Authorizations for Capital Raisings and Convertible Bond Issues (2018)

DAX[®] and German MDAX[®] Companies



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Preface

This booklet presents a summary overview of authorizations for capital raisings and convertible bond issuances of all DAX[®] and German MDAX[®] companies based on their 2018 annual general meetings.*

The amount of any authorized capital reflected in this booklet takes into account any issuance of shares out of authorized capital entered into the commercial register prior to August 8, 2018. The amount of any convertible bond authorization and underlying conditional capital reflected in this booklet takes into account the issuance of any convertible bonds based on such authorization prior to August 8, 2018 and the amount of conditional capital underlying such convertible bonds as more fully described in this booklet.

Consistent with the nature of the booklet as a summary overview, the information on the authorizations for capital raisings and convertible bond issuances provided herein is limited to the key parameters of the relevant authorized capital, convertible bond authorization and conditional capital. A more detailed analysis of, e.g., the feasibility of a certain capital raising will always require a comprehensive review of the complete wording of the authorization(s) concerned. In particular, the amount of new shares, convertible bonds or treasury shares previously issued or sold under exclusion of subscription rights during the term of the authorization available for the proposed capital raising typically will have to be applied towards the volume limitations applicable to such capital raising in case of an exclusion of subscription rights.

The companies covered in this booklet are the DAX[®] and German MDAX[®] companies as of the last index rebalancing date on September 5, 2018. All information regarding their free float is provided as of September 2018 and was taken from a website of Deutsche Börse AG (www.dax-indices.com) where such information can be found under "Resources" \rightarrow "Composition & Indicators" \rightarrow "DAX" and "MDAX". Deutsche Börse AG regularly calculates the free float for index weighting purposes according to the definition set out in Section 2.3 of the "Guide to the Equity Indices of Deutsche Börse AG" which is available on the website of Deutsche Börse Cash Market. Inclusion in the DAX[®] and MDAX[®] requires, among other things, a minimum free float of 10%.

We hope you will find this booklet useful. We will be pleased to answer any queries you may have in connection with the information presented in this booklet.

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^{*} Annual general meetings prior to August 8, 2018

Table of Contents

DAX[®] Companies

adidas AG	1
Allianz SE	3
BASF SE	5
Bayer Aktiengesellschaft	7
Bayerische Motoren Werke Aktiengesellschaft	9
Beiersdorf Aktiengesellschaft	10
Continental Aktiengesellschaft	12
Covestro AG	13
Daimler AG	14
DEUTSCHE BANK AKTIENGESELLSCHAFT	16
Deutsche Börse Aktiengesellschaft	17
Deutsche Lufthansa Aktiengesellschaft	19
Deutsche Post AG	21
Deutsche Telekom AG	23
E.ON SE	24

Fresenius SE & Co. KGaA	26
Fresenius Medical Care AG & Co. KGaA	27
HeidelbergCement AG	
Henkel AĞ & Co. KGaA	
Infineon Technologies AG	
Linde Aktiengesellschaft	32
MERCK Kommanditgesellschaft auf Aktien	
Münchener Rückversicherungs-Gesellschaft Aktiengesellschaft	
RWE Aktiengesellschaft	
SAP SE	
Siemens Aktiengesellschaft	
thyssenkrupp AG	
VOLKSWAGEN AKTIENGESELLSCHAFT	
Vonovia SE	
Wirecard AG	

German MDAX[®] Companies

1 & 1 Drillisch AG	
Aareal Bank AG	51
alstria office REIT-AG	53
Aurubis AG	
Axel Springer SE	57
Bechtle Aktiengesellschaft	58
Brenntag AG	59
COMMERZBANK Aktiengesellschaft	61
CTS Eventim AG & Co. KGaA	
Delivery Hero SE	64
Deutsche EuroShop AG	66
Deutsche Pfandbriefbank AG	67
Deutsche Wohnen SE	69
Dürr Aktiengesellschaft	71
Evonik Industries AG	
Evotec AG	
Fielmann Aktiengesellschaft	75
Fraport AG Frankfurt Airport Services Worldwide	76
freenet AG	77
FUCHS PETROLUB SE	79
GEA Group Aktiengesellschaft	80
Gerresheimer AG	
Hannover Rück SE	83
HELLA GmbH & Co. KGaA	85
HOCHTIEF Aktiengesellschaft	
HUGO BOSS AG	
innogy SE	
K+S Aktiengesellschaft	90

KION GROUP AG	92
LANXESS Aktiengesellschaft	
LEG Immobilien AG	96
METRO AG	
MorphoSys AG	
MTU Aero Engines AG	100
Nemetschek SE	101
NORMA Group SE	102
OSRAM Licht AG	
ProSiebenSat.1 Media SE	106
PUMA SE	108
Rheinmetall Aktiengesellschaft	109
Rocket Internet SE	
Salzgitter Aktiengesellschaft	112
Sartorius Aktiengesellschaft	114
Schaeffler AG	115
Scout24 AG	
Siemens Healthineers AG	
Siltronic AG	
Software Aktiengesellschaft	
Symrise AG	
TAG Immobilien AG	
Telefonica Deutschland Holding AG	
Uniper SE	
United Internet AG	
Wacker Chemie AG	
Zalando SE	129

Company	ISIN	WKN	adidas AG		DE000A1EWWW0	A1EWWW	
Registered Share Capital		EUR 209,216,186		209,216,186 no par value shares	EUR 1 notional value per share		
Free Float as	s of Septe	ember 2018	86.67%				
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution	
Authoriz	ed Capita	l 2016	EUR 4,000,000	June 14, 2021	no	cash	
Authorized Capital 2017/I		I 2017/I	EUR 50,000,000	June 7, 2022	yes, but can be excluded in certain cases	cash	
Authorized Capital 2017/II				yes, but can be excluded in certain cases	in kind		
Authorized Capital 2017/III		EUR 20,000,000 June 7, 2022		yes, but can be excluded in certain cases (in particular up to 10% at market)	cash		
Commen	its		limited to issuances of share	es to company/group	ory limit of 50% of registered share capital; o employees; Authorized capital 2017/II an o 10% of registered share capital		
Authorizatio Convertible and Similar I (of May 9, 20	Bonds Instrumer	-	Amount of Principal	Term	Subscription Rights	Type of Consideration	
Convertible Bonds or Bonds with Warrants		up to EUR 2,500,000,000* May 8, 2023		yes, but can be excluded in certain cases (in particular up to 10% at market)	cash		

^{*} adidas AG issued equity-neutral convertible bonds in the amount of EUR 500,000,000 under this authorization on September 5, 2018. The authorization has been reduced by a corresponding amount to up to EUR 2,000,000,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period / prior to determination of conversion or strike price (determination different if mandatory conversion)	upon maturity of the convertible bonds (which includes maturity due to termination) the company may deliver shares of another publicly listed company		
Conditional Capital underlying	Amount	EUR 12,500,000				
Authorization (Conditional Capital 2018)	Comments	amount (5.97%) together with other conditional capital outstanding (23.18% in the aggregate) is be the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	Allianz SE		DE0008404005		840400	
Registered	egistered Share Capital EUR 1,169,920,000			429,875,783 no par value shares		EUR 2.72 notional value per share		
Free Float a	is of Septe	ember 2018	100%					
Authorized	Capital		Amount	Term	Subscription Rights		Type of Cor	ntribution
Authoriz	zed Capita	ıl 2018/I	EUR 334,960,000	May 8, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind
Authoriz	zed Capita	l 2018/II	EUR 15,000,000	May 8, 2023	no		cash	
Commer								
	nts		aggregate amount (29.91%) amount of shares issued unc obligations from bonds issue issuances without subscriptic issuances to company/group	ler this authorizati d during the term on rights under this	on and of shares issued in of this authorization is lim	n respect of outsta ited to EUR 467,96	nding conversio 58,000; aggreg	ate amount of share
Authorizatic Convertible and Similar (of May 9, 20	on to Issue Bonds Instrumer	-	amount of shares issued und obligations from bonds issue issuances without subscription	ler this authorizati d during the term on rights under this	on and of shares issued in of this authorization is lim	n respect of outsta ited to EUR 467,96	nding conversio 58,000; aggreg	on rights or conversion ate amount of share apital 2018/II: share

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights under this authorization / shares issued in connection with the outstanding EUR 500,000,000 convertible bond of 2011 and shares issued without subscription rights out of Authorized Capital 2018/I is limited to EUR 116,992,000		
Conditional Capital underlying	Amount	EUR 250,000,000				
Authorization (Conditional Capital 2010/2018)	Amount EUR 250,000,000 Comments amount (21.37%) is below the statutory limit of 50% of registered share capital; the Capital 2010/2018 is securing bonds issued under the authorization of May 9, 2010 EUR 230,000,000) and under the authorization of May 5, 2010 (EUR 20,000,000)					

Company ISIN WK	BASF SE	BASF SE		DE000BASF111		BASF11	
Registered Share Capital	EUR 1,175,652,728.32	EUR 1,175,652,728.32		918,478,694 no par value shares		otional value per share	
Free Float as of September 20	18 100%	100%					
Authorized Capital	Amount	Term	Subscription Right	nts	Type of Co	ntribution	
Authorized Capital (2014)	EUR 500,000,000	May 1, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions; debt-equity swap not possible)	
Comments	amount (42.53%) is belo subscription rights is limi			re capital; aggregate	amount of sha	e issuances without	
Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2017)	Amount of Principal	Term	Subscription Rig	hts	Type of Co	nsideration	
Convertible Bonds or Bond with Warrants	ls up to EUR 10,000,000,000	May 11, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A purposes; debt-convertible- swap might be possible)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying	Amount	EUR 117,565,184		
Authorization (Conditional Capital 2017)	Comments	amount (10%) is b	elow the statutory limit of 50% of registere	d share capital

Company	ISIN	WKN	Bayer Aktiengesellschaft	DE000BAY0017	BAY001
Registered S	hare Cap	ital	EUR 2,387,333,027.84	932,551,964 no par value shares	EUR 2.56 notional value per share
Free Float as	Free Float as of September 2018		100%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital I (2014)	EUR 339,013,360.64	April 28, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Authorized Capital II (2014)	EUR 132,338,560	April 28, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	
Comments	aggregate amount (19.74 against contribution in kind limited to 20% of registere	d are limited to EUR 4				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 29, 2014)	Amount of Principal	Term	Subscription Rig	hts	Type of Co	nsideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 6,000,000,000*	April 28, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	

^{*} Bayer Aktiengesellschaft issued mandatory convertible bonds in the amount of EUR 4,000,000,000 under this authorization on November 22, 2016. The authorization has been reduced by a corresponding amount to up to EUR 2,000,000,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying	Amount	EUR 211,698,560		
Authorization (Conditional Capital 2014)	Comments	amount (8.87%) is	below the statutory limit of 50% of register	ed share capital

Company	ISIN	WKN	Bayerische Motoren Werke Aktiengesellschaft		(ordinary shares; DAX) (preference shares)	519000 (ordinary shares; DAX) 519003 (preference shares)
Registered S	Share Cap	oital	EUR 657,600,600		par value ordinary shares par value preference shares	EUR 1 notional value per ordinary/preference share
Free Float a	s of Septe	ember 2018	ordinary shares: 53.23%			
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution
Authoriz	ed Capita	l (2014)	EUR 3,654,383	May 14, 2019	no	cash
Commer	nts		amount (0.56%) is below the st shares to company/group empl		of registered share capital; authoriza	ation is limited to issuances of preference
Authorizatio Convertible and Similar	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
Conditional Authorizatio		nderlying	Amount	n/a		

Company	ISIN	WKN	Beiersdorf Aktiengesellsc	haft	DE0005200000		520000	
Registered	Share Ca	oital	EUR 252,000,000		252,000,000 no pa	r value shares	EUR 1 notional va	alue per share
Free Float a	s of Sept	ember 2018	39%					
Authorized	Capital		Amount	Term	Subscription Rig	hts	Type of Contribu	tion
Authoriz	ed Capita	nl I (2015)	EUR 42,000,000	March 30, 2020	yes, but can be ex cases	cluded in certain	cash	
Authoriz	ed Capita	ni ii (2015)	EUR 25,000,000	March 30, 2020	yes, but can be ex cases (in particula market)		cash	
Authoriz	ed Capita	ıl III (2015)	EUR 25,000,000	March 30, 2020	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions; debt-equity swap not possible)
Commer	nts		aggregate amount (36.51%) without subscription rights is				aggregate amount of	share issuances
Authorizatio Convertible and Similar (of March 31	Bonds Instrume	-	Amount of Principal	Term	Subscription Rig	hts	Type of Consider	ration
	ible Bond vith Warra		up to EUR 1,000,000,000	March 30, 2020	yes, but can be ex cases (in particula market)		cash	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization	Amount	EUR 42,000,000		
Autionzation	Comments	amount (16.67%) i	s below the statutory limit of 50% of regist	ered share capital

