

## **U.S. Regulation of the International Securities and Derivatives Markets, GUIDE TO LOCATING RELEVANT FORMS, STATUTES, RULES AND REGULATIONS**

U.S. Regulation of the International Securities and Derivatives Markets  
11th and 12th Editions

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This book discusses and cites a wide variety of authorities, including statutory provisions, rules, regulations, forms, judicial cases, administrative decisions and a wealth of other sources. Instead of appending, as we have in prior editions, a small subset of these materials for reference, we have prepared a guide, set forth below, directing readers to websites where many of the sources may be accessed. Referring readers to websites instead of reproducing selected materials in their entirety allows us to provide a more comprehensive resource and reflects the prevailing practice among practitioners of retrieving online the current version of an item they need.

Most of the websites set forth below are the official websites of the relevant regulatory agency ( e.g., the SEC). We list a freely available third-party website when the third-party website offers a more user-friendly version of a particular item. Many practitioners prefer to use such third-party websites more generally for access to the text of key securities laws and SEC rules. Practitioners may also consult a number of subscription services that offer ready access to an array of primary and secondary materials and often have sophisticated search capabilities.

Regulatory agencies may post only current or relatively recent materials. The guide below therefore describes, where possible, how to obtain older materials in paper format.

The URLs included in the list below are current as of **October 27, 2016**. While they are subject to change, it should be possible and relatively easy to navigate to the new location of a particular authority from the relevant agency's home page.

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### **Category of Authority**

### **Where It or a Link to It May Be Found**

SEC Materials

Key Statutes:

|  |   |
|--|---|
| Securities Act (as amended)              | <a href="http://www.sec.gov/about/laws.shtml">http://www.sec.gov/about/laws.shtml</a>               |
| Exchange Act (as amended)                | <a href="http://www.sec.gov/about/laws.shtml">http://www.sec.gov/about/laws.shtml</a>               |
| Investment Company Act (as amended)      | <a href="http://www.sec.gov/about/laws.shtml">http://www.sec.gov/about/laws.shtml</a>               |
| Investment Advisers Act (as amended)     | <a href="http://www.sec.gov/about/laws.shtml">http://www.sec.gov/about/laws.shtml</a>               |
| Trust Indenture Act of 1939 (as amended) | <a href="http://www.sec.gov/about/laws.shtml">http://www.sec.gov/about/laws.shtml</a>               |
| Sarbanes-Oxley Act                       | <a href="http://taft.law.uc.edu/CC/L/Soact/toc.html">http://taft.law.uc.edu/CC/L/Soact/toc.html</a> |

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|---|---|
| Dodd-Frank Act  | <a href="http://www.gpo.gov/fdsys/pkg/PLAW-111pub1203/pdf/PLAW-111pub1203.pdf">http://www.gpo.gov/fdsys/pkg/PLAW-111pub1203/pdf/PLAW-111pub1203.pdf</a> |
| Jumpstart Our Business Startups Act of 2012                                     | <a href="http://www.sec.gov/about/laws.shtml">http://www.sec.gov/about/laws.shtml</a>   |
| Rules and Regulations:  |   |
| Under the Securities Act  | <a href="http://www.sec.gov/about/laws/secrulesregs.htm">http://www.sec.gov/about/laws/secrulesregs.htm</a>   |
| Under the Exchange Act (including Regulation M, Regulation FD and Regulation G) | <a href="http://www.sec.gov/about/laws/secrulesregs.htm">http://www.sec.gov/about/laws/secrulesregs.htm</a>   |
| Under the Investment Company Act  | <a href="http://www.sec.gov/about/laws/secrulesregs.htm">http://www.sec.gov/about/laws/secrulesregs.htm</a>   |
| Under the Investment Advisers Act   | <a href="http://www.sec.gov/about/laws/secrulesregs.htm">http://www.sec.gov/about/laws/secrulesregs.htm</a>   |
| Under the Trust Indenture Act of 1939   | <a href="http://www.sec.gov/about/laws/secrulesregs.htm">http://www.sec.gov/about/laws/secrulesregs.htm</a>   |
| Regulation S-K  | <a href="http://www.sec.gov/about/laws/secrulesregs.htm">http://www.sec.gov/about/laws/secrulesregs.htm</a>   |
| Regulation S-X  | <a href="http://www.sec.gov/about/laws/secrulesregs.htm">http://www.sec.gov/about/laws/secrulesregs.htm</a>   |
| Forms:  |   |
| Under the Securities Act  | <a href="http://www.sec.gov/about/forms/secforms.htm">http://www.sec.gov/about/forms/secforms.htm</a>   |
| Under the Exchange Act:<br>Generally  | <a href="http://www.sec.gov/about/forms/secforms.htm">http://www.sec.gov/about/forms/secforms.htm</a>   |
| Under the Investment Company Act  | <a href="http://www.sec.gov/about/forms/secforms.htm">http://www.sec.gov/about/forms/secforms.htm</a>   |
| Under the Investment Advisers Act   | <a href="http://www.sec.gov/about/forms/secforms.htm">http://www.sec.gov/about/forms/secforms.htm</a>   |
| Under the Trust Indenture Act of 1939   | <a href="http://www.sec.gov/about/forms/secforms.htm">http://www.sec.gov/about/forms/secforms.htm</a>   |
| Industry Guides   | <a href="http://www.sec.gov/about/forms/industryguides.pdf">http://www.sec.gov/about/forms/industryguides.pdf</a>                                       |
| SEC Regulatory Actions:   |   |
| Releases Proposing Rules  | <a href="http://www.sec.gov/rules/proposed.shtml">http://www.sec.gov/rules/proposed.shtml</a>   |
| Releases Adopting Rules   | <a href="http://www.sec.gov/rules/final.shtml">http://www.sec.gov/rules/final.shtml</a>   |
| Releases Adopting Interim Final Rules   | <a href="http://www.sec.gov/rules/interim-final-temp.shtml">http://www.sec.gov/rules/interim-final-temp.shtml</a>                                       |
| Concept Releases  | <a href="http://www.sec.gov/rules/concept.shtml">http://www.sec.gov/rules/concept.shtml</a>   |
| Interpretive Releases   | <a href="http://www.sec.gov/rules/interp.shtml">http://www.sec.gov/rules/interp.shtml</a>   |

