capital; Authorized Capital (2015) is limited to issuance of preference shares				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Vonovia SE		DE000A1ML7J1	A1ML7J
Registered Share Capital	EUR 485,100,826		485,100,826 no par value shares		EUR 1 notional value per share	
Free Float as of November 2017	92.42%					
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2016	EUR 151,537,704	May 11, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital 2017	EUR 66,556,874	May 15, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes; scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity-swap; scrip dividend)
Comments	aggregate amount (44.96%) is slightly below the statutory limit of 50% of registered share capital; Authorized Capital 2016: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2016 and Authorized Capital 2017: share issuances without subscription rights to company/group employees are limited to 2,500,000 shares, aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

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Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 6,990,009,360	May 11, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital	
Conditional Capital underlying Authorization (Conditional Capital 2016)	Amount	EUR 233,000,312				
	Comments	amount (48.03%) is slightly below the statutory limit of 50% of registered share capital				

German MDAX® Companies

Company	ISIN	WKN	Aareal Bank AG	DE0005408116	540811
Registered Share Capital	EUR 179,571,663		59,857,221 no par value shares		3 EUR notional value per share
Free Float as of November 2017	100%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2017	EUR 89,785,830	May 30, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); share issuances to company/group employees are limited to EUR 4,000,000; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of May 21, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Profit Participation Rights (with warrants or conversion feature)	up to EUR 1,000,000,000	May 20, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded in case of profit participation rights without conversion rights (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-profit participation right swap might be possible)

Conditional Capital underlying Authorization (Conditional Capital 2014)	Amount	EUR 89,785,830
	Comments	amount corresponds to 50% of registered share capital (statutory limit)

Company	ISIN	WKN	alstria office REIT-AG	DE000A0LD2U1	A0LD2U
Registered Share Capital			EUR 153,342,217	153,342,217 no par value shares	1 EUR notional value per share
Free Float as of November 2017			87.49%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2017	EUR 30,646,243	May 15, 2022	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes but can be excluded	cash	in kind
Comments	amount (19.98%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital, thereof (i) up to 5% against cash contribution at market or contribution in kind, and (ii) up to 5% against contribution in kind in the form of real estate or against cash contribution if the proceeds are used for the acquisition or financing of real estate or the repayment of unsecured debt.					

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
Mandatory Convertible Profit Participation Rights (Authorization of May 16, 2017)	up to EUR 1,000,000	May 15, 2022	no		cash
Mandatory Convertible Profit Participation Rights (Authorization of May 6, 2015)	up to EUR 500,000	May 5, 2020	no		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
Authorization 2017	yes	max. 5 years	EUR 2 (subject to dilution adjustment)	authorization is limited to issuances of Mandatory Convertible Profit Participation Rights to company/group employees
Authorization 2015	yes	max. 5 years	EUR 2 (subject to dilution adjustment)	authorization is limited to issuances of Mandatory Convertible Profit Participation Rights to company/group employees
Conditional Capital underlying Authorizations	Amount	Conditional Capital III 2017: EUR 1,000,000; Conditional Capital III 2015: 500,000		
	Comments	aggregate amount (0.98%) together with other conditional capital outstanding (25.75% in the aggregate) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Aurubis AG	DE0006766504	676650
Registered Share Capital	EUR 115,089,210.88		44,956,723 no par value shares	EUR 2.56 notional value per share	
Free Float as of November 2017	75.00%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2016	EUR 57,544,604.16	February 23, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights in cases of contribution in kind is limited to EUR 23,017,840; aggregate amount of share issuances without subscription rights against cash contribution is limited to the lower of EUR 11,508,920 and 10% of registered share capital; aggregate amount of share issuances without subscription rights to holders of convertible/option bonds exercising their conversion/option rights is limited to EUR 23,017,840.				
Authorization to Issue Convertible Bonds and Similar Instruments (of March 2, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,100,000,000	March 1, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 57,544,604.16		
	Comments	amount corresponds to 50% of registered share capital (statutory limit)		