Company ISIN WKN	Continental Aktiengesell	schaft	DE00054390	004	543900	
Registered Share Capital	EUR 512,015,316.48		200,005,983	no par value shares	EUR 2.56 n	otional value per share
Free Float as of September 2018	54%					
Authorized Capital	Amount	Term	Subscriptio	n Rights	Type of Co	ntribution
n/a	n/a	n/a	n/a	n/a	n/a	n/a
Comments	n/a					
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscriptio	n Rights	Type of Co	nsideration
n/a	n/a	n/a	n/a		n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion	/ Strike Price	Comments	
	n/a	n/a	n/a		n/a	
Conditional Capital underlying Authorizations	Amount	n/a				
Autionzations	Comments	n/a				

Company	ISIN	WKN	Covestro AG		DE0006062144		606214	
Registered S	Share Capi	tal	EUR 202,500,000		202,500,000 no pa	r value shares	EUR 1 notional	value per share
Free Float as	s of Septer	nber 2018	90.13%					
Authorized (Capital		Amount	Term	Subscription Right	nts	Type of Contril	oution
Authorizo	ed Capital	2015	EUR 101,250,000	October 2, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend)
Commen	its		amount corresponds to 50%	of registered share	capital (statutory limit	t)		
Authorizatio Convertible and Similar I (of Septemb	Bonds Instrumen		Amount of Principal	Term	Subscription Rig	nts	Type of Consid	leration
Bonds w	ble Bonds ith Warran rticipation	ts and/ or	up to EUR 1,500,000,000	August 31, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments	
			yes	no max. term	at least 80% of refe determined prior to / during subscriptio (determination diffe mandatory convers	o issuance of bonds on period erent in case of	n/a	
Conditional		derlying	Amount	EUR 70,000,000				
Authorizatio	n		Comments	amount (24 57%)	a halow the statutory	limit of 50% of regist	arad chara capital	

Company ISIN WKN	Daimler AG		DE0007100000		710000	
Registered Share Capital	EUR 3,069,671,971.76		1,069,837,447 no p	oar value shares	EUR 2.87 n	otional value per share
Free Float as of September 2018	83.48%					
Authorized Capital	Amount	Term	Subscription Righ	nts	Type of Co	ntribution
Authorized Capital 2018	EUR 1,000,000,000	April 4, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (32.58%) is below th subscription rights is limited			apital; aggregate am	ount of share i	ssuances without
Authorization to Issue Convertible Bonds and Similar Instruments (of April 1, 2015)	Amount of Principal	Term	Subscription Righ	its	Type of Co	nsideration
Convertible Bonds or Bonds with Warrants	up to EUR 10,000,000,000	March 31, 2020	against cash consideration: yes, but can be	against consideration in kind: yes, but	cash	in kind (possible: M&A transactions.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 10 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional	Amount	EUR 500,000,000		
Capital 2015)	Comments	amount (16.29%) is	below the statutory limit of 50% of register	red share capital

Company	ISIN	WKN	DEUTSCHE BANK AKTIENO	GESELLSCHAFT	DE0005140008	514000
Registered S	Share Cap	ital	EUR 5,290,939,215.36		2,066,773,131 no par value shares	EUR 2.56 notional value per share
Free Float as	s of Septe	mber 2018	92.02%			
Authorized C	Capital		Amount	Term	Subscription Rights	Type of Contribution
Authorize	ed Capital	l (2017/I)	EUR 512,000,000	April 30, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Authorize	ed Capital	(2017/II)	EUR 2,048,000,000	April 30, 2022	yes, but can be excluded in certain cases	cash
Commen	ts		aggregate amount (48.38%) i	s slightly below the	statutory limit of 50% of registered share	capital
Authorizatio Convertible and Similar I (of May 18, 2	Bonds Instrumen		Amount of Principal	Term	Subscription Rights	Type of Consideration
(with Wa feature), Bonds w	Hybrid Bo	conversion onds or nts or	up to EUR 12,000,000,000	April 30, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			yes	max. 20 years or indefinite term (for convertible bonds or bonds with warrants)	at least 50% of reference price determined prior to issuance of bonds / during subscription period	profit participation rights and hybrid bonds must qualify as additional tier 1 capital under applicable EU law
Conditional		derlying	Amount	EUR 512,000,00	0	
Authorizatio	n		Comments		together with other conditional capital outs t of 50% of registered share capital	standing (9.77% in the aggregate) is below

Company ISIN WKN	Deutsche Börse Aktienge	esellschaft	DE0005810055		581005	
Registered Share Capital	EUR 193,000,000		193,000,000 no pa	r value shares	EUR 1 notion	al value per share
Free Float as of September 2018	95.81%					
Authorized Capital	Amount	Term	Subscription Rig	hts	Type of Cont	ribution
Authorized Capital I (2016)	EUR 13,300,000	May 10, 2021	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded	cash	in kind
Authorized Capital II (2015)	EUR 19,300,000	May 12, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)
Authorized Capital III (2015)	EUR 38,600,000	May 12, 2020	yes, but can be ex cases	cluded in certain	cash	
Authorized Capital IV (2017)	EUR 6,000,000	May 16, 2022	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded	cash	in kind
Comments	aggregate amount (40%) is subscription rights is limite			red share capital; agg	regate amount o	of share issuances withou

Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 2,500,000,000	May 14, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying	Amount	EUR 19,300,000		
Authorization (Conditional Capital 2014)	Comments	amount (10%) is b	elow the statutory limit of 50% of registere	d share capital

Company	ISIN	WKN	Deutsche Lufthansa Aktie	engesellschaft	DE0008232125		823212	
Registered	Share Cap	oital	EUR 1,212,554,716.16		473,654,186 no par va	alue shares	EUR 2.56 r	notional value per share
Free Float a	as of Septe	ember 2018	100%					
Authorized	Capital		Amount	Term	Subscription Rights		Type of C	Contribution
Authoriz	zed Capita	I A (2015)	EUR 547,180,702.56	April 28, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Authoriz	zed Capita	I B (2014)	EUR 10,776,673.28	April 28, 2019	no		cash	
Comme								
Comme	nts		aggregate amount (46,02% share issuances without su shares to company/group e Evidence of Ownership and	bscription rights is mployees; special	imited to 20% of registere rules apply in respect of c	d share capital; Author	orized Capita	B: limited to issuances
Authorizatio Convertible and Similar (of April 28,	on to Issue Bonds Instrumer		share issuances without su shares to company/group e	bscription rights is mployees; special	imited to 20% of registere rules apply in respect of c	d share capital; Author	brized Capita sholds under	B: limited to issuances

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a			
Conditional Capital underlying	Amount	EUR 237,843,840)				
Authorization	Comments	amount (19.62%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by underlying conditional capital; upon conversion, company will deliver treasury shares					

Company	ISIN	WKN	Deutsche Post AG	Deutsche Post AG		DE0005552004		555200	
Registered Share Capital Free Float as of September 2018		EUR 1,228,707,545		1,228,707,545 no par v	1,228,707,545 no par value shares		EUR 1 notional value per share		
		mber 2018	76.46%						
Authorized Capital			Amount	Term	Subscription Rights		Type of Con	tribution	
Authoriz	ed Capita	l 2017	EUR 160,000,000	April 27, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Commen	nts		amount (13.02%) is below t	he statutory limit of	50% of registered share	capital			
Authorizatio Convertible and Similar (of April 24,	Bonds Instrumer		Amount of Principal	Term	Subscription Rights		Type of Con	sideration	
Bonds w Profit-lin	ble Bonds rith Warran ked Bond Ition Righ	nts, s or Profit	up to EUR 1,500,000,000	April 23, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions; debt-convertible swap might be possible)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	Deutsche Post issued 10,000 convertible bonds with an aggregate principal amount of EUR 1,000,000,000 under the revoked in the meantime authorization of April 28, 2017		
Conditional Capital underlying	Amount	EUR 33,000,000				
Authorization (Conditional Capital 2018/2)	Comments	amount (2.69%) together with other conditional capital outstanding (15.61% in the aggregate) is below the statutory limit of 50% of registered share capital; amount of outstanding conditional capital underlying the authorization of April 28, 2017: EUR 75,000,000				

Company	ISIN	WKN	Deutsche Telekom AG		DE0005557508		555750	
Registered S	Share Capi	al	EUR 12,189,334,005.76		4,761,458,596 no	o par value shares	EUR 2.56	notional value per share
Free Float as	Free Float as of September 2018		67.72%					
Authorized (Capital		Amount	Term	Subscription Rights		Type of Co	ontribution
Authorized Capital 2017		EUR 3,600,000,000	May 30, 2022	contribution: yes, contribution in transa		in kind (possible: M&A transactions, debt-equity swap)		
Commen	its		amount (29.53%) is below t subscription rights is limited			are capital; aggregate	amount of sh	are issuances without
Authorization to Issue Convertible Bonds and Similar Instruments (of May 17, 2018)		Amount of Principal	Term	Subscription Rights		Type of Consideration		
Bonds w Profit Pa	ble Bonds, ith Warran rticipation ked Bonds	ts, Rights or	up to EUR 8,000,000,000	May 16, 2023		excluded in certain ular up to 10% at	cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / S	strike Price	Commer	nts
		yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares to be issued in connection with bonds issued without subscription rights under this authorization and of shares issued without subscription rights after May 17, 2018 is limited to 20% of registered share capital		
Conditional			Amount	EUR 1,200,000,0	00			
Authorization (Conditional Capital 2018)		Comments	amount (0.949() ;	a balow the statutory	limit of 50% of regist	arad abara aa	nital	

Company	ISIN	WKN	E.ON SE		DE000ENAG999		ENAG99	
Registered Share Capital		EUR 2,201,099,000		2,201,099,000 no par	2,201,099,000 no par value shares		EUR 1 notional value per share	
Free Float as of September 2018		98.46%						
Authorized Capital		Amount	Term	Subscription Rights		Type of Con	tribution	
Authoriz	ed Capital	2017	EUR 460,000,000	May 9, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% a market)	against contribution in kind: yes, but can be excluded (in particular for scrip dividend)	cash	in kind (possible: scrip dividend)
Commer	nts		amount (20.90%) is below t subscription rights is limited			are capital; aggregate	e amount of sha	re issuances without
Authorizatio Convertible and Similar (of May 10, 2	Bonds Instrumen		Amount of Principal	Term	Subscription Rights		Type of Con	sideration
Bonds w Profit Pa	ble Bonds vith Warran Inticipatior Iked Bond	nts, Rights or	up to EUR 5,000,000,000	May 9, 2022	yes, but can be	against consideration in kind: yes but can be excluded	cash	in kind

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights		
Conditional Capital underlying	Amount	EUR 175,000,000				
Authorization (Conditional Capital 2017)	Comments	amount (7.95%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	Fresenius SE & Co. KGaA		DE0005785604 (ordinary shares)		578560 (ordinar	y shares)			
Registered Share Capital		EUR 554,710,473		554,710,473 no par value ordinary shares		EUR 1 notional value per ordinary share					
Free Float a	Free Float as of September 2018		73.72%	73.72%							
Authorized (Capital		Amount	Term	Subscription Rights		Type of Contrib	ution			
Authorized Capital I (2018)		EUR 125,000,000	May 17, 2023	against cash against contribution: yes, contribution but can be in kind: excluded in certain yes, but cases (in particular can be up to 10% at excluded market) for M&A purposes		cash	in kind (possible: M&A transactions debt-equity swap not possible)				
Commer	nts		amount (22.53%) is below t subscription rights is limited			apital; aggregate	e amount of share i	ssuances without			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 18, 2018)		Amount of Principal	Term	Subscription Rights		Type of Consideration					
	ble Bonds vith Warrar		up to EUR 2,500,000,000	May 17, 2023	yes, but can be exclud cases (in particular up market)		cash				
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Strike I	Price	Comments				
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights				
Conditional			Amount	EUR 48,971,202							
Authorization (Conditional Capital III)		onal	Comments		gether with other condition f 50% of registered share		tanding (15.10% ir	the aggregate) is below			

