CLEARY GOTTLIEB

INSIDE CLEARY January 12, 2021

Inside Cleary is a regular report about our practice, people, and firm.

News & Insights

This section is a roundup of recent firm, practice, or individual recognition, as well as recent client matter summaries.

Five Cleary Gottlieb Deals Recognized at FinanceAsia Achievement Awards 2021

Five deals on which Cleary Gottlieb advised were recognized at the *FinanceAsia* Achievement Awards 2021, which highlights the best capital markets transactions in the Asia-Pacific region over the past year.

Read the full news item here

Cleary Gottlieb Shortlisted for Two Chambers Africa Awards 2022

Cleary Gottlieb has been named a finalist in two categories of *Chambers and Partners*' 2022 Africa Awards: Africa-wide Dispute Resolution Law Firm of the Year and Regional Law Firm of the Year: Francophone Africa.

Read the full news item here

Sequoia and Paradigm to Invest \$1.15 Billion in Citadel Securities

Cleary Gottlieb is representing Sequoia and Paradigm in their \$1.15 billion minority investment in Citadel Securities, a leading global market maker.

Read the full news item here

Jinduk Han Named a 2021 ALB South Korea Dealmaker

Cleary Gottlieb partner **Jinduk Han** has been named a 2021 *Asian Legal Business* (*ALB*) South Korea Dealmaker, an honor celebrating the standout lawyers who guided the past year's most notable M&A and capital markets transactions in the Asia-Pacific region.

Read the full news item here

BNP Paribas' \$1.25 Billion AT1 Offering

Cleary Gottlieb acted as deal counsel in a CMT rate-linked offering by BNP Paribas of \$1.25 billion perpetual fixed-rate resettable additional Tier 1 notes.

Read the full news item here

Southern California Edison's \$1.2 Billion Offering

Cleary Gottlieb represented BofA Securities Inc., Barclays Capital Inc., BMO Capital Markets Corp., and MUFG Securities Americas Inc., as representatives of the underwriters, in an offering of \$500 million of 2.75% first-and-refunding mortgage bonds, Series 2022A, due 2032, and \$700 million of 3.45% first-and-refunding mortgage bonds, Series 2022B, due 2052, by Southern California Edison Co.

OpenText Secures CFIUS Clearance in Zix Acquisition

Cleary Gottlieb represented OpenText Corporation in securing clearance from the Committee on Foreign Investment in the United States (CFIUS) in connection with its acquisition of Zix Corporation, a deal valued at \$860 million.

Read the full news item here

Veolia Environnement Secures CFIUS Clearance in Suez Acquisition

Cleary Gottlieb represented Veolia Environnement S.A. in securing clearance from the Committee on Foreign Investment in the United States (CFIUS) in connection with its public tender offer for Suez, a deal valued at approximately \$15 billion.

Read the full news item here

Global 100 Overview

Legal Business

Cleary Gottlieb was included in tables showing revenue growth from 2011 to 2021 and 2016 to 2021, and noted for opening in California, recruiting **Heather Nyong'o**, relocating a team of partners and associates from its New York and Washington, D.C., offices to Palo Alto and San Francisco, and advising Google on its acquisition of Fitbit; **Michael Gerstenzang** was quoted from the firm's press release; and **Jackie Holland** was mentioned.

Latin America: IPO Boom Boosts Law Firms

Latinvex

Cleary Gottlieb was noted for advising on seven IPOs worth a combined \$2.7 billion.

Cherkizovo Acquires Turkey Producer Krasnobor

WATTPoultry.com

Cleary Gottlieb was noted as counsel to Cherkizovo Group in its \$26 million acquisition of Krasnobor, Russia's third-largest turkey producer.

Chile's Ps. 1.1 Trillion Debt Offering

Latin Lawyer, Global Legal Chronicle

Cleary Gottlieb was noted as counsel to Itau BBA USA Securities and Scotia Capital (USA), Andrés de la Cruz was pictured and mentioned, and Jorge Juantorena, Jason Factor, Ignacio Lagos, Andrew Wasilick, Juan Ignacio Leguízamo, Lara Gómez Tomei, and Daniel Solecki were mentioned.

Iveco Group's IPO on Euronext Milan

Finanza.com, cassforense.it, Borse.it, Borsa Italiana, agenzianova.com, Wall Street Italia, Yahoo! Finanza Italia, Trend Online.com, Transportare Oggi, traderlink.it, TGCOM24, teleborsa, milanofinanza.it, Milano Finanzo, it.marketscreener.com, market insight, La Stampa, toplegal.it, lawtalks.it, Il Sole 24 ORE, legalcommunity

Cleary Gottlieb was noted as counsel to sponsors Intesa Sanpaolo and UniCredit in connection with Iveco Group's separation from CNH Industrial and its initial public offering on Euronext Milan.

Ukraine Urges DC Circ. to Keep \$112 Million Discovery Appeal Alive

Law360

Cleary Gottlieb was noted as counsel to Tatneft, and **Nowell Bamberger** and **Jon Blackman** were mentioned.

Sony Music Denies Kobalt Deal Hurts Rivals

The Deal

Cleary Gottlieb was noted as counsel to Sony Music Entertainment in its €365 million acquisition of record label AWAL from Kobalt Music Group.

Partial Renewal of the HCGE

La Lettre des Juristes d'Affaires

Marie-Laurence Tibi was mentioned in her appointment to the Haut Comité de Gouvernement d'Entreprise, the committee responsible for France's corporate governance code.