Company	ISIN	WKN	Axel Springer SE	DE0005501357	550135
Registered Share Capital	EUR 107,895,311		107,895,311 no par value share		EUR 1 notional value per share
Free Float as of November 2017	45.80%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	2,044,689	April 13, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (1.90%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Brenntag AG	DE000A1DAHH0	A1DAHH
Registered Share Capital	EUR 154,500,000		154,500,000 no par value shares		EUR 1 notional value per share
Free Float as of November 2017	93.94%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2014)	EUR 77,250,000	June 16, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of June 17, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants or Profit Participation Rights	up to EUR 2,000,000,000	June 16, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 25,750,000		
	Comments	amount (16.67%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Ceconomy AG	DE0007257537 (preference shares) DE0007257503 (ordinary shares; MDAX)	725753 (preference shares) 725750 (ordinary shares; MDAX)
Registered Share Capital	EUR 835,419,052.27	2,677,966 no par value preference shares 324,109,563 no par value ordinary shares		EUR 2.56 notional value per ordinary/preference share	
Free Float as of November 2017	ordinary shares: 50.13 %				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2017)	EUR 417,000,000	February 5, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount (49.91%) is slightly below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; authorized capital provides for issuance of ordinary shares only				
Authorization to Issue Convertible Bonds and Similar Instruments (of February 20, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,500,000,000	February 19, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	at least 80% of reference price determined prior to issuance of bonds/during subscription period		n/a
Conditional Capital underlying Authorization (Conditional Capital I)	Amount	EUR 127,825,000			
	Comments	amount (15.3%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Covestro AG	DE0006062144	606214
Registered Share Capital	EUR 202,500,000		202,500,000 no par value shares	EUR 1 notional value per share	
Free Float as of November 2017	55.19%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 101,250,000	October 2, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (including for purpose of scrip dividend)	cash in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Comments	amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of September 1, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants and/ or Profit Participation Rights	up to 1,500,000,000 EUR	August 31, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization	Amount	EUR 70,000,000			
	Comments	amount (34.57%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	CTS Eventim AG & Co. KGaA	DE0005470306	547030
Registered Share Capital	96,000,000 EUR		96,000,000 no par value shares		EUR 1 notional value per share
Free Float as of November 2017	56.79%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014	EUR 48,000,000	May 7, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); issuances without subscription rights to company/group employees are limited to 10% of registered shares capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 8, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to 275,000,000 EUR	May 7, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	max. 20 years	130% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization (Conditional Capital 2013)	Amount	EUR 44,000,000			
	Comments	amount (45.83%) together with other conditional capital outstanding (47.33% in the aggregate) is slightly below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Deutsche EuroShop AG	DE0007480204	748020
Registered Share Capital	EUR 58,404,996		58,404,996 no par value shares	EUR 1 notional value per share	
Free Float as of November 2017	82.36 %				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 11,680,999	June 27, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount (20%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights against contribution in kind is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Deutsche Pfandbriefbank AG	DE0008019001	801900
Registered Share Capital	380,376,059.67 EUR		134,475,308 no par value shares		EUR 2.83 notional value per share
Free Float as of November 2017	80.00%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 190,188,029.83	June 9, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (including for purpose of scrip dividend)	cash in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Comments	amount corresponds to 50% of registered share capital (statutory limit); issuances without subscription rights to company/group employees are limited to EUR 2,852,820.45				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 10, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Hybrid Bonds	3,000,000,000	June 9, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion; in case of issuances to company/group employees, management and executive board members)	n/a
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	190,188,029.83		
	Comments	amount corresponds to 50% of registered share capital (statutory limit)		

Company	ISIN	WKN	Deutsche Wohnen SE	DE000A0HN5C6	A0HN5C
Registered Share Capital	EUR 354,654,560		354,654,560 no par value shares		EUR 1 notional value per share
Free Float as of November 2017	93.40%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2017	EUR 110,000,000	June 1, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity-swap might be possible)
Comments	amount (31.01%) is below the statutory limit of 50% of registered share capital; issuances without subscription rights to company/group employees are limited to 5% of registered shares capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of June 2, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights and/or Profit-linked Bonds	up to EUR 3,000,000,000*	June 1, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind