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| Policy Statements   | <a href="http://www.sec.gov/rules/policy.shtml">http://www.sec.gov/rules/policy.shtml</a>   |
| SRO Rulemaking  | <a href="http://www.sec.gov/rules/sro.shtml">http://www.sec.gov/rules/sro.shtml</a>   |
| Other Regulatory Actions  | <a href="http://www.sec.gov/rules.shtml">http://www.sec.gov/rules.shtml</a>   |
| Staff No-Action, Interpretive and Exemptive Letters:                      |   |
| Division of Corporation Finance:  |   |
| For Letters Dated After Jan. 15, 2002                                     | <a href="https://www.sec.gov/divisions/corpfinc/noaction.shtml">https://www.sec.gov/divisions/corpfinc/noaction.shtml</a>                               |
| For Letters Dated Before Jan. 15, 2002                                    | See "SEC Materials—How To Retrieve Print Materials" below   |
| Division of Investment Management:  |   |
| For Letters Dated After Jan. 1, 1995                                      | <a href="http://www.sec.gov/divisions/investment/im-noaction.shtml">http://www.sec.gov/divisions/investment/im-noaction.shtml</a>                       |
| For Letters Dated Before Jan. 1, 1995                                     | See "SEC Materials—How To Retrieve Print Materials" below   |
| Division of Trading and Markets (formerly Division of Market Regulation): |   |
| For Letters Dated After Jan. 1, 2002                                      | <a href="http://www.sec.gov/divisions/marketreg/mr-noaction.shtml">http://www.sec.gov/divisions/marketreg/mr-noaction.shtml</a>                         |
| For Letters Dated Before Jan. 1, 2002                                     | See "SEC Materials—How To Retrieve Print Materials" below   |
| Staff Accounting Bulletins ("SABs"):                                      |   |
| SABs 94 through 114   | <a href="http://www.sec.gov/interp/account.shtml">http://www.sec.gov/interp/account.shtml</a>   |
| SABs 1 through 93   | See "SEC Materials—How To Retrieve Print Materials" below   |
| Staff Legal Bulletins   | <a href="http://www.sec.gov/interp/legal.shtml">http://www.sec.gov/interp/legal.shtml</a>   |
| Other Division of Corporation Finance Interpretive Sources:               |   |
| Compliance and Disclosure Interpretations                                 | <a href="http://www.sec.gov/divisions/corpfinc/guidance.shtml">http://www.sec.gov/divisions/corpfinc/guidance.shtml</a>                                 |
| Manual of Publicly Available Telephone Interpretations                    | <a href="http://www.sec.gov/interp/telephone.shtml">http://www.sec.gov/interp/telephone.shtml</a>   |
| Financial Reporting Manual  | <a href="http://www.sec.gov/divisions/corpfinc/financialreportingmanual.shtml">http://www.sec.gov/divisions/corpfinc/financialreportingmanual.shtml</a> |
| "FAQs" on Various Topics  | <a href="http://www.sec.gov/divisions/corpfinc/guidance.s">http://www.sec.gov/divisions/corpfinc/guidance.s</a>   |

