

U.S. Regulation of the International Securities and Derivatives Markets, -A-

U.S. Regulation of the International Securities and Derivatives Markets

1 Edward F. Greene, Alan L. Beller, Edward J. Rosen, Leslie N. Silverman, Daniel A. Braverman, Sebastian R. Sperber, Nicolas Grabar & Adam E. Fleisher, U.S. Regulation of the International Securities and Derivatives Markets -A- (11th and 12th Editions 2014-2017)

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U.S. Regulation of the International Securities and Derivatives Markets, -C-

U.S. Regulation of the International Securities and Derivatives Markets

1 Edward F. Greene, Alan L. Beller, Edward J. Rosen, Leslie N. Silverman, Daniel A. Braverman, Sebastian R. Sperber, Nicolas Grabar & Adam E. Fleisher, U.S. Regulation of the International Securities and Derivatives Markets -C- (11th and 12th Editions 2014-2017)

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Anametrics Investment Management

(avail. May 5, 1977)

16.08[1]

Anametrics, Inc.

(avail. Oct. 21, 1976)

16.06

Andrews & Kurth

(avail. Apr. 5, 1994)

15.05[1]

Angel Capital Electronic Network

(avail. Oct. 25, 1996)

16.03[1][a]

AngelList LLC and AngelList Advisors LLC

(avail. Mar. 28, 2013)

14.03[1][a]

AngloGold Limited

(avail. Jan. 15, 2004)

9.05[4][a]

Argus Securities Management Corp.

(avail. July 1, 1971)

16.03[1][a], 16.08[3]

Ark Therapeutics Group plc

(avail. Apr. 15, 2005)

15.05[6]

Ashanti Goldfields Company Limited

(avail. June 19, 2002)

9.05[4][a]

Associates in Financial Planning

(avail. Mar. 21, 1977)

16.03[3][e]

Association for Investment Management and Research

(avail. Dec. 18, 1996)

16.08[1]

AstraZeneca PLC

(avail. May 23, 2006)

9.05[9][b]

Auction Rate Securities

(avail. Sept. 22, 2008)

6.04[1][b]

Austraclear Ltd.

(avail. Apr. 28, 2004)

15.09[2]

Australian Industry Development Corp.

(avail. Aug. 11, 1980)

15.05[2]

Australian Stock Exchange Limited

(avail. Jan. 7, 2000)

8.02[1][c][iii]

Axel Springer AG

(avail. Sept. 12, 2005)

9.05[1], 9.05[9][b]

Axtel, S.A. de C.V.

(avail. July 21, 2004)

4.05[5][c]

Ayco Company, L.P.

(avail. Dec. 14, 1995)

16.10

-B-

B.A.T. Industries plc

(avail. Nov. 26, 1990)

6.04[1][b]

Bache & Co. (Pan America), Inc.

(avail. Sept. 19, 1976)

16.03[3][b]

Baer Securities Corp.

(avail. Oct. 12, 1979)

8.02[1][a]

Bahamas International Securities Exchange

(avail. Oct. 20, 2011)

8.02[2]

Bond Market Association

(avail. Dec. 10, 1997)

3.02[9][b]

Brink's Company

(avail. Feb. 11, 2014)

15.09[2]

BSC Employee Fund, L.P.

(avail. Oct. 14, 1997)

15.06[1]

Banca Intesa S.p.A.

(avail. Nov. 1, 2006)

3.02[9][a][ii]

Bank of Greece

(avail. June 2, 1993)

3.05[1]

Bank of Montreal

(avail. Apr. 8, 2011)

3.02[9][a][ii], 14.04[3][b]

Banque Francaise du Commerce Extérieur

(avail. June 26, 1975)

15.05[2]

Banque Indosuez Luxembourg

(avail. Dec. 10, 1996)

15.08

Barcelona Stock Exchange, Bilbao Stock Exchange, Madrid Stock Exchange and Valencia Stock Exchange

(avail. Mar. 11, 2003) 8.02[2]

Barclays Bank PLC

(avail. Aug. 2, 2007) 3.02[9][a][ii]

Barclays Bank PLC

(avail. June 26, 1989) 15.05[1]

Barclays Bank PLC

(avail. Mar. 16, 1991) 15.05[1]

Barclays de Zoete Wedd

(avail. Mar. 26, 1993) 10.07

Barclays PLC

(avail. Aug. 7, 2007) 9.05[9][b]

Barclays PLC and ABN Amro Holdings N.V.

(avail. Apr. 24, 2007) 9.05[2][a]

Basket Trading During Distributions

(avail. Aug. 6, 1991) 3.02[9][a][ii]

Bayer AG

(avail. Apr. 28, 2006) 9.05[9][b]

Bayer Entities

(avail. June 29, 2006) 9.05[1]

BBVA Privanza International (Gibraltar) Limited

(avail. Dec. 23, 2005) 9.03[2]

BCP Crystal Acquisition GmbH & Co.

(avail. Feb. 3, 2004) 9.05[1]

Bear Stearns & Co.

(avail. Oct. 3, 1986) 15.05[3][a]

Bear, Stearns & Co.

(avail. Aug. 2, 1982)

7.02[3][b]

Bear Stearns/Sun Hung Kai

(avail. Feb. 6, 1976)

14.03[3][b][ii][A]

Benedict A. Stanonis

(avail. May 20, 1982)

16.03[3][b][ii]

Berlin Stock Exchange

(avail. Sept. 26, 2000)

8.02[2]

BISYS Fund Services, Inc.

(avail. Sept. 2, 1999)

16.06

BISYS Mutual Fund Asset Allocation Program

(avail. Sept. 2, 1999)

16.08

Black Box Inc.

(avail. June 26, 1990)

7.02[6]

BOH Investment Management Co.

(avail. Jan. 2, 1987)

16.02[2]

Bolsa de Valores de Lima

(avail. May 14, 1998)

8.02[2]

BondGlobe, Inc.

(avail. Feb. 6, 2001)

14.03[1][a]

Borsa Italiana S.p.A.

(avail. Sept. 24, 2004)

14.03[3][b][i]

Braas Monier Building Group

(avail. Oct. 25, 2016)

9.05[2][a]

Bramwell Growth Fund

(avail. Aug. 7, 1996)

16.08[1]

Brandywine Associates II

(avail. Nov. 12, 1973)

14.07[6][c]

U.S. Regulation of the International Securities and Derivatives Markets, Table of No-Action Letters

Brighton Pacific Realty Asset Management

(avail. Feb. 10, 1992)

16.08[2]

British Aerospace Public Limited Company

(avail. May 9, 1990)

7.02[3][c]

British Telecommunications plc

(avail. Oct. 13, 1999)

10.07

Brown & Wood

(avail. Feb. 24, 1994)

15.05[3][b]

Brown & Wood

(avail. Feb. 24, 2000)

15.05[1]

Brown & Wood LLP

(avail. Feb. 7, 1997)

7.05[2]

Brown Shipley Stockbroking Limited

(avail. Dec. 6, 1989)

16.03[2][b]

Bruce O. McCracken

(avail. May 29, 1981)

16.03[3][b][ii]

Brumberg, Mackey & Wall, P.L.C.