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* Deutsche Wohnen SE issued convertible bonds in the amount of EUR 800,000,000 under this authorization on October 4, 2017. The authorization has been reduced by a corresponding amount to up to EUR 2,200,000,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 67,000,000		
	Comments	amount (18.89%) together with other conditional capital outstanding (49.87% in the aggregate) is slightly below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Dürr Aktiengesellschaft	DE0005565204	556520
Registered Share Capital	EUR 88,578,662.40			34,601,040 no par value shares	EUR 2.56 notional value per share
Free Float as of November 2017	71.20%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014	EUR 44,289,331.20	April 29, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 30, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,600,000,000	April 29, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 100% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 44,289,331.20		
	Comments	amount corresponds to 50% of registered share capital (statutory limit)		

Company	ISIN	WKN	Evonik Industries AG	DE000EVNK013	EVNK01
Registered Share Capital	EUR 466,000,000		466,000,000 no par value shares		EUR 1 notional value per share
Free Float as of November 2017	32.09%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014	EUR 116,500,000	May 1, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions, scrip dividend, debt-equity swap)
Comments	amount (25.00%) is below the statutory limit of 50% of registered share capital; amount of share issuances without subscription rights to company/group employees is limited to 1% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				

Authorization to Issue Convertible Bonds and Similar Instruments (of May 20, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants	up to EUR 1,250,000,000	May 1, 2019	yes, but can be excluded in certain cases(in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital

Conditional Capital underlying Authorization (Conditional Capital 2014)	Amount	EUR 37,280,000
	Comments	amount (8.00%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	Fielmann Aktiengesellschaft	DE0005772206	577220
Registered Share Capital	EUR 84,000,000		84,000,000 no par value shares	EUR 1.00 notional value per share	
Free Float as of November 2017	28.36%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2016	EUR 5,000,000	July 13, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (5.95%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Fraport AG Frankfurt Airport Services Worldwide	DE0005773303	577330
Registered Share Capital	EUR 924,687,040		92,468,704 no par value shares		EUR 10 notional value per share
Free Float as of November 2017	40.17%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized capital (2017)	EUR 3,500,000	May 22, 2022	yes, but can be excluded in certain cases	cash	
Comments	amount (0.38%) is below statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	FUCHS PETROLUB SE	DE0005790430 (preference shares; MDAX) DE0005790406 (ordinary shares)	579043 (preference shares; MDAX) 579040 (ordinary shares)
Registered Share Capital	EUR 139,000,000	69,500,000 no par value preference shares 69,500,000 no par value ordinary shares	EUR 1 notional value per ordinary/preference share		
Free Float as of November 2017	preference shares: 100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2015)	27,800,000	May 5, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (20.00%) is below the statutory limit of 50% of registered share capital; amount of share issuances without subscription rights against contribution in kind is limited to 20% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; authorized capital provides for issuance of preference shares and ordinary shares				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	GEA Group Aktiengesellschaft	DE0006602006	660200
Registered Share Capital	EUR 520,375,765.57		192,495,476 no par value shares	EUR 2.70 notional value per share	
Free Float as of November 2017	90.54%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2017)	EUR 77,000,000	April 19, 2022	yes, but can be excluded in certain cases		cash
Authorized Capital II (2015)	EUR 130,000,000	April 15, 2020	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash in kind (possible: M&A transactions and scrip dividend; debt-equity swap might be possible)
Authorized Capital III (2015)	EUR 52,000,000	April 15, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Comments	aggregate amount (49.78%) is below the statutory limit of 50% of registered share capital; Authorized Capital II and Authorized Capital III: aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 16, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 750,000,000	April 15, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash in kind (possible: M&A transactions, debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 51,903,633.82		
	Comments	amount (9.97%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or shares issued under authorized capital		

Company	ISIN	WKN	Gerresheimer AG	DE000A0LD6E6	A0LD6E
Registered Share Capital	EUR 31,400,000		31,400,000 no par value shares	EUR 1 notional value per share	
Free Float as of November 2017	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2017)	EUR 6,280,000	April 25, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity-swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to EUR 3,140,000				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 26, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 750,000,000	April 25, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization	Amount	EUR 6,280,000			
	Comments	amount (20.00%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Hannover Rück SE	DE0008402215	840221
Registered Share Capital	EUR 120,597,134		120,597,134 no par value shares	EUR 1 notional value per share	
Free Float as of November 2017	49.78%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2016/I	EUR 60,298,567	May 9, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to EUR 24,119,426					

Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000	May 9, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 60,298,567		
	Comments	amount corresponds to 50% of registered share capital (statutory limit)		

Company	ISIN	WKN	Hella KGaA Hueck & Co.	DE000A13SX22	A13SX2
Registered Share Capital	222,222,224 EUR		111,111,112 no par value shares		EUR 2 notional value per share
Free Float as of November 2017	40.00%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014	44,000,000 EUR	October 9, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount (19.80%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	HOCHTIEF Aktiengesellschaft	DE0006070006	607000	
Registered Share Capital	EUR 164,608,000	64,300,000 no par value shares	EUR 2.56 notional value per share			
Free Float as of November 2017	28.21%					
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution		
Authorized capital I (2017)	EUR 82,000,000	May 9, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular up to 10% for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity-swap might be possible)
Comments	amount (49.81%) is slightly below statutory limit of 50% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2017)	Amount of Principal	Term	Subscription Rights	Type of Consideration		
Convertible Bonds, Bonds with Warrants, Profit Participations Rights or Profit-linked Bonds	up to EUR 4,000,000,000	May 9, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a		
Conditional Capital underlying Authorization	Amount	EUR 46,080,000				
	Comments	amount (27.99%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	HUGO BOSS AG	DE000A1PHFF7	A1PHFF
Registered Share Capital	EUR 70,400,000			70,400,000 no par value shares	EUR 1 notional value per share
Free Float as of November 2017	87.91%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2014)	EUR 35,200,000	May 12, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Innogy SE	DE000A2AADD2	A2AADD
Registered Share Capital	EUR 1,111,110,000			555,555,000 no par value shares	EUR 2 notional value per share
Free Float as of November 2017	23.21%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2016)	EUR 333,333,000	August 29, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions)
Comments	amount (30%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights against contribution in kind is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of August 30, 2016)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 3,000,000,000	August 29, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	n/a	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a

Conditional Capital underlying Authorization	Amount	111,111,000
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	Jungheinrich Aktiengesellschaft	DE0006219934 (preference shares; MDAX)	621993 (preference shares; MDAX)
Registered Share Capital	EUR 102,000,000		48,000,000 no par value preference shares 54,000,000 no par value ordinary shares	EUR 1 notional value per ordinary/preference share	
Free Float as of November 2017	preference shares: 100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
n/a	n/a	n/a	n/a	n/a	n/a
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	K+S Aktiengesellschaft	DE000KSAG888	KSAG88
Registered Share Capital	EUR 191,400,000		191,400,000 no par value shares		EUR 1 notional value per share
Free Float as of November 2017	100%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2015)	EUR 19,140,000	May 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend)
Authorized Capital II (2016)	EUR 19,140,000	May 10, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend)
Comments	aggregate amount (20.00%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2015 (I): aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital; Authorized Capital 2016 (II): aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital					

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Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2015)	Amount of Principal	Term	Subscription Rights	Type of Consideration		
Convertible Bonds or Bonds with Warrants	EUR 750,000,000	May 11, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-convertible swap probably not possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital		
Conditional Capital underlying Authorization	Amount	EUR 19,140,000				
	Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	KION GROUP AG	DE000KGX8881	KGX888
Registered Share Capital	EUR 118,090,000	118,090,000	no par value shares	EUR 1 notional value per share	
Free Float as of November 2017	56.60%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 1,579,000*	May 10, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity-swap might be possible)
Comments	amount (1.33%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital, share issuances without subscription rights to company/group employees are limited to 5% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 11, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000	May 10, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash in kind (possible: M&A transactions, debt-convertible swap might be possible)

