Authorizations for Capital Raisings and Convertible Bond Issues (2017)

DAX[®] and German MDAX[®] Companies



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Preface

This booklet presents a summary overview of authorizations for capital raisings and convertible bond issuances of all DAX[®] and German MDAX[®] companies based on their 2017 annual general meetings.*

The amount of any authorized capital reflected in this booklet takes into account any issuance of shares out of authorized capital entered into the commercial register prior to July 31, 2017. The amount of any convertible bond authorization and underlying conditional capital reflected in this booklet takes into account the issuance of any convertible bonds based on such authorization prior to July 31, 2017 and the amount of conditional capital underlying such convertible bonds as more fully described in this booklet.

Consistent with the nature of the booklet as a summary overview, the information on the authorizations for capital raisings and convertible bond issuances provided herein is limited to the key parameters of the relevant authorized capital, convertible bond authorization and conditional capital. A more detailed analysis of, e.g., the feasibility of a certain capital raising will always require a comprehensive review of the complete wording of the authorization(s) concerned. In particular, the amount of new shares, convertible bonds or treasury shares previously issued or sold under exclusion of subscription rights during the term of the authorization available for the proposed capital raising typically will have to be applied towards the volume limitations applicable to such capital raising in case of an exclusion of subscription rights.

The companies covered in this booklet are the DAX[®] and German MDAX[®] companies as of the last index rebalancing date on September 6, 2017. All information regarding their free float is provided as of November 2017 and was taken from a website of Deutsche Börse AG (www.dax-indices.com) where such information can be found under "Resources" \rightarrow "Composition & Indicators" \rightarrow "Composition DAX" and "Composition MDAX". Deutsche Börse AG regularly calculates the free float for index weighting purposes according to the definition set out in Section 2.3 of the "Guide to the Equity Indices of Deutsche Börse "which is available on the website of Deutsche Börse Cash Market. Inclusion in the DAX[®] and MDAX[®] requires, among other things, a minimum free float of 10%.

We hope you will find this booklet useful. We will be pleased to answer any queries you may have in connection with the information presented in this booklet.

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^{*} Annual general meetings prior to July 31, 2017

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Company	ISIN	WKN	adidas AG		DE000A1EWWW0	A1EWWW	
Registered Share Capital		EUR 209,216,186		209,216,186 no par value shares	1 EUR notional value per share		
Free Float as	s of Nove	mber 2017	87.47%				
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution	
Authoriz	ed Capita	I 2016	EUR 4,000,000	June 14, 2021	no	cash	
Authoriz	ed Capita	l 2017/l	EUR 50,000,000	June 7, 2022	yes, but can be excluded in certain cases	cash	
Authorized Capital 2017/II		EUR 16,000,000	June 7, 2020	yes, but can be excluded in certain cases	in kind		
Authorized Capital 2017/III		EUR 20,000,000	June 7, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash		
Comments aggregate amount (43.02%) is below the st limited to issuances of shares to company/g issuances without subscription rights is limit			es to company/group	employees; Authorized capital 2017/II and			
Authorizatio Convertible and Similar (of May 8, 20	Bonds Instrumer		Amount of Principal	Term	Subscription Rights	Type of Consideration	
	ble Bonds rith Warra		up to EUR 1,000,000,000	May 7, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different if mandatory conversion)	upon maturity of the convertible bonds (which includes maturity due to termination) the company may deliver shares of another publicly listed company
Conditional Capital underlying	Amount	EUR 12,500,000		
Authorization (Conditional Capital 2014)	Comments	amount (5.97%) together with other conditional capital outstanding (23.18% in the aggregate) is below the statutory limit of 50% of registered share capital		

	Company	ISIN	WKN	Allianz SE	DE0008404005	840400	
	Registered Share Capital			EUR 1,169,920,000	449,527,022 no par value shares	EUR 2.56 notional value per share	
Free Float as of November 2017			nber 2017	98.57%			

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2014/I	EUR 550,000,000	May 6, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind
Authorized Capital 2014/II	EUR 13,720,000	May 6, 2019	yes, but can be excluded		cash	
Comments		suances without s	ow the statutory limit of 50% of registered share capital; Authorized Capital 2014/ nout subscription rights is limited to EUR 233,728,000; Authorized Capital 2014/II:			

Authorization to Issue Convertible Bonds and Similar Instruments (of May 7, 2014)	Amount of Principal Term		Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 10,000,000,000	May 6, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights under this authorization and bonds issued without subscription rights under authorization of May 5, 2010 is limited to EUR 233,728,000
Conditional Capital underlying	Amount	EUR 250,000,000		
Authorization (Conditional Capital 2010/2014)	Comments	consideration in kind company will deliver Capital 2010/2014 is	below the statutory limit of 50% of regi d cannot be secured by the Conditional r treasury shares or shares issued out o s securing bonds issued under the auth nder the authorization of May 5, 2010 (of authorized capital; the Conditional orization of May 7, 2014 (up to EUR

Company	ISIN	WKN	BASF SE		DE000BASF111		BASF11	
Registered Share Capital Free Float as of November 2017		EUR 1,175,652,728.32		918,478,694 no pa	918,478,694 no par value shares		EUR 1.28 notional value per share	
		100%						
Authorized (Capital		Amount	Term	Subscription Right	nts	Type of Cont	ribution
Authorized Capital (2014)			EUR 500,000,000	May 1, 2019	against cash against contribution: yes, contribution in but can be kind: yes, but excluded in can be excluded certain cases (in for M&A particular up to purposes 10% at market)		cash in kind (possible: M&A transactions, debt-equity swap not possible)	
Commen	ts		amount (42.53%) is below subscription rights is limit	v the statutory limit of ed to 20% of registered	50% of registered shared share capital	re capital; aggregate	amount of share	issuances without
Authorizatio Convertible and Similar (of May 12, 2	Bonds Instrument	ts	Amount of Principal	mount of Principal Term Subscription Rights		nts	Type of Consideration	
Converti with War	ble Bonds rants	or Bonds	10,000,000,000	May 11, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (in particular for M&A purposes; debt- equity-swap)
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price at least 80% of reference price determined prior to issuance of bonds / during subscription period		Comments	
			yes	no max. term			aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital	
Conditional			Amount	EUR 117,565,18	UR 117,565,184			
Authorizatio Capital 2017		onal	Comments	amount (10%) is	below the statutory lim	nit of 50% of registere	d share capital	

Company	ISIN	WKN	Bayer Aktiengesellschaft	DE000BAY0017	BAY001	
Registered Share Capital		ital	EUR 2,116,986,388.48	826,947,808 no par value shares	2.56 EUR notional value per share	
Free Float as of November 2017		mber 2017	100%			

Authorized Capital	Amount	Term	Subscription Rights		Type of Co	Type of Contribution	
Authorized Capital I (2014)	EUR 530,000,000 April 28, 2019		against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)	
Authorized Capital II (2014)	EUR 211,698,560	April 28, 2019	yes, but can be exclu cases (in particular u market)		cash		
Comments	aggregate amount (35.04 against contribution in kin limited to 20% of registere	d are limited to EUR 4					
Authorization to Issue Convertible Bonds and Similar Instruments (of April 29, 2014)	Amount of Principal	Term	Subscription Rights	5	Type of Co	nsideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or	up to EUR 6,000,000,000*	April 28, 2019	yes, but can be exclu cases (in particular u market)		cash		

^{*} Bayer Aktiengesellschaft issued mandatory convertible bonds in the amount of EUR 4,000,000,000 under this authorization on November 22, 2016. The authorization has been reduced by a corresponding amount to up to EUR 2,000,000,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying	Amount	EUR 211,698,560		
Authorization (Conditional Capital 2014)	Comments	amount (10%) is be	elow the statutory limit of 50% of registered	d share capital

Company	ISIN	WKN	Bayerische Motoren Werke Aktiengesellschaft	DE0005190003 (ordinary shares; DAX) DE0005190037 (preference shares)		519000 (ordinary shares; DAX) 519003 (preference shares)
Registered S	Registered Share Capital		EUR 657,109,600		par value ordinary shares par value preference shares	EUR 1 notional value per ordinary/preference share
Free Float a	Free Float as of November 2017		ordinary shares: 53.60%			
Authorized (Authorized Capital		Amount	Term Subscription Rights		Type of Contribution
Authoriz	Authorized Capital (2014)		EUR 4,145,383	May 14, 2019	no	cash
Commen	nts		amount (0.68%) is below the st shares to company/group empl		of registered share capital; authorize	ation is limited to issuances of preference
Authorizatio Convertible and Similar	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Te	Basic Terms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
	Conditional Capital underlying	Amount	n/a			
Authorizatio	n		Comments	n/a		

Company	ISIN	WKN	Beiersdorf Aktiengesellschaft		DE0005200000		520000	
Registered	Share Cap	oital	EUR 252,000,000		252,000,000 no pa	ar value shares	EUR 1 notional value per share	
Free Float a	s of Nove	mber 2017	39.00%					
Authorized	Capital		Amount	Term	Subscription Rig	hts	Type of Cont	ribution
Authorized Capital I (2015)		l I (2015)	EUR 42,000,000	March 30, 2020	yes, but can be ex cases	cluded in certain	cash	
Authoriz	ed Capita	I II (2015)	EUR 25,000,000	March 30, 2020	020 yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	
Authorized Capital III (2015)		I III (2015)	EUR 25,000,000	March 30, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions debt-equity swap not possible)
Commer	nts		aggregate amount (36.51% without subscription rights is				aggregate amou	nt of share issuances
Convertible and Similar	Authorization to Issue Convertible Bonds Amount of Principal Term Ind Similar Instruments Amount of Principal Term of March 31, 2015)		Term	Subscription Rig	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants			up to EUR 1,000,000,000	March 30, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 42,000,000				
Authorization	Comments	amount (16.67%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	COMMERZBANK Aktien	gesellschaft	DE000CBK1001		CBK100	
Registered	Share Cap	oital	EUR 1,252,357,634		1,252,357,634 no p	oar value shares	EUR 1 notional value per share	
Free Float a	s of Nove	mber 2017	84.40%					
Authorized	Authorized Capital		Amount	Term	Subscription Right	hts	Type of Cont	ribution
Authorized Capital 2015		EUR 569,253,470	April 29, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)	
Commer	nts		amount (45.45%) is below subscription rights is limite			re capital; aggregate	amount of share	issuances without
Authorizatio Convertible and Similar (of April 30,	Bonds Instrume	-	Amount of Principal	Term	Subscription Rig	hts	Type of Cons	ideration
Bonds w	ible Bond vith Warra articipatio	nts or	up to EUR 13,600,000,000	April 29, 2020	against cash consideration: yes, but can be excluded in certain cases (in	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination can be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital; for shares issued to board members/employees limit in total: 5%			
Conditional Capital underlying	Amount	EUR 569,253,470					
Authorization (Conditional Capital 2015)	Comments	amount (45.45%) is below the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	Continental Aktiengesel	lschaft	DE0005439004		543900	
Registered S	Share Cap	ital	EUR 512,015,316.48		200,005,98	3 no par value shares	EUR 2.56 notional value per share	
Free Float a	s of Nove	nber 2017	54.00%					
Authorized	ized Capital		Amount	Term	Subscripti	Subscription Rights		ntribution
n/a			n/a	n/a	n/a	n/a n/a		n/a
Commer	nts		n/a					
Convertible	uthorization to Issue onvertible Bonds nd Similar Instruments		Amount of Principal	Term	Subscripti	Subscription Rights		nsideration
n/a			n/a	n/a	n/a		n/a	
Basic Terms	5		Mandatory Feature	Term of Securities	Conversio	n / Strike Price	Comments	i
			n/a	n/a	n/a		n/a	
	Conditional Capital underlying Authorizations		Amount	n/a				
			Comments	n/a				

