

Inside Cleary is a regular report about our practice, people, and firm.

News & Insights

This section is a roundup of recent firm, practice, or individual recognition, as well as recent client matter summaries.

Cleary Advises Iraqi Oil Ministry on \$27 Billion Energy Investment by France's TotalEnergies

Law.com

Cleary Gottlieb was noted as counsel to the Ministry of Oil; **Andrew Bernstein** was quoted on the project's complexity, the Iraqi teams' professionalism and commitment, and the TotalEnergies in-house legal team's contribution to the project's success; and **Jad Nasr** was mentioned.

Cleary Gottlieb Wins Two LegalCommunity Litigation Awards 2021

Cleary Gottlieb won Litigation Firm of the Year at the 2021 LegalCommunity Litigation Awards, held in Milan.

[Read the full news item here](#)

Starbucks in \$3 Billion Revolving Credit Facility

Cleary Gottlieb represented Starbucks in the refinancing of its existing \$2 billion senior unsecured five-year syndicated revolving credit facility and \$1 billion senior

unsecured 364-day syndicated revolving credit facility into a new \$3 billion senior unsecured five-year syndicated revolving credit facility.

[Read the full news item here](#)

Veolia in €2.5 Billion Rights Offering to Finance Suez Acquisition

Cleary Gottlieb is representing Veolia in a €2.5 billion rights offering that launched on September 16, 2021, and is expected to close on October 8, 2021.

[Read the full news item here](#)

Movida’s \$300 Million Sustainability-Linked Notes Reopening

Cleary Gottlieb represented Itaú BBA, Morgan Stanley, Citigroup, J.P. Morgan, BTG Pactual, Santander, UBS Investment Bank, and XP Inc, as initial purchasers, in the reopening of \$300 million 5.25% notes due 2031, issued by Movida.

[Read the full news item here](#)

Rishi Zutshi a Financier Worldwide Distinguished Advisor

Cleary Gottlieb partner **Rishi Zutshi** is a Distinguished Advisor for Complex Disputes as part of *Financier Worldwide*’s Power Players series.

[Read the full news item here](#)

Ontario Teachers’ Finance Trust in \$2 Billion Offering

Cleary Gottlieb represented Ontario Teachers' Finance Trust in a Rule 144A/Reg S offering under its global debt program of \$2 billion 0.875% senior notes due 2026 guaranteed by the Ontario Teachers' Pension Plan Board.

[Read the full news item here](#)

NVHL in Sale of Novasep's Pharma Solutions and Process Solutions Businesses to PharmaZell

Cleary Gottlieb is advising NVHL, a portfolio company of Silver Point Capital and Blackrock, in the sale of Novasep's Pharma Solutions and Process Solutions businesses to PharmaZell, a portfolio company of Bridgepoint.

[Read the full news item here](#)

The 'New Normal' for Legal Employers: Signing the ABA Wellness Pledge

New York Law Journal

Cleary Gottlieb was noted as a signatory to the ABA's Wellness Pledge, and **Hy Pomerance** was quoted on the firm's commitment to mental and physical well-being.

Enact Holdings' \$253 Million IPO

Cleary Gottlieb is acting as counsel to the underwriters, led by Goldman Sachs and J.P. Morgan, in Enact Holdings' \$253 million IPO.

[Read the full news item here](#)

BNP Paribas in \$1.5 Billion Offering

Cleary Gottlieb acted as deal counsel in the issuance by BNP Paribas of \$1.5 billion fixed-to-floating senior non-preferred notes due 2029.

[Read the full news item here](#)

Empresa Nacional del Petróleo's \$560 Million Notes Offering

Cleary Gottlieb represented BofA Securities Inc., Goldman Sachs & Co. LLC, Mizuho Securities USA LLC, Santander Investment Securities Inc., and Scotia Capital (USA) Inc., as initial purchasers, in Empresa Nacional del Petróleo's \$560 million 144A/Reg S offering of 3.450% notes due 2031.

[Read the full news item here](#)

WP Carey Unveils Roughly \$200 Million in New Investments

Law360

Cleary Gottlieb was noted as counsel to New York-based real estate investment trust W.P. Carey in its recent investment of around \$200 million, mostly in warehousing facilities

Ilex's Sale to Inetum

Juristes Associés

Cleary Gottlieb was noted as counsel to digital services and solutions provider Inetum in its acquisition of Ilex International, the leading French publisher of identity and access management software.

Three Firms on TCC's Public Offer for NHOA

La Lettre des Juristes d’Affaires

Cleary Gottlieb was noted as counsel to NHOA (formerly Engie) in their simplified tender offer from Taiwan Cement Comporation. **Marie-Laurence Tibi** and **Antoine Ciolfi** were mentioned.

Garuda to Restructure Under UK Scheme of Arrangement

Flight Global

Cleary Gottlieb was noted as counsel to airline Garuda Indonesia in its agreement with its lessor, AerCap, Ireland, to stop a bankruptcy lawsuit resulting from the coronavirus pandemic.

2nd Circ. Vitamin C Price-Fixing Decree Goes Beyond Antitrust

Law360

An alert memo by **Carmine Boccuzzi, Jon Blackman, Matt Slater, Boaz Morag, Rathna Ramamurthi, and Sarah Gutman** titled, “Second Circuit Dismisses Antitrust Claims Against Chinese Pharmaceutical Companies Based on International Comity,” was republished by *Law360*.

Chapter 11: An Increasingly Popular Tool for Foreign Companies Seeking to Restructure or Liquidate

Financier Worldwide

An original article by **Rich Cooper** and **John Veraja** titled, “Chapter 11: An Increasingly Popular Tool for Foreign Companies Seeking to Restructure or Liquidate,” was published by *Financier Worldwide*.