(avail. May 17, 2010)

14.03[1][a]

Buffelsfontein Gold Mining Co. Limited

(avail. Apr. 9, 1996)

9.05[4][a]

Burns, Philip & Company Limited

(avail. Sept. 2, 1994)

9.05[4][b]

Bursa Malaysia Securities Berhad and Bursa Malaysia Bonds Sdn Bhd

(avail. Sept. 10, 2010)

8.02[2]

p. LETTERS-3

p. LETTERS-4

Burton Securities

(avail. Dec. 5, 1977)

14.03[1][b]

Butcher & Singer, Inc.

(avail. Jan. 2, 1987)

16.03[1][a]

-C-

C.B. International Investment Ltd.

(avail. Oct. 29, 1981)

16.02[2]

CANTV

(avail. Apr. 6, 2007)

9.05[9][b]

CANTV Finance Ltd. and Compañía Anónima Nacional Teléfonos de Venezuela

(avail. Apr. 4, 1997)

3.02[1][b]

Cabot Wellington, LLC

(avail. June 17, 2008)

15.06[1]

Cairo and Alexandria Stock Exchanges

(avail. Apr. 16, 2003)

8.02[2]

Cal-American Income Property Fund II

(avail. Sept. 1, 1975)

7.02[3][b]

Cal-West Real Estate Fund

(avail. Oct. 15, 1979)

7.02[3][b]

Cambiar Investors, Inc.

(avail. Aug. 28, 1997)

16.08[1]

Canadian Venture Exchange

(avail. Mar. 17, 2000)

8.02[2]

Cantor Fitzgerald & Co.

(avail. June 16, 2004)

15.06[2]

Capital Resources Network

(avail. Apr. 23, 1993)

16.03[1][a], 16.03[1][b]

Capital Trust, Inc.

(avail. Feb. 3, 2009)

15.05[3][a]

Carolina Capital Markets, Inc.

16.09

(avail. July 30, 2013)

Cater Allen International Limited

(avail. Mar. 7, 2001)

6.04[1][b]

CEMEX, S.A.

(avail. May 7, 1992)

7.02[3][c]

Center for Audit Quality

(avail. Apr. 8, 2011)

4.07[14], 13.02[1]

CGNU PLC

(avail. Mar. 19, 2002)

6.04[1][b]

Channel Island Stock Exchange (CASE)

(avail. Sept. 6, 2002)

8.02[2]

Charles L. Simpson

(avail. July 7, 1992)

16.03[2][c]

Charles Schwab & Co., Inc.

(avail. Nov. 27, 1996)

14.03[1][a]

Charles Street Securities

(avail. Feb. 27, 1987)

16.03[1][a]

Charterhouse Tilney

(avail. July 15, 1993)

16.03[2][b]

Chase Manhattan Corp.

(avail. July 28, 1987)

14.03[3][a], 14.04[3][b], 14.03[3][c]

Chemoil Energy Limited

(avail. Dec. 14, 2009)

9.05[9][b]

Chieftain International Funding Corporation

(avail. Nov. 3, 1992)

15.05[1]

China Light & Power Company Limited

(avail. Jan. 2, 1998)

4.02[3][a][iii]

China National Chemical Corporation and CNAC Saturn (NL) B.V.

(avail. Mar. 21, 2016)

9.05[1]

Churchill Management Corp.

(avail. May 30, 1974)

16.06

Citicorp

(avail. Sept. 14, 1986)

14.04[3][a]

Citicorp Homeowner, Inc.

(avail. Oct. 7, 1987)

14.03[1][b]

Citicorp Securities, Inc.

(avail. Aug. 4, 1995)

15.05[3][b]

Citigroup Inc.

(avail. May 27, 2004)

6.04[1][b]

Citizen VC, Inc.

(avail. Aug. 6, 2015)

10.05[3][c]

Citytrust

(avail. Dec. 19, 1990)

15.05[3][a]

Cleary, Gottlieb, Steen & Hamilton

(avail. Dec. 23, 1985)

15.05[1]

p. LETTERS-4
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Cleary, Gottlieb, Steen & Hamilton

(avail. July 24, 1990)

8.02[1][a]

Cleary, Gottlieb, Steen & Hamilton

(avail. Nov. 22, 1995, revised Jan. 30, 1996)

14.03[3][b][ii][C]

Cleary, Gottlieb, Steen & Hamilton

(avail. Apr. 9, 1997)

14.03[3][b][iii][A]

Cleary Gottlieb Steen & Hamilton LLP

(avail. Sept. 12, 2006)

14.07[6][c]

U.S. Regulation of the International Securities and Derivatives Markets, Table of No-Action Letters

Cleary Gottlieb Steen & Hamilton LLP

(avail. Apr. 4, 2007) 9.05[2][a]

Clover Capital Management, Inc.

(avail. Oct. 28, 1986) 16.08[1]

CNET Networks, Inc.

(avail. Feb. 28, 2007) 9.03[2]

CNO Financial Group, Inc.

(avail. Feb. 11, 2013) 9.03[2]

CNSX Markets Inc.

(avail. Feb. 24, 2010) 8.02[2]

Coach, Inc. & J.P. Morgan Chase Bank N.A.

(avail. Nov. 28, 2011) 8.02[1][c][iii]

Coca-Cola Co.

(avail. Dec. 12, 1991) 6.04[1][b], 6.04[1][e]

College Ret. Equities Fund

(avail. Feb. 18, 1987) 7.01, 8.02[2]

Comcast Corp.

(avail. Oct. 7, 2004) 9.03[2]

CommandTRADE, LP

(avail. Dec. 28, 2005) 14.03[1][a]

Commodity Management Service Corp.

(avail. May 19, 1974) 16.06

CommScan, LLC

(avail. Feb. 3, 1999) 7.02[3][a]

Communicator Inc.

(avail. Sept. 20, 2002) 7.02[3][a]

Compass Group plc

(avail. May 13, 1999) 10.08

Computer Language Research, Inc.

(avail. Dec. 26, 1985)

16.03[1][b]

Constellation Brands, Inc.