Company	ISIN	WKN	Daimler AG		DE0007100000		710000	
Registered S	Share Cap	oital	EUR 3,069,671,971.76		1,069,837,447 no j	par value shares	EUR 2.87 notional value per share	
Free Float as	s of Nove	mber 2017	93.16%					
Authorized (Capital		Amount	Term	Subscription Rights		Type of Cont	ribution
Authorized Capital 2014		I 2014	EUR 1,000,000,000	April 8, 2019	against cash contribution: yes, but can be excluded in particular up to 10% at market) against contribution in kind: yes, but can be excluded (in particular for M&A purposes)		cash	in kind (possible: M&A transactions, debt-equity swap)
Commen	nts		amount (32.58%) is below the subscription rights is limited t			re capital; aggregate a	amount of share	issuances without
Authorizatio Convertible and Similar (of April 1, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rig	hts	Type of Cons	sideration
	ble Bonds rith Warra		up to EUR 10,000,000,000	March 31, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	max. 10 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital		
Conditional Capital underlying	Amount	EUR 500,000,000				
Authorization (Conditional Capital 2015)	Comments	amount (16.29%)) is below the statutory limit of 50% of regi	stered share capital		

Company	ISIN	WKN	DEUTSCHE BANK AKTIENGESELLSCHAFT		DE0005140008	514000	
Registered S	hare Cap	ital	EUR 5,290,939,215.36		2,066,773,131 no par value shares	EUR 2.56 notional value per share	
Free Float as	of Nover	nber 2017	90.07%				
Authorized C	apital		Amount	Term	Subscription Rights	Type of Contribution	
Authorize	ed Capital	(2017/I)	EUR 512,000,000	April 30, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Authorize	ed Capital	(2017/II)	EUR 2,048,000,000	April 30, 2022	yes, but can be excluded in certain cases	cash	
Commen	ts		n/a				
Authorization Convertible I and Similar I (of May 18, 2	Bonds nstrumen		Amount of Principal	Term	Subscription Rights	Type of Consideration	
Profit Participation Rights (with Warrants or conversion feature), Hybrid Bonds or Bonds with Warrants or Convertible Bonds		onversion onds or ots or	up to EUR 12,000,000,000	April 30, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
			yes	max. 20 years or indefinite term (for convertible bonds or bonds with warrants)	at least 50% of reference price determined prior to issuance of bonds / during subscription period	profit participation rights and hybrid bonds must qualify as additional tier 1 capital under applicable EU law	
	conditional Capital underlying authorization	Amount	EUR 512,000,000				
Authorizatio		Comments		gether with other conditional capital outsta	anding (9.77% in the aggregate) is below		

Company	ISIN	WKN	Deutsche Börse Aktie	ngesellschaft	DE0005810055		581005		
Registered \$	Share Cap	oital	EUR 193,000,000		193,000,000 no pa	193,000,000 no par value shares		EUR 1 notional value per share	
Free Float as of November 2017		mber 2017	96.79%						
Authorized (Capital		Amount	Term	Subscription Rig	hts	Type of Cor	ntribution	
Authoriz	ed Capita	l I (2016)	EUR 13,300,000	May 10, 2021	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded	cash	in kind	
Authoriz	ed Capita	I II (2015)	EUR 19,300,000	May 12, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions debt-equity swap might be possible	
Authoriz	ed Capita	I III (2015)	EUR 38,600,000	May 12, 2020	yes		cash		
Authoriz	ed Capita	I IV (2017)	EUR 6,000,000	May 16, 2022	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded	cash	in kind	
Commer	nts		aggregate amount (40.0 share issuances without				Authorized Cap	pital I: aggregate amount c	

Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 2,500,000,000	May 14, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying	Amount	EUR 19,300,000		
Authorization (Conditional Capital 2014)	Comments	amount (10.00%) i	is below the statutory limit of 50% of regist	ered share capital

Company	ISIN	WKN	Deutsche Lufthansa Aktiengesellschaft		DE0008232125		823212	
Registered S	Share Cap	ital	EUR 1,203,902,768.64		470,274,519 no par value shares		2.56 EUR notional value per share	
Free Float as	s of Nover	nber 2017	100%					
Authorized Capital			Amount	Term	Subscription Rights		Type of C	ontribution
Authorized Capital A (2015)		EUR 553,310,730	April 28, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)	
Authoriz	ed Capital	B (2014)	EUR 13,298,593	April 28, 2019	no		cash	
Commen	ts		share issuances without sul	bscription rights is l mployees; special	tory limit of 50% of registered imited to 20% of registered sh rules apply in respect of certain (<i>LuftNaSiG</i>)	are capital; Authorian	orized Capital	B: limited to issuances of
Authorizatio Convertible and Similar I (of April 28,	Bonds Instrumen		Amount of Principal	Term	Subscription Rights		Type of C	onsideration
Bonds w Profit Pa	ble Bonds ith Warrar rticipation ked Bonds	nts, Rights or	up to EUR 1,500,000,000	April 27, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a		
Conditional Capital underlying	Amount	EUR 237,843,840				
Authorization	Comments	amount (19.76%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by underlying conditional capital; upon conversion, company will deliver treasury shares				

	Company	ISIN	WKN	Deutsche Post AG	DE0005552004	555200	
	Registered Share Capital		ital	EUR 1,213,615,883	1,213,615,883 no par value shares	EUR 1 notional value per share	
Ī	Free Float as of November 2017		mber 2017	76.17%			

Authorized Capital	Amount	Term	Subscription Rights	Subscription Rights		Type of Contribution	
Authorized Capital 2017	EUR 160,000,000	April 27, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Comments	amount (13.19%) is below t	he statutory limit of	50% of registered share	capital			

Authorization to Issue Convertible Bonds and Similar Instruments (of April 28, 2017)	Amount of Principal	Term	Subscription Rights		Type of Cons	ideration
Convertible Bonds, Bonds with Warrants, Profit-linked Bonds or Profit Participation Rights	up to EUR 1,500,000,000	April 27, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike P	rice	Comments	
		no max. term	to be determined by m		n/a	
	yes	no max. term	to be determined by m	anagement board	11/a	
Conditional Capital underlying Authorization (Conditional	Amount	EUR 75,000,000		anagement board	1Va	

Company	ISIN	WKN	Deutsche Telekom AG	DE0005557508	555750	
Registered S	Registered Share Capital		EUR 12,189,334,005.76	4,761,458,596 no par value shares	EUR 2.56 notional value per share	
Free Float as of November 2017		nber 2017	67.62%			

Authorized Capital	Amount	Term	Subscription Righ	its	Type of Cor	Type of Contribution	
Authorized Capital 2017	EUR 3,600,000,000	May 30, 2022	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Comments		the statutory limit of 50% of registered share capital; aggregate amount of share issuances without d to 20% of registered share capital				are issuances without	
Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consideration		
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 6,500,000,000	May 14, 2019	yes, but can be ex cases (in particula market)		cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Stri	ke Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 1,100,000,00	00				
Authorization (Conditional Capital 2014)	Comments	amount (9.02%) is below the statutory limit of 50% of registered share capital				ital	

Company	ISIN	WKN	E.ON SE	DE000ENAG999	ENAG99	
Registered S	Registered Share Capital		EUR 2,201,099,000	2,201,099,000 no par value shares	EUR 1 notional value per share	
Free Float as of November 2017		nber 2017	97.79%			

Authorized Capital	Amount	Term	Subscription Rights		Type of Cont	ribution	
Authorized Capital 2017	EUR 460,000,000	May 9, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% a market)	against contribution in kind: yes, but can be tt excluded	cash	in kind (possible: scrip dividend)	
Comments		he statutory limit of 50% of registered share capital; aggregate amount of share issuances without to 20% of registered share capital			re issuances without		
Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2017)	Amount of Principal	Term	Subscription Rights		Type of Cons	sideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 5,000,000,000	May 9, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes but can be excluded	cash	in kind	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike	Price	Comments		
	yes	no max. term		at least 80% of reference price determined prior to issuance of bonds		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital	
Conditional Capital underlying	Amount	EUR 175,000,0	000				
Authorization (Conditional Capital 2017)	Comments	amount (7.95 %	amount (7.95 %) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	Fresenius SE & Co. KGa	A	DE0005785604 (ordi	nary shares)	578560 (ordinary	shares)	
Registered S	Share Cap	ital	EUR 553,316,547		553,316,547 no par shares	553,316,547 no par value ordinary shares		EUR 1 notional value per ordinary share	
Free Float a	s of Nove	mber 2017	73.88%						
Authorized (Capital		Amount	Term	Subscription Rights	•	Type of Contrib	ution	
Authorized Capital I (2014)		EUR 114,851,824	May 15, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)		
Commer	nts		amount (20.76%) is below subscription rights is limited			apital; aggregate	e amount of share i	ssuances without	
Authorizatio Convertible and Similar (of May 16, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rights		Type of Consideration		
	ble Bonds rith Warra		up to 2,500,000,000	May 15, 2019	yes, but can be exclu cases (in particular uj market)		cash		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike	Price	Comments		
		yes	no max. term	at least 80% of reference price determined prior to issuance of bonds		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital			
Conditional Capital underlying Authorization (Conditional Capital III)			Amount	EUR 48,971,202					
		Comments		amount (8.85%) together with other conditional capital outstanding (15.39% in the aggregate) is b the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	Fresenius Medical Care AG & Co. KGaA	DE0005785802 (ordinary shares)	578580 (ordinary shares)
Registered S	Registered Share Capital		EUR 307,221,791	307,221,791 no par value ordinary shares	EUR 1 notional value per ordinary share
Free Float as of November 2017		mber 2017	68.99%		