Company	ISIN	WKN	Fresenius Medical Care	AG & Co. KGaA	DE0005785802 (ordina	ary shares)	578580 (ordinary shares)	
Registered Share Capital Free Float as of September 2018		EUR 308,111,000		308,111,000 no par va shares	308,111,000 no par value ordinary shares		EUR 1 notional value per ordinary share	
		68.83%						
Authorized (Capital		Amount	Term	Subscription Rights		Type of Contrib	ution
Authorized Capital 2015/I		EUR 35,000,000 May 1	May 18, 2020	May 18, 2020 yes, but can be excluded cases		luded in certain cash		
Authoriz	ed Capital	2015/II	EUR 25,000,000	May 18, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)
Commen	ts		aggregate amount (19.479 without subscription rights		tory limit of 50% of registered registered share capital	ed share capital	; aggregate amount	of share issuances
Authorizatio Convertible and Similar I	Bonds		Amount of Principal	Term	Subscription Rights		Type of Conside	eration
n/a			n/a	n/a	n/a		n/a	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike P	rice	Comments	
			n/a	n/a	n/a		n/a	
Conditional Capital underlying Authorization		nderlying	Amount	n/a				

Company	ISIN	WKN	HeidelbergCement AG		DE0006047004	604700
Registered S	hare Cap	ital	EUR 595,249,431		198,416,477 no par value shares	EUR 3 notional value per share
Free Float as	s of Septe	mber 2018	74.48%			
Authorized C	Capital		Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital I (2015)		EUR 225,000,000	May 6, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Authorized Capital II (2015)		EUR 24,874,941	May 6, 2020	yes, but can be excluded (in particular for M&A purposes and scrip dividend)	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Commen	ts		aggregate amount (41.98%)) is below the statutor	y limit of 50% of registered share capital	
Authorization Convertible I and Similar I (of May 9, 20	Bonds nstrumen		Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertil Bonds wi Profit Par Profit-linl	ith Warrai	nts, is Rights or	up to EUR 4,000,000,000	May 8, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Ter	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional (Amount	EUR 118,800,000		
Authorization (Conditional Capital 2018)		Comments	amount (19.96%) i	s below the statutory limit of 50% of regist	ered share capital	

Company	ISIN	WKN	Henkel AG & Co. KGaA	DE0006048408 (ordinary shares) DE0006048432 (preference shares; DAX)	604840 (ordinary shares) 604843 (preference shares; DAX)
Registered S	Registered Share Capital		EUR 437,958,750	259,795,875 no par value ordinary shares 178,162,875 no par value preference shares	EUR 1 notional value per ordinary/preference share
Free Float as	s of Septe	mber 2018	preference shares: 97.93%		

Authorized Capital	Amount	Term	Subscription Righ	Subscription Rights		Type of Contribution	
Authorized Capital 2015	EUR 43,795,875	April 12, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Comments	amount (10%) is below shares; share issuance					ances of preference	

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Company ISIN WKN	Infineon Technologies AG		DE0006231004		623100		
Registered Share Capital	EUR 2,272,401,858		1,136,200,929 no par value shares		EUR 2 notional value per share		
Free Float as of September 2018	99.47%						
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution		
Authorized Capital 2015/I	EUR 676,000,000	February 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Authorized Capital 2016/I	EUR 30,000,000	February 17, 2021	no		cash		
Comments	amount (31.07%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2016/I: authorization is limited to issuances of shares to company/group employees						
Authorization to Issue Convertible Bonds and Similar Instruments (of February 22, 2018)	Amount of Principal	Term	Subscription Rights		Type of Consideration		
Convertible Bonds or Bonds with Warrants	up to EUR 4,000,000,000	February 21, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to	against consideration in kind: yes but can be excluded (in particular for	cash	in kind (possible: M&A transactions; debt-convertible	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights	
Conditional Capital underlying Authorization (Conditional Capital 2018)	Amount	EUR 260,000,000			
	Comments	amount (11.44%) together with other conditional capital outstanding (11.79% in the aggregate) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Linde Aktiengesellschaft		DE000A2E4L75 DE0006483001*		A2E4L7 648300	
Registered S	Share Cap	oital	EUR 475,476,940.80		185,733,180 no par	value shares	EUR 2.56 notio	nal value per share
Free Float as	Free Float as of September 2018		91.95%					
Authorized Capital		Amount	Term	Subscription Right	ts	Type of Contri	in kind (possible: M&A transactions;	
Authoriz	ed Capita	l I (2018)	EUR 47,000,000	May 2, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	
Authoriz	ed Capita	I II (2016)	EUR 47,000,000	May 2, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10 % at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments			aggregate amount (19.77% without subscription rights to subscription rights is limited	o company/group e	mployees are limited to			

^{*} In connection with the proposed merger of Linde Aktiengesellschaft with Praxair Inc., Linde plc. published a voluntary takeover offer ("Exchange Offer") for the shares of Linde Aktiengesellschaft on August 15, 2017. Linde shares tendered pursuant to the Exchange Offer trade under ISIN DE000A2E4L75, Linde shares not tendered continue to trade under ISIN DE0006483001.

Authorization to Issue Convertible Bonds and Similar Instruments (of May 3, 2018)	Amount of Principal	Term	Subscription Rights	Type of Consideration			
Convertible Bonds or Bonds with Warrants	up to EUR 4,500,000,000	May 2, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash			
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights (except share issuances to company/group employees)			
Conditional Capital underlying	Amount	EUR 47,000,000					
Authorization (Conditional Capital 2018)	Comments	amount (9.88%) together with other conditional capital outstanding (12.04% in the aggregate) is below the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	MERCK Kommanditgesel	Ischaft auf Aktien	DE0006599905		659990	
Registered Sh	nare Cap	ital	EUR 168,014,927.60		129,242,252 no pa	r value shares	EUR 1.30 nc	tional value per share
Free Float as o	of Septe	mber 2018	100%					
Authorized Ca	apital		Amount	Term	Subscription Righ	nts	Type of Cor	tribution
Authorized Capital 2017		EUR 56,521,124.19	April 27, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded in certain cases (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Comments	S		amount (33.64%) is below subscription rights is limited			re capital; aggregate a	amount of shar	e issuances without
Authorization Convertible Be and Similar In	onds istrumen		Amount of Principal	Term	Subscription Rights		Type of Consideration	
(of April 27, 20	010)							

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights			
Conditional Capital underlying	Amount	EUR 16,801,491.20					
Authorization (Conditional Capital II)	Comments	amount (10%) together with other conditional capital outstanding (49.52% in the aggregate) is slightly below the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	Münchener Rückversicherungs-Gesellschaft DE0008430026 Aktiengesellschaft			843002		
Registered S	Share Cap	ital	EUR 587,725,396.48		149,538,477 no p	ar value shares	EUR 3.93 noti	onal value per share
Free Float as	s of Septe	mber 2018	100%					
Authorized C	Capital		Amount	Term	Subscription Rig	ghts	Type of Contr	ibution
Authorize	ed Capita	I 2015	EUR 10,000,000	April 22, 2020	no		cash	
Authorized Capital 2017		EUR 280,000,000	April 25, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded in certain cases (in particular for M&A purposes; scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend; debt-equity swap might be possible)	
Commen	its		aggregate amount (49.34% authorization is limited to sh issuances without subscript	are issuances to compa	any/group employees	s; Authorized Capita		
Authorization Convertible I and Similar I (of April 23, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rig	ghts	Type of Cons	ideration
with War	tion Right		up to EUR 3,000,000,000	April 22, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-convertible swap might be possible)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds/ during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying	Amount	EUR 117,000,000		
Authorization (Conditional Capital 2015)	Comments	amount (19.91%) is be	elow the statutory limit of 50% of regist	ered share capital

Company	ISIN	WKN	RWE Aktiengesellschaft	DE0007037129 (ordinary shares; DAX) DE0007037145 (preference shares)	703712 (ordinary shares; DAX) 703714 (preference shares)
Registered S	Share Cap	vital	EUR 1,573,748,477.44	575,745,499 no par value ordinary shares 39,000,000 no par value preference shares	EUR 2.56 notional value per ordinary/preference share
Free Float as	s of Septe	mber 2018	ordinary shares: 93.67%		

Authorized Capital	Amount	Term	Subscription Right	Subscription Rights		Type of Contribution	
Authorized Capital (2018)	EUR 314,749,693.44	April 25, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions; debt-equity swap not possible)	
Comments	amount (20%) is below the amount of share issuances					shares; aggregate	

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying	Amount	n/a		
Authorization	Comments	n/a		

Company	ISIN	WKN	SAP SE		DE0007164600		716460	
Registered S	Share Cap	oital	EUR 1,228,504,232		1,228,504,232 no p	oar value shares	EUR 1 notiona	l value per share
Free Float as	s of Septe	ember 2018	85.11%					
Authorized (Capital		Amount	Term	Subscription Righ	ts	Type of Contr	ibution
Authoriz	ed Capita	I I (2015)	EUR 250,000,000	May 19, 2020	yes, but can be excluded in certain cases		cash	
Authorized Capital II (2015)		EUR 250,000,000	May 19, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions scrip dividend; debt-equity swap might be possible	
Commen	its		aggregate amount (40.70 share issuances without s				Authorized Capita	al II: aggregate amount o
Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2016)		Amount of Principal	Term	Subscription Righ	ts	Type of Consi	ideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit- linked Bonds		up to EUR 10,000,000,000	May 11, 2021	yes, but can be exc cases (in particular market)		cash		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	max. 30 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights		
Conditional Capital underlying	Amount	EUR 100,000,000				
Authorization (Conditional Capital I)	Comments	amount (8.14%) i	s below the statutory limit of 50% of registe	red share capital		

Company	ISIN	WKN	Siemens Aktiengesellschaft		DE0007236101		723610	
Registered	Share Cap	oital	EUR 2,550,000,000		850,000,000 no p	ar value shares	EUR 3 notion	al value per share
Free Float a	s of Septe	ember 2018	95.69%					
Authorized	Capital		Amount	Term	Subscription Rig	jhts	Type of Con	tribution
Authorized Capital 2014		l 2014	EUR 528,600,000	January 27, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions debt-equity swap)
Authorized Capital 2016		l 2016	EUR 90,000,000	January 25, 2021	no		cash	
Commer	nts		aggregate amount (24.26%) i amount of share issuances w to issuances of shares to con	ithout subscription righ	nts is limited to 20%			
Authorizatic Convertible and Similar	Bonds	-	Amount of Principal	Term	Subscription Rig	hts	Type of Con	sideration
Bonds w (Authori	ible Bonds vith Warra zation of 27, 2015)		up to EUR 15,000,000,000	January 26, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A	cash	in kind (possible: M&A transactions debt-convertible swap)

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants (Authorization of January 28, 2014)	up to EUR 15,000,000,000	January 27, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
Authorization 2015	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights	
Authorization 2014	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights	
Conditional Capital underlying	Amount	Conditional Capital	2015: EUR 240,000	0,000; Conditional C	apital 2014: EUR 24	0,000,000
Authorizations	Comments		(18.82%) together w v the statutory limit o		l capital outstanding share capital	(42.38% in the

Company	ISIN	WKN	thyssenkrupp AG		DE000750000	1	750000		
Registered \$	Share Cap	ital	EUR 1,593,681,256.96		622,531,741 no	o par value shares	EUR 2.56 notio	nal value per share	
Free Float a	s of Septe	mber 2018	79.07%						
Authorized (thorized Capital		Amount	Term Subscription Right		Rights	Type of Contribution		
Authorized Capital 2014		EUR 225,119,887.36	January 16, 2019	against cash against contribution: contribution in yes, but can kind: yes, but be excluded can be excluded in certain cases (in particular up to 10% at market)		cash	in kind (possible: M&A transactions debt-equity swap might be possible;		
Commen	nts		amount (14.13%) is below t subscription rights is limited			re capital; aggregate a	amount of share is	suances without	
Authorizatio Convertible and Similar (of January	Bonds Instrumen		Amount of Principal	Term	Subscription F	Rights	Type of Consid	deration	
Converti	ible Bonds		up to EUR 2,000,000,000	January 16, 2019		e excluded in certain sular up to 10% at	cash		
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / S	Strike Price	Comments		
			yes	no max. term	determined prior to issuance of underlyi bonds / during subscription period (determination different in case of mandatory conversion) 20% of into acc		underlying conc issued in conne	aggregate amount of shares from underlying conditional capital to be ssued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking nto account all other share issuances without subscription rights	
					(····		20% of register into account all	ed share capital, taking other share issuances	
Conditional		derlying	Amount	EUR 250,000,000	(····		20% of register into account all	ed share capital, taking other share issuances	

Company	ISIN	WKN	VOLKSWAGEN AKTIENGESELLSCHAFT	DE0007664005 (ordinary shares) DE0007664039 (preference shares, DAX)		766400 (ordinary shares) 766403 (preference shares, DAX)
Registered	Registered Share Capital		EUR 1,283,315,873.28		par value ordinary shares par value preference shares	EUR 2.56 notional value per ordinary/preference share
Free Float as of September 2018		ember 2018	preference shares: 88.74%			
Authorized	Capital		Amount	Term	Subscription Rights	Type of Contribution
Authoriz	ed Capita	ıl (2015)	EUR 179,200,000	May 4, 2020	yes	cash
Commer	nts		amount (13.96%) is below the preference shares	statutory limit of 50	0% of registered share capital; Auth	norized Capital (2015) is limited to issuance of
Authorizatio Convertible and Similar	Bonds	-	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
Conditional		nderlying	Amount	n/a		
Authorization			Comments	n/a		