(avail. Jan. 29, 2003)

9.05[4][a]

Constellation Financial Management L.L.C.

(avail. Jan. 9, 2003)

16.06, 16.08

Consultant Publications, Inc.

(avail. Jan. 29, 1975)

16.06

Continental Grain Company

(avail. Nov. 6, 1987)

14.03[1][b]

Conway Asset Management, Inc.

(avail. Jan. 27, 1989)

16.08[1]

Corimon C.A. S.A.C.A.

(avail. Mar. 22, 1993)

7.05[2]

Country Business, Inc.

(avail. Nov. 8, 2006)

14.03[1][a]

Coutts Global Fund

(avail. Apr. 11, 1994)

15.06[3][c]

Covato/Lipsitz, Inc.

(avail. Oct. 23, 1981)

16.08[1]

Credit Suisse First Boston Corporation

(avail. Sept. 9, 1998)

15.02

Crosby Investment Consultants, Inc.

(avail. Oct. 28, 1977)

16.03[3][e]

Crown Cork & Seal Company, Inc.

(avail. Mar. 10, 1997)

4.05[5][c]

CSR Limited, CSR America, Inc. and CSR Finance Limited, Inc.

3.02[1][b]

(avail. Oct. 25, 1995)

Custody of B Shares Trading on the Shenzhen and Shanghai Securities Exchanges

(avail. Apr. 26, 1993)

15.09[2]

-D-

Daily Graphs

(avail. Dec. 13, 1978)

16.06

DALBAR, Inc.

(avail. Mar. 24, 1998)

16.08[1]

Darco Asso. Calny Food Services, Inc.

(avail. May 6, 1979)

6.04[1][d]

Data Exchange Securities

(avail. May 20, 1981)

16.09

p. LETTERS-5

p. LETTERS-6

Datasstream International, Inc.

(avail. Mar. 15, 1993)

16.03[1][b]

David Parkinson, Ph.D.

(avail. Oct. 19, 1995)

16.03[1][a]

David Streetman

(avail. Aug. 17, 1979)

16.03[3][b][ii]

Dean Witter & Co., Inc.

(avail. Dec. 23, 1974)

9.04[5][b][iii]

Dean Witter, Discover & Co; Morgan Stanley Group Inc.

(avail. Apr. 18, 1997)

16.10

Dean Witter Reynolds (Canada)

(avail. Mar. 1, 1990)

14.03[3][b][iii][A]

Debevoise & Plimpton

(avail. July 23, 1990)

7.02[3][b]

Dennis M. Hardaker

(avail. Sept. 17, 1977)

16.07

Denver Investment Advisers

(avail. Jan. 10, 1986)

16.08[2]

Depository Receipts

(avail. Apr. 14, 1993)

7.06

Derivative Products Committee of the Securities Industry Association

(avail. Nov. 21, 2005)

14.07[6][c]

Deutsche Bank AG

(avail. Apr. 9, 1996)

6.04[1][b]

Deutsche Bank Aktiengesellschaft

(avail. Sept. 16, 2010)

3.02[9][a][ii]

Deutsche Telekom AG

(avail. June 13, 1995)

3.02[4][c]

Development Bank of Singapore Ltd.

(avail. Aug. 12, 1999)

9.05[4][a]

Development Finance Corporation of New Zealand

(avail. Jan. 27, 1979)

15.05[2]

Devonshire Capital Corp.

(avail. Feb. 15, 1976)

15.06[3][b]

Dexia Municipal Agency

(avail. Dec. 26, 2007)

15.05[2], 15.05[3][a]

Dillon Read & Co., Inc.

(avail. Aug. 6, 1975)

16.07

Disclosure Incorporated

(avail. Aug. 22, 1996)

16.11

Distributions of Certain United Kingdom Securities and of Certain Securities Traded on SEAQ International

3.02[9][a][i]

U.S. Regulation of the International Securities and Derivatives Markets, Table of No-Action Letters

(avail. Jan. 10, 1995)

DnB NOR ASA

(avail. Jan. 9, 2008)

6.04[1][b]

Donaldson, Lufkin & Jenrette Securities Corp.

(avail. Mar. 2, 1977)

16.08[1]

Don Chamberlin

(avail. Aug. 10, 1979)

14.03[2][a]

Double D Management, Ltd.

(avail. Jan. 31, 1983)

16.02[1], 16.02[2]

Dougherty & Company LLC

(avail. Mar. 21, 2003)

16.08[4]

Douglas Capital Management, Inc.

(avail. Jan. 11, 1988)

16.08[4]

Dow Chemical Company

(avail. Sept. 2, 2015)

9.03[2]

Dow Theory Forecasts, Inc.

(avail. Aug. 26, 1983)

16.08[1]

Drico Industrial Corp.

(avail. June 25, 1976)

6.04[1][b]

Durban Roodepoort Deep, Ltd.

(avail. June 22, 1999)

9.05[13]

-E-

E. F. Hutton & Co.

(avail. Dec. 3, 1985)

7.02[2][b]

E.F. Hutton & Co., Inc.

(avail. Nov. 17, 1983)

16.08

E.ON Aktiengesellschaft

(avail. Dec. 6, 2006)

9.05[9][b]

Echo Pharma Acquisition Limited

(avail. May 1, 2013)

9.05[1]

Econo Lodges of America

(avail. Dec. 22, 1989)

15.05[3][a]

Edgardo H. Segura

(avail. Apr. 14, 1978)

16.04

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p. LETTERS-7

Edward D. Jones & Co.

(avail. Oct. 29, 1975)

16.07

EDX London Limited

(avail. Oct. 29, 2003)

14.03[3][b][i]

EGS Acquisition Co. LLC

(avail. Nov. 5, 2008)

9.02[2]

Electrocomponents PLC

(avail. Sept. 23, 1982)

9.05[13]

Elliott R. Curzon

(avail. Aug. 23, 2012)

14.07[6][c]

EMI Ltd.

(avail. Apr. 21, 1980)

9.05[7][d]

Employer Sponsors of Defined Contribution Plans

(avail. Dec. 5, 1995)

16.03[1][b]

Employer Sponsors of Defined Contribution Plans

(avail. Feb. 22, 1996)

16.03[1][b]

Empresa Brasileira de Telecomunicacoes

(avail. Oct. 15, 2010)

9.05[1]

Enersis Americas S.A. and Endesa Americas S.A.

(avail. Aug. 24, 2016)

9.05[2][a]

Epicor Software Corp.

(avail. May 13, 2004)

9.03[2]

EQK Partners

(avail. July 13, 1988)

16.06

Equitable Communications

(avail. Feb. 26, 1975)

16.06

Equitable Life Assurance Society of the United States

(avail. Jan. 11, 1984)

16.10

Ernst & Young Corporate Finance (Canada) Inc.