Authorized Capital	Amount	Term	Subscription Rights		Type of 0	Contribution
Authorized Capital 2015/I	EUR 35,000,000	May 18, 2020	yes		cash	
Authorized Capital 2015/II	EUR 25,000,000	May 18, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments		53%) is below the statut hts is limited to 20% of r	ory limit of 50% of registere	ed share capital; aggrega	te amount o	f share issuances

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Company	ISIN	WKN	HeidelbergCement AG		DE0006047004	604700
Registered Share Capital		EUR 595,249,431		198,416,477 no par value shares	EUR 3 notional value per share	
Free Float as	Free Float as of November 2017		74.48%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorizo	ed Capita	I I (2015)	EUR 225,000,000	May 6, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Authoriz	ed Capita	I II (2015)	EUR 24,874,941	May 6, 2020	yes, but can be excluded (in particular for M&A purposes)	in kind (possible: M&A transactions, debt-equity swap might be possible)
Commen	nts		aggregate amount (41.98%)) is slightly below the	statutory limit of 50% of registered share of	capital
Authorizatio Convertible and Similar I (of May 8, 20	Bonds Instrumer		Amount of Principal	Term	Subscription Rights	Type of Consideration
Bonds w Profit Pa	ble Bonds with Warran rticipatior ked Bond	nts, ns Rights or	up to EUR 3,000,000,000	May 7, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional			Amount	EUR 168,000,000		
Authorization (Conditional Capital 2013)		Comments	amount (28.22%) i	s below the statutory limit of 50% of regist	ered share capital	

Company	Company ISIN WKN		Henkel AG & Co. KGaA	DE0006048408 (ordinary shares) DE0006048432 (preference shares; DAX)	604840 (ordinary shares) 604843 (preference shares; DAX)
Registered S	hare Cap	ital	EUR 437,958,750	259,795,875 no par value ordinary shares 178,162,875 no par value preference shares	EUR 1 notional value per ordinary/preference share
Free Float as	s of Nove	nber 2017	preference shares: 97.93%		

Authorized Capital	Amount	Term	Subscription Right	Subscription Rights		ution
Authorized Capital 2015	EUR 43,795,875	April 12, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (10.00%) is below shares; share issuances ag					nces of preference

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Aumonzation	Comments	n/a		

Company	ISIN	WKN	Infineon Technologies AC	3	DE0006231004		623100	
Registered Share Capital Free Float as of November 2017		al	EUR 2,265,346,218		1,132,673,109 no par value shares		EUR 2 notional value per share	
		99.47%						
Authorized Capital Authorized Capital 2015/I		Amount	Term	Subscription I	Rights	Type of Contribution		
		EUR 676,000,000	February 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions debt-equity swap might be possible	
Authoriz	ed Capital	2016/I	EUR 30,000,000 February 17, 202		no		cash	
Commen	ts		amount (31.17%) is below th			e capital; aggregate amo		uances without
			subscription rights is limited shares to company/group er		re capital; Authori:	zed Capital 2016/I: author	prization is limit	
Convertible and Similar I	Bonds Instrument	s			re capital; Authori: Subscriptior		Type of Con	ed to issuances of
Convertible and Similar I (of February Convertil	Bonds Instrument	or	shares to company/group er	nployees	Subscription yes, but can l			ed to issuances of
	Bonds Instrument: 13, 2014) ble Bonds ith Warrant	or	shares to company/group er	nployees Term	Subscription yes, but can l cases (in par market)	n Rights be excluded in certain	Type of Con	ed to issuances of
Convertible and Similar I (of February Convertil Bonds w	Bonds Instrument: 13, 2014) ble Bonds ith Warrant	or	shares to company/group er Amount of Principal up to EUR 2,000,000,000	Term February 12, 2019	Subscription yes, but can l cases (in par market) Conversion at least 90% determined p	n Rights be excluded in certain ticular up to 10% at	Type of Con	ed to issuances of
Convertible and Similar I (of February Convertil Bonds w	Bonds Instruments 13, 2014) ble Bonds (ith Warrant rms Capital unc	or ts derlying	shares to company/group er Amount of Principal up to EUR 2,000,000,000 Mandatory Feature	Term February 12, 2019 Term of Securities	Subscription yes, but can l cases (in par market) Conversion at least 90% determined p	n Rights be excluded in certain ticular up to 10% at / Strike Price of reference price rior to issuance of	Type of Con cash Comments	ed to issuances of

Company ISIN WKN		WKN	Linde Aktiengesellschaft	DE0006483001	648300
Registered S	hare Cap	ital	EUR 475,476,940.80	185,733,180 no par value shares	EUR 2.56 notional value per share
Free Float as of November 2017		nber 2017	94.81%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribut	tion
Authorized Capital I (2013)	EUR 47,000,000	May 28, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Authorized Capital II (2016)	EUR 47,000,000	May 2, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10 % at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	aggregate amount (19.77% without subscription rights to				Authorized Capital I:	share issuances
Authorization to Issue Convertible Bonds and Similar Instruments (of May 29, 2013)	Amount of Principal	Term	Subscription Rights		Type of Conside	ration
Convertible Bonds or Bonds with Warrants	up to EUR 3,500,000,000	May 28, 2018	yes, but can be excluded cases (in particular up to market)		cash	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying	Amount	EUR 47,000,000		
Authorization (Conditional Capital 2013)	Comments		ogether with other conditional capital outstan of 50% of registered share capital	nding (12.04% in the aggregate) is below

Company	ISIN	WKN	MERCK Kommanditgesel	lschaft auf Aktien	DE0006599905		659990	
Registered S	Registered Share Capital		EUR 168,014,927.60		129,242,252 no par value shares		EUR 1.30 notional value per share	
Free Float as of November 2017		mber 2017	100%					
Authorized Capital			Amount	Term	Subscription Right	hts	Type of Contri	bution
Authorized Capital 2017			EUR 56,521,124.19	April 27, 2022	against cash against contribution: yes, contribution in but can be kind: yes, but excluded in can be excluded certain cases (in in certain cases particular up to (in particular for 10% at market) M&A purposes)		cash	in kind (possible: M&A transactions, debt-equity-swap might be possible)
Commen	ts		amount (33.64%) is below t subscription rights is limited			re capital; aggregate	amount of share is	ssuances without
Authorizatio Convertible and Similar I (of May 9, 20	Bonds Instrumen		Amount of Principal	Term	Subscription Rights		Type of Consideration	
Bonds w Profit Pa	ble Bonds ith Warrar rticipation ked Bond	nts, Rights or	up to EUR 2,000,000,000	May 8, 2019	yes, but can be ex cases (in particular market)		cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
		yes	no max. term	at least 80% of refi determined prior to / during subscriptio (determination diffe mandatory convers	o issuance of bonds on period erent in case of	underlying con issued in conne without subscri	unt of shares from ditional capital to be ection with bonds issued ption rights is limited to ed share capital	
Conditional			Amount	EUR 16,801,491				
Authorization (Conditional Capital II)		Comments		ether with other condi / limit of 50% of regist		ding (49.52% in th	e aggregate) is slightly	

Company	ISIN	WKN	Münchener Rückversicherungs-Gesellschaft DE0008430026 Aktiengesellschaft		843002			
Registered S	hare Cap	ital	EUR 587,725,396.48		155,027,908 no par value shares		EUR 3.79 noti	onal value per share
Free Float as	s of November 2017 100%							
Authorized C	Capital		Amount	Term	Subscription Rig	Subscription Rights		ribution
Authorize	ed Capital	2015	EUR 10,000,000	April 22, 2020	no		cash	
Authorized Capital 2017		EUR 280,000,000	April 25, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded in certain cases (in particular for M&A purposes; scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity-swap might be possible; scrip dividend)	
Comment	ts		aggregate amount (49.34% authorization is limited to sh issuances without subscript	are issuances to comp	any/group employees	s; Authorized Capit		
Authorization Convertible I and Similar I (of April 23, 2	Bonds nstrumen		Amount of Principal	Term	Subscription Rig	ghts	Type of Cons	ideration
Convertik with Warı Participat linked Bo	rants, Pro tion Right		up to EUR 3,000,000,000	April 22, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds/ during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 117,000,000				
Authorization (Conditional Capital 2015)	Comments	amount (19.91%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	ProSiebenSat.1 Media SE		DE000PSM777	DE000PSM7770		PSM777	
Registered S	Share Cap	oital	EUR 233,000,000		233,000,000 no	233,000,000 no par value shares		EUR 1 notional value per share	
Free Float as	s of Nove	mber 2017	98.20 %						
Authorized (Authorized Capital		Amount	Term	Subscription R	Rights	Type of Cont	ribution	
Authorized Capital 2016		EUR 73,316,080	June 30, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	can be excluded (in	cash	in kind (possible: M&A transactions, debt-equity swap)		
Commen	its		amount (31.47%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital						
Authorizatio Convertible and Similar (of June 30,	Bonds Instrumer		Amount of Principal	Term	Subscription Righ	nts	Type of Cons	ideration	
Converti with War		s or Bonds	up to EUR 1,500,000,000	June 29, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for purposes of debt-convertible swap	cash	in kind (possible, but only debt- convertible swap)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80 % of reference price determined prior to issuance of bonds/during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital		
Conditional Capital underlying	Amount	EUR 21,879,720				
Authorization (Conditional Capital 2016)	Comments	amount (9.39%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	RWE Aktiengesellschaft	DE0007037129 (ordinary shares; DAX) DE0007037145 (preference shares)	703712 (ordinary shares; DAX) 703714 (preference shares)
Registered S	Registered Share Capital		EUR 1,573,748,477.44	575,745,499 no par value ordinary shares 39,000,000 no par value preference shares	EUR 2.56 notional value per ordinary/preference share
Free Float as of November 2017		ordinary shares: 85.82%			

Authorized Capital	Amount	Term	Subscription Right	nts	Type of Contribution	
Authorized Capital (2014)	EUR 314,749,693.44	April 15, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (20%) is below the sta amount of share issuances w					hares; aggregate

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying	Amount	n/a		
Authorization	Comments	n/a		

