

**“They are the Rolls-Royce of international firms. You know you will get quality.... [T]remendously talented, extremely reliable and very attentive. They are a pleasure to deal with and you feel entirely in safe hands.”**

*Chambers Global, 2021*

**16**  
offices

**170**  
partners

**1,100**  
lawyers from  
more than  
50 countries

**65**  
languages  
spoken

**90K**  
pro bono  
hours

**46**  
“top-tier” practice  
and lawyer rankings  
in *Chambers Global*

Founded by seven lawyers in 1946, our firm has grown to over 1,100 lawyers from more than 50 countries, working across practices, industries, jurisdictions, and continents to provide clients with simple, actionable approaches to their most complex legal and business challenges.

We support every client relationship with intellectual agility, commercial acumen, and a human touch. We have a proven track record for serving with innovation. We are fluent in the many languages of local and global business. And we have achieved consistent success in multiple jurisdictions.

Global corporations, financial institutions, sovereign governments, local businesses, and individuals come to us for consistently practical and forward-looking advice.

## Notable Clients

Allergan  
Alphabet (Google)  
Alstom  
American Express  
American Tower  
Angelo Gordon  
Bank of America  
Blackstone  
BNP Paribas  
Bosch

Citigroup  
Crédit Agricole  
The Coca-Cola Company  
Codelco  
Cushman & Wakefield  
The Dominican Republic  
General Mills  
Goldman Sachs  
The Hellenic Republic  
KKR

LATAM Airlines  
Liberty Mutual  
Lowe’s  
LVMH  
McCormick & Company  
Medytox  
MercadoLibre  
National Amusements, Inc.  
PEMEX  
Petrobras

Pinterest  
Republic of Argentina  
Republic of Chile  
Republic of Uruguay  
Samsung  
Sony  
Sotera Health Company  
Starbucks  
Telecom Argentina  
T-Mobile US

TPG  
United Mexican States  
Verizon  
Vale  
Versace  
Vivendi  
Walgreens Boots Alliance  
Warburg Pincus  
Wendy’s  
Wockhardt

## Key Distinctions

Counsel to **Over 50** Sovereigns

Counsel in **Over 1,500** Completed  
M&A Transactions Worldwide Since 2009,  
Valued at Over \$3.1 Trillion  
(*Thomson Reuters*)

**Largest Ever** Sovereign Debt Restructuring

**Largest Ever** Leveraged Buyout

**Largest Ever** Real Estate Transaction

**Largest Ever** Patent Portfolio Sale

**Most Prominent** Antitrust Case of the Decade

Represented **Over 50** Financial Institutions  
in Financial Crisis-Related Litigation

# Our Recognition

## Firm and Practice

### No. 1 Law Firm in Latin America

*Latinvex, 2017-2021*

### 10 "Market Leaders"

*IFLR Financial & Corporate Rankings, 2021*

### Americas Law Firm of the Year

*IFLR Americas Awards, 2015, 2016, 2017, and 2020*

### Best of the Frontier Markets

(for Mongolia's \$600 million offering)

*FinanceAsia Achievement Awards, 2020*

### Capital Markets and M&A Practice Groups of the Year

*Law360, 2020*

### Competition, Tax, and Sport Law Firm of the Year

*Class Editori Awards, 2020*

### Debt Securities Deal of the Year

(LG Chem's green bond offer)

*The Asian Lawyer, 2020*

### Impact Case of the Year

(Google v. Android)

*Benchmark Litigation Europe Awards, 2020*

### Impact Cases of the Year (Fiat Chrysler settlements; Sears Chapter 11)

*Benchmark Litigation U.S. East Coast Awards, 2020*

### International Arbitration Firm of the Year

*Benchmark Litigation Europe and U.S. East Coast Awards, 2020*

### International Arbitration Team of the Year

(for Vale's \$2 billion arbitration award against BSGR)

*Legal Business Awards, 2020*

### International Deal Firm of the Year;

**M&A Deal of the Year** (for the business integration of Z Holdings and LINE); and

**TMT Deal of the Year** (for Delivery Hero's acquisition of Woowa Brothers)

*ALB Korean Law Awards, 2020*

### Italian Media Firm of the Year

*TopLegal Industry Awards and LegalCommunity IP & TMT Awards, 2020*

**Matter of the Year** (T-Mobile/Sprint); **Merger Control Matter of the Year in the Americas** (Disney/21st Century Fox); and **Merger Control Matter of the Year in Europe** (IBM/Red Hat)