(avail. July 12, 2012)

14.03[3][c]

Erste Abwicklungsanstalt

(avail. Oct. 10, 2012)

15.05[2]

Eurex Deutschland

(avail. July 27, 2005)

14.03[3][b][i]

Eurolist and the Alternext Market

(avail. Mar. 16, 2007)

8.02[2]

Euronext Amsterdam

(avail. Apr. 7, 2006)

8.02[2]

Euronext Brussels

(avail. Nov. 10, 2004)

8.02[2]

European Association of Securities Dealers Automated Quotation N.V./S.A.

(avail. July 27, 1999)

8.02[1][c][iii]

European Economic Community

(avail. June 21, 1976)

3.05[1]

Europrospectus.com Ltd.

(avail. Apr. 28, 2004)

8.02[1][b]

Executive Group

(avail. July 9, 1984)

16.03[3][b][ii]

Exxon Capital Holdings Corp.

(avail. May 13, 1988)

7.05[2]

Exxon Corporation

(avail. Dec. 13, 1989)

6.04[1][b], 6.04[1][e]

Exxon Mobil Corp.

(avail. June 28, 2002)

9.04[5][b][iii]

-F-

Fairfield Trading Corp.

(avail. Jan. 10, 1988)

14.03[1][b]

Federated Investors, Inc.

(avail. July 8, 1997)

15.05[3][b]

Fidelity Management & Research Company, et al.

(avail. June 20, 2016)

5.03[1][a]

Financial Research Center

(avail. Sept. 27, 1996)

14.03[1][a]

FINRA

(avail. May 4, 2012)

14.07[6][a][iv]

First Atlantic Investment Advisory Corp.

(avail. Mar. 22, 1974)

16.03[1][c]

First Boston Corp.

(avail. June 14, 1990)

8.02[2]

First Boston Corp.

(avail. Sept. 3, 1985)

3.02[5][b]

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p. LETTERS-8

First CallCorporation

(avail. Sept. 6, 1995)

16.11

First Federal Savings & Loan Association of Dallas, Texas and F.F. Corp.

16.03[3][e]

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(avail. Oct. 2, 1976)

First National Bank of Akron

(avail. Feb. 27, 1976)

16.08

First North and NASDAW OMX Stockholm AB, NASDAQ OMX Copenhagen A/S and NASDAQ OMX Helsinki Ltd.

(avail. Apr. 24, 2014)

8.02[2]

Flame Technologies S.A.

(avail. July 14, 2016)

9.05[4][a]

Foley & Lardner

(avail. Dec. 3, 1976)

16.09

France Growth Fund, Inc.

(avail. July 15, 2003)

15.09[1]

Franklin Management, Inc.

(avail. Dec. 10, 1998)

16.08[1]

French Privatization Program

(avail. Apr. 17, 1987)

7.01

Fundamental Advisors, Inc.

(avail. Dec. 4, 1971)

16.03[1][c]

FundersClub Inc. and FundersClub Management LLC

(avail. Mar. 26, 2013)

14.03[1][a]

Funds Inc. Investment Advisory Co.

(avail. Mar. 3, 1972)

16.10

-G-

Galen Holdings PLC

(avail. Aug. 7, 2000)

9.05[4][a]

Gardner and Preston Moss, Inc.

(avail. Feb. 18, 1983)

16.08[2]

Gartmore Investment, Limited Investors Diversified Services, Inc.

16.02[2]

(avail. Oct. 29, 1981)

Gas Natural SDG, S.A.

(avail. Mar. 2, 2006)

9.05[9][b]

GE Funds

(avail. Feb. 7, 1997)

16.08[1]

Gemalto S.A., Wavecom S.A.

(avail. Nov. 7, 2008)

9.05[9][b]

GenCorp Inc.

(avail. Dec. 19, 2014)

9.03[2]

Genentech Clinic Partners III

(avail. Apr. 28, 1989)

10.10[4]

General Electric Capital Corporation; General Electric Company; General Electric Capital Services, Inc.

(avail. July 13, 1994)

3.05[3]

General Electric Overseas Capital Corp.

(avail. July 7, 1983)

15.05[1]

Gilat Satellite Networks Ltd.

(avail. Dec. 19, 2002)

9.05[4][a]

Gim-Seong Seow

(avail. Nov. 30, 1987)

16.02[1], 16.02[1][c]

Global Exempt Certificates of Ownership in NHA MBS Securities Inc.

(avail. Dec. 30, 1994)

15.05[3][b]

GlobalTec Solutions, LLP

(avail. Dec. 28, 2005)

14.03[1][a]

Goldman, Sachs & Co.

(avail. Mar. 26, 1986)

9.04[4]

Goldman, Sachs & Co.

(avail. Apr. 27, 1995)

15.05[1]

U.S. Regulation of the International Securities and Derivatives Markets, Table of No-Action Letters

Goldman, Sachs & Co.

(avail. Feb. 22, 1999)

16.07

Goldman Sachs Group, Inc.

(avail. Mar. 30, 2001)

6.04[1][c]

Goldman Sachs Group, Inc.

(avail. Mar. 8, 2005)

15.06[3][a]

Goldman, Sachs & Co.

(avail. Dec. 30, 2008)

6.04[1][b]

Goldman, Sachs & Co.

(avail. June 20, 2013)

16.05

Goodwin, Procter & Hoar

(avail. Feb. 28, 1997)

15.06[1], 15.05[3][b], 15.06[3][c]

Goodwin, Procter & Hoar

(avail. Oct. 5, 1998)

15.06[2]

Gordian Cos., Inc.

(avail. Aug. 20, 1987)

16.03[3][b][ii]

p. LETTERS-8
p. LETTERS-9

Grace B. Vogel

(avail. Nov. 28, 2012)

14.07[2][b][i], 14.07[6][a][ii]

Grand Chip Investment GmbH

(avail. Aug. 17, 2016)

9.05[9][b]

Grand Metropolitan Public Limited Company

(avail. Dec. 16, 1997)

4.02[3][a][iii]

Great Lakes Advisors, Inc.

(avail. Apr. 3, 1992)

16.08[1]

Greencore Group plc

(avail. July 3, 1996)

9.05[4][b], 10.07

Group 1 Automotive

(avail. May 16, 2014) 9.03[2]

Grover J. Rees

(avail. June 19, 1976) 16.07

Grupo Financiero InverMexico, S.A.

(avail. Apr. 4, 1995) 7.05[2]

GTIS Partners LP and GP Capital Partners IV, L.P.