Company	ISIN	WKN	SAP SE		DE0007164600		716460	
Registered S	hare Cap	ital	EUR 1,228,504,232		1,228,504,232 no par value shares		EUR 1 notional value per share	
Free Float as	s of Nover	nber 2017	78.80%					
Authorized C	Capital		Amount	Term	Subscription Right	ts	Type of Contri	bution
Authorized Capital I (2015)		EUR 250,000,000	May 19, 2020	yes		cash		
Authorized Capital II (2015)		EUR 250,000,000	May 19, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend; debt-equity swap might be possible)	
Commen	ts		aggregate amount (40.70%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issue without subscription rights is limited to 20% of registered share capital				of share issuances	
Authorization Convertible I and Similar I (of May 12, 2	Bonds nstrumen		Amount of Principal	Term	Subscription Rights		Type of Consideration	
Bonds wi	tion Right	, nts, Profit is or Profit-	up to EUR 10,000,000,000	May 11, 2021	yes, but can be exc cases (in particular market)		cash	
Basic Ter	rms		Mandatory Feature	Term of Securities	Conversion / Strike	e Price	Comments	
			yes	max. 30 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital	
Conditional			Amount	EUR 100,000,00	00			
Authorization (Conditional Capital I)			amount (8.14%) is below the statutory limit of 50% of registered share capital					

Compan	Company ISIN WKN		WKN	Siemens Aktiengesellschaft	DE0007236101	723610	
Register	Registered Share Capital		ital	EUR 2,550,000,000	850,000,000 no par value shares	EUR 3 notional value per share	
Free Flo	Free Float as of November 2017		nber 2017	95.22%			

Authorized Capital	Amount	Term	Subscription Rig	jhts	Type of Contribution	
Authorized Capital 2014	EUR 528,600,000	January 27, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions debt-equity swap
Authorized Capital 2016	EUR 90,000,000	January 25, 2021	no		cash	
Comments	aggregate amount (24.26%) amount of share issuances w to issuances of shares to con	rithout subscription right	nts is limited to 20%			
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rig	hts	Type of Con	sideration
Convertible Bonds or Bonds with Warrants (Authorization of January 27, 2015)	up to EUR 15,000,000,000	January 26, 2020	against cash consideration: yes, but can be	against consideration in kind: yes,	cash	in kind (possible:

purposes)

Convertible Bonds or Bonds with Warrants (Authorization of January 28, 2014)	up to EUR 15,000,000,000	January 27, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
Authorization 2015	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)			onal capital to be on with bonds issued on rights is limited to
Authorization 2014	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)			onal capital to be on with bonds issued on rights is limited to
Conditional Capital underlying	Amount	Conditional Capital	2015: EUR 240,000),000; Conditional C	apital 2014: EUR 24	0,000,000
Authorizations	Comments	aggregate amount (18.82%) together with other conditional capital outstanding (42.38% in the aggregate) is below the statutory limit of 50% of registered share capital				

Company	Company ISIN WKN		ThyssenKrupp AG	DE0007500001	750000	
Registered S	Registered Share Capital		EUR 1,448,801,144.32	565,937,947 no par value shares	EUR 2.56 notional value per share	
Free Float as of November 2017			76.97%			

Authorized Capital	Amount	Term	Subscription I	Rights	Type of Contrib	ution
Authorized Capital 2014	EUR 370,000,000	January 16, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments		amount (25.54%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				

Authorization to Issue Convertible Bonds and Similar Instruments (of January 17, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration		
Convertible Bonds	up to EUR 2,000,000,000	January 16, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 250,000,000				
Authorization	Comments	amount (17.26%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	VOLKSWAGEN AKTIENGESELLSCHAFT	DE0007664005 (ordinary shares) DE0007664039 (preference shares, DAX)		766400 (ordinary shares) 766403 (preference shares, DAX)
Registered Share Capital		oital	EUR 1,283,315,873.28	295,089,818 no par value ordinary shares 206,205,445 no par value preference shares		EUR 2.56 notional value per ordinary/preference share
Free Float as of November 2017		mber 2017	preference shares: 88.74%			
Authorized	Capital		Amount	Term	Subscription Rights	Type of Contribution
Authoriz	zed Capita	ıl (2015)	EUR 179,200,000	May 4, 2020	yes	cash
Comments			aggregate amount (13.96%) is issuance of preference shares		limit of 50% of registered share c	apital; Authorized Capital (2015) is limited to
Authorizatio Convertible and Similar	Bonds	-	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
Conditional Capital underlying			Amount	n/a		
Authorizatio		nderlying	Amount	n/a		

Company ISIN WKN		WKN	Vonovia SE	DE000A1ML7J1	A1ML7J	
Registered Share Capital		ital	EUR 485,100,826	485,100,826 no par value shares	EUR 1 notional value per share	
Free Float as of November 2017		nber 2017	92.42%			

Authorized Capital	Amount	Term	Subscription Right	nts	Type of Co	ntribution
Authorized Capital 2016	EUR 151,537,704	May 11, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital 2017	EUR 66,556,874	May 15, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes; scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity-swap; scrip dividend)
Comments		are issuances without s apital 2017: share issua	subscription rights is lin inces without subscript	nited to 20% of regist ion rights to company	ered share cap /group employ	pital; Authorized Capital yees are limited to 2,500,0

Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2016)	Amount of Principal	Term	Subscription Righ	ts	Type of Considera	tion
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 6,990,009,360	May 11, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
			at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)			
	yes	no max. term	determined prior to / during subscriptio (determination diffe	issuance of bonds n period rent in case of	aggregate amount of underlying condition issued in connection without subscription 20% of registered s	nal capital to be n with bonds issued n rights is limited to
Conditional Capital underlying Authorization (Conditional	yes Amount	no max. term EUR 233,000,312	determined prior to / during subscriptio (determination diffe	issuance of bonds n period rent in case of	underlying condition issued in connection without subscription	nal capital to be n with bonds issued n rights is limited to

Company	ISIN	WKN	Aareal Bank AG	DE0005408116	540811
Registered S	Registered Share Capital		EUR 179,571,663	59,857,221 no par value shares	3 EUR notional value per share
Free Float as of November 2017		mber 2017	100%		

Authorized Capital	Amount	Term	Subscription R	Subscription Rights		Type of Contribution	
Authorized Capital 2017	EUR 89,785,830	May 30, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Comments	amount corresponds to 50% EUR 4,000,000; aggregate						

Authorization to Issue Convertible Bonds and Similar Instruments (of May 21, 2014)	Amount of Principal	Term	Subscription Rights		Type of Consid	deration
Profit Participation Rights (with warrants or conversion feature)	up to EUR 1,000,000,000	May 20, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded in case of profit participation rights without conversion rights without conversion rights (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-profit participation right swap might be possible)
Conditional Capital underlying	Amount	EUR 89,785,830				
Authorization (Conditional Capital 2014)	Comments	amount correspon	ds to 50% of registered s	share capital (stat	utory limit)	

Company	ISIN	WKN	alstria office REIT-AG	DE000A0LD2U1	A0LD2U
Registered Share Capital		ital	EUR 153,342,217	153,342,217 no par value shares	1 EUR notional value per share
Free Float as of November 2017		mber 2017	87.49%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2017	EUR 30,646,243	May 15, 2022	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes but can be excluded	cash	in kind
Comments	amount (19.98%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital, thereof (i) up to 5% against cash contribution at market or contribution in kind, and (ii) up to 5% against contribution in kind in the form of real estate or against cash contribution if the proce are used for the acquisition or financing of real estate or the repayment of unsecured debt.					tion at market or

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
Mandatory Convertible Profit Participation Rights (Authorization of May 16, 2017)	up to EUR 1,000,000	May 15, 2022	no	cash
Mandatory Convertible Profit Participation Rights (Authorization of May 6, 2015)	up to EUR 500,000	May 5, 2020	no	cash

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
Authorization 2017	yes	max. 5 years	EUR 2 (subject to dilution adjustment)	authorization is limited to issuances of Mandatory Convertible Profit Participation Rights to company/group employees			
Authorization 2015	5 yes max. 5 years EUR 2 (subject to dilutio adjustment)		EUR 2 (subject to dilution adjustment)	authorization is limited to issuances of Mandatory Convertible Profit Participation Rights to company/group employees			
Conditional Capital underlying Authorizations	Amount	Conditional Capi	tal III 2017: EUR 1,000,000; Conditior	nal Capital III 2015: 500,000			
Authorizations	Comments		aggregate amount (0.98%) together with other conditional capital outstanding (25.75% in the aggregate) is below the statutory limit of 50% of registered share capital				

c	Company ISIN WKN Aurubis AG		DE0006766504	676650		
F	Registered Share Capital		ital	EUR 115,089,210.88	44,956,723 no par value shares	EUR 2.56 notional value per share
F	Free Float as of November 2017		mber 2017	75.00%		

Authorized Capital	Amount	Term	Subscription Rig	Subscription Rights		ion
Authorized Capital 2016	EUR 57,544,604.16	February 23, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount corresponds to 50% rights in cases of contributio against cash contribution is issuances without subscripti 23,017,840.	n in kind is limited to EU limited to the lower of EL	R 23,017,840; aggr JR 11,508,920 and	egate amount of sh 10% of registered s	are issuances withou share capital; aggrega	t subscription rights ate amount of share
Authorization to Issue Convertible Bonds and Similar Instruments (of March 2, 2017)	Amount of Principal	Term	Subscription Rig	jhts	Type of Consider	ation
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,100,000,000	March 1, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price Comments			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 57,544,604.16				
Authorization (Conditional Capital 2017)	Comments	amount corresponds to 50% of registered share capital (statutory limit)				

Compa	Company ISIN WKN Axel Springe		WKN	Axel Springer SE	DE0005501357	550135
Registe	Registered Share Capital		ital	EUR 107,895,311	107,895,311 no par value share	EUR 1 notional value per share
Free Flo	Free Float as of November 2017		mber 2017	45.80%		

Authorized Capital	Amount	Term	Subscription Rig	Ihts	Type of Contribu	tion	
Authorized Capital 2015	2,044,689	April 13, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Comments	amount (1.90%) is below the s	statutory limit of 50% o	amount (1.90%) is below the statutory limit of 50% of registered share capital				

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Company	ISIN	WKN	Brenntag AG DE000A1DAHH0		A1DAHH
Registered S	Registered Share Capital		EUR 154,500,000	154,500,000 no par value shares	EUR 1 notional value per share
Free Float as of November 2017		mber 2017	93.94%		

Authorized Capital	Amount	Term	Subscription F	Subscription Rights		tion
Authorized Capital (2014)	EUR 77,250,000	June 16, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments		s to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription 20% of registered share capital				

