

CLEARY GOTTlieb

INSIDE CLEARY

November 24, 2021

Inside Cleary is a regular report about our practice, people, and firm.

News & Insights

This section is a roundup of recent firm, practice, or individual recognition, as well as recent client matter summaries.

Cleary Gottlieb Expands to San Francisco Bay Area

Cleary Gottlieb is opening in California with the arrival of renowned antitrust trial lawyer **Heather Nyong'o** and the relocation of a team of partners and associates from the firm's New York and Washington, D.C. offices to Palo Alto and San Francisco.

[Read the full news item here](#)

Cleary Hosts Women Mean Business Series With Diane Brayton

Cleary Gottlieb hosted part of an ongoing series of events, "Women Mean Business," featuring a fireside chat with Diane Brayton, Executive Vice President, General Counsel, and Secretary of The New York Times Company and Cleary alumna.

[Read the full news item here](#)

Pro Bono During the Pandemic

Law Practice Today

Katherine Hughes was noted as a panelist, pictured, and quoted extensively from a roundtable discussion that explored the ways the pandemic challenged law firms to reinvent their pro bono programs to meet unprecedented needs.

Chilean Dam Project Cites Climate Change in \$2 Billion Ch. 11

Law360, WSJ Bankruptcy Pro, Global Restructuring Review, The Deal, Diario Financiero

Cleary Gottlieb was noted as counsel to Alto Maipo in its \$2 billion Chapter 11 bankruptcy. **Luke Barefoot** was quoted from the first hearing, and **Rich Cooper, Carina Wallance, Belen Pironi, Ignacio Lagos, and Jack Massey** were mentioned.

MercadoLibre in \$1.55 Billion Equity Offering

Cleary Gottlieb acted as counsel to MercadoLibre in a \$1.55 billion public common stock offering.

[Read the full news item here](#)

AIG's \$1.14 Billion Note Tender Offer

Cleary Gottlieb is representing the dealer managers, led by Barclays Capital Inc., BNP Paribas Securities Corp., and Wells Fargo Securities, LLC, in cash tender offers by American International Group, Inc. for 15 series of outstanding senior unsecured notes issued by AIG and its subsidiaries.

[Read the full news item here](#)

ESG: Navigating a Sea of Change

LatinLawyer

Cleary Gottlieb was noted as counsel to Suzano on a bond issuance that included a diversity metric relating to the percentage of women in leadership positions within the organization, and **Juan Giráldez** was quoted extensively on ESG matters.

Banorte's \$1.05 Billion Notes Offering

Cleary Gottlieb represented Goldman Sachs, Credit Suisse, Barclays, Morgan Stanley, and MUFG, as initial purchasers, in a \$1.05 billion Basel III capital offering by Banorte.

[Read the full news item here](#)

GRR 30 2021

Global Restructuring Review

Cleary Gottlieb was ranked 26 in Global Restructuring Review's 2021 GRR 30, which consists of the standout firms from the GRR 100.

Crédit Lyonnais in Successful Consent Solicitation

Cleary Gottlieb advised Crédit Lyonnais in connection with a successful consent solicitation from holders of outstanding legacy Undated Participating Notes (*Titres Participatifs*) issued in 1984 and Undated Subordinated Notes (*Titres Subordonnés à Durée Indéterminée*) issued in 1985.

[Read the full news item here](#)

Skadden, Cleary and Galicia in CEMEX's Sustainable Loan

Latin Lawyer, Latinvex

Cleary Gottlieb was noted as counsel to the lender in CEMEX's \$3.25 billion loan. **Duane McLaughlin** was pictured and mentioned, and **Manuel Silva, Jason Factor, Chase Kaniecki, Brayan Acevedo Vazquez, Sofía Sequeira Murillo, Zhiyuan Zuo, Sofia Sequeira Murillo, and Eric Hazoury** were mentioned.

Alpha Latam Chapter 11 Sale Approved

Global Restructuring Review

Cleary Gottlieb was noted as counsel to the DIP lenders in connection with Alpha Latam Management's sale of its Colombian assets to Puerto-Rico headquartered consumer financier CFG Partners in a Chapter 11 reorganization.

Ontario Teachers' Finance Trust in €500 Million Green Bond Offering

Cleary Gottlieb represented Ontario Teachers' Finance Trust in a Regulation S green bond offering under its global debt program of €500 million 0.950% senior notes due 2051 guaranteed by the Ontario Teachers' Pension Plan Board.

[Read the full news item here](#)

CMA Launches Phase II Review Into Nvidia/Arm Deal

Global Competition Review

Cleary Gottlieb was noted as counsel to Nvidia in connection with its \$40 billion acquisition of semiconductor innovator Arm. **Francisco Enrique González-Díaz,**

Paul Gilbert, Andris Rimsa, Basak Arslan, and Conor Opdebeeck-Wilson were mentioned.