(avail. Mar. 27, 2015) 9.05[1]

Guardian Investment Services, Inc.

(avail. Sept. 18, 1986) 16.03[3][e]

Guinness plc

(avail. Apr. 9, 1993) 10.08

-H-

H.P. Hambrick Co., Inc.

(avail. Oct. 14, 1988) 16.02[2]

Hallmark Capital Corp.

(avail. June 11, 2007) 14.03[1][a]

Harmony Gold Mining Company Limited

(avail. Nov. 19, 2004) 9.05[9][b]

Hashemite Kingdom of Jordan

(avail. Nov. 21, 1988) 15.05[3][a]

Haven Investments, Ltd.

(avail. June 1, 1981) 16.07

Hayes Martin

(avail. Feb. 15, 1980), 16.03[1][a]

Hellenic Exchanges & Athens Stock Exchange, SA

(avail. July 15, 2016) 8.02[2]

Hellenic Republic

15.05[3][a]

(avail. Jan. 10, 1991)

Her Majesty's Government

(avail. Dec. 10, 2008)

6.04[1][b]

Hewlett-Packard Finance Company

(avail. Oct. 7, 1992)

15.05[1]

Hewlett-Packard Finance Company

(avail. July 17, 1996)

15.05[1]

Homestake Mining Company

(avail. Aug. 28, 1998)

7.02[3][c]

Hong Kong Futures Exchange Limited

(avail. Sept. 26, 1995)

14.03[3][b][i]

Horizon Asset Management, LLC

(avail. Sept. 13, 1996)

16.08[1]

Horsley Keogh Venture Fund

(avail. Apr. 27, 1988)

15.06[3][b]

Hudson Bay Mining and Smelting Co., Ltd.

(avail. June 19, 1985)

9.05[13]

Hungarian Telephone and Cable Corp.

(avail. Feb. 27, 2009)

4.11[2][b][i]

-I-

ICICI Bank Limited

(avail. Dec. 13, 2001)

9.05[4][a]

Ideal Mortgage and Realty Service Corp.

(avail. Jan. 4, 1978)

15.06[2]

In Bear Stearns & Co., Inc.

(avail. July 20, 2000)

3.02[1][c]

Independent Drug Wholesalers Group, Inc.

(avail. Apr. 16, 1992)

16.03[1][c]

U.S. Regulation of the International Securities and Derivatives Markets, Table of No-Action Letters

Indosuez Asset Management Asia Ltd

(avail. Feb. 14, 1997)

15.06[2]

ING Bank N.V.

(avail. May 24, 1999)

15.09[2]

p. LETTERS-9
p. LETTERS-10

ING Group N.V.

(avail. June 10, 1997)

3.02[9][b]

ING Senior Income Fund

(avail. Oct. 17, 2002)

3.02[9][a][ii]

Innosearch Corp.

(avail. Sept. 12, 1985)

16.03[1][b]

Instinet Corp.

(avail. Sept. 8, 1986)

14.10

Institute of International Bankers

(avail. Sept. 25, 1992)

14.08[3][b]

International Association for Financial Planning

(avail. June 1, 1998)

16.08[3]

International Business Exchange Corp.

(avail. Dec. 12, 1986)

14.03[1][a]

International Investment Group, Inc.

(avail. July 23, 1987)

14.03[1][b]

Internet Capital Corp.

(avail. Jan. 13, 1998)

16.03[1][a]

Interplan Securities Corp.

(avail. Feb. 23, 1978)

16.07

InTouch Global, LLC

(avail. Nov. 14, 1995)

14.03[1][a]

Invesco Advisers, Inc.

(avail. Apr. 8, 2014) 15.06[1]

Investex Investment Exchange Inc.

(avail. Apr. 9, 1990) 16.03[1][a]

Investment Advisors, Interpretive Matters

(avail. July 18, 1995) 16.06

Investment Company Filing Guidance—1993

(avail. Feb. 2, 1993) 11.02[2][a]

Investment Company Institute

(avail. Aug. 24, 1987) 16.08[1]

Investment Company Institute

(avail. Sept. 23, 1988) 16.08[1]

Investment Funds Institute of Canada

(avail. Mar. 4, 1996) 15.05[3][b], 15.06[1], 15.06[2]

Investors Mortgage Group, Inc.

(avail. Feb. 9, 1976) 7.02[2][b]

Investors Research Corp.

(avail. Sept. 10, 1984) 16.10

Islamic Republic of Pakistan

(avail. Jan. 18, 1989) 15.05[3][a]

ITT Hartford Mutual Funds

(avail. Feb. 7, 1997) 16.08[1]

-J-

J.D. Manning, Inc.

(avail. Jan. 21, 1986) 16.03[1][a]

JDN Realty Corporation

(avail. Oct. 26, 1999) 9.05[4][b]

J.P. Morgan Investment Management Inc.

16.08[1]

(avail. May 7, 1996)

J.Y. Barry Arbitrage Management Inc.

(avail. Oct. 18, 1989)

16.03[2][d]

James Capel

(avail. Dec. 6, 1989)

14.03[3][b][iii][B]

James R. Waters, CFP

(avail. June 1, 1995)

16.06

Janus Adviser Series

(avail. Aug. 28, 2000)

16.08[1]

Jardine Fleming China Region Fund, Inc.

(avail. Apr. 26, 1993)

15.09[2]

Jennison Associates LLC

(avail. July 6, 2000)

16.11

Jevic Transportation, Inc.

(avail. Apr. 20, 1999)

7.02[3][b]

John Hancock Trust, et al.

(avail. Apr. 12, 2012)

15.09[1]

John W. Henry & Co., Inc.

(avail. Sept. 20, 1996)

16.02[2], 16.06

John W. Loofbourrow Assoc., Inc.

(avail. June 29, 2006)

14.03[1][a]

John Warner Seder

(avail. June 10, 1977)

16.08[1]

John Wood Group PLC

(avail. Mar. 1, 2001)

9.05[4][a]

JPMorgan Chase; Bear Stearns Asset Management I

(avail. Mar. 16, 2008)

16.10

U.S. Regulation of the International Securities and Derivatives Markets, Table of No-Action Letters

P. LETTERS-10
P. LETTERS-11

-K-

KBS International Ltd.

(avail. Mar. 18, 1985) 15.06[2]

KDSM, Inc., Sinclair Capital

(avail. Mar. 17, 1997) 15.05[1]

Kenneth Leventhal & Co.

(avail. Feb. 7, 1983) 16.02[2]

K-III Communications Corp.

(avail. May 14, 1993) 7.05[2]

Kirr, Marbach & Co.

(avail. Feb. 6, 1977) 16.03[1][c]

Klabin S.A.