Authorization to Issue Convertible Bonds and Similar Instruments (of June 17, 2014)	Amount of Principal	Term	Subscription R	ights	Type of Cons	ideration
Convertible Bonds or Bonds with Warrants or Profit Participation Rights	up to EUR 2,000,000,000	June 16, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying	Amount	EUR 25,750,000		
Authorization	Comments	amount (16.67%) is b	elow the statutory limit of 50% of registe	ered share capital

Company	Company ISIN WKN		Ceconomy AG	DE0007257537 (preference shares) DE0007257503 (ordinary shares; MDAX)	725753 (preference shares) 725750 (ordinary shares; MDAX)
Registered S	Registered Share Capital		EUR 835,419,052.27	2,677,966 no par value preference shares 324,109,563 no par value ordinary shares	EUR 2.56 notional value per ordinary/preference share
Free Float as of November 2017		ordinary shares: 50.13 %			

Authorized Capital	Amount	Term	Subscription Right	Subscription Rights		ution
Authorized Capital (2017)	EUR 417,000,000	February 5, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount (49.91%) is slightly subscription rights is limited					
Authorization to Issue Convertible Bonds and Similar Instruments (of February 20, 2015)	Amount of Principal	Term	Subscription Right	s	Type of Consid	eration
Convertible Bonds or Bonds with Warrants	up to EUR 1,500,000,000	February 19, 2020	yes, but can be excl cases (in particular market)		cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike	e Price	Comments	
	n/a	n/a	at least 80% of refer determined prior to bonds/during subsc	issuance of	n/a	
Conditional Capital underlying Authorization (Conditional	Amount	EUR 127,825,0	00			
Aution 20010100101	0					

Addionization (oonantonal		
Capital I)	Comments	amount (15.3%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	Covestro AG		DE0006062144		606214	
Registered S	stered Share Capital EUR 202		EUR 202,500,000		202,500,000 no par value shares		EUR 1 notional value per share	
Free Float as	s of Noven	nber 2017	55.19%					
Authorized (Capital		Amount	Term	Subscription Right	nts	S Type of Contribution	
Authorized Capital 2015		EUR 101,250,000	October 2, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (including for purpose of scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)	
Commen	its		amount corresponds to 50%	of registered share	capital (statutory limit	t)		
Authorizatio Convertible and Similar I (of Septemb	Bonds Instrumen		Amount of Principal	Term	Subscription Rig	nts	Type of Consid	eration
Bonds w	ble Bonds ith Warran rticipation	ts and/ or	up to 1,500,000,000 EUR	August 31, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments	
			yes	no max. term	at least 80% of refe determined prior to / during subscriptio (determination diffe mandatory convers	o issuance of bonds on period erent in case of	n/a	
		derlying	Amount	EUR 70,000,000				
Conditional Capital underlying Authorization		Comments				ered share capital		

Company	ISIN	WKN	CTS Eventim AG & Co. KG	A DE0005470306	547030
Registered S	Registered Share Capital		96,000,000 EUR	96,000,000 no par value shar	es EUR 1 notional value per share
Free Float as	of Nove	nber 2017	56.79%		
A suble online of C			A	Town Subscription Binkto	Trues of Contribution

Authorized Capital	Amount	Term	Subscription Righ	nts	Type of Contrib	ution
Authorized Capital 2014	EUR 48,000,000	May 7, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50% employees are limited to 10 to 10% of registered share	0% of registered share				

Authorization to issue Convertible Bonds and Similar Instruments (of May 8, 2013)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to 275,000,000 EUR	May 7, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 20 years	130% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying	Amount	EUR 44,000,000		
Authorization (Conditional Capital 2013)	Comments		ogether with other conditional capital outs statutory limit of 50% of registered share of	

Company	ISIN WK	Deutsche EuroShop AG	Deutsche EuroShop AG		DE0007480204		748020	
Registered Sh	hare Capital	EUR 58,404,996		58,404,996 no pa	r value shares	EUR 1 notion	EUR 1 notional value per share	
Free Float as	of November 201	7 82.36 %						
Authorized Ca	apital	Amount	Term	Subscription Rig	jhts	Type of Con	tribution	
Authorized	d Capital 2017	EUR 11,680,999	June 27, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions debt-equity swap might be possible	
Comments	•	and a sund (20%() is helewith						
	5	amount (20%) is below the subscription rights against				ount of share is	suances without	
Authorization Convertible B	n to Issue Bonds				ered share capital	Type of Con		
Authorization Convertible B and Similar In n/a	n to Issue Bonds	subscription rights against	contribution in kind is li	mited to 20% of regist	ered share capital			
Authorization Convertible B and Similar In	n to Issue Sonds Istruments	subscription rights against	contribution in kind is lin	mited to 20% of regist	ered share capital	Type of Con		
Authorization Convertible B and Similar In n/a	n to Issue Sonds Istruments	subscription rights against Amount of Principal n/a	r contribution in kind is lin Term n/a Term of	mited to 20% of regist Subscription Rig n/a	ered share capital	Type of Con n/a		
Authorization Convertible B and Similar In n/a Basic Terr	n to Issue Jonds Instruments ms Capital underlying	subscription rights against Amount of Principal n/a Mandatory Feature n/a	r contribution in kind is li Term n/a Term of Securities	mited to 20% of regist Subscription Rig n/a Conversion / Str	ered share capital	Type of Con n/a Comments		

Company	ISIN	WKN	Deutsche Pfandbriefbank AG	DE0008019001	801900
Registered S	hare Cap	ital	380,376,059.67 EUR	134,475,308 no par value shares	EUR 2.83 notional value per share
Free Float as	of Nover	nber 2017	80.00%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribu	Type of Contribution	
Authorized Capital 2015	EUR 190,188,029.83	June 9, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (including for purpose of scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)	
Comments	amount corresponds to 509 employees are limited to E		e capital (statutory limit	t); issuances without :	subscription rights to	company/group	
Authorization to Issue Convertible Bonds and Similar Instruments (of June 10, 2015)	Amount of Principal	Term	Subscription Rig	hts	Type of Conside	ration	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion; in case of issuances to company/group employees, management and executive board members)	n/a
Conditional Capital underlying Authorization (Conditional	Amount	190,188,029.83		
Capital 2015)	Comments	amount correspon	ds to 50% of registered share capital (state	utory limit)

Company	ISIN	WKN	Deutsche Wohnen SE		DE000A0HN5C6		A0HN5C	
Registered S	Share Cap	oital	EUR 354,654,560		354,654,560 no pa	354,654,560 no par value shares		nal value per share
Free Float as	s of Nove	mber 2017	93.40%					
Authorized (Capital		Amount	Term	Subscription Righ	otion Rights Type of Contribution		tribution
Authoriz	ed Capita	ıl 2017	EUR 110,000,000	June 1, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity-swap might be possible)
Commen	nts		amount (31.01%) is below the company/group employees a rights is limited to 20% of reg	re limited to 5% of re				
Authorizatio Convertible and Similar (of June 2, 2	Bonds Instrumer	-	Amount of Principal	Term	Subscription Righ	ıts	Type of Cor	sideration
Bonds w Participa		nts, Profit its and/or	up to EUR 3,000,000,000*	June 1, 2022	against cash consideration: yes, but can be excluded in certain cases (in	against consideration in kind: yes, but can be excluded	cash	in kind

^{*} Deutsche Wohnen SE issued convertible bonds in the amount of EUR 800,000,000 under this authorization on October 4, 2017. The authorization has been reduced by a corresponding amount to up to EUR 2,200,000,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying	Amount	EUR 67,000,000		
Authorization (Conditional Capital 2017)	Comments		gether with other conditional capital ou atutory limit of 50% of registered share	tstanding (49.87% in the aggregate) is capital

Company	ISIN	WKN	Dürr Aktiengesellschaft		DE0005565204	556520
Registered Share Capital		EUR 88,578,662.40		34,601,040 no par value shares	EUR 2.56 notional value per share	
Free Float as	Free Float as of November 2017		71.20%			
Authorized Capital		Amount	Term	Subscription Rights	Type of Contribution	

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2014	EUR 44,289,331.20	April 29, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50% rights is limited to 20% of re			aggregate amount	of share issuand	ces without subscription
Authorization to Issue Convertible Bonds and Similar Instruments (of April 30, 2014)	Amount of Principal	Term	Subscription Rig	ghts	Type of Cons	sideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,600,000,000	April 29, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 100% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 44,289,331.20				
Authorization	Comments	amount corresponds to 50% of registered share capital (statutory limit)				

Company	Company ISIN WKN		Evonik Industries AG	DE000EVNK013	EVNK01		
Registered S	Registered Share Capital		EUR 466,000,000	R 466,000,000 466,000,000 no par value shares EUR 1 notional value p			
Free Float as of November 2017		mber 2017	32.09%				

Authorized Capital	Amount	Term	Subscription Righ	its	Type of Contributi	Type of Contribution	
Authorized Capital 2014	EUR 116,500,000	May 1, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend, debt-equity swap)	
Comments	rights to company/group em	he statutory limit of 50% of registered share capital; amount of share issuances without subscription nployees is limited to 1% of registered share capital; aggregate amount of share issuances without to 20% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments (of May 20, 2014)	Amount of Principal	Term	Subscription Rights		Type of Considera	tion	
Convertible Bonds, Bonds with Warrants	up to EUR 1,250,000,000	May 1, 2019	yes, but can be exc cases(in particular market)		cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strik	e Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of underlying condition issued in connection without subscription 20% of registered s	nal capital to be n with bonds issued n rights is limited to	
Conditional Capital underlying	Amount	EUR 37,280,000					
Authorization (Conditional Capital 2014)	Comments	amount (8.00%) is below the statutory limit of 50% of registered share capital					

Company ISIN WKN		WKN	Fielmann Aktiengesellschaft	DE0005772206	577220	
Registered S	Registered Share Capital		EUR 84,000,000	84,000,000 no par value shares	EUR 1.00 notional value per share	
Free Float as of November 2017		nber 2017	28.36%			

Authorized Capital	Amount	Term	Subscription Rig	hts	Type of Contribution	
Authorized Capital 2016	EUR 5,000,000	July 13, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (5.95%) is below the statutory limit of 50% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Company	ISIN	WKN	Fraport AG Frankfurt Airport Services Worldwide		DE0005773303	577330		
Registered S	Share Cap	ital	EUR 924,687,040		92,468,704 no par value shares	EUR 10 notional value per share		
Free Float as	s of Novei	nber 2017	40.17%					
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution		
Authorized capital (2017)		EUR 3,500,000	May 22, 2022	yes, but can be excluded in certain cases	cash			
Commen	nts		amount (0.38%) is below statutory limit of 50% of registered share capital					
Authorizatio Convertible and Similar	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration		
n/a			n/a	n/a	n/a	n/a		
Basic Te	Basic Terms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
			n/a	n/a	n/a	n/a		
	Conditional Capital underlying		Amount	n/a				
Authorization		Comments	n/a					