Company ISIN WKN	Vonovia SE		DE000A1ML7J1		A1ML7J	
Registered Share Capital	EUR 518,077,934		518,077,934 no par value shares		EUR 1 notional value per share	
Free Float as of September 2018	93.13%					
Authorized Capital	Amount	Term	Subscription Rig	hts	Type of Con	tribution
Authorized Capital 2018	EUR 242,550,413	May 8, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Comments	amount (46.82%) is slightly subscription rights is limited employees are limited to 2,	d to 20% of registered				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 9, 2018)	Amount of Principal	Term	Subscription Rig	hts	Type of Co	nsideration

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying	Amount	EUR 242,550,413		
Authorization (Conditional Capital 2018)	Comments	amount (46.82%) is	slightly below the statutory limit of 50% of	f registered share capital

Company	ISIN WKN	Wirecard AG	DE0007472060 747206			
Registered S	Share Capital	EUR 123,565,586	123,565,586 no par value shares	EUR 1 notional value per share		
Free Float as	s of September 2018	n/a				

Authorized Capital	Amount	Term	Subscription Right	nts	Type of Con	tribution			
Authorized Capital 2015	EUR 30,000,000	June 17, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)			
Comments				amount (24.28%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments (of June 16, 2016)	Amount of Principal	Term	Subscription Rig	nts	Type of Cons	ideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 300,000,000	June 15, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying	Amount	EUR 12,356,558		
Authorization (Conditional Capital 2016)	Comments	amount (10%) togethe statutory limit of	ether with other conditional capital outstan of 50% of registered share capital	ding (10.50% in the aggregate) is below

Company	ISIN	WKN	1 & 1 Drillisch AG		DE0005545503		554550	
Registered S	Share Capital		EUR 194,441,113.90		176,764,649 no pa	r value shares	EUR 1.1 notional value per share	
Free Float as	Float as of September 2018		n/a					
Authorized C	Authorized Capital		Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2018		EUR 97,220,556.40	January 11, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Commen	its		amount corresponds to 5	50% of registered share	capital (statutory limit	:)		
Authorizatio Convertible and Similar I (of January 1	Bonds Instruments		Amount of Principal	Term	Subscription Rights		Type of Consideration	
Bonds w Profit Pa	ble Bonds, ith Warrants, rticipation Rig ked Bonds	ghts or	up to EUR 10,000,000,000	January 11, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-convertible swap might be possible)
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments	
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)		n/a	
	Capital under		Amount	EUR 96,800,000				
Authorizatio Capital 2018	n (Conditiona	al	Comments	amount (49.78%) is s	lightly below the statu	tory limit of 50% of r	egistered share ca	oital

Company ISIN WKN	Aareal Bank AG	Aareal Bank AG		DE0005408116		540811	
Registered Share Capital	EUR 179,571,663		59,857,221 no pa	59,857,221 no par value shares		EUR 3 notional value per share	
Free Float as of September 201	100%						
Authorized Capital	Amount	Term	Subscription Rig	ghts	Type of Con	tribution	
Authorized Capital 2017	EUR 89,785,830	May 30, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market) against contribution in kind: yes, but can be excluded (in particular for M&A purposes)		cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Comments	amount corresponds to 50% EUR 4,000,000; aggregate						
Comments Authorization to Issue Convertible Bonds and Similar Instruments (of May 21, 2014)				scription rights is limited		stered share capital	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization (Conditional	Amount	EUR 89,785,830		
Capital 2014)	Comments	amount correspond	ds to 50% of registered share capital (state	utory limit)

Company	ISIN	WKN	alstria office REIT-AG		DE000A0LD2U1		A0LD2U		
Registered S	Share Cap	ital	EUR 177,416,497		177,416,497 no par	177,416,497 no par value shares		EUR 1 notional value per share	
Free Float as	s of Septe	mber 2018	n/a						
Authorized Capital Authorized Capital 2018		Amount	Term	Subscription Right	s	Type of Contribution			
		EUR 33,950,413	April 25, 2023	against cash against contribution: yes, contribution in but can be kind: yes but excluded up to can be 10% at market excluded		cash	in kind		
Commen	ts		amount (19.14%) is below subscription rights is limite contribution in kind, and (i are used for the acquisition	ed to 10% of registere	d share capital, thereof ontribution in kind in the	(i) up to 5% against form of real estate	t cash contribu		
Authorizatio Convertible and Similar I	Bonds		Amount of Principal	Term	Subscription Righ	nts	Type of Co	nsideration	
	tion Righ	tible Profit ts	up to EUR 1,000,000	May 15, 2022	no		cash		
	tion Righ	tible Profit ts	up to EUR 500,000	May 5, 2020	no		cash		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
Authorization 2017	yes	max. 5 years	EUR 2 (subject to dilution adjustment)	authorization is limited to issuances of Mandatory Convertible Profit Participation Rights to company/group employees
Authorization 2015	yes	max. 5 years	EUR 2 (subject to dilution adjustment)	authorization is limited to issuances of Mandatory Convertible Profit Participation Rights to company/group employees
Conditional Capital underlying	Amount	Conditional Capita	al III 2017: EUR 1,000,000; Condition	al Capital III 2015: EUR 356,250
Authorizations	Comments	aggregate amount	t (0.76%) is below the statutory limit of	of 50% of registered share capital

Company	y ISIN WKN Aurubis AG		Aurubis AG	DE0006766504	676650
Registered S	hare Cap	ital	EUR 115,089,210.88	44,956,723 no par value shares	EUR 2.56 notional value per share
Free Float as	of Septe	mber 2018	80%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2016	EUR 57,544,604.16	February 23, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount corresponds to 50% rights in cases of contributio against cash contribution is issuances without subscript EUR 23,017,840	on in kind is limited to EU limited to the lower of E	JR 23,017,840; aggr UR 11,508,920 and	egate amount of sh 10% of registered s	are issuances wi share capital; agg	thout subscription rights regate amount of share
Authorization to Issue Convertible Bonds and Similar Instruments (of March 2, 2017)	Amount of Principal	Term	Subscription Rig	ghts	Type of Consi	ideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,100,000,000	March 1, 2022	against cash consideration: yes, but can be excluded in certain cases	against consideration in kind: yes, but can be excluded (in	cash	in kind (possible: M&A transactions, debt-convertible

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying	Amount	EUR 57,544,604.16		
Authorization (Conditional Capital 2017)	Comments	amount corresponds t	o 50% of registered share capital (state	utory limit)

Company ISIN WKN Registered Share Capital		WKN	Axel Springer SE	DE0005501357	550135
Registered	Share Cap	ital	EUR 107,895,311	107,895,311 no par value share	EUR 1 notional value per share
Free Float a	as of Septe	mber 2018	45.80%		

Authorized Capital	Amount	Term	Subscription Rig	jhts	Type of Contrib	ution
Authorized Capital 2018	EUR 10,500,000	April 17, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (9.73%) is below the	statutory limit of 50%	of registered share c	apital		

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Company ISIN WKN Registered Share Capital		WKN	Bechtle Aktiengesellschaft	DE0005158703	515870
Registered S	hare Cap	ital	EUR 42,000,000	42,000,000 no par value shares	EUR 1 notional value per share
Free Float as	s of Septe	mber 2018	n/a		

Authorized Capital	Amount Ter	Term	Subscription Right	Subscription Rights		Type of Contribution	
Authorized Capital (2018)	EUR 14,000,000	June 11, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, and scrip dividend; debt-equity swap not possible)	
Comments	amount (33.33%) is below subscription rights is limite			re capital; aggregate	amount of share is	suances without	

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Company ISIN WKN	Brenntag AG		DE000A1DAHH0		A1DAHH		
Registered Share Capital	EUR 154,500,000		154,500,000 no par value shares		EUR 1 notional value per share		
Free Float as of September 2018	100%						
Authorized Capital	Amount	Amount Term		Subscription Rights		Type of Contribution	
Authorized Capital (2018)	EUR 35,000,000	June 19, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Comments	amount (22.65%) is below t subscription rights is limited			re capital; aggregate	amount of share	issuances without	
Authorization to Issue Convertible Bonds and Similar Instruments (of June 20, 2018)	Amount of Principal	Term	Subscription F	Rights	Type of Cons	sideration	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights			
Conditional Capital underlying	Amount	EUR 15,450,000					
Authorization (Condidtional Capital 2018)	Comments	amount (10%) together with other conditional capital outstanding (26.6% in the aggregate) is below the statutory limit of 50% of registered share capital					

Company ISIN WKN	COMMERZBANK Aktiengesellschaft		DE000CBK1001		CBK100		
Registered Share Capital	EUR 1,252,357,634		1,252,357,634 no p	1,252,357,634 no par value shares		EUR 1 notional value per share	
Free Float as of September 2018	n/a						
Authorized Capital	Amount Term		Subscription Right	nts	Type of Contribution		
Authorized Capital 2015	EUR 569,253,470	April 29, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap scrip dividend)	
Comments	amount (45.45%) is below subscription rights is limite			re capital; aggregate	amount of share	issuances without	
Authorization to Issue Convertible Bonds and Similar Instruments (of April 30, 2015)	Amount of Principal	Term	Subscription Rig	hts	Type of Cons	ideration	
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 13,600,000,000	April 29, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination can be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights; for shares issued to board members/employees limit in total: 5%
Conditional Capital underlying	Amount	EUR 569,253,470		
Authorization (Conditional Capital 2015)	Comments	amount (45.45%) is	s below the statutory limit of 50% of regist	ered share capital

Company	ISIN	WKN	CTS Eventim AG & Co. KGaA		DE0005470306		547030	
Registered Share Capital		EUR 96,000,000		96,000,000 no par	value shares	EUR 1 notional value per share		
Free Float as	ree Float as of September 2018		56.79%					
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2014		EUR 48,000,000	May 7, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Commen	Comments		amount corresponds to 50 ⁴ employees are limited to 11 to 10% of registered share	0% of registered share				
Authorizatio Convertible and Similar I (of May 8, 20	Bonds nstrumen		Amount of Principal	Term	Subscription Rights		Type of Consideration	
	ole Bonds ith Warra		up to EUR 800,000,000	May 7, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	
Basic Te	Basic Terms		Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
		yes	max. 20 years	130% of reference prior to issuance of subscription period different in case of conversion)	bonds / during (determination	n/a		
Conditional			Amount	EUR 19,200,000				
Authorizatio		ionai	Comments		amount (20%) together with other conditional capital outstanding (21.50% in the aggregate) is I the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Delivery Hero SE		DE000A2E4K43		A2E4K4	
Registered Share Capital		EUR 185,930,494		185,930,494 no pa	185,930,494 no par value shares		EUR 1 notional value per share	
Free Float as	ree Float as of September 2018		61.94%					
Authorized Capital		Amount	Term	Subscription Rights		Type of Contribution		
Authorized Capital III		ш	EUR 8,158,550	June 8, 2022	no		cash	
Authoriz	ed Capital	IV	EUR 8,961,523	June 8, 2022	no		cash	
Authoriz	ed Capital	V	EUR 18,675,300	June 8, 2022	no		cash	
Authoriz	ed Capital	VII	EUR 54,071,949	June 8, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions debt-equity swap)
Commen	its		aggregate amount (48.33% issuances to current or form beneficiaries in respect of o share issuances in respect shareholders who subscribe	her company/group e ption rights granted of contractual rights	employees, managing as replacement for the resulting from pre-201	directors, members o previous virtual parti 7 agreements betwee	f the advisory b cipation program	oard and further m; Authorized Capital V: o GmbH and those
Authorization to Issue Convertible Bonds and Similar Instruments (of June 13, 2017)		Amount of Principal	Term	Subscription Rights		Type of Consideration		
Bonds w Profit Pa	ble Bonds ith Warrar rticipation ked Bond	nts, Rights or	up to EUR 2,000,000,000	June 12, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to	against consideration in kind: yes, but can be excluded	cash	in kind