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* Kion issued 9,300,000 new shares out of the Authorized Capital 2017 on May 22, 2017. The Authorized Capital 2017 has been reduced by EUR 9,300,000 to EUR 1,579,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds is limited to 10% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 10,879,000		
	Comments	amount (9.21%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	KRONES Aktiengesellschaft	DE0006335003	633500
Registered Share Capital	EUR 40,000,000		31,593,072 no par value shares		EUR 1.27 notional value per share
Free Float as of November 2017	48.33%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2016)	EUR 10,000,000	June 15, 2021	yes, but can be excluded in certain cases	cash	
Comments	amount (25%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Lanxess Aktiengesellschaft	DE0005470405	547040
Registered Share Capital	91,522,936 EUR		91,522,936 no par value shares		EUR 1 notional value per share
Free Float as of November 2017	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I	EUR 16,640,534	May 22, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital II	EUR 18,304,587	May 22, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital III	EUR 9,152,293	May 25, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Comments	aggregate amount (48.18%%) is below the statutory limit of 50% of registered share capital				

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Authorization to Issue Convertible Bonds and Similar Instruments (of May 13, 2015)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	1,000,000,000	May 22, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying Authorization	Amount	18,304,587		
	Comments	amount (20.00%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	LEG Immobilien AG	DE000LEG1110	LEG111
Registered Share Capital	EUR 63,188,185	63,188,185	no par value shares	1 EUR notional value per share	
Free Float as of November 2017	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 31,594,092	May 16, 2022	Against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	Against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity-swap might be possible)
Comments	amount (49.99%) is slightly below the statutory limit of 50% of registered share capital; share issuances to company/group employees are limited to 1,426,586 shares; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 17, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds Bonds with Warrants and/or Profit Participation Rights	up to EUR 1,200,000,000*	May 16, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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* LEG Immobilien AG issued convertible bonds in the amount of EUR 400,000,000 under this authorization on September 1, 2017. The authorization has been reduced by a corresponding amount to up to EUR 800,000,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2013/2017)	Amount	EUR 31,594,092		
	Comments	amount also includes conditional capital underlying EUR 300,000,000 convertible bonds issued on April 10, 2014 and corresponds to 50% of the registered share capital (statutory limit)		

Company	ISIN	WKN	LEONI AG	DE0005408884	540888
Registered Share Capital	EUR 32,669,000		32,669,000 no par value shares	EUR 1 notional value per share	
Free Float as of November 2017	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 16,334,500	May 10, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity-swap)
Comments	Amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 7, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 500,000,000	May 6, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 6,533,800			
	Comments	amount (20.00%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	METRO Wholesale & Food Specialist AG	DE000BFB0019 (ordinary shares; MDAX) DE000BFB0027 (preference shares)	BFB001 (ordinary shares; MDAX) BFB002 (preference shares)
Registered Share Capital	EUR363,097,253	360,097,253 no par value ordinary shares 2,975,517 no par value preference shares	EUR 1.00 notional value per ordinary/preference share		
Free Float as of November 2017	n/a				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital 2017	EUR 181,000,000	February 28, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (49.85%) is slightly below the statutory limit of 50% of registered share capital; authorization is limited to issuance of ordinary shares; aggregate amount of share issuances without subscription rights is limited to 20% of registered capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of July 12, 2017)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 1,500,000,000	February 28, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash in kind	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a	
Conditional Capital underlying Authorization	Amount	EUR 16,339,376			
	Comments	amount (4.5%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	MTU Aero Engines AG	DE000A0D9PT0	A0D9PT
Registered Share Capital	EUR 52,000,000		52,000,000 no par value shares		EUR 1 notional value per share
Free Float as of November 2017	98.76%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2015)	EUR 15,600,000	April 14, 2020	yes, but can be excluded in certain cases (in particular up to 5% at market)	cash	
Comments	amount (30.00%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (April 15, 2015)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 500,000,000*	April 14, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a	
Conditional Capital underlying Authorization	Amount	EUR 5,200,000			
	Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital			

* MTU Aero Engines AG issued convertible bonds in the amount of EUR 500,000,000 on May 17, 2016 under this authorization. Thus, the authorization has been fully utilized.