Company	Company ISIN WKN FUCHS		FUCHS PETROLUB SE	DE0005790430 (preference shares; MDAX) DE0005790406 (ordinary shares)	579043 (preference shares; MDAX) 579040 (ordinary shares)
Registered S	Registered Share Capital		EUR 139,000,000	69,500,000 no par value preference shares 69,500,000 no par value ordinary shares	EUR 1 notional value per ordinary/preference share
Free Float as of November 2017		preference shares: 100%			

Authorized Capital	Amount Term Subscription Rights		ts	Type of Contribution		
Authorized Capital (2015)	27,800,000	May 5, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (20.00%) is below th rights against contribution in subscription rights is limited ordinary shares	h kind is limited to 20	0% of registered share	e capital; aggregate ar	nount of share issuan	ces without

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying	Amount	n/a		
Authorization	Comments	n/a		

	Company	ISIN	WKN	GEA Group Aktiengesellschaft	DE0006602006	660200
	Registered Share Capital			EUR 520,375,765.57	192,495,476 no par value shares	EUR 2.70 notional value per share
Free Float as		at as of November 2017		90.54%		

Authorized Capital	Amount	Term April 19, 2022	Subscription Rights yes, but can be excluded in certain cases		Type of Contribution cash			
Authorized Capital I (2017)	EUR 77,000,000							
Authorized Capital II (2015)	EUR 130,000,000	April 15, 2020	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions and scrip dividend debt-equity swap might be possible)		
Authorized Capital III (2015)	EUR 52,000,000	April 15, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash			
Comments	aggregate amount (49.78%) is below the statutory limit of 50% of registered share capital; Authorized Capital II and Authorized Capital III: aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital							
				-				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 16, 2015)	Amount of Principal	Term	Subscription Rig	nts	Type of Cons			

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying	Amount	EUR 51,903,633.8	82	
Authorization (Conditional Capital 2015)	Comments	consideration in ki	s below the statutory limit of 50% of registe ind cannot be secured by this underlying co ver treasury shares or shares issued under	onditional capital; upon conversion,

Company	ISIN	WKN	Gerresheimer AG	DE000A0LD6E6	A0LD6E
Registered Share Capital		ital	EUR 31,400,000	31,400,000 no par value shares	EUR 1 notional value per share
Free Float as	of Nover	nber 2017	100%		

Authorized Capital	Amount	Term	Subscription Right	its	Type of Contril	oution
Authorized Capital (2017)	EUR 6,280,000	April 25, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity-swap might be possible)
Comments	amount corresponds to 50% rights is limited to EUR 3,14		capital (statutory limit); aggregate amount	of share issuances	s without subscription
Authorization to Issue Convertible Bonds and Similar Instruments (of April 26, 2017)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 750,000,000	April 25, 2019	yes, but can be exo cases (in particular market)		cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strik	e Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a	
Conditional Capital underlying	Amount	EUR 6,280,000				
Authorization	Comments	amount (20.00%)	is below the statutory	limit of 50% of regist	ered share capital	

Company	ISIN	WKN	Hannover Rück SE		DE0008402215	840221
Registered S	hare Cap	ital	EUR 120,597,134		120,597,134 no par value shares	EUR 1 notional value per share
Free Float as	of Nove	nber 2017	49.78%			
A set la set a set a			A	T	Out a station Distant	The set O sector la settere

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2016/I	EUR 60,298,567	May 9, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions debt-equity swap might be possible
Comments	amount corresponds to 50% rights is limited to EUR 24,1		e capital (statutory limi	it); aggregate amour	t of share issuances w	ithout subscription
Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2016)	Amount of Principal	Term	Subscription Righ	ts	Type of Consider	ation
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit- linked Bonds	up to EUR 1,000,000,000	May 9, 2021	against cash consideration: yes, but can be excluded in	against consideration in kind: yes, but can be excluded (in	cash	in kind (possible M&A transactions, debt-convertible

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying	Amount	EUR 60,298,56	37	
Authorization	Comments	amount corresp	oonds to 50% of registered share capital (sta	atutory limit)

Company	ISIN	WKN	Hella KGaA Hueck & Co.	DE000A13SX22	A13SX2
Registered S	hare Cap	ital	222,222,224 EUR	111,111,112 no par value shares	EUR 2 notional value per share
Free Float as	of Nove	mber 2017	40.00%		

Authorized Capital	Amount	Term	Subscription Rig	Subscription Rights		Type of Contribution	
Authorized Capital 2014	44,000,000 EUR	October 9, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Comments	amount (19.80%) is belo	ow the statutory limit of 50	% of registered share	re capital			

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Authorization	Comments	n/a		

Company	ISIN	WKN	HOCHTIEF Aktiengesellsc	haft	DE0006070006		607000	
Registered S	hare Cap	ital	EUR 164,608,000		64,300,000 no par value shares		EUR 2.56 notional value per share	
Free Float as	of Nover	nber 2017	28.21%					
Authorized C	apital		Amount	Term	Subscription Right	nts	Type of Contri	bution
Authorized capital I (2017)		EUR 82,000,000	May 9, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular up to 10% for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity-swap might be possible)	
Comments			amount (49.81%) is slightly	below statutory limit of	of 50% of registered	share capital		
Convertible I and Similar I	Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2017)		Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertil Bonds wi Profit Par Profit-linl	ith Warran ticipation	nts, Is Rights or	up to EUR 4,000,000,000	May 9, 2022	yes, but can be ex (in particular up to	cluded in certain cases 10% at market)	cash	
Basic Ter	.ms		Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments	
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a	
Conditional		derlying	Amount	EUR 46,080,000				
Authorizatio	n		Comments	amount (27.99%) i	s below the statutory	limit of 50% of registere	d share capital	

Company	ISIN	WKN	HUGO BOSS AG	DE000A1PHFF7	A1PHFF
Registered S	hare Cap	ital	EUR 70,400,000	70,400,000 no par value shares	EUR 1 notional value per share
Free Float as	s of Nove	mber 2017	87.91%		

Authorized Capital	Amount	Term	Subscription Righ	ts	Type of Contri	bution
Authorized Capital (2014)	EUR 35,200,000	May 12, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50 rights is limited to 20% of r			it); aggregate amount of s	share issuances w	ithout subscription

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Authorization	Comments	n/a		

Company	ISIN	WKN	Innogy SE		DE000A2AADD2		A2AADD	
Registered S	Share Cap	ital	EUR 1,111,110,000		555,555,000 no p	ar value shares	EUR 2 notional value per share	
Free Float as	s of Nover	nber 2017	23.21%					
Authorized Capital Authorized Capital (2016)			Amount	Term	Subscription Rig	hts	Type of Contril	oution
		EUR 333,333,000	August 29, 2021	against cash against contribution: contribution in yes, but can be kind: yes, but excluded in can be excluded certain cases for M&A (in particular up purposes to 10% at market)		cash	in kind (possible: M&A transactions)	
Commen	ts		amount (30%) is below the subscription rights against c				ount of share issua	inces without
Authorizatio Convertible and Similar I (of August 3	Bonds Instrumen		Amount of Principal	Term	Subscription Righ	nts	Type of Consid	eration
Convertil with War		or Bonds	up to EUR 3,000,000,000	August 29, 2021	against cash consi can be excluded in particular up to 10%	certain cases (in	cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strik	ke Price	Comments	
			yes	n/a	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a	
Conditional Authorizatio		derlying	Amount	111,111,000				

Company	ISIN	WKN	Jungheinrich Aktiengesellschaft	DE0006219934	(preference share	621993 (pr	621993 (preference shares; MDAX)	
Registered S	Share Cap	ital	EUR 102,000,000		par value preferei par value ordinary			onal value per eference share
Free Float as	s of Nove	nber 2017	preference shares: 100%					
Authorized (Capital		Amount	Term	Subscripti	on Rights	Type of Contribution	
n/a			n/a	n/a	n/a	n/a	n/a	n/a
Commen	ts		n/a					
Authorizatio Convertible and Similar	Bonds		Amount of Principal	Term	Subscriptio	on Rights	Type of Co	onsideration
n/a			n/a	n/a	n/a		n/a	
Basic Te	Basic Terms		Mandatory Feature	Term of Securities	Conversion	n / Strike Price	Comments	5
			n/a	n/a	n/a		n/a	
Conditional		nderlying	Amount	n/a				
Authorization		Comments	n/a					

C	Company ISIN WKN		WKN	K+S Aktiengesellschaft	DE000KSAG888	KSAG88	
R	Registered Share Capital		ital	EUR 191,400,000	191,400,000 no par value shares	EUR 1 notional value per share	
F	Free Float as of November 2017		nber 2017	100%			

Authorized Capital	Amount	Term	Subscription Rig	Subscription Rights		tion
Authorized Capital (2015)	EUR 19,140,000	May 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend)
Authorized Capital II (2016)	EUR 19,140,000	May 10, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend)
Comments	aggregate amount (20.00%) amount of share issuances aggregate amount of share	without subscription rig	ghts is limited to 10%	6 of registered share	capital; Authorized C	

Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants	EUR 750,000,000	May 11, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-convertible swap probably not possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital	
Conditional Capital underlying	Amount	EUR 19,140,000				
Authorization	Comments	amount (10.00%)	is below the statutory	limit of 50% of regist	ered share capital	

Company ISIN WKN	KION GROUP AG		DE000KGX8881	DE000KGX8881		KGX888	
Registered Share Capital	EUR 118,090,000		118,090,000 no pa	r value shares	EUR 1 notional value per share		
Free Float as of November 2017	56.60%						
Authorized Capital	Amount	Term	Subscription Right	Subscription Rights		ntribution	
Authorized Capital 2017	EUR 1,579,000*	May 10, 2022	against cash against contribution: yes, contribution in but can be kind: yes, but excluded in can be certain cases (in excluded (in particular up to particular for 10% at market) M&A purposes)		cash	in kind (possible: M&A transactions, debt-equity-swap might be possible)	
			10% at market)	M&A purposes)			
Comments	amount (1.33%) is below th subscription rights is limited employees are limited to 5%	to 10% of registered	% of registered share cap share capital, share issue	ital; aggregate amou			
Comments Authorization to Issue Convertible Bonds and Similar Instruments (of May 11, 2017)	subscription rights is limited	to 10% of registered	% of registered share cap share capital, share issue	ital; aggregate amou ances without subsc		o company/group	