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination can be different in case of mandatory conversion)	n/a			
Conditional Capital underlying	Amount	EUR 61,219,560					
Authorization (Conditional Capital 2017/I)	Comments	amount (32.93%) together with other conditional capital outstanding (34.80% in the aggregate) is below the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	Deutsche EuroShop AG		DE0007480204		748020	
Registered Share Capital		EUR 61,783,594		61,783,594 no pa	61,783,594 no par value shares		EUR 1 notional value per share	
ree Float as of September 2018		82.50 %						
Authorized Capital		Amount	Term	Subscription Rig	yhts	Type of Contribution		
Authorized Capital 2017 Comments		EUR 11,680,999	June 27, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions debt-equity swap might be possible	
Commen	nts		amount (18.91%) is below subscription rights against				amount of share	e issuances without
Commen Authorizatio Convertible and Similar	on to Issue Bonds					ered share capital	amount of share Type of Con	
Authorizatio Convertible	on to Issue Bonds		subscription rights against	contribution in kind is li	mited to 20% of regist	ered share capital		
Authorizatio Convertible and Similar	on to Issue Bonds Instrument		subscription rights against	contribution in kind is li	mited to 20% of regist	ered share capital	Type of Con	
Authorizatio Convertible and Similar n/a	on to Issue Bonds Instrument		subscription rights against Amount of Principal n/a	Term n/a	mited to 20% of regist	ered share capital	Type of Con n/a	
Authorizatio Convertible and Similar n/a	on to Issue Bonds Instrument rms Capital un	ts	subscription rights against Amount of Principal n/a Mandatory Feature	Term n/a Term of Securities	mited to 20% of regist Subscription Rig n/a Conversion / Str	ered share capital	Type of Con n/a Comments	

Company	ISIN	WKN	Deutsche Pfandbriefbank AG		DE0008019001		801900			
Registered Share Capital		EUR 380,376,059.67		134,475,308 no p	134,475,308 no par value shares		EUR 2.83 notional value per share			
Free Float a	Free Float as of September 2018		100%							
Authorized Capital Authorized Capital 2015			Amount Term		Subscription Rig	lhts	Type of Contribution			
		EUR 190,188,029.83	June 9, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (including for purpose of scrip dividend)	cash	in kind (possible: M&A transactions debt-equity swap, scrip dividend)			
Commer	nts		amount corresponds to 50% of registered share capital (statutory limit); issuances without subscription rights to company/group employees are limited to EUR 2,852,820.45							
Authorizatio Convertible and Similar (of June 10,	Bonds Instrumen		Amount of Principal	Term	Subscription Rig	nts	Type of Cons	sideration		
Bonds w	ble Bonds rith Warran ation Right		up to EUR 3,000,000,000	June 9, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible M&A transactions, debt-convertible swap)		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion; in case of issuances to company/group employees, management and executive board members)	n/a
Conditional Capital underlying	Amount	EUR 190,188,029.	83	
Authorization (Conditional Capital 2015)	Comments	amount correspond	ds to 50% of registered share capital (statu	itory limit)

Company	ISIN	WKN	Deutsche Wohnen SE DE000A0HN5C6		A0HN5C		
Registered S	hare Cap	ital	EUR 356,907,139	356,907,139 no par value shares	EUR 1 notional value per share		
Free Float as	s of Septe	mber 2018	93.40%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2018/I	EUR 110,000,000	June 14, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions scrip dividend; debt-equity swap might be possible
Comments	amount (30.82%) is below th subscription rights is limited t			apital; aggregate a	amount of share	e issuances without
Authorization to Issue Convertible Bonds and Similar Instruments (of June 15, 2018)	Amount of Principal	Term	Subscription Righ	ts	Type of Con	sideration
Convertible Bonds,	up to EUR 3,000,000,000	June 14, 2023	against cash	against	cash	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights		
Conditional Capital underlying	Amount	EUR 35,000,000				
Authorization (Conditional Capital 2018/I)	Comments	amount (9.81%) together with other conditional capital outstanding (37.48% in the aggregate) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	Dürr Aktiengesellschaft DE0005565204		556520			
Registered S	Share Cap	ital	EUR 177,157,324.80		69,202,080 no pa	r value shares	EUR 2.56 notional value per share	
Free Float as	s of Septe	mber 2018	71.20%					
Authorized (Capital		Amount	Term	Subscription Rig	Subscription Rights		ribution
Authorized Capital 2014		EUR 44,289,331.20	April 29, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Commen		amount corresponds to 25% of registered share capital (statutory limit); aggregate amount of share issuances without su rights is limited to 20% of registered share capital						
Common	nts				apital (statutory limit);	aggregate amount	of share issuanc	es without subscription
Authorizatio Convertible and Similar (of April 30,	on to Issue Bonds Instrumen				apital (statutory limit); Subscription Rig		of share issuanc Type of Cons	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 100% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying Authorization	Amount	EUR 88,578,662.40		
Autionzation	Comments	amount corresponds t	o 50% of registered share capital (state	utory limit)

Company	ISIN	WKN	Evonik Industries AG		DE000EVNK013		EVNK01	
Registered \$	Share Capi	ital	EUR 466,000,000		466,000,000 no par value shares		EUR 1 notional v	alue per share
Free Float a	s of Septer	mber 2018	32.09%					
Authorized Capital Authorized Capital 2018			Amount	Term Subscription Rights		nts	Type of Contrib	ution
		EUR 116,500,000	May 22, 2023	against cash against contribution: yes, contribution in but can be kind: yes, but excluded in can be excluded certain cases (in (in particular for particular up to M&A purposes 10% at market) and scrip dividend)		cash	in kind (possible: M&A transactions, scrip dividend, debt-equity swap	
Commer	nts		amount (25%) is below the s company/group employees rights is limited to 20% of re	is limited to 1% of re	egistered share capital;			
Authorizatio Convertible and Similar (of May 23, 2	Bonds Instrumen		Amount of Principal	Term	Subscription Rights		Type of Consideration	
Converti Bonds w	ble Bonds		up to EUR 1,250,000,000	May 22, 2023	yes, but can be excluded in certain cases(in particular up to 10% at		cash	
Basic Terms				•				
Basic Te			Mandatory Feature	Term of Securities	cases(in particular	up to 10% at	Comments	
Basic Te					cases(in particular market)	up to 10% at te Price prence price issuance of bonds n period reent in case of	aggregate amour underlying conditi issued in connect without subscripti 20% of registered	ional capital to be ion with bonds issued on rights is limited to I share capital, taking ther share issuances
Basic Te Basic Te	rms Capital un	derlying	Mandatory Feature	Securities	cases(in particular market) Conversion / Strik at least 80% of refe determined prior to / during subscriptio (determination diffe	up to 10% at te Price prence price issuance of bonds n period reent in case of	aggregate amour underlying conditi issued in connect without subscripti 20% of registered into account all of	ional capital to be ion with bonds issued on rights is limited to I share capital, taking ther share issuances

Company	ISIN	WKN	Evotec AG DE0005664809		566480	566480		
Registered S	Share Cap	ital	EUR 147,532,681		147,532,681 no par value shares		EUR 1 notional value per share	
Free Float as	s of Septe	mber 2018	n/a					
Authorized Capital			Amount Term Subscription Rights		nts	Type of Contril	oution	
Authorized Capital 2017		EUR 29,332,457	June 13, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Commen	ts		amount (19.88%) is below subscription rights is limited			re capital; aggregate	amount of share is	suances without
Authorizatio Convertible and Similar (of June 14,	Bonds Instrumen		Amount of Principal	Term	Subscription Rights		Type of Consideration	
Bonds w Profit Pa	ble Bonds ith Warrar rticipation ked Bonds	nts, Rights or	up to EUR 200,000,000	June 13, 2021	against cash consi can be excluded in particular up to 109	o certain cases (in	cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments	
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)		n/a	
Conditional			Amount	EUR 26,516,816				
Authorizatio Capital 2016		onal	Comments		together with other co of 50% of registered s		tanding (27% in th	e aggregate) is below

Company	ISIN	WKN	Fielmann Aktiengesells	chaft	DE0005772206		577220	
Registered S	Share Cap	oital	EUR 84,000,000		84,000,000 no pa	r value shares	EUR 1 notional value p	er share
Free Float as	s of Septe	ember 2018	28.36%					
Authorized Capital			Amount	Term	Subscription Rig	Subscription Rights		
Authorizo	ed Capita	I 2016	EUR 5,000,000	July 13, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions; debt-equity swap not possible)
Commen	ts		amount (5.95%) is below	the statutory limit o	f 50% of registered	share capital		
Authorizatio Convertible and Similar I	Bonds	-	Amount of Principal	Term	Subscription Rig	ghts	Type of Consideration	
n/a			n/a	n/a	n/a		n/a	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Str	ike Price	Comments	
			n/a	n/a	n/a		n/a	
Conditional		nderlying	Amount	n/a				
Authorizatio	n		Comments	n/a				

Company	ISIN	WKN	Fraport AG Frankfurt Airport Service	es Worldwide	DE0005773303	577330		
Registered S	Share Cap	ital	EUR 924,687,040		92,468,704 no par value shares	EUR 10 notional value per share		
Free Float as	s of Septe	mber 2018	40.17%					
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution		
Authorized capital (2017)		(2017)	EUR 3,500,000	May 22, 2022	yes, but can be excluded in certain cases	cash		
Commen	its		amount (0.38%) is below statutory limit of 50% of registered share capital					
Authorizatio Convertible and Similar	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration		
n/a			n/a	n/a	n/a	n/a		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
			n/a	n/a	n/a	n/a		
Conditional		derlying	Amount	n/a				
Authorizatio	n		Comments	n/a				

Company	ISIN	WKN	freenet AG	DE000A0Z2ZZ5	A0Z2ZZ
Registered S	Share Capi	tal	EUR 128,061,016	128,061,016 no par value shares	EUR 1 notional value per share
Free Float as	s of Septer	mber 2018	n/a		

Authorized Capital	Amount	Term	Subscription Right	nts	Type of Contrib	Type of Contribution	
Authorized capital (2018)	EUR 12,800,000	June 3, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Authorized capital (2016)	EUR 12,800,000	June 1, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Comments	aggregate amount (19.99%	6) is below statutory	limit of 50% of register	ed share capital			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consid	Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 640,000,000	May 11, 2021	against cash consi can be excluded in particular up to 109	certain cases (in	cash		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / prior to begin of subscription period (determination may be different in case of mandatory conversion)	n/a
Conditional Capital underlying	Amount	EUR 12,800,000		
Authorization (Conditional Capital 2016)	Comments	amount (10%) is be	elow the statutory limit of 50% of registered	d share capital

Company	ISIN	WKN	FUCHS PETROLUB SE	DE0005790430 (preference shares; MDAX) DE0005790406 (ordinary shares)	579043 (preference shares; MDAX) 579040 (ordinary shares)
Registered S	hare Cap	ital	EUR 139,000,000	69,500,000 no par value preference shares 69,500,000 no par value ordinary shares	EUR 1 notional value per ordinary/preference share
Free Float as	s of Septe	mber 2018	preference shares: 100%		

Authorized Capital	Amount	Term	Subscription Righ	its	Type of Cont	ribution
Authorized Capital (2015)	EUR 27,800,000	May 5, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (20%) is below against contribution in k rights is limited to 20%	ind is limited to 20% o	f registered share capit	tal; aggregate amount	of share issuand	

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying	Amount	n/a		
Authorization	Comments	n/a		

Company	ISIN	WKN	GEA Group Aktiengesellschaft		DE0006602006	DE0006602006		660200	
Registered S	Share Cap	ital	EUR 520,375,765.57		180,492,172 no pa	ar value shares	EUR 2.88 not	ional value per share	
Free Float as	s of Septe	mber 2018	80.94%						
Authorized (Capital		Amount	Term	Subscription Rights T		Type of Con	Type of Contribution	
Authoriz	ed Capita	I I (2017)	EUR 77,000,000	April 19, 2022	yes, but can be excluded in certain cases		cash		
Authoriz	ed Capita	I II (2015)	EUR 130,000,000	April 15, 2020	against cash against contribution: yes, contribution in but can be kind: yes, but excluded in can be excluded certain cases (in particular for M&A purposes and scrip dividend)		cash	in kind (possible: M&A transactions and scrip dividend debt-equity swap might be possible)	
Authoriz	ed Capita	I III (2015)	EUR 52,000,000	April 15, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash		
Commen	its		aggregate amount (49.78% Authorized Capital III: aggr						
Authorizatio		•							
Convertible and Similar I (of April 16, 2	Instrumer	its	Amount of Principal	Term	Subscription Rig	hts	Type of Con	sideration	
Bonds w	tion Righ	s, nts, Profit ts or Profit-	up to EUR 750,000,000	April 15, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions; debt-convertible swap might be possible)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a	
Conditional Capital underlying	Amount	EUR 51,903,633.8	2		
Authorization (Conditional Capital 2015)	Comments	amount (9.97%) is below the statutory limit of 50% of registered share capital; bonds issue consideration in kind cannot be secured by this underlying conditional capital; upon conve company will deliver treasury shares or shares issued under authorized capital			

