

CLEARY GOTTlieb

INSIDE CLEARY

October 27, 2021

Inside Cleary is a regular report about our practice, people, and firm.

News & Insights

This section is a roundup of recent firm, practice, or individual recognition, as well as recent client matter summaries.

Cleary Gottlieb Names 24 New Partners, Counsel, and Senior Attorneys

Cleary Gottlieb has named 11 partners, nine counsel, and four senior attorneys, effective January 1, 2022.

[Read the full news item here](#)

Lawale Ladapo Named a Law.com International 2021 Private Equity Rising Star

Cleary Gottlieb associate **Lawale Ladapo** was named a Private Equity Rising Star in the UK and Europe by Law.com International.

[Read the full news item here](#)

Cleary Gottlieb Practices and Lawyers Commended in Chambers UK 2022

The firm earned seven practice rankings, and 11 Cleary partners were highly ranked in their respective practice areas.

[Read the full news item here](#)

Cleary Gottlieb Supports London Legal Walk

Over 20 members of our legal and professional staff in London took part in the 2021 London Legal Walk. The annual raises money for organizations providing free legal advice in London, many of which have been facing a significant increase in demand since the start of the COVID-19 pandemic.

[Read the full news item here](#)

IHS's IPO

Cleary Gottlieb represented Wendel, as shareholder, in IHS Holding Limited's initial public offering consisting of 18 million ordinary shares at a public offering price of \$21 per share.

[Read the full news item here](#)

Warburg Pincus' Acquisition of TRC Companies

Global Legal Chronicle

Cleary Gottlieb was noted as counsel to Warburg Pincus in its purchase of environmental, power, infrastructure, and energy end markets consulting firm TRC Companies from New Mountain Capital. **David Leinwand** was pictured and mentioned, and **Aaron Meyers, Katie Reaves, Michael Albano, Corey**

Goodman, Jeremy Calsyn, Daniel Ilan, Chase Kaniecki, Rick Bidstrup, Beau Sterling, Jim Corsiglia, Nickolas Bogdanovich, Brennan Halloran, Kate Ginsbern, Christopher Reszczyński, Elise Toscano, Suzannah Golick, Rémi Gagnon, Tracey Zhang, Samantha Simmons, Madison Bush, William Dawley, Brydne Slattery, Jia Anderson, and Nicholas Pokas were mentioned.

KEXIM's €850 Million and \$1 Billion Offering

Cleary Gottlieb served as transaction counsel in a dual-tranche offering of €850 million zero coupon green notes due 2024 pursuant to Reg S and \$1 billion 1.75% green notes due 2028 pursuant to Rule 144A/Reg S by The Export-Import Bank of Korea (KEXIM) under its \$27.5 billion global medium-term note program.

[Read the full news item here](#)

The Bank of New York Mellon's \$1.5 Billion Offering

Cleary Gottlieb represented the underwriters in The Bank of New York Mellon Corporation's registered offering of \$700 million senior medium-term notes Series J due 2024, \$400 million floating-rate senior medium-term notes Series J due 2024, and \$400 million senior medium-term notes Series J due 2029.

[Read the full news item here](#)

Falck Renewables to Sell to Infrastructure Investment Fund for €2.5 Billion

Cleary Gottlieb is representing Falck Renewables in its sale to Infrastructure Investments Fund, an investment vehicle advised by J.P. Morgan Investment Management, of the entire controlling interest held by Falck S.p.A. in Falck Renewables, equal to 60% of its share capital.

[Read the full news item here](#)

Citi's \$1 Billion Offering

Cleary Gottlieb represented the underwriters, led by Citigroup Global Markets Inc., in a registered offering of 1 million depositary shares, each representing a 0.25 interest in a share of 4.15% fixed-rate reset noncumulative perpetual preferred stock, Series Y (\$25,000 liquidation preference per share).

[Read the full news item here](#)

Colbún in \$600 Million Offering

Cleary Gottlieb represented Colbún in its up to \$600 million Rule 144A/Reg S green bond debt offering of 3.15% senior notes due 2032.

[Read the full news item here](#)

Kookmin Bank's €500 Million Offering

Cleary Gottlieb acted as U.S. counsel to BNP Paribas, Citigroup, Credit Suisse, ING, J.P. Morgan, and KB Securities, as managers, in a Reg S offering by Kookmin Bank of €500 million 0.048% green covered bonds due 2026 under its \$7 billion global covered bond program.

[Read the full news item here](#)

El Puerto de Liverpool's \$300 Million Tender Offer

Global Legal Chronicle

Cleary Gottlieb was noted as counsel to dealer manager Santander Investment Securities, **Jorge Juantorena** was pictured and mentioned, and **Manuel Silva**, **Jason Factor**, **Jonathan Povilonis**, **Zhiyuan Zuo**, and **Adrian Lee** were mentioned.

Council of Europe Development Bank's C\$300 Million Offering

Cleary Gottlieb represented CIBC Capital Markets S.A., RBC Europe Limited, and TD Global Finance Unlimited Company, as underwriters, in a registered offering by the Council of Europe Development Bank of C\$300 million of 1% notes due 2024.

[Read the full news item here](#)

Cleary Gottlieb Leads in Q3 2021 Capital Markets League Tables

Cleary Gottlieb ranked among the top law firms for capital markets in multiple categories and regions in the Q3 2021 league tables from Bloomberg and Refinitiv.

[Read the full news item here](#)

Codelco in \$780 Million Offering and Cash Tender Offer

Cleary Gottlieb represented long-standing client Corporación Nacional del Cobre de Chile in a reopening of its \$780 million Rule 144A/Reg S debt offering of 3.7% notes due 2050.

[Read the full news item here](#)

Deal Watch: A Slower Week for Deals, but More Expected Through Year-End

The American Lawyer

Cleary Gottlieb was noted as counsel to TLGY, a blank-check company focused on the technology and biotech and pharmaceutical sectors, in its \$175 million initial public offering. **Adam Brenneman** and **Shuang Zhao** were mentioned.

Demarest Assists Banco Inter in Corporate Reorganization

The Iberian Lawyer

Cleary Gottlieb was noted as counsel to Brazilian bank Banco Inter in its corporate reorganization.

LATAM Approved for Cheaper \$750 Million Ch. 11 Lending Facility

Law360

Cleary Gottlieb was noted as counsel to LATAM, **Luke Barefoot** was quoted from a video conference, and **Rich Cooper**, **Lisa Schweitzer**, and **Tom Kessler** were mentioned.