^{*} Kion issued 9,300,000 new shares out of the Authorized Capital 2017 on May 22, 2017. The Authorized Capital 2017 has been reduced by EUR 9,300,000 to EUR 1,579,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds is limited to 10% of registered share capital
Conditional Capital underlying	Amount	EUR 10,879,000		
Authorization (Conditional Capital 2017)	Additional Comments amount (9.21%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	KRONES Aktiengesellschaft		DE0006335003	633500
Registered S	Registered Share Capital		EUR 40,000,000		31,593,072 no par value shares	EUR 1.27 notional value per share
Free Float as of November 2017		48.33%				
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital (2016)		EUR 10,000,000	June 15, 2021	yes, but can be excluded in certain cases	cash	
Comments amount (25%) is below the statutory limit of 50% of registered share						
Authorizatio Convertible and Similar I	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
		n/a	n/a	n/a	n/a	
Conditional		derlying	Amount	n/a		
Authorization		Comments	n/a			

Company ISIN WKN		WKN	Lanxess Aktiengesellschaft	DE0005470405	547040
Registered Share Capital		ital	91,522,936 EUR	91,522,936 no par value shares	EUR 1 notional value per share
Free Float as	of Nover	nber 2017	100%		

Authorized Capital	Amount	Term	Subscription Rig	Subscription Rights		Type of Contribution	
Authorized Capital I	EUR 16,640,534	May 22, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Authorized Capital II	EUR 18,304,587	May 22, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Authorized Capital III	EUR 9,152,293	May 25, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)		cash		
Comments	aggregate amount (48.	18%%) is below the state	utory limit of 50% of re	egistered share capita	I		

Authorization to Issue Convertible Bonds and Similar Instruments (of May 13, 2015)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	1,000,000,000	May 22, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying	Amount	18,304,587		
Authorization	Comments	amount (20.00%)	is below the statutory limit of 50% of regist	ered share capital

Company	ISIN	WKN	LEG Immobilien AG		DE000LEG1110	DE000LEG1110		LEG111	
Registered S	Share Cap	ital	EUR 63,188,185		63,188,185 no par	value shares	1 EUR notional value per share		
Free Float as	s of Novei	mber 2017	100%						
Authorized (Capital		Amount	Term	Subscription Right	ts	Type of Contribution		
Authorized Capital 2017		EUR 31,594,092	May 16, 2022	contribution: yes, but can be excluded in certain cases (in particular up to 10% at	Against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity-swap might be possible)		
Commen	its				limit of 50% of registered sha gregate amount of share issue				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 17, 2017)		Amount of Principal	Term	Subscription Rights	Subscription Rights		Type of Consideration		
Convertible Bonds Bonds with Warrants and/or Profit Participation Rights		up to EUR 1,200,000,000*	May 16, 2022	yes, but can be excluded cases (in particular up to market)		cash			

^{*} LEG Immobilien AG issued convertible bonds in the amount of EUR 400,000,000 under this authorization on September 1, 2017. The authorization has been reduced by a corresponding amount to up to EUR 800,000,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying	Amount	EUR 31,594,092		
Authorization (Conditional Capital 2013/2017)	Comments		des conditional capital underlying EUR 300 I corresponds to 50% of the registered sha	

Company ISIN WKN		WKN	LEONI AG	DE0005408884	540888	
Registered S	Registered Share Capital		EUR 32,669,000	32,669,000 no par value shares	EUR 1 notional value per share	
Free Float as	Free Float as of November 2017		100%			

Authorized Capital	Amount	Term	Subscription Rights		Type of Contri	bution
Authorized Capital 2017	EUR 16,334,500	May 10, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity-swap)
Comments	Amount corresponds to 50 rights is limited to 10% of r		of registered share capital (statutory limit); aggregate amount of share issuances without subscription gistered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 7, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 500,000,000	May 6, 2020	yes, but can be ex cases (in particula market)		cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Str	ike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		underlying cond issued in conne without subscri	unt of shares from ditional capital to be action with bonds issued ption rights is limited to ed share capital
Conditional Capital underlying	Amount	EUR 6,533,800				
Authorization (Conditional Capital 2015)	Comments	amount (20.00%) i	s below the statutory	limit of 50% of regist	tered share capita	I

Company	ISIN	WKN	METRO Wholesale & Food Specialist AG	DE000BFB0019 (ordinary shares; MDAX) DE000BFB0027 (preference shares)	BFB001 (ordinary shares; MDAX) BFB002 (preference shares)
Registered S	Registered Share Capital		EUR363,097,253	360,097,253 no par value ordinary shares 2,975,517 no par value preference shares	EUR 1.00 notional value per ordinary/preference share
Free Float as of November 2017		n/a			

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribu	ition
Authorized Capital 2017	EUR 181,000,000	February 28, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (49.85%) is slightly l shares; aggregate amount o					o issuance of ordinary
Authorization to Issue Convertible Bonds and Similar Instruments (of July 12, 2017)	Amount of Principal	Term	Subscription Righ	its	Type of Consider	ation
Convertible Bonds or Bonds with Warrants	up to EUR 1,500,000,000	February 28, 2022	yes, but can be exo cases (in particular market)		cash	in kind
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
	yes	no max. term	at least 80% of refe determined prior to / during subscriptio	issuance of bonds	n/a	

Conditional Capital underlying Authorization	Amount	EUR 16,339,376
Autionzation	Comments	amount (4.5%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	MTU Aero Engines AG		DE000A0D9PT0	A0D9PT
Registered Sh	nare Cap	ital	EUR 52,000,000		52,000,000 no par value shares	EUR 1 notional value per share
Free Float as o	of Novei	nber 2017	98.76%			
Authorized Ca	apital		Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital (2015)		EUR 15,600,000	April 14, 2020	yes, but can be excluded in certain cases (in particular up to 5% at market)	cash	
Comments	5		amount (30.00%) is below t	he statutory limit of 5	0% of registered share capital	
Authorization Convertible Bo and Similar In (April 15, 2015	onds strumen		Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds with			up to EUR 500,000,000*	April 14, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Tern	ns		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying Authorization		derlying	Amount	EUR 5,200,000		
		Comments	amount (10.00%) i	s below the statutory limit of 50% of regis	stered share capital	

^{*} MTU Aero Engines AG issued convertible bonds in the amount of EUR 500,000,000 on May 17, 2016 under this authorization. Thus, the authorization has been fully utilized.

Co	Company ISIN WKN		WKN	NORMA Group SE	DE000A1H8BV3	A1H8BV
Reg	Registered Share Capital		ital	EUR 31,862,400	31,862,400 no par value shares	1 EUR notional value per share
Fre	Free Float as of November 2017		nber 2017	100%		

Authorized Capital	Amount	Term	Subscription Right	Subscription Rights		tribution
Authorized Capital 2015	EUR 12,744,960	May 19, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount (40.00%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments (of May 20, 2015)	Amount of Principal	Term	Subscription Rig	nts	Type of Cor	sideration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 200,000,000	May 19, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital
Conditional Capital underlying	Amount	EUR 3,186,240		
Authorization (Conditional Capital 2015)	Comments	amount (10.00%) i	s below the statutory limit of 50% of regist	ered share capital

Company	Company ISIN WKN		OSRAM Licht AG	DE000LED4000	LED400
Registered	Registered Share Capital		EUR 104,689,400	104,689,400 no par value shares	1 EUR notional value per share
Free Float a	Free Float as of November 2017		74.93%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2013	EUR 52,344,700	February 28, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50%	% of registered share cap	bital (statutory limit)			
Authorization to Issue Convertible Bonds and Similar Instruments (of June 13, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 300,000,000	February 28, 2018	yes, but can be e cases (in particula market)		cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Str	ike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a	
Conditional Capital underlying	Amount	EUR 10,207,216				
Authorization (Conditional Capital 2013)	Comments	amount (9.75%) is be	low the statutory lim	it of 50% of registe	red share capital	

Company	ISIN	WKN	Rheinmetall Aktiengesell	schaft	DE0007030009		703000	703000	
Registered S	Share Capita	I	EUR 111,510,656		43,558,850 no par value shares		EUR 2.56 notional value per share		
Free Float as	s of Novemb	er 2017	98.00%						
Authorized Capital Authorized Capital (2016)			Amount Term		Subscription Rights		Type of Contri	bution	
		EUR 50,000,000	May 9, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)		
Commen	its		amount (44.84%) is below subscription rights is limited 1,000,000						
Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2016)		Amount of Principal	Term	Subscription Rights		Type of Consideration			
(of May 10, 2					J				
Converti		-	up to EUR 800,000,000	May 9, 2021	yes, but can be exclude cases (in particular up t market)		cash		
Converti	2016) ble Bonds or ith Warrants	-	up to EUR 800,000,000 Mandatory Feature	May 9, 2021 Term of Securities	yes, but can be exclude cases (in particular up t	o 10% at	cash Comments		
Converti Bonds w	2016) ble Bonds or ith Warrants	-		Term of	yes, but can be exclude cases (in particular up t market)	o 10% at rice ce price ance of bonds riod	Comments aggregate amo underlying cond issued in conne without subscrij	unt of shares from litional capital to be	
Converti Bonds w	2016) ble Bonds ou ith Warrants rms Capital unde		Mandatory Feature	Term of Securities	yes, but can be exclude cases (in particular up t market) Conversion / Strike Pr at least 80% of reference determined prior to issu / during subscription pe (determination different	o 10% at rice ce price ance of bonds riod	Comments aggregate amo underlying cond issued in conne without subscrij	unt of shares from ditional capital to be cction with bonds issued toion rights is limited to	

Company	ISIN	WKN	Salzgitter Aktiengesellschaft	DE0006202005	620200
Registered S	Share Cap	oital	EUR 161,615,273.31	60,097,000 no par value shares	EUR 2.69 notional value per share
Free Float as	s of Nove	mber 2017	63.52%		

Authorized Capital	Amount	Term	Subscription Right	ts	Type of Cont	ribution
Authorized Capital 2017	EUR 80,807,636.65	May 31, 2022	against cash contribution: yes, bu can be excluded in certain cases (in particular up to 10% at market)	in kind: no	cash	in kind
Comments	amount corresponds to 50% subscription rights are limite 20% of registered share cap	ed to EUR 32,323,05	54.66; aggregate amou	nt of share issuances	s without subscr	iption rights is limited to
Authorization to Issue Convertible Bonds and Similar Instruments (of June 1, 2017)	Amount of Principal	Term	Subscription Righ	ts	Type of Consideration	
Convertible Bonds,						