(avail. July 14, 2014) 9.04[5][b][iii]

Kleinwort Benson Investment Management Ltd.

(avail. Dec. 15, 1993) 16.02[1][c], 16.02[2], 16.11

Koninklijke Ahold N.V.

(avail. Sept. 10, 2002) 9.05[9][b]

Korea Stock Exchange

(avail. Sept. 11, 2000) 8.02[2]

Kraft Foods Inc.

(avail. July 1, 2008) 9.03[2]

Kraft Foods, Inc.

(avail. Dec. 9, 2009) 9.05[1], 9.05[2][a]

Kris Dailey

(avail. Feb. 26, 2014) 14.07[2][a][ii]

-L-

Lamp Technologies, Inc.

14.10[2], 16.03[3][b][ii]

(avail. May 29, 1998)

Lazard Frères Asset Management

(avail. Feb. 12, 1996)

16.02[2]

Lazard Frères & Co.

(avail. Aug 11, 1995)

9.03[2]

Legacy Motors, Inc.

(avail. July 31, 1991)

14.03[2][a]

Lehman Brothers Inc.

(avail. Mar. 8, 1994)

15.05[1]

Lehman Brothers Inc.

(avail. May 26, 1995)

15.05[1]

Liberty Media Corp.

(avail. Feb. 7, 2001)

10.09[4]

Lincoln National Investment Management

(avail. Mar. 26, 1992)

16.08[3]

Lloyds Banking Group plc

(avail. Nov. 2, 2009)

9.05[6]

Lloyds Banking Group plc

(avail. May 28, 2010)

9.05[1]

Lockheed Martin Corporation

(avail. July 11, 2016)

9.03[2]

Loffa Interactive Corp., Inc.

(avail. Sept. 12, 2003)

14.03[1][a]

London International Financial Futures Exchange ("LIFFE")

(avail. May 1, 1992)

14.03[3][b][i]

London International Financial Futures and Options Exchange

(avail. Mar. 6, 1996)

14.03[3][b][i]

London Stock Exchange

(avail. Aug. 5, 1997)

3.02[9][a][i]

London Stock Exchange

(avail. Aug. 18, 1998)

8.02[2]

London Traded Options Market

(avail. Sept. 4, 1990)

14.03[3][b][iv]

Louis Dreyfus Corporation

(avail. July 23, 1987)

14.03[1][b]

-M-

M&A Brokers

(avail. Jan. 31, 2014)

14.03[1][a]

MACRO Securities Depositor, LLC

(avail. Dec. 1, 2006)

15.02

Madison Park Investment Management

(avail. Mar. 4, 1986)

15.06[3][c]

p. LETTERS-11
p. LETTERS-12

Malta Stock Exchange plc

(avail. July 9, 2013)

8.02[2]

Managed Fund Accounts

(avail. Feb. 6, 2014)

15.06[1]

Mandatorily Exchangeable Issuer Securities

(avail. Oct. 18, 1999)

10.02[3][b]

Mandatorily Exchangeable Issuer Securities

(avail. Oct. 25, 1999)

10.06[3]

Man-Glenwood Lexington TEI, LLC

(avail. Apr. 30, 2004)

15.08, 15.09[1]

Marakon Systems, Inc.

(avail. Sept. 6, 1982)

16.03[1][b]

Martha Stewart Living Omnimedia, Inc.

(avail. Nov. 7 2003)

9.03[2]

Mary Lee Botsaris—900 Stock Tip Number

(avail. Mar. 25, 1993)

16.03[2][c]

Maxcom Telecommunicaciones, S.A. de C.V.

(avail. Oct. 31, 2001)

4.05[5][c]

Mayer Brown LLP

(avail. July 28, 2008)

16.08[3]

May-Pac Management Company

(avail. Dec. 20, 1973)

14.03[1][a]

McDonald's Corporation

(avail. Sept. 27, 2006)

9.03[2]

Meadowbrook Real Estate Fund

(avail. Aug. 26, 1998)

15.06[1]

MEC Finance USA, Inc.

(avail. Oct. 25, 1991)

15.05[1]

Mecs, Ph.D., B.M.

(avail. Dec. 6, 1970)

16.03[1][c]

Medeva PLC

(avail. Jan. 31, 1995)

9.05[4][b], 10.07

Melco Crown Entertainment Ltd.

(avail. Oct. 18, 2010)

4.05[5][c]

Mellon Financial Corp.

(avail. Nov. 16, 2006)

6.04[1][b]

Mercato Italiano dei Derivati

(avail. Sept. 1, 1998)

14.03[3][b][i]

Merchants Capital Management

16.08[3]

(avail. Oct. 4, 1991)

Mercury Asset Management

(avail. Apr. 16, 1993) 16.02[1][c], 16.02[2], 16.05, 16.07,
16.08, 16.10, 16.11

Mericka & Co., Inc.

(avail. July 28, 1972) 16.08[3]

Meridian Bancorp, Inc., Meridian Funding Corp.

(avail. Sept. 21, 1984) 3.05[3]

Merrill Lynch & Co.

(avail. Mar. 2, 1994) 15.05[1]

Merrill Lynch & Co.

(avail. May 25, 1995) 15.05[1]

Merrill Lynch Trust Co., FSB

(avail. July 6, 2000) 16.07

Merrill Lynch, Pierce, Fenner & Smith Inc.

(avail. Sept. 3, 1999) 15.06[2]

Microsoft Corp.

(avail. Oct. 14, 2003) 9.03[2]

Microsoft Corp., Martha Stewart Living and Microtune, Inc.

(avail. Sept. 13, 2007) 9.03[2]

Mike Bantuveris

(avail. Oct. 23, 1975) 14.03[1][a]

Miller & Co., Inc.

(avail. Aug. 15, 1977) 14.03[1][a]

Mineral Lands Research & Marketing Corp.

(avail. Dec. 4, 1985) 7.02[2][b]

Minnesota Mining

(avail. Oct. 13, 1988) 10.10[4]

Minnesota Mining and Manufacturing Company

(avail. Oct. 13, 1988)

10.10[4]

Missouri Innovation Center, Inc.

(avail. Oct. 17, 1995)

16.03[1][a]

Mitsubishi UFJ Financial Group, Inc.

(avail. Jan. 23, 2006)

6.04[1][b]

Mittal Steel

(avail. June 22, 2006)

9.05[2][a]

p. LETTERS-12
p. LETTERS-13

Monchik-Weber Associates, Inc.

(avail. Oct. 23, 1981)

16.03[1][b]

Money-Matters! Limited Partnership

(avail. Oct. 1, 1991)

16.05

Monument Capital Management, Inc.