Company	ISIN	WKN	Gerresheimer AG		DE000A0LD6E6		A0LD6E	
Registered S	hare Capita	al	EUR 31,400,000		31,400,000 no par	value shares	EUR 1 notional value per share	
Free Float as	s of Septem	ber 2018	100%					
Authorized C	Capital		Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2017)		EUR 6,280,000	April 25, 2019	against cash against contribution: yes, contribution in but can be kind: yes, but excluded in can be excluded certain cases (in (in particular for particular up to M&A purposes) 10% at market)		cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Commen	ts		amount (20%) is below the subscription rights is limited	e statutory limit of 50% of registered share capital; aggregate amount of share issuances without id to EUR 3,140,000				uances without
Authorizatio Convertible and Similar I (of April 26, 3	Bonds nstruments	5	Amount of Principal	Term	Subscription Rights		Type of Consideration	
	ble Bonds of the Warrant		up to EUR 750,000,000	April 25, 2019	yes, but can be exo cases (in particular market)		cash	
Basic Ter	rms		Mandatory Feature	Term of Securities	Conversion / Strik	ke Price	Comments	
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a	
Conditional			Amount	EUR 6,280,000				
Authorization (Conditional Capital 2017)		Comments				d share capital		

Company	ISIN	WKN	Hannover Rück SE		DE0008402215	DE0008402215		840221	
Registered \$	Share Cap	ital	EUR 120,597,134		120,597,134 no pa	ar value shares	EUR 1 notional value per share		
Free Float a	s of Septe	mber 2018	49.78%						
Authorized (Capital		Amount	Term	Subscription Rights		Type of Contribution		
Authoriz	ed Capital	2016/I	EUR 60,298,567	May 9, 2021	against cash against contribution: yes, but can be in kind: yes, excluded in but can be certain cases (in particular up to 10% at market)		cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Commer	nts		amount corresponds to 50% rights is limited to EUR 24,1						
Authorizatio Convertible		1							
and Similar (of May 10, 2	Instrumen	ts	Amount of Principal	Term	Subscription Right	ts	Type of Con	sideration	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to EUR 24,119,426, taking into account all other share issuances without subscription rights
Conditional Capital underlying	Amount	EUR 60,298,56	87	
Authorization (Conditional Capital 2016)	Comments	amount corresp	oonds to 50% of registered share capital (st	atutory limit)

Company	ISIN	WKN	HELLA GmbH & Co. KGaA	DE000A13SX22	A13SX2
Registered S	Share Cap	ital	EUR 222,222,224	111,111,112 no par value shares	EUR 2 notional value per share
Free Float as	s of Septe	mber 2018	39.66%		

Authorized Capital	Amount	Term	Subscription Rig	lhts	Type of Contribution	tion
Authorized Capital 2014	EUR 44,000,000	October 9, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (19.80%) is below t	he statutory limit of 50	% of registered shar	re capital		

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Authorization	Comments	n/a		

Company	ISIN	WKN	HOCHTIEF Aktiengesellsc	haft	DE0006070006		607000	
Registered \$	Share Cap	ital	EUR 164,608,000		64,300,000 no par	value shares	EUR 2.56 notio	nal value per share
Free Float a	s of Septe	mber 2018	28.23%					
Authorized	Capital		Amount	Term	Subscription Right	nts	Type of Contri	bution
Authorized capital I (2017)		EUR 82,000,000	May 9, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular up to 10% for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Commer	nts		amount (49.82%) is slightly	below statutory limit	of 50% of registered	share capital		
Convertible and Similar	Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2017)		Amount of Principal	Term	Subscription Righ	nts	Type of Con	sideration
Bonds w Profit Pa	ble Bonds vith Warrar articipation ked Bonds	íts, s Rights or	up to EUR 4,000,000,000	May 9, 2022	yes, but can be exe (in particular up to	cluded in certain cases 10% at market)	cash	
Basic Te	erms		Mandatory Feature	Term of Securities	Conversion / Strik	ke Price	Comments	
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination differen in case of mandatory conversion)		n/a	
Conditional			Amount	EUR 46,080,000				
Authorization (Conditional Capital 2017)		onal	Comments	amount (27.99%) i	s below the statutory	limit of 50% of registered	d share capital	

Company	ISIN	WKN	HUGO BOSS AG	DE000A1PHFF7	A1PHFF
Registered S	Registered Share Capital		EUR 70,400,000	70,400,000 no par value shares	EUR 1 notional value per share
Free Float as of September 2018			87.91%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2014)	EUR 35,200,000	May 12, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount corresponds to 50% rights is limited to 20% of re			it); aggregate amount of s	share issuances w	ithout subscription

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Authorization	Comments	n/a		

Company	ISIN	WKN	innogy SE		DE000A2LQ2L3 DE000A2AADD2	DE000A2LQ2L3 DE000A2AADD2*		A2LQ2L A2AADD	
Registered Share Capital		EUR 1,111,110,000		555,555,000 no par value shares		EUR 2 notional value per share			
Free Float as	Free Float as of September 2018		22.99%						
Authorized Capital			Amount	Term	Subscription Rig	Ihts	Type of Contr	in kind (possible: M&A transactions)	
Authorized Capital (2016)		l (2016)	EUR 333,333,000	August 29, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash		
Comment	ts		amount (30%) is below the subscription rights against c				ount of share issu	ances without	
Authorization Convertible I and Similar I (of August 30	Bonds nstrumer		Amount of Principal Term Subscription Rights		nts	Type of Consi	deration		
Convertik with Warr		s or Bonds	up to EUR 3,000,000,000	August 29, 2021	against cash consi can be excluded in particular up to 109	certain cases (in	cash		

In connection with the proposed acquisition of innogy SE by E.ON SE., E.ON Verwaltungs SE published a voluntary takeover offer ("Cash Offer") for the shares of innogy SE on April 27, 2018. Innogy shares tendered pursuant to the Cash Offer trade under ISIN DE000A2LQ2L3, innogy shares not tendered continue to trade under ISIN DE000A2LQ2L3.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	n/a	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a			
Conditional Capital underlying	Amount	EUR 111,111,000					
Authorization (Conditional Capital 2016)	Comments	amount (10%) is below the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	K+S Aktiengesellscha	ft	DE000KSAG888	DE000KSAG888		KSAG88	
Registered Share Capital Free Float as of September 2018		EUR 191,400,000		191,400,000 no p	oar value shares	EUR 1 notior	EUR 1 notional value per share		
		100%					ontribution		
Authorized Capital		Amount	Term	Subscription Rig	ghts	Type of Con	e of Contribution		
Authoriz	ed Capita	l (2015)	EUR 19,140,000	May 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend)	
Authorized Capital II (2016)		EUR 19,140,000	May 10, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend)		
Commen	nts			 is below the statutory ces without subscription are issuances without s 	rights is limited to 10	% of registered share	capital; Authori	zed Capital 2016 (II):	

Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants	up to EUR 750,000,000	May 11, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions; debt-convertible swap probably not possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments	
	yes	no max. term	at least 80% of refe determined prior to / during subscription	issuance of bonds	issued in connect	ional capital to be ion with bonds issued on rights is limited to
Conditional Capital underlying	Amount	EUR 19,140,000				
Authorization (Conditional Capital 2015)	Comments	amount (10%) is	below the statutory lim	nit of 50% of registere	ed share capital	

Company ISIN WKN	KION GROUP AG		DE000KGX8881	DE000KGX8881		KGX888	
Registered Share Capital	EUR 118,090,000		118,090,000 no pa	r value shares	EUR 1 not	ional value per share	
Free Float as of September 2018	56.60%						
Authorized Capital	Amount	Term	Subscription Righ	nts	Type of Co	ntribution	
Authorized Capital 2017	EUR 1,579,000*	May 10, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Comments	amount (1.33%) is below th subscription rights is limited employees are limited to 5%	to 10% of registered	share capital, share issu				
Comments Authorization to Issue Convertible Bonds and Similar Instruments (of May 11, 2017)	subscription rights is limited	to 10% of registered	share capital, share issu	ances without subsc	ription rights to		

^{*} Kion issued 9,300,000 new shares out of the Authorized Capital 2017 on May 22, 2017. The Authorized Capital 2017 has been reduced by EUR 9,300,000 to EUR 1,579,000.

Basic Terms	Mandatory Feature Term of Securities		Conversion / Strike Price Comments				
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds is limited to 10% of registered share capital, taking into account all other share issuances			
Conditional Capital underlying	Amount	EUR 10,879,000					
Authorization (Conditional Capital 2017)	Comments	amount (9.21%) is below the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	LANXESS Aktiengesellscl	naft	DE0005470405	DE0005470405		547040	
Registered \$	Share Cap	ital	EUR 91,522,936		91,522,936 no pa	r value shares	EUR 1 notiona	al value per share	
Free Float as of September 2018 Authorized Capital Authorized Capital I		89.98%							
		Amount	Term	Subscription Rig	jhts	Type of Cont	ribution		
		EUR 18,304,587	May 14, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions debt-equity swap)		
Authorized Capital III		EUR 9,152,293	May 25, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)		cash			
Commer	nts		aggregate amount (30%) is subscription rights is limited			red share capital; ag	gregate amount c	f share issuances witho	
Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2018)		Amount of Principal	Term	Subscription Rig	nts	Type of Cons	ideration		
Bonds w Profit Pa	ble Bonds with Warrar articipation wed Bonds	nts, Rights or	up to EUR 1,000,000,000	May 14, 2023	yes, but can be ex cases (in particular market)		cash		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights		
Conditional Capital underlying	Amount	EUR 9,152,293				
Authorization (Conditional Capital 2018)	Comments	amount (10%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	LEG Immobilien AG	DE000LEG1110	DE000LEG1110		LEG111		
Registered Share Capital		EUR 63,188,185		63,188,185 no par	63,188,185 no par value shares		EUR 1 notional value per share		
Free Float a	s of Septe	mber 2018	100%						
Authorized	Capital		Amount Term		Subscription Righ	Subscription Rights		Type of Contribution	
Authorized Capital 2017		EUR 31,594,092	May 16, 2022	Against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	Against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)		
Commer	nts				hare capital (statutory limit); of share issuances without s				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 17, 2018)		Amount of Principal	Term	Subscription Rights		Type of Cor	nsideration		
Bonds w	ible Bonds vith Warran articipatior	nts and/or	up to EUR 1,200,000,000	May 16, 2023		s, but can be excluded in certain ses (in particular up to 10% at arket)			

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights (except share issuances in connection with the convertible bonds issued in April 2014 and September 2017)			
Conditional Capital underlying	Amount	EUR 31,594,092					
Authorization (Conditional Capital 2013/2017/2018)	Comments	amount corresponds to 50% of the registered share capital (statutory limit); Conditional Capital 2013/2017/2018 also includes conditional capital underlying EUR 300,000,000 convertible bonds issued on April 10, 2014 as well as EUR 400,000,000 convertible bonds issued on September 1, 2017					

Company	ISIN	WKN	METRO AG	DE000BFB0019 (ordinary shares; MDAX) DE000BFB0027 (preference shares)	BFB001 (ordinary shares; MDAX) BFB002 (preference shares)
Registered Share Capital			EUR 363,097,253	360,121,736 no par value ordinary shares 2,975,517 no par value preference shares	EUR 1 notional value per ordinary/preference share
Free Float as of September 2018			ordinary shares: 46.75%		

Authorized Capital	Amount	Term	Subscription Rig	hts	Type of Cont	tribution
Authorized Capital 2017	EUR 181,000,000	February 28, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend; debt- equity swap not possible)
Comments		ghtly below the statutory I ount of share issuances w				ed to issuance of ordinary ital

Authorization to Issue Convertible Bonds and Similar Instruments (of February 16, 2018)	Amount of Principal	Term	Subscription Rights	Type of Consideration		
Convertible Bonds or Bonds with Warrants	up to EUR 1,500,000,000	February 15, 2023	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a		
Conditional Capital underlying	Amount	EUR 50.000.000				
Authorization (Conditional Capital 2018)	Comments	amount (13.77%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	MorphoSys AG		DE0006632003		663200	
Registered Share Capital		EUR 31,807,035		31,807,035 no par	31,807,035 no par value shares		EUR 1 notional value per share	
Free Float as	s of Septerr	ber 2018	n/a					
Authorized (Capital		Amount	Term	Subscription Rig	hts	Type of Contril	oution
Authorized Capital 2018/I		EUR 11,768,314	April 30, 2023	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)	
Authorized Capital 2017/I		EUR 2,915,977	April 30, 2022	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash		
Commen	its		aggregate amount (46.17% without subscription rights			istered share capital;	aggregate amount	of share issuances
Authorization to Issue Convertible Bonds and Similar Instruments (of June 2, 2016)		5	Amount of Principal	Term	Subscription Rights		Type of Consideration	
	ble Bonds o ith Warrant		up to EUR 500,000,000	April 30, 2021	yes, but can be ex cases (in particula market)		cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
			yes*	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		n/a	
Conditional			Amount	EUR 5,307,536				
Authorizations (Conditional Capital 2016/I)		onal	Comments		together with other co ry limit of 50% of regis		tanding (20.41% ir	the aggregate) is

* Wording not entirely clear

Company ISIN WKN	MTU Aero Engines AG		DE000A0D9PT0	A0D9PT			
Registered Share Capital	EUR 52,000,000		52,000,000 no par value shares	EUR 1 notional value per share			
Free Float as of September 2018	99.04%						
Authorized Capital	Amount Term		Subscription Rights	Type of Contribution			
Authorized Capital (2015)	EUR 15,600,000	April 14, 2020	yes, but can be excluded in certain cases (in particular up to 5% at market)	cash			
Comments	amount (30%) is below the	amount (30%) is below the statutory limit of 50% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments (April 15, 2015)	Amount of Principal	Term	Subscription Rights	Type of Consideration			
Convertible Bonds or Bonds with Warrants	up to EUR 500,000,000*	April 14, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash			
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a			
Conditional Capital underlying	Amount	EUR 5,200,000					
Authorization (Conditional Capital 2015)	Comments	amount (10%) is b	elow the statutory limit of 50% of register	ed share capital			

^{*} MTU Aero Engines AG issued convertible bonds in the amount of EUR 500,000,000 on May 17, 2016 under this authorization. Thus, the authorization has been fully utilized.