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 69,920,497.47 (Conditional Capital 2017)				
Authorization (Conditional Capital 2017)	Comments	amount (43.26%) together with other conditional capital outstanding (50% in the aggregate) corresponds to the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	Schaeffler AG		DE000SHA0159 (ordinary shares; MDAX)	SHA015 (ordinary shares, MDAX)
Registered S	Registered Share Capital		EUR 666,000,000		500,000,000 no par value ordinary shares 166,000,000 no par value preference shares	EUR 1 notional value per ordinary/preference share
Free Float as	s of Novei	mber 2017	100%			
Authorized 0	Capital		Amount	Term	Subscription Rights	Type of Contribution
n/a			n/a	n/a	n/a	n/a
Commen	its		n/a			
Authorizatio Convertible and Similar I	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
Conditional		nderlying	Amount	n/a		
Authorization		Comments	n/a			

Company	ISIN	WKN	STADA Arzneimittel Aktie	ngesellschaft	DE0007251803		725180	
Registered \$	Share Cap	ital	EUR 162,090,344		62,342,440 no par value shares		EUR 2.60 notional value per share	
Free Float a	s of Nover	nber 2017	36.10%					
Authorized (Capital		Amount Term		Subscription Righ	ts	Type of Contribution	
Authorized Capital (2013)		EUR 77,134,304	June 4, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap)	
Commen	its		amount (47.59%) is slightly subscription rights is limited			ered share capital; agg	regate amount of s	share issuances without
Authorization to Issue Convertible Bonds and Similar Instruments (of June 5, 2013)			Amount of Principal	Term	Subscription Rights		Type of Consideration	
Bonds w Profit Pa	ble Bonds ith Warrar rticipation ked Bonds	nts, Rights or	up to EUR 1,000,000,000	June 4, 2018	yes, but can be exc cases (in particular market)		cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strik	e Price	Comments	
		yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional		derlying	Amount	EUR 69,188,340)			
Authorization		Comments	amount (42.69%) is below the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	STRÖER SE & Co. KGaA	DE0007493991	749399
Registered S	hare Cap	ital	55,282,499 EUR	55,282,499 no par value shares	EUR 1 notional value per share
Free Float as	of Nove	nber 2017	44.90%		

Authorized Capital	Amount	Term	Subscription Right	its	Type of Contr	ibution
Authorized Capital 2014	EUR 12,525,780	June 17, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount (22.66%) is below	the statutory limit of	50% of registered sha	are capital		
Authorization to Issue Convertible Bonds and Similar Instruments (of June 14, 2017)	Amount of Principal	Term	Subscription Righ	ıts	Type of Consideration	
Convertible Bonds and/or Bonds with Warrants	up to EUR 500,000,000	June 13, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-convertible- swap might be possible)

particular up to 10% at market)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 11,056,400				
Authorization (Conditional Capital 2017)	Comments	amount (19.99%) together with other conditional capital outstanding (27.96% in the aggregate) is slightly below the statutory limit of 50% of registered share capital				

Company	ISIN WKN Südzucker AG		Südzucker AG	DE0007297004	729700	
Registered S	hare Cap	ital	EUR 204,183,292	204,183,292 no par value shares	EUR 1 notional value per share	
Free Float as	of Septe	mber 2016	34.00%			

Authorized Capital	Amount Term Subscription Rights		Type of Contribution			
Authorized Capital 2015	EUR 20,000,000	July 15, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (9.80%) is below	v statutory limit of 50%	o of registered share ca	apital		

Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a)	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Co	ompany	ISIN	WKN	Symrise AG	DE000SYM9999	SYM999
Re	egistered S	hare Cap	ital	EUR 129,812,574	129,812,574 no par value shares	EUR 1 notional value per share
Fr	ee Float as	s of Nove	mber 2017	93.99%		

Authorized Capital	Amount	Term	Subscription Righ	ts	Type of Contribu	ition
Authorized Capital (2015)	EUR 25,000,000	May 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (19.26 %) is below subscription rights to compa				amount of share iss	uances without

Authorization to Issue Convertible Bonds and Similar Instruments (of May 17, 2017)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds and/or Bonds with Warrants	up to EUR 1,500,000,000	May 16, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional	Amount	EUR 20,000,000		

Capital 2017)	Comments	amount (15.41%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	TAG Immobilien AG		DE0008303504		830350	
Registered Share Capital		EUR 146,498,765		146,498,765 no pa	146,498,765 no par value shares		1 EUR notional value per share	
Free Float as	s of Novemb	per 2017	97.20%					
Authorized (Capital		Amount	Term	Subscription Right	nts	Type of Cor	ntribution
Authorized Capital 2017		EUR 29,000,000.00	May 15, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap)	
Commen	ts		amount (20.64%) is below			e capital; aggregate	amount of shar	e issuances without
			subscription rights is limited	to 10% of registere	d share capital			
Authorizatio Convertible and Similar I (of May 16, 2	Bonds Instruments	i	subscription rights is limited	t to 10% of registere	d share capital Subscription Rigf	nts	Type of Cor	nsideration
Convertible and Similar I (of May 16, 2 Convertil	Bonds Instruments	nd/or	1 0			cluded in certain	Type of Cor	nsideration
Convertible and Similar I (of May 16, 2 Convertil	Bonds Instruments 2017) ble Bonds an ith Warrants	nd/or	Amount of Principal	Term	Subscription Right yes, but can be excesses (in particular	cluded in certain up to 10% at		nsideration
Convertible and Similar I (of May 16, 2 Convertil Bonds w	Bonds Instruments 2017) ble Bonds an ith Warrants	nd/or	Amount of Principal	Term May 15, 2022 Term of	Subscription Right yes, but can be exc cases (in particular market)	Cluded in certain up to 10% at Re Price erence price	cash	nsideration
Convertible and Similar I (of May 16, 2 Convertil Bonds w	Bonds Instruments 2017) ble Bonds au ith Warrants rms Capital unde	nd/or s	Amount of Principal up to EUR 500,000,000* Mandatory Feature	Term May 15, 2022 Term of Securities	Subscription Right yes, but can be exc cases (in particular market) Conversion / Strikt at least 80% of refer determined prior to	Cluded in certain up to 10% at Re Price erence price	cash Comments	nsideration

^{*} TAG Immobilien AG issued convertible bonds in the amount of EUR 262,000,000 under this authorization on September 1, 2017. The authorization has been reduced by a corresponding amount to up to EUR 238,000,000.

Company	ISIN	WKN	Talanx Aktiengesellschaft	DE000TLX1005	TLX100
Registered S	Registered Share Capital		EUR 315,997,042.50	252,797,634 no par value shares	1.25 EUR notional value per share
Free Float as	s of Nover	mber 2017	20.96%		

Authorized Capital	Amount	Term	Subscription Righ	ts	Type of Contribution	on
Authorized Capital (2017)	EUR 157,998,521.25	May 10, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind
Comments	amount corresponds to 50% limited to 20% of registered					

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Registered Bonds (Authorization I of May 11, 2017)	up to EUR 500,000,000	May 10, 2022	yes, but can be excluded		cash	
Convertible Bonds, Profit-linked Bonds or Profit Participation Rights (Authorization II of May 11, 2017)	up to EUR 500,000,000	May 10, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
Authorization I of May 11, 2017	only conditional mandatory conversion	no max. term	see authorization for details	see authorization for details
Authorization II of May 11, 2017		indefinite term or max. 30 years	80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorizations (Conditional	Amount	Conditional Capital I : EUR 126,398,821; Conditional Capital II : EUR 31,599,700		
Capital I, Conditional Capital II)	Comments	I is securing bonds	corresponds to statutory limit of 50% of s issued under Authorization lof May 11, er Authorization II of May 11, 2017	registered share capital; Conditional Capital 2017; Conditional Capital II is securing

Com	pany	ISIN	WKN	Uniper SE	DE000UNSE018	UNSE01
Regis	stered S	hare Cap	ital	EUR 622,132,000	365,960,000 no par value shares	EUR 1.7 notional value per share
Free	Float as	of Nover	nber 2017	53.35%		

Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2016	EUR 145,112,289	June 30, 2021	against cash against contribution: yes, contribution i but can be kind: yes, bu excluded (in can be exclu particular up to 10% at market)	t
Comments	amount (23.32%) is below t kind without subscription rig			unt of share issuances against contribution in
Authorization to Issue Convertible Bonds and Similar Instruments (of August 8, 2016)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	June 30, 2021	against consideration in cash: yes can be excluded in certain cases particular up to 10% at market)	
Basic Terms	Mandatory Feature	Term of	Conversion / Strike Price	Comments

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	80% of reference price determined prior to issuance of bonds/during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization (Conditional Capital 2016)	Amount	EUR 145,112,289		
	Comments	amount (23.33%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Wacker Chemie AG		DE000WCH8881	WCH888	
Registered S	Registered Share Capital EUR 260,763,000			52,152,600 no par value shares	EUR 5 notional value per share		
Free Float as	Free Float as of November 201728.76%		28.76%				
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution	
n/a			n/a	n/a	n/a	n/a	
Commen	nts		n/a				
Authorizatio Convertible and Similar	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a			n/a	n/a	n/a	n/a	
Basic Te	Basic Terms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
		n/a	n/a	n/a	n/a		
	Conditional Capital underlying		Amount	n/a			
Authorization			Comments	n/a			

Company	ISIN	WKN	Zalando SE		DE000ZAL1111		ZAL111		
Registered S	Share Cap	oital	EUR 247,383,028		247,383,028no par	247,383,028no par value shares EUR 1 notional value per shar		al value per share	
Free Float a	s of Nove	mber 2017	58.19%						
Authorized (Capital		Amount	Term	Subscription Right	nts	Type of Contribution		
Authoriz	ed Capita	l 2013	EUR 2,738,615	October 28, 2018	no	no		cash	
Authoriz	ed Capita	I 2015	EUR 94,694,847	June 1, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Commer	its		amount (39.48%) is below issuances without subscri				Capital 2015: aູ	ggregate amount of share	
Authorizatio Convertible and Similar (of June 2, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rights		Type of Consideration		
	ble Bonds ith Warra		2,400,000,000	June 1, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital	
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 73,889,248			
	Comments	amount (29.87%) together with other conditional capital outstanding (38.62% in the aggregate) is below the statutory limit of 50% of registered share capital			

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