Company	ISIN	WKN	NORMA Group SE	DE000A1H8BV3	A1H8BV
Registered Share Capital	EUR 31,862,400		31,862,400 no par value shares	1 EUR notional value per share	
Free Float as of November 2017	100%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 12,744,960	May 19, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount (40.00%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 20, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 200,000,000	May 19, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 3,186,240		
	Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	OSRAM Licht AG	DE000LED4000	LED400
Registered Share Capital	EUR 104,689,400	104,689,400 no par value shares	1 EUR notional value per share		
Free Float as of November 2017	74.93%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2013	EUR 52,344,700	February 28, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 13, 2013)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 300,000,000	February 28, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a	
Conditional Capital underlying Authorization (Conditional Capital 2013)	Amount	EUR 10,207,216			
	Comments	amount (9.75%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Rheinmetall Aktiengesellschaft	DE0007030009	703000
Registered Share Capital	EUR 111,510,656		43,558,850 no par value shares	EUR 2.56 notional value per share	
Free Float as of November 2017	98.00%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital (2016)	EUR 50,000,000	May 9, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (44.84%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; share issuances to company/group employees are limited to EUR 1,000,000				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2016)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 800,000,000	May 9, 2021	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital	
Conditional Capital underlying Authorization	Amount	EUR 20,000,000			
	Comments	amount (17.94%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Salzgitter Aktiengesellschaft	DE0006202005	620200
Registered Share Capital	EUR 161,615,273.31		60,097,000 no par value shares	EUR 2.69 notional value per share	
Free Float as of November 2017	63.52%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2017	EUR 80,807,636.65	May 31, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: no	cash in kind
Comments	amount corresponds to 50% of registered share capital (statutory limit); share issuances out of Authorized Capital 2017 without subscription rights are limited to EUR 32,323,054.66; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; share issuances to company/group employees are limited to 5% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 1, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000	May 31, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 69,920,497.47 (Conditional Capital 2017)		
	Comments	amount (43.26%) together with other conditional capital outstanding (50% in the aggregate) corresponds to the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Schaeffler AG	DE000SHA0159 (ordinary shares; MDAX)	SHA015 (ordinary shares, MDAX)
Registered Share Capital	EUR 666,000,000		500,000,000 no par value ordinary shares 166,000,000 no par value preference shares		EUR 1 notional value per ordinary/preference share
Free Float as of November 2017	100%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
n/a	n/a	n/a	n/a	n/a	
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	STADA Arzneimittel Aktiengesellschaft	DE0007251803	725180	
Registered Share Capital	EUR 162,090,344		62,342,440 no par value shares	EUR 2.60 notional value per share		
Free Float as of November 2017	36.10%					
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution		
Authorized Capital (2013)	EUR 77,134,304	June 4, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (47.59%) is slightly below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments (of June 5, 2013)	Amount of Principal	Term	Subscription Rights	Type of Consideration		
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000	June 4, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional Capital underlying Authorization	Amount	EUR 69,188,340				
	Comments	amount (42.69%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	STRÖER SE & Co. KGaA	DE0007493991	749399
Registered Share Capital	55,282,499 EUR		55,282,499 no par value shares		EUR 1 notional value per share
Free Float as of November 2017	44.90%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014	EUR 12,525,780	June 17, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount (22.66%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 14, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds and/or Bonds with Warrants	up to EUR 500,000,000	June 13, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions, debt-convertible-swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 11,056,400		
	Comments	amount (19.99%) together with other conditional capital outstanding (27.96% in the aggregate) is slightly below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Südzucker AG	DE0007297004	729700
Registered Share Capital	EUR 204,183,292		204,183,292 no par value shares	EUR 1 notional value per share	
Free Float as of September 2016	34.00%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015	EUR 20,000,000	July 15, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (9.80%) is below statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a	n/a	n/a	n/a		n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	n/a	n/a	n/a)		n/a
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Symrise AG	DE000SYM9999	SYM999
Registered Share Capital	EUR 129,812,574		129,812,574 no par value shares	EUR 1 notional value per share	
Free Float as of November 2017	93.99%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2015)	EUR 25,000,000	May 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (19.26 %) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights to company/group employees is limited to 1,000,000 shares				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 17, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds and/or Bonds with Warrants	up to EUR 1,500,000,000	May 16, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2017)	Amount	EUR 20,000,000			
	Comments	amount (15.41%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	TAG Immobilien AG	DE0008303504	830350
Registered Share Capital	EUR 146,498,765	146,498,765 no par value shares	1 EUR notional value per share		
Free Float as of November 2017	97.20%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital 2017	EUR 29,000,000.00	May 15, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (20.64%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 16, 2017)	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds and/or Bonds with Warrants	up to EUR 500,000,000*	May 15, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	n/a	
Conditional Capital underlying Authorization (Conditional Capital 2017/I)	Amount	EUR 29,000,000			
	Comments	amount (19.80%) is below the statutory limit of 50% of registered share capital			