Company ISIN WKN	Nemetschek SE		DE0006452907	DE0006452907			
Registered Share Capital	EUR 38,500,000		38,500,000 no pa	38,500,000 no par value shares		EUR 1 notional value per share	
Free Float as of September 2018	n/a						
Authorized Capital	Amount	Term	Subscription Rights		Type of Con	tribution	
n/a	n/a	n/a	n/a	n/a	n/a	n/a	
Comments	n/a						
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Ri	Subscription Rights		sideration	
n/a	n/a	n/a	n/a	n/a			
Basic Terms	Mandatory Feature	Term of Securities	Conversion / St	rike Price	Comments		
	n/a	n/a	n/a		n/a		
Conditional Capital underlying	Amount	n/a					
Authorizations	Comments	n/a					

Company	ISIN	WKN	NORMA Group SE		DE000A1H8BV3	DE000A1H8BV3		A1H8BV	
Registered Share Capital		EUR 31,862,400		31,862,400 no par	value shares	EUR 1 notic	nal value per share		
Free Float a	s of Septe	mber 2018	100%						
Authorized (Capital		Amount	Term	Subscription Right	hts	Type of Co	ntribution	
Authorized Capital 2015		EUR 12,744,960	May 19, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)		
Commer	nts		amount (40%) is below the subscription rights is limite			capital; aggregate am	ount of share i	ssuances without	
Authorization to Issue Convertible Bonds and Similar Instruments (of May 20, 2015)		Amount of Principal	Term	Subscription Rights		Type of Consideration			
Bonds w	ible Bonds vith Warran articipatior	nts or	up to EUR 200,000,000	May 19, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-convertible swap might be possible)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights		
Conditional Capital underlying	Amount	EUR 3,186,240				
Authorization (Conditional Capital 2015)	Comments	amount (10%) is below the statutory limit of 50% of registered share capital				

Company ISIN WKN	OSRAM Licht AG		DE000LED4000		LED400		
Registered Share Capital	EUR 104,689,400		104,689,400 no p	104,689,400 no par value shares		EUR 1 notional value per share	
Free Float as of September 2018	92.17%						
Authorized Capital	Amount Term		Subscription Rig	ghts	Type of Contr	Type of Contribution	
Authorized Capital 2018	EUR 24,078,562	February 19, 2023	against cash against contribution: contribution in yes, but can be kind: yes, but can be certain cases excluded in (in particular up to 10% at M&A purposes) market)		cash	in kind (possible: M&A transactions, debt-equity swap	
Comments	amount corresponds to 23% rights is limited to 10% of re		bital (statutory limit);	aggregate amount	of share issuanc	es without subscription	
Comments Authorization to Issue Convertible Bonds and Similar Instruments (of February 20, 2018)			bital (statutory limit); Subscription Rig		of share issuanc	· · ·	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying	Amount	EUR 10,468,940		
Authorization (Conditional Capital 2018)	Comments	amount (10%) is below	w the statutory limit of 50% of registere	d share capital

Company	ISIN	WKN	ProSiebenSat.1 Media SE		DE000PSM777	0	PSM777			
Registered S	Share Cap	oital	EUR 233,000,000		233,000,000 no	par value shares	EUR 1 notional value per share			
Free Float a	s of Septe	mber 2018	98.26%							
Authorized Capital			Amount Term		Subscription R	lights	Type of Cont	ribution		
Authorized Capital 2016		EUR 73,316,080	June 30, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	can be excluded (in	cash	in kind (possible: M&A transactions, debt-equity swap)			
Commen	nts			amount (31.47%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital						
Authorizatio Convertible and Similar (of June 30,	Bonds Instrumer		Amount of Principal	Term	Subscription Righ	its	Type of Cons	ideration		
Converti with War		s or Bonds	up to EUR 1,500,000,000	June 29, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for purposes of debt-convertible swap	cash	in kind (possible, but only debt- convertible swap)		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80 % of reference price determined prior to issuance of bonds/during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying	Amount	EUR 21,879,720		
Authorization (Conditional Capital 2016)	Comments	amount (9.39%) is	below the statutory limit of 50% of regist	tered share capital

Company	ISIN	WKN	PUMA SE		DE0006969603		696960	
Registered S	Share Capi	tal	EUR 38,611,107.84		15,082,464 no par	value shares	EUR 2.56 notion	al value per share
Free Float as	s of Septer	nber 2018	54.81%					
Authorized Capital Authorized Capital 2017			Amount	Term	1 0 1		Type of Contribution	
		2017	EUR 15,000,000	April 11, 2022			cash	in kind (possible: M&A transactions debt-equity swap
Commen	ts		amount (38.85%) is below the subscription rights is limited			e capital; aggregate	amount of share iss	suances without
Authorizatio Convertible and Similar I (of April 12,)	Bonds Instrument	S	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Bonds w Profit Pa	ble Bonds, ith Warran rticipation ked Bonds	ts, Rights or	up to EUR 1,000,000,000	April 11, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible M&A transactions, debt-convertible swap)
Basic Terms					Conversion / Strike Price			
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strik	e Price	Comments	
Basic Te	rms		Mandatory Feature yes		Conversion / Strik at least 80 % of ref determined prior to bonds/during subso (determination may case of mandatory	erence price issuance of cription period / be different in	Comments n/a	
Basic Te Basic Te	Capital un		-	Securities	at least 80 % of ref determined prior to bonds/during subso (determination may case of mandatory	erence price issuance of cription period / be different in		

Company	ISIN	WKN	Rheinmetall Aktiengesell	schaft	DE0007030009		703000		
Registered \$	Share Capita	ıl	EUR 111,510,656		43,558,850 no par valu	43,558,850 no par value shares		EUR 2.56 notional value per share	
Free Float a	s of Septem	ber 2018	98.44%						
Authorized Capital Authorized Capital (2016)			Amount Term		Subscription Rights		Type of Contribution		
		EUR 50,000,000	May 9, 2021	against cash against contribution: yes, but contribution can be excluded in in kind: yes, certain cases (in but can be particular up to 10% excluded for at market) M&A purposes		cash	in kind (possible: M&A transactions debt-equity swap not possible)		
Commer	nts		amount (44.84%) is below subscription rights is limited EUR 1,000,000						
Authorization to Issue Convertible Bonds and Similar Instruments				Subscription Rights		Type of Consideration			
Convertible and Similar	Bonds Instruments		Amount of Principal	Term	Subscription Rights		Type of Cons	sideration	
Convertible and Similar (of May 10, 2 Converti	Bonds Instruments	r	Amount of Principal	Term May 9, 2021	Subscription Rights yes, but can be exclude cases (in particular up t market)		Type of Cons	sideration	
Convertible and Similar (of May 10, 2 Converti	Bonds Instruments 2016) ble Bonds ou rith Warrants	r			yes, but can be exclude cases (in particular up t	to 10% at		sideration	
Convertible and Similar (of May 10, 2 Converti Bonds w	Bonds Instruments 2016) ble Bonds ou rith Warrants	r	up to EUR 800,000,000	May 9, 2021 Term of	yes, but can be exclude cases (in particular up t market)	rice ce price lance of bonds riod in case of	cash Comments aggregate am underlying cor issued in conr without subsci	ount of shares from nditional capital to be rection with bonds issue- ription rights is limited to pred share capital	
Convertible and Similar (of May 10, 2 Converti Bonds w Basic Te Conditional	Bonds Instruments 2016) ble Bonds ou rith Warrants	r s erlying	up to EUR 800,000,000 Mandatory Feature	May 9, 2021 Term of Securities	yes, but can be exclude cases (in particular up t market) Conversion / Strike Pr at least 80% of referent determined prior to issu / during subscription pe (determination different mandatory conversion)	rice ce price lance of bonds riod in case of	cash Comments aggregate am underlying cor issued in conr without subsci	ount of shares from nditional capital to be rection with bonds issue ription rights is limited to	

Company	ISIN	WKN	Rocket Internet SE	DE000A12UKK6	A12UKK		
Registered S	hare Cap	ital	EUR 154,374,884*	154,374,884 no par value shares	EUR 1 notional value per share		
Free Float as	of Septe	mber 2018	51.46%				

Authorized Capital	Amount	Term	Subscription Right	nts	Type of Contribut	ion
Authorized Capital 2014	EUR 15,012,592	August 21, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind
Authorized Capital 2017	EUR 67,557,803	June 1, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	aggregate amount (53.49%)) is above the statuto	ry limit of 50% of regi	stered share capital*		
Authorization to Issue Convertible Bonds and Similar Instruments (of June 2, 2017)	Amount of Principal	Term	Subscription Righ	nts	Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 2,000,000,000	June 1, 2022	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-convertible swap might be possible)

^{*} In May 2018 Rocket Internet SE cancelled 10,765,906 own shares and reduced its registered share capital by 6.52%.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	n/a
Conditional Capital underlying	Amount	EUR 72,000,000		
Authorizations (Conditional Capital 2015/2017)	Comments	above 50% of regi	together with other conditional capital outs stered share capital*; Conditional Capital EUR 550,000,000 convertible bonds issue	2015/2017 also includes conditional

^{*} In May 2018 Rocket Internet SE cancelled 10,765,906 own shares and reduced its registered share capital by 6.52%.