(avail. July 12, 1990)

15.06[3][c]

Morgan Stanley & Co. Inc.

(avail. June 5, 1991)

7.05[2]

Morgan Stanley & Co., Inc.

(avail. June 24, 1996)

10.06[2]

Morgan Stanley India Securities Pvt. Ltd.

(avail. Dec. 20, 1996)

14.03[3][c][i][D]

Morgan Stanley Smith Barney LLC

(avail. May 29, 2009)

6.04[1][b]

Morgan Stanley Smith Barney LLC

(avail. Nov. 22, 2016)

3.02[1][a]

Morgan, Lewis & Bockius LLP

(avail. Apr. 16, 1997)

16.06, 16.07

Morrill-Stanfill & Co.

(avail. Apr. 13, 1978) 16-08[1]

Mortgage Investors of Washington

(avail. Oct. 8, 1980) 9.04[5][b]|||||

Motorola, Inc.

(avail. Jan. 31, 1972) 7.02[3][b]

Mr. R. Bate

(avail. June 28, 1988) 16.03[3][b][ii]

Multi-Financial Securities Corp.

(avail. Nov. 9, 1995) 16 08[1]

MuniAuction Inc.

(avail. Mar. 13, 2000) 14-03111-01

Municipal Investment Group

(avail. Jan. 5, 1989) 16-07

Municipality Finance I to

(avail. Apr. 28, 1994) 15-05[2] 15-05[3]c1

Murray-Johnstone Holdings Ltd

(avail. Oct. 7, 1994) 16.02[1][c], 16.02[2], 16.03[3][c],
16.05, 16.07, 16.08, 16.10, 16.11

-N-

Nabi Biopharmaceuticals/Biota Holdings Limited

(avail. June 20, 2012) 0.95[4]e-1

NASD

(avail. May 7, 1986) 14-02125b-154

NASD

(avail. Oct. 22, 1986) 44-30304-V-1

NASD

(avail. June 9, 1987) 14-2010W-V-1

NASD

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(avail. Mar. 18, 1988)

NASD

(avail. Dec. 5, 1989)

14.03[3][b][iv]

NASD

(avail. Oct. 11, 1991)

14.04[1]

Nasdaq International Service

(avail. Oct. 11, 1991, revised Jan. 11, 1993)

14.03[3][b][v]

National Association of Investors Corp.

(avail. Oct. 16, 1992)

16.08

National Consumer Cooperative Bank

(avail. Jan. 3, 2011)

6.04[1][b]

National Council of Savings Institutions

(avail. July 27, 1986)

14.03[1][b]

National Deferred Compensation

(avail. Aug. 31, 1987)

16.06

National Football League Players Association

(avail. Jan. 25, 2002)

16.08[3]

National Mutual Group

(avail. Mar. 8, 1993)

16.02[1][c], 16.02[2], 16.05, 16.06,
16.07, 16.08, 16.08[2], 16.08[3],
16.10, 16.11

National-Oilwell, Inc.

(avail. July 30, 1997)

9.05[4][a]

p. LETTERS-13

p. LETTERS-14

National Westminster Bank PLC

(avail. July 7, 1988)

14.04[3][b], 14.03[3][b][ii][A]

Natixis S.A.

(avail. Oct. 9, 2007)

6.04[1][b]

Net Roadshow, Inc.

7.02[5][b]

U.S. Regulation of the International Securities and Derivatives Markets, Table of No-Action Letters

(avail. Jan. 30, 1998)

Net Roadshow, Inc.

(avail. Sept. 8, 1997)

7.02[5][b]

Neuberger & Berman

(avail. Mar. 30, 1987)

16.08

Neuberger & Berman

(avail. May 29, 1984)

16.08

New England Asset Management Corp.

(avail. May 1, 1976)

16.08[2]

New South Wales

(avail. Sept. 15, 2009)

3.02[2][b]

Newton Growth Fund

(avail. June 13, 1984)

16.08[2]

Nicholas-Applegate Mutual Funds

(avail. Feb. 7, 1997)

16.08[1]

Nikko International Capital Management Co., Ltd.

(avail. June 1, 1987)

16.10

Nippon Telegraph and Telephone Corp.

(avail. Dec. 11, 1998)

3.02[9][b]

Nippon Telegraph and Telephone Corp.

(avail. July 28, 2000)

3.02[9][b]

Nippon Telegraph and Telephone Corp.

(avail. Nov. 8, 1999)

3.02[9][b]

NoLoad Mutual Fund Association, Inc.

(avail. Dec. 31, 1984)

16.03[1][a]

Nordic Telephone Company ApS

(avail. Jan. 3, 2006)

9.05[1]

Nordiska Investeringsbanken

(avail. Feb. 1, 1982)

3.05[1]

Norsk Hydro a.s.

(avail. May 6, 1988)

3.02[9][a][i]

Northwestern Mutual Life Insurance Co.

(avail. Mar. 3, 1983)

10.10[4]

Novo Nordisk A/S

(avail. June 18, 1991)

3.02[9][a][i]

-O-

Oak Leaf B.V., Acorn B.V and Acorn Holdings B.V.

(avail. May 21, 2013)

9.05[1]

Oakwood Homes

(avail. Oct. 11, 1978)

14.07[6][c]

Oldcastle, Inc.

(avail. July 3, 1986)

9.05[13]

OM Stockholm Exchange

(avail. Oct. 11, 2000)

8.02[1][c][iii]

Omni Management Corp.

(avail. May 10, 1979)

16.08[2]

ONB Securities, Inc.

(avail. Dec. 17, 1978)

16.03[3][b][ii]

Ontala Forest Products Inc.

(avail. Dec. 14, 1994)

14.07[6][c]

Ontario Teachers' Pension Plan Board

(avail. May 6, 1992)

6.04[1][b]

Oppenheimer & Co.

(avail. June 5, 1992)

16.08[3]

Oppenheimer Arbitrage Partners, L.P.

15.06[3][c]

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(avail. Dec. 26, 1985)

Oppenheimer Management Corporation

(avail. Aug. 28, 1995)

16.11

Oppenheimer Senior Floating Rate Fund

(avail. Aug. 31, 2005)

3.02[9][a][ii]

Opticon Medical, Inc.

(avail. June 28, 2002)

4.11[2][b][ii]

Orbis Group

(avail. July 16, 2008)

6.04[1][b]

Osaka Securities Exchange

(avail. July 23, 1999)

Oslo Børs—Merkur Market

(avail. Apr. 13, 2016)

8.02[2]

p. LETTERS-14
p. LETTERS-15

-P-

Panama Stock Exchange

(avail. June 21, 2006)

8.02[2]

Paragon Advisers, Inc.

