

“They are the Rolls-Royce of international firms. You know you will get quality.... [T]remendously talented, extremely reliable and very attentive. They are a pleasure to deal with and you feel entirely in safe hands.”

Chambers Global, 2021

17
offices

165
partners

1,100
lawyers from
more than
50 countries

65
languages
spoken

70K
pro bono
hours

46
“top-tier” practice
and lawyer rankings
in *Chambers Global*

Founded by seven lawyers in 1946, our firm has grown to over 1,100 lawyers from more than 50 countries, working across practices, industries, jurisdictions, and continents to provide clients with simple, actionable approaches to their most complex legal and business challenges.

We support every client relationship with intellectual agility, commercial acumen, and a human touch. We have a proven track record for serving with innovation. We are fluent in the many languages of local and global business. And we have achieved consistent success in multiple jurisdictions.

Global corporations, financial institutions, sovereign governments, local businesses, and individuals come to us for consistently practical and forward-looking advice.

Notable Clients

Allergan
Alphabet (Google)
Alstom
Bank of America
BNP Paribas
Bosch
Citigroup
Coca-Cola FEMSA
Crédit Agricole
Credit Suisse

Cushman & Wakefield
Dominican Republic
Euronext
Federative Republic of Brazil
General Mills
Goldman Sachs
HCA Healthcare
Hellenic Republic
IFF
KKR

LATAM Airlines
Le Crédit Lyonnais
Liberty Mutual
LVMH
McCormick & Company
Medytox
Petrobras
Pinterest
Republic of Argentina
Republic of Chile

Republic of Uruguay
Ryanair
Samsung
Softbank
Sony
Sotera Health Company
Starbucks
Suzano
Takeda
Tempur Sealy

T-Mobile US
TPG
United Mexican States
Vale
Verizon
Versace
Vivendi
Walgreens Boots Alliance
Warburg Pincus
Wendy’s

Key Distinctions

Counsel to **Over 50** Sovereigns

Counsel in **Over 1,200** Completed
M&A Transactions Worldwide Since 2011,
Valued at Over \$2.8 Trillion
(*Thomson Reuters*)

Largest Ever Sovereign Debt Restructuring

Largest Ever Leveraged Buyout

Largest Ever Real Estate Transaction

Largest Ever Patent Portfolio Sale

Most Prominent Antitrust Case of the Decade

Represented **Over 50** Financial Institutions
in Financial Crisis-Related Litigation

Our Recognition

Firm and Practice

Americas Law Firm of the Year

IFLR Americas Awards, 2015, 2016, 2017, 2020, and 2021

Antitrust Firm of the Year and White-Collar Crime/Investigations Firm of the Year

Benchmark Litigation U.S. Awards, 2021

Debt and Equity-linked Team of the Year and Deal of the Year (Ecuador's \$17.4 billion sovereign debt restructuring); Loans Deal of the Year (LATAM Airlines' DIP financing); and Restructuring Deal of the Year (McDermott International)

IFLR Americas Awards, 2021

Equity Market Deal of the Year (JD Health's \$3.48 billion Hong Kong IPO)

ALB Hong Kong Law Awards, 2021

Equity Market Deal of the Year – Midsize (Huazhu Group's global offering and secondary listing in Hong Kong)

ALB China Law Awards, 2021

Impact Deal of the Year (Worldline's acquisition of Ingenico)

International Tax Review EMEA Tax Awards, 2021

Italian Litigation Firm of the Year

LegalCommunity Litigation Awards, 2021

Italian Media Firm of the Year and Italian Restructuring Firm of the Year

TopLegal Industry Awards, 2021

Leading International Firm for Capital Markets (Overseas); Healthcare, Pharma, and Life Sciences; and Technology and Telecoms

China Business Law Journal, 2021

Merger Control Matter of the Year (Google/Fitbit)

Global Competition Review Awards, 2021

No. 1 International Firm in Latin America

Latin American Corporate Counsel Association, 2013-2021

No. 1 Law Firm in Latin America

Latinvex, 2017-2021

Ranked in the Top 25 "Global Elite"

Global Competition Review, 2021

Russia Firm of the Year, Russia Capital Markets Firm of the Year, and Private Equity Deal of the Year (Advent, Cinven, and RAG Stiftung/ThyssenKrupp Elevator)

IFLR Europe Awards, 2021

Securities Deal of the Year: Debt (Mongolia's \$600 million sovereign bond for sustainable development)

The Asian Lawyer, 2021

South Korea International Firm of the Year

Chambers Asia-Pacific, 2013, 2015, 2017, 2020, and 2021

Top 20 Firm on the A-List

The American Lawyer, 2021

Capital Markets and M&A Practice Groups of the Year

Law360, 2020

Competition, Tax, and Sport Law Firm of the Year

Class Editori Awards, 2020

Debt Securities Deal of the Year (LG Chem's green bond offer)

The Asian Lawyer, 2020

International Arbitration Team of the Year (for Vale's \$2 billion arbitration award against BSGR)

Legal Business Awards, 2020

M&A Deal of the Year – Premium and TMT Deal of the Year (integration of Z Holdings and LINE's business)

ALB Japan Law Awards, 2020

Named Among the 15 "Key Players" for India-related Deals

India Business Law Journal, 2020

Restructuring Team of the Year (for Barbados' sovereign debt restructuring)

Legal Week's British Legal Awards, 2020

Government and Agency Insight

Several Former Federal Prosecutors

2 Former FDIC General Counsel

Former Deputy Director General of the European Commission DG for Competition

Former Assistant Chief of the International Section of the DOJ's Antitrust Division

2 Former Deputy Assistant Attorneys General of the DOJ's Antitrust Division

2 Former SEC General Counsel

Former Chief Litigation Counsel of the SEC's Enforcement Division

Former Director of the SEC's Division of Corporation Finance

Former Director of International Strategy for the IRS's Large Business and International Division

Former Director and Deputy Director of the FTC's Bureau of Competition

Several Former Members of the European Commission's Legal Service

Pro Bono and Diversity, Equity, and Inclusion

Top 15 Firm in the Diversity Scorecard

The American Lawyer, 2018-2021

Top 25 Firm for Associate Satisfaction, Career Opportunities, Pro Bono, and DE&I

Chambers Associate Survey, 2021

Top 25 Pro Bono Firm

The American Lawyer's National Pro Bono Rankings, 2021

Top Firm for Health and Wellness

Yale Law Women's Top Firms for Gender Equity and Family Friendliness Report, 2021

100% Corporate Equality Index Score

Human Rights Campaign Foundation, 2020

Best New Pro Bono Activity (The Entrepreneurial Refugee Network) and Most Effective Pro Bono Partnership (Toynbee Hall's Free Legal Advice Centre)

LawWorks Pro Bono Awards, 2020

Five "Women Leaders"

IFLR1000, 2020

Highly Commended for Corporate Social Responsibility (for partnering with the City of London Lord Mayor's Appeal on its "She Can Be..." initiative)

LegalWeek's CSR Innovation Awards, 2020

Impact Fund of the Year (The Nature Conservancy's Cumberland Forest Project)

Environmental Finance's Sustainable Investment Awards, 2020

International Mentoring, Pro Bono, and Women in Business Law Firm of the Year

Euromoney Legal Media Group's Americas Women in Business Law Awards, 2020

Top 5 Firm for Minority Attorneys

Law360, 2020



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ANNIVERSARY

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Throughout this brochure, "Cleary Gottlieb," "Cleary" and the "firm" refer to Cleary Gottlieb Steen & Hamilton LLP and its affiliated entities in certain jurisdictions, and the term "offices" includes offices of those affiliated entities.

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