Company	ISIN	WKN	Salzgitter Aktiengesellschaft		DE0006202005		620200		
Registered	Share Ca	pital	EUR 161,615,273.31		60,097,000 no par	60,097,000 no par value shares		EUR 2.69 notional value per share	
Free Float a	as of Sept	ember 2018	63.52%						
Authorized Capital			Amount	Term	Subscription Rights		Type of Cont	ribution	
Authorized Capital 2017		al 2017	EUR 80,807,636.65	May 31, 2022	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	in kind: no	cash	in kind	
Comments			amount corresponds to 50%	(. (امم السياسية المراجع	0 14 1 00 17 141 1	
			subscription rights are limite 20% of registered share ca	ed to EUR 32,323,0	54.66; aggregate amoun	t of share issuance	s without subscr	iption rights is limited to	
Authorizatio Convertible and Similar (of June 1, 2	Bonds Instrume	-	subscription rights are limite	ed to EUR 32,323,0	54.66; aggregate amoun	t of share issuance ployees are limited	s without subscr	iption rights is limited to red share capital	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights		
Conditional Capital underlying	Amount	EUR 69,920,497.4	47			
Authorization (Conditional Capital 2017)	Comments	amount (43.26%) together with other conditional capital outstanding (50% in the aggregate) corresponds to the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	Sartorius Aktiengesellso	chaft	DE0007165631 (pr DE0007165607 (or	eference shares, MDAX) dinary shares)		716563 (preference shares, MDAX) 716560 (ordinary shares)	
Registered S	Share Cap	ital	EUR 74,880,000		37,440,000 no par value preference shares 37,440,000 no par value ordinary shares		EUR 1 notional value per ordinary/preference share		
Free Float as	oat as of September 2018		n/a						
Authorized C	Authorized Capital		Amount	Term	Subscription Rights		Type of Co	ntribution	
n/a			n/a	n/a	n/a	n/a	n/a	n/a	
Commen	ts		n/a						
Authorizatio Convertible and Similar I	Bonds		Amount of Principal	Term	Subscription Rights		Type of Consideration		
n/a			n/a	n/a	n/a		n/a		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion	/ Strike Price	Comments		
			n/a	n/a	n/a		n/a		
	Conditional Capital underlying Authorization		Amount	n/a					
			Comments	n/a					

Company	ISIN	WKN	Schaeffler AG		DE000SHA0159 (ordinary shares; MDAX)	SHA015 (ordinary shares, MDAX)
Registered Share Capital				500,000,000 no par value ordinary shares 166,000,000 no par value preference shares	EUR 1 notional value per ordinary/preference share	
Free Float as	of Septe	mber 2018	100%			
Authorized Ca	apital		Amount	Term	Subscription Rights	Type of Contribution
n/a			n/a	n/a	n/a	n/a
Comments	S		n/a			
Authorization Convertible B and Similar In	onds		Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Terr	ns		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization		Amount	n/a			
		Comments	n/a			

Company	ISIN WKN	Scout24 AG	DE000A12DM80	A12DM8	
Registered S	Share Capital	EUR 107,600,000	107,600,000 no par value shares	EUR 1 notional value per share	
Free Float as	s of September 2018	100%			

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2015	EUR 50,000,000	September 3, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-equity swap might be possible)
Comments	amount (46.47%) is below subscription rights is limit			e capital; aggregate	amount of share iss	uances without

Authorization to Issue Convertible Bonds and Similar Instruments (of June 21, 2018)	Amount of Principal	Term	Subscription Rig	nts	Type of Consider	ration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 800,000,000	June 20, 2023	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying	Amount	EUR 10,760,000		
Authorization (Conditional Capital 2018)	Comments	amount (10%) is below	w the statutory limit of 50% of registered sl	hare capital

Company ISIN WKN		WKN	Siemens Healthineers AG	DE000SHL1006	SHL100
Registered S	Registered Share Capital		EUR 1,000,000,000	1,000,000,000 no par value shares	EUR 1 notional value per share
Free Float as of September 2018		mber 2018	n/a		

Authorized Capital	Amount	Term	Subscription Rig	Subscription Rights		ribution
Authorized Capital 2018	EUR 500,000,000	February 18, 2023	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions debt-equity swap)
Comments	amount corresponds to	50% of registered share	capital (statutory lim	it)		
Authorization to Issue Convertible Bonds and Similar Instruments (of February 19, 2018)	Amount of Principal	Term	Subscription Rig	hts	Type of Con	sideration
Convertible Bonds or Bonds with Warrants	up to EUR 6,000,000,000	February 18, 2023	against cash consideration: yes, but can be excluded in	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible

			certain cases (in cases (in particular for particular up to M&A purposes) 10% at market)		swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	n/a	
Conditional Capital underlying	Amount	EUR 100,000,000			
Authorization (Conditional Capital 2018)	Comments	amount (10%) is below	w the statutory limit of 50% of registered	share capital	

Company	ISIN	WKN	Siltronic AG	DE000WAF3001	WAF300
Registered S	Registered Share Capital		EUR 120,000,000	30,000,000 no par value shares	EUR 4 notional value per share
Free Float as	Free Float as of September 2018		n/a		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2015	EUR 60,000,000	June 7, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Comments	amount corresponds to 50%	of registered share	capital (statutory limit)		

Authorization to Issue Convertible Bonds and Similar Instruments (of June 8, 2015)	Amount of Principal	Term	Subscription Righ	nts	Type of Considera	ation
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 750,000,000	June 7, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strik	e Price	Comments	
	yes	no max. term	at least 80% of refe determined prior to / during subscriptio (determination may case of mandatory	issuance of bonds in period / be different in	n/a	
Conditional Capital underlying	Amount	EUR 50,000,000				
Authorization (Conditional Capital 2015)	Comments	amount (41.67%) i	s below the statutory	limit of 50% of regist	ered share capital	

Company	Company ISIN WKN		Software Aktiengesellschaft	DE000A2GS401	A2GS40	
Registered S	Registered Share Capital		EUR 74,000,000*	74,000,000 no par value shares	EUR 1 notional value per share	
Free Float as	Free Float as of September 2018		n/a			

Authorized Capital	Amount	Term	Subscription Right	Subscription Rights		Type of Contribution	
Authorized Capital (2016)	EUR 39,500,000	May 30, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions)	
Comments	amount (53.38%) is abov limited to EUR 7,900,000		nare capital*; aggregate	e amount of share iss	suances without	subscription rights is	

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying	Amount	n/a		
Authorization	Comments	n/a		

^{*} In March 2017 Software Aktiengesellschaft cancelled 2,600,000 own shares and reduced its registered share capital by 3.29%; in April 2018 Software Aktiengesellschaft cancelled 2,400,000 own shares and reduced its registered share capital by 3.14%.

Company	ISIN	WKN	Symrise AG		DE000SYM9999		SYM999	
Registered S	Share Capi	tal	EUR 129,812,574		129,812,574 no par value shares		EUR 1 notional value per share	
Free Float as	Float as of September 2018		93.99%					
Authorized Capital Authorized Capital (2015)		Amount	Term	Subscription Righ	ts	Type of Contri	bution	
		EUR 25,000,000	May 11, 2020	against cash contribution: yes, but can be excluded in particular up to 10% at market) against contribution in kind: yes, but can be excluded for M&A purposes		cash	in kind (possible: M&A transactions debt-equity swap not possible)	
Commen	ts		amount (19.26 %) is below subscription rights to compa				amount of share	issuances without
Authorizatio Convertible and Similar I (of May 17, 2	Bonds Instrument		Amount of Principal	Term	Subscription Righ	ts	Type of Consi	deration
	ble Bonds ith Warran		up to EUR 1,500,000,000	May 16, 2022	yes, but can be exc cases (in particular market)		cash	
Basic Te	rms		Mandatory Feature	Term of Securities	erm 80% of reference price determined prior to issuance of bonds / during subscription period		Comments	
			yes	no max. term			aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital	
Conditional Capital underlying		Amount	EUR 20,000,000					
		Authorization (Conditional Capital 2017)		amount (15.41%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	TAG Immobilien AG		DE0008303504		830350	
Registered S	hare Capi	ital	EUR 146,498,765		146,498,765 no pa	ar value shares	EUR 1 notiona	al value per share
Free Float as	ree Float as of September 2018		100%					
Authorized Capital			Amount	Term	Subscription Right	hts	Type of Cont	ribution
Authorized Capital 2018		2018	EUR 29,000,000	May 22, 2023	against cash against contribution: yes, contribution in but can be kind: yes, but excluded in can be excluded certain cases (in for M&A particular up to purposes 10% at market)		cash	in kind (possible: M&A transactions, debt-equity swap)
Commen	ts		amount (19.80%) is below subscription rights is limited			re capital; aggregate	amount of share	issuances without
Authorizatio Convertible and Similar I (of May 23, 2	Bonds nstrumen		Amount of Principal	Term	Subscription Rig	hts	Type of Cons	ideration
	ble Bonds ith Warran		up to EUR 700,000,000	May 22, 2023	yes, but can be ex cases (in particular market)		cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Stril	ke Price	Comments	
			yes	no max. term	at least 80% of refe determined prior to	erence price bissuance of bonds	underlying cor issued in conr without subscr 10% of registe	ount of shares from nditional capital to be nection with bonds issued iption rights is limited to red share capital, taking Il other share issuances iption rights
Conditional			Amount	EUR 29,000,000				
Authorization (Conditional		Comments	amount (19.80%) is below the statutory limit of 50% of registered share capital; Conditional Capital 2018// also includes conditional capital underlying EUR 262,000,000 convertible bonds issued in 20					

Company	Company ISIN WKN Telefonica Deutschland Holding AG		DE000A1J5RX9	A1J5RX	
Registered S	hare Cap	ital	EUR 2,974,554,993	2,974,554,993 no par value shares	EUR 1 notional value per share
Free Float as	Free Float as of September 2018		n/a		

Authorized Capital	Amount	Term	Subscription Right	Subscription Rights		Type of Contribution	
Authorized Capital 2016/I	EUR 1,487,277,496	May 18, 2021	contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions and scrip dividenc debt-equity swap)	
Comments			are capital (statutory limit); d to 3% of registered share		of share issuance	es without subscription	
Authorization to Issue Convertible Bonds and Similar Instruments (of February 11, 2014)	Amount of Principal	Term	Subscription Right	S	Type of Consi	deration	

(0116010ary 11, 2014)						
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 3,000,000,000	February 10, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for M&A purposes	xash	in kind (possible: M&A transactions; debt-convertible swap not possible)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 15 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period / EUR 1 in case of an issuance regarding M&A purposes (determination may be different in case of mandatory conversion)	n/a
Conditional Capital underlying	Amount	EUR 558,472,700		
Authorization (Conditional Capital 2014/I)	Comments	amount (18.78%) is	s below the statutory limit of 50% of registe	ered share capital

Company	ISIN	WKN	Uniper SE		DE000UNSE018		UNSE01		
Registered S	Share Cap	oital	EUR 622,132,000		365,960,000 no pa	365,960,000 no par value shares		EUR 1.7 notional value per share	
Free Float as of September 2018		52.88%							
Authorized (Capital	al Amount Term Subscription Rights		nts	Type of Conti	ibution			
Authorized Capital 2016		EUR 145,112,289	June 30, 2021	against cash against contribution: yes, but can be kind: yes, but excluded (in can be excluded particular up to 10% at market)		cash	in kind		
Commen	nts		amount (23.33%) is below t kind without subscription rig				share issuances	against contribution in	
Commen Authorizatio Convertible and Similar I (of August 3	on to Issue Bonds Instrumer	-				apital	share issuances Type of Cons	-	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	80% of reference price determined prior to issuance of bonds (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights
Conditional Capital underlying	Amount	EUR 145,112,289		
Authorization (Conditional Capital 2016)	Comments	amount (23.33%)	is below the statutory limit of 50% of regis	stered share capital

Company	ISIN	WKN	United Internet AG		DE0005089031		508903		
Registered S	hare Cap	ital	EUR 205,000,000		205,000,000 no par value shares		EUR 1 notional value per share		
Free Float as	of Septe	mber 2018	n/a						
Authorized Capital Authorized Capital 2015		Amount	Term	Subscription Righ	its	Type of Contribu	ition		
		EUR 102,500,000	May 20, 2020	against cash contribution: yes, but can be excluded (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)		
Commen	ts		amount corresponds to 50%	of registered share	capital (statutory limit)			
Authorization Convertible I and Similar I (of May 21, 2	Bonds nstrumen		Amount of Principal	Term	Subscription Rights Type of Conside		Type of Conside	leration	
Convertit with Warr		or Bonds	up to EUR 1,000,000,000	May 20, 2020	against consideration in cash: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions; debt-convertible swap might be possible)	
Basic Ter	ms		Mandatory Feature	Term of Securities	Conversion / Strik	e Price	Comments		
			yes	no max. term	at least 80% of refe determined prior to / during subscriptio (determination may case of mandatory	issuance of bonds in period / be different in	n/a		
Conditional (Amount	EUR 25,000,000					
Authorization Capital 2015)		tional	Comments	amount (12.20%) i	s below the statutory	limit of 50% of regist	ered share capital		

Company ISIN WKN	Wacker Chemie AG		DE000WCH8881	WCH888
Registered Share Capital	EUR 260,763,000		52,152,600 no par value shares	EUR 5 notional value per share
Free Float as of September 2018	28.76%			
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution
n/a	n/a	n/a	n/a	n/a
Comments	n/a			
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying	Amount	n/a		
Authorization	Comments	n/a		

Company ISIN WKN	Zalando SE		DE000ZAL1111		ZAL111		
Registered Share Capital	EUR 248,484,458		248,484,458 no par value shares		EUR 1 notional value per share		
Free Float as of September 2018	58.38%						
Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution		
Authorized Capital 2013	EUR 1,637,185	October 28, 2018	no		cash		
Authorized Capital 2015	EUR 94,694,847	June 1, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Comments	amount (38.77%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2015: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital						
Authorization to Issue Convertible Bonds and Similar Instruments (of June 2, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration		
Convertible Bonds and/or Bonds with Warrants	up tp EUR 2,400,000,000	June 1, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital, taking into account all other share issuances without subscription rights	
Conditional Capital underlying Authorization (Conditional Capital 2015)	Amount	EUR 73,889,248			
	Comments	amount (29.74%) together with other conditional capital outstanding (38.45% in the aggregate) is below the statutory limit of 50% of registered share capital			

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