(avail. Oct. 1, 1998)

15.06[1]

ParisBourse SA

(avail. Dec. 6, 1999)

14.03[3][b][i]

Pasadena Investment Trust

(avail. Jan. 22, 1993)

15.06[3][c]

Paul Anka

(avail. July 24, 1991)

14.03[1][a]

Pauline Wang

(avail. Mar. 21, 1980)

16.03[1][a]

PBT Covered Option Fund

15.06[3][c]

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(avail. Feb. 17, 1979)

Pepsi-Cola (Bermuda) Ltd.

(avail. Mar. 18, 2011)

9.05[9][b]

Pepsi-Gemex, S.A. de C.V.

(avail. June 1, 2001)

9.04[5][b][iii]

Perfect Data Corp.

(avail. Aug. 5, 1996)

16.03[1][a]

Perfect Information

(avail. Dec. 22, 2000)

8.02[1][b]

Petroleum Geo-Services

(avail. June 8, 1999)

9.04[5][b][iii]

Petro-Search, Inc.

(avail. July 28, 1975)

7.02[3][b]

PHH Corporation

(avail. June 12, 2015)

9.03[2]

Piedmont Financial Company, Inc.

(avail. May 30, 1990)

16.08[2]

Pierce, Lewis & Dolan

(avail. Mar. 17, 1972)

15.06[3][b]

Piette and Associates, Ltd.

(avail. Sept. 17, 1981)

16.08[2]

Popular High Grade Fixed-Income Fund

(avail. Sept. 10, 2002)

3.02[9][a][ii]

Prague Stock Exchange

(avail. May 28, 2004)

8.02[2]

Prescient Markets, Inc.

(avail. Apr. 2, 2001)

14.03[2][b][i]

Price Waterhouse

(avail. Oct. 1, 1987) 16.02[2]

Privatization of the United States Enrichment Corp.

(avail. May 13, 1998) 7.02[6]

Procter & Gamble Company Exchange Offer

(avail. Sept. 1, 2016) 9.03[2]

Prospect Group

(avail. Nov. 29, 1988) 16.03[2][d]

Prudential Corp. Ltd.

(avail. Nov. 6, 1981) 16.02[2]

PSEG Capital Corp.

(avail. July 13, 1988) 15.05[1]

-Q-

Quad City Holdings, Inc.

(avail. Apr. 8, 1993) 7.02[6]

**Quebecor Printing Inc., Quebecor Printing Capital Corporation and Quebecor
Printing Capital GP**

(avail. Mar. 12, 2000) 3.02[1][b]

-R-

Rank Group plc

(avail. Feb. 2, 1998) 3.02[1][b]

Refreshment Machinery, Inc.

(avail. June 16, 1975) 6.04[1][b], 6.04[1][e]

Republic of Chile

(avail. April 27, 2015) 3.05[1]

Republic of Turkey

(avail. Nov. 3, 1988) 15.05[3][a]

Resolution Trust Corp.

(avail. July 18, 1991) 15.06[3][c]

Resource Bank & Trust

(avail. Mar. 29, 1991)

16.03[3][b][ii]

p. LETTERS-15
p. LETTERS-16

Reuters Holding PLC

(avail. Mar. 6, 1990)

9.05[7][b]

Reuters Information Services, Inc.—TV 2000

(avail. Jan. 17, 1991)

16.03[2][c]

Rhodes, King, Ruman & Farber

(avail. Nov. 2, 1972)

16.03[1][a], 16.08[3]

Rhone-Poulenc S.A.

(avail. Jan. 25, 1993)

3.02[9][a][i]

Richard Daniels

(avail. Dec. 12, 1984)

16.03[1][a]

Richard Ellis, Inc.

(avail. Sept. 17, 1981)

16.02[2]

Richard K. May

(avail. Dec. 11, 1979)

16.03[1][a]

RingsEnd Partners, LLC/EBIC Program

(avail. Mar. 4, 2013)

5.05[1]

Robert C. DeFazio

(avail. Dec. 17, 1981)

14.03[1][b]

Robert D. Brown Investment Counsel, Inc.

(avail. July 19, 1984)

16.08

Robert R. Jones

(avail. Nov. 14, 1984)

16.03[1][c]

Robert T. Willis, Jr., P.C.

(avail. Jan. 18, 1988)

7.02[2][b]

Rogers, Casey & Associates, Inc.

(avail. June 16, 1989) 15.06[3][c]

Roland Berger Strategy Consultants

(avail. May 28, 2013) 14.03[3][b][iii][A], 14.03[3][h]

Ronald F. Bentley

(avail. Jan. 24, 1978) 16.03[3][b][ii]

Roto American Corp.

(avail. Feb. 19, 1971) 7.04[2]

Roy Heybrock

(avail. Apr. 5, 1982) 16.03[3][e]

Royal Bank of Canada

(avail. Dec. 10, 1990) 6.04[1][b]

Royal Bank of Canada

(avail. June 3, 1998) 16.02[1][c], 16.02[2]

Royalty Pharma

(avail. Aug. 13, 2010) 15.05[3][a]

Russell H. Smith

(avail. May 2, 1996) 16.03[1][c]

Ruth Quigley

(avail. July 14, 1973) 14.03[1][a]

-S-

S3 Matching Technologies LP

(avail. July 19, 2012) 14.03[1][a]

S.H. Dike & Co., Inc.

(avail. Apr. 20, 1975) 16.08[1]

Safra Republic Holdings, S.A.

(avail. Apr. 21, 1998) 15.05[2]

Saipem SpA

9.05[9][b]

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(avail. July 29, 2002)

Sales of Convertible Securities of U.S. Reporting Companies Under Regulation S

(avail. Aug. 26, 1998)

10.06[4]

Salomon Brothers Inc.

(avail. June 17, 1985)

15.05[3][a]

Salomon Brothers Inc.

(avail. Mar. 12, 1986)

9.04[4]

Salomon Brothers Inc

(avail. Oct. 1, 1990)

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1 Edward F. Greene, Alan L. Beller, Edward J. Rosen, Leslie N. Silverman, Daniel A. Braverman, Sebastian R. Sperber, Nicolas Grabar & Adam E. Fleisher, U.S. Regulation of the International Securities and Derivatives Markets -D- (11th and 12th Editions 2014-2017)

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1 Edward F. Greene, Alan L. Beller, Edward J. Rosen, Leslie N. Silverman, Daniel A. Braverman, Sebastian R. Sperber, Nicolas Grabar & Adam E. Fleisher, U.S. Regulation of the International Securities and Derivatives Markets -T- (11th and 12th Editions 2014-2017)

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