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|                                 |   | html  |
|                                 | “Dear CFO” Letters  | <a href="http://sec.gov/divisions/corpfin/cfdisclosure.shtml">http://sec.gov/divisions/corpfin/cfdisclosure.shtml</a>   |
| Enforcement Actions:            |   |   |
|                                 | Litigation Releases:  |   |
|                                 | Litigation Releases Dated After Sept. 28, 1995                          | <a href="http://www.sec.gov/litigation/litreleases.shtml">http://www.sec.gov/litigation/litreleases.shtml</a>   |
|                                 | Litigation Releases Dated Before Sept. 28, 1995                         | See “SEC Materials—How To Retrieve Print Materials” below.  |
|                                 | SEC Administrative Proceedings:   |   |
|                                 | Administrative Proceedings Dated After Sept. 28, 1995                   | <a href="http://www.sec.gov/litigation/admin.shtml">http://www.sec.gov/litigation/admin.shtml</a>   |
|                                 | Administrative Proceedings Dated Before Sept. 28, 1995                  | See “SEC Materials—How To Retrieve Print Materials” below.  |
|                                 | Reports of Investigations:  |   |
|                                 | Administrative Proceedings Dated After Jan. 24, 1996                    | <a href="http://www.sec.gov/litigation/investreports.shtml">http://www.sec.gov/litigation/investreports.shtml</a>   |
|                                 | Administrative Proceedings Dated Before Jan. 24, 1996                   | See “SEC Materials—How To Retrieve Print Materials” below.  |
| EDGAR:                          |   |   |
|                                 | Search Filings by Company   | <a href="http://www.sec.gov/edgar/searchedgar/companys_earch.html">http://www.sec.gov/edgar/searchedgar/companys_earch.html</a>   |
|                                 | Other EDGAR Search Tools  | <a href="http://www.sec.gov/edgar/searchedgar/webusers.htm">http://www.sec.gov/edgar/searchedgar/webusers.htm</a>   |
|                                 | EDGAR Filer Manual (updated Dec. 2015)                                  | <a href="https://www.sec.gov/info/edgar/edmanuals.htm">https://www.sec.gov/info/edgar/edmanuals.htm</a>   |
| SEC Annual Reports              |   | <a href="http://www.sec.gov/about/annrep.shtml">http://www.sec.gov/about/annrep.shtml</a>   |
| SEC Special Studies             |   | <a href="http://www.sec.gov/news/studies.shtml">http://www.sec.gov/news/studies.shtml</a>   |
| How To Retrieve Print Materials |   | See “How to Access or Request Public Records Not Accessible via SEC Website” at <a href="http://www.sec.gov/answers/publicdocs.htm">http://www.sec.gov/answers/publicdocs.htm</a> |
| NYSE Materials                  |   |   |
|                                 | NYSE LISTED COMPANY MANUAL  | <a href="http://nysemanual.nyse.com/lcm/">http://nysemanual.nyse.com/lcm/</a>   |
|                                 | NYSE Rule Filings   | <a href="http://www.sec.gov/rules/sro/nyse.shtml">http://www.sec.gov/rules/sro/nyse.shtml</a>   |
|                                 | Materials relating to the member regulation operations of the NYSE that | See “FINRA Materials”   |

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|                  | now form part of FINRA                 | below.  |
| NASDAQ Materials |  |   |
|                  | NASDAQ Stock Market Rules              | <a href="http://nasdaq.cchwallstreet.com">http://nasdaq.cchwallstreet.com</a>   |
|                  | NASDAQ Rule Filings                    | <a href="http://www.sec.gov/rules/sro/nasdaq.shtml">http://www.sec.gov/rules/sro/nasdaq.shtml</a>   |
| FINRA Materials  |  |   |
|                  | FINRA Rules                            | <a href="http://finra.complinet.com">http://finra.complinet.com</a>   |
|                  | FINRA Regulatory Notices               | <a href="http://finra.complinet.com">http://finra.complinet.com</a>   |
|                  | NASD Rules                             | <a href="http://finra.complinet.com">http://finra.complinet.com</a>   |
|                  | NASD Interpretive Material             | <a href="http://finra.complinet.com">http://finra.complinet.com</a>   |
|                  | NASD Notices to Members                | <a href="http://finra.complinet.com">http://finra.complinet.com</a>   |
|                  | Incorporated NYSE Rules                | <a href="http://finra.complinet.com">http://finra.complinet.com</a>   |
|                  | Incorporated NYSE Rule Interpretations | <a href="http://finra.complinet.com">http://finra.complinet.com</a>   |
|                  | NYSE Rules                             | <a href="http://nyserules.nyse.com/nyse/rules">http://nyserules.nyse.com/nyse/rules</a>   |
|                  | NYSE Information Memos                 | <a href="http://www.nyse.com/regulation/rule-interpretations">http://www.nyse.com/regulation/rule-interpretations</a>                           |
| PCAOB Materials  |  |   |
|                  | PCAOB Rules                            | <a href="http://pcaobus.org/Rules/PCAOBRules/Pages/Section-2/default.aspx">http://pcaobus.org/Rules/PCAOBRules/Pages/Section-2/default.aspx</a> |
|                  | Auditing Standards                     | <a href="http://pcaobus.org/Standards/Auditing/Pages/default.aspx">http://pcaobus.org/Standards/Auditing/Pages/default.aspx</a>                 |
|                  | PCAOB Releases                         | <a href="http://www.sec.gov/rules/pcaob.shtml">http://www.sec.gov/rules/pcaob.shtml</a>   |