* TAG Immobilien AG issued convertible bonds in the amount of EUR 262,000,000 under this authorization on September 1, 2017. The authorization has been reduced by a corresponding amount to up to EUR 238,000,000.

Company	ISIN	WKN	Talanx Aktiengesellschaft	DE000TLX1005	TLX100
Registered Share Capital	EUR 315,997,042.50		252,797,634 no par value shares	1.25 EUR notional value per share	
Free Float as of November 2017	20.96%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2017)	EUR 157,998,521.25	May 10, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash in kind
Comments	amount corresponds to 50% of registered share capital (statutory limit); amount of share issuances without subscription rights is limited to 20% of registered share capital; share issuances to company/group employees are limited to EUR 1,000,000				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration
Registered Bonds (Authorization I of May 11, 2017)	up to EUR 500,000,000	May 10, 2022	yes, but can be excluded		cash
Convertible Bonds, Profit-linked Bonds or Profit Participation Rights (Authorization II of May 11, 2017)	up to EUR 500,000,000	May 10, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash in kind

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
Authorization I of May 11, 2017	only conditional mandatory conversion	no max. term	see authorization for details	see authorization for details
Authorization II of May 11, 2017		indefinite term or max. 30 years	80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorizations (Conditional Capital I, Conditional Capital II)	Amount	Conditional Capital I : EUR 126,398,821; Conditional Capital II : EUR 31,599,700		
	Comments	aggregate amount corresponds to statutory limit of 50% of registered share capital; Conditional Capital I is securing bonds issued under Authorization I of May 11, 2017; Conditional Capital II is securing bonds issued under Authorization II of May 11, 2017		

Company	ISIN	WKN	Uniper SE	DE000UNSE018	UNSE01
Registered Share Capital	EUR 622,132,000		365,960,000 no par value shares	EUR 1.7 notional value per share	
Free Float as of November 2017	53.35%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2016	EUR 145,112,289	June 30, 2021	against cash contribution: yes, but can be excluded (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash in kind
Comments	amount (23.32%) is below the statutory limit of 50% of registered share capital; amount of share issuances against contribution in kind without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of August 8, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	June 30, 2021	against consideration in cash: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	80% of reference price determined prior to issuance of bonds/during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital	
Conditional Capital underlying Authorization (Conditional Capital 2016)	Amount	EUR 145,112,289			
	Comments	amount (23.33%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Wacker Chemie AG	DE000WCH8881	WCH888
Registered Share Capital	EUR 260,763,000		52,152,600 no par value shares		EUR 5 notional value per share
Free Float as of November 2017	28.76%				
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution	
n/a	n/a	n/a	n/a	n/a	
Comments	n/a				
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying Authorization	Amount	n/a			
	Comments	n/a			

Company	ISIN	WKN	Zalando SE	DE000ZAL1111	ZAL111
Registered Share Capital	EUR 247,383,028		247,383,028no par value shares	EUR 1 notional value per share	
Free Float as of November 2017	58.19%				
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2013	EUR 2,738,615	October 28, 2018	no		cash
Authorized Capital 2015	EUR 94,694,847	June 1, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (39.48%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2015: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 2, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds and/or Bonds with Warrants	2,400,000,000	June 1, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 73,889,248		
	Comments	amount (29.87%) together with other conditional capital outstanding (38.62% in the aggregate) is below the statutory limit of 50% of registered share capital		

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