*Global Competition Review Awards, 2020*

**M&A Firm of the Year; M&A Deal of the Year** (sale of United Family Healthcare to New Frontier Corp.); and **Debt Securities Deal of the Year** (Crédit Agricole's Panda bond program in China and ¥1 billion offering)

*China Law & Practice Awards, 2020*

**M&A (Public) Deal of the Year** (for Suzano and Fibria's merger); **Capital Markets Deal of the Year** (for Chile's issuance of Latin America's first green sovereign bonds); and **Restructuring Deal of the Year** (Constellation Oil Group's \$1.5 billion global restructuring)

*Latin Lawyer, 2020*

### M&A and Restructuring Law Firm of the Year

*IFLR Americas Awards, 2020*

### Named Among the 15 'Key Players' for India-related Deals

*India Business Law Journal, 2020*

### Ranked No. 1 in the Top 25 "Global Elite"

*Global Competition Review, 2020*

### Restructuring Team of the Year

(for Barbados' sovereign debt restructuring)

*Legal Week's British Legal Awards, 2020*

### South Korea International Firm of the Year

*Chambers Asia-Pacific, 2013, 2015, 2017, and 2020*

### Top 10 Global Elite Firm for Client Service in the UK

*The Legal 500, 2020*

### Top 10 Restructuring Firm

*Global Restructuring Review's GRR 100, 2020*

## Government and Agency Insight

9 Former Federal Prosecutors

2 Former FDIC General Counsel

Former Deputy Director General of the European Commission DG for Competition

Former Assistant Chief of the International Section of the DOJ's Antitrust Division

2 Former Deputy Assistant Attorneys General of the DOJ's Antitrust Division

2 Former SEC General Counsel

Former Chief Litigation Counsel of the SEC's Enforcement Division

Former Director of the SEC's Division of Corporation Finance

Former Director of International Strategy for the IRS's Large Business and International Division

Former Director and Deputy Director of the FTC's Bureau of Competition

Several Former Members of the European Commission's Legal Service

## Pro Bono and Diversity, Equity, and Inclusion

**Best New Pro Bono Activity** (The Entrepreneurial Refugee Network) and **Most Effective Pro Bono Partnership** (Toynbee Hall's Free Legal Advice Centre)

*LawWorks Pro Bono Awards, 2020*

### Five "Women Leaders"

*IFLR1000, 2020*

**Highly Commended for Corporate Social Responsibility** (for partnering with the City of London Lord Mayor's Appeal on its "She Can Be..." initiative)

*LegalWeek's CSR Innovation Awards, 2020*

**Impact Fund of the Year** (The Nature Conservancy's Cumberland Forest Project)

*Environmental Finance's Sustainable Investment Awards, 2020*

**International Mentoring, Pro Bono, and Women in Business Law Firm of the Year**

*Euromoney Legal Media Group's Americas Women in Business Law Awards, 2020*

### Pro Bono Volunteer Partner Award

*Catholic Charities Services, 2020*

### Top 5 Firm for Minority Attorneys

*Law360, 2020*

### Top 10 in the Diversity Scorecard

*The American Lawyer, 2018-2020*

### Top Firm for Inclusion Initiatives

*Yale Law Women's Top Ten Firms for Gender Equity and Family Friendliness Report, 2020*

### Top Pro Bono Firm, Ranked No. 26

*The American Lawyer National Pro Bono Rankings, 2020*

### 100% Corporate Equality Index Score

*Human Rights Campaign Foundation, 2020*



© 2021 Cleary Gottlieb Steen & Hamilton LLP

Under the rules of certain jurisdictions, this may constitute Attorney Advertising.

Throughout this brochure, "Cleary Gottlieb," "Cleary" and the "firm" refer to Cleary Gottlieb Steen & Hamilton LLP and its affiliated entities in certain jurisdictions, and the term "offices" includes offices of those affiliated entities.

clearygottlieb.com

21.0503.02\_090321