

“The firm demonstrates deep bench strength to address even the most esoteric issues... I have an incredible amount of trust in the firm to handle our most complex matters.”

Chambers USA, 2023

“Working with Cleary Gottlieb is unique as they are a full service firm, and their teams cover every area of expertise required for an offering. They are up to speed when required, and they create very good relationships with clients... The Cleary team provides true white glove service to get to the best outcomes.”

The Legal 500 U.S., 2023



Capital Markets

A leading international law firm with 16 offices located in major financial centers around the world, Cleary Gottlieb has helped shape the globalization of the legal profession for over 75 years. Cleary's capital markets practice represents issuers and market participants worldwide on disclosure and corporate governance matters, corporate and securities regulatory issues, and transactional structuring.

We regularly advise clients on company-critical and precedent-setting financings, which span the spectrum of capital markets transactions. Our team has advised on over \$2.8 trillion in capital markets offerings worldwide for issuers and underwriters.

For decades, we have played an instrumental role in the most significant advances in capital markets and have developed many of the techniques that now routinely drive capital-raising transactions.

Leading Firm for Capital Markets: Debt & Equity

Chambers USA, 2023

Leading Firm for Capital Markets: High-Yield Debt

Chambers USA, 2023

Top 10 Firm for Capital Markets (by Value)

IsraelDesks, 2023

Debt and Equity-linked Team of the Year

IFLR Americas Awards, 2023

Debt and Equity-linked Deal of the Year (Republic of Uruguay sustainability-linked bond)

IFLR Americas Awards, 2023

Recent Highlights

- ReNew Power in its \$8 billion SPAC listing.
- Alphabet, the parent company of Google, in its sustainability bond and significant \$10 billion debt offering.
- Citigroup in its first-ever €1 billion green bond offering, first-ever U.S. dollar-denominated \$1.5 billion SEC-registered green bond offering, and its inaugural \$2.5 billion affordable housing bond offering.
- Verizon in its \$1 billion green bond offering with minority- and women-owned firms as lead underwriters, which solidifies Verizon's position as a telecommunications industry leader in green finance.
- Pinterest in its \$1.6 billion U.S. IPO and dual-class recapitalization.
- Levi Strauss in its \$623 million IPO.
- Starbucks in a \$3 billion SEC-registered notes offering and in two separate \$1 billion offerings.
- The United Mexican States in a €2.5 billion global notes offering, the first euro-denominated offering by the new Mexican administration.
- The Mexican Ministry of Communications and Transportation and its subsidiaries Grupo Aeroportuario de la Ciudad de Mexico and Aeropuerto Internacional de la Ciudad de Mexico in a \$1.5 billion offering of trust certificates issued by a Mexican FIBRA E issuer trust to finance the construction and development of the new Mexico City International Airport.
- Allergan in its \$30 billion bond/equity offerings, the largest-ever acquisition financing and second-largest bond offering in history.
- Sotera Health in its \$1.1 billion IPO.
- Ontario Teacher's Finance Trust in its inaugural €750 million green bond offering.
- Lowe's in its \$5 billion SEC-registered debt offering.
- GlobalFoundries, a global leader in feature-rich semiconductor manufacturing, in its IPO.
- The Republic of Uruguay in its inaugural \$1.5 billion sustainability-linked bond offering.
- The underwriters in Corebridge's, the life and retirement subsidiary of AIG, \$1.7 billion IPO.
- GSK on the U.S. aspects of the separation of its consumer healthcare business into a standalone business held by Haleon.
- Lenovo in its inaugural \$1.25 billion green bond offering in the international capital markets and concurrent liability management transaction, one of the largest debut technology sector ESG bonds globally in 2022.
- Burning Rock in its direct listing on London Stock Exchange.
- Inter & Co and Banco Inter in a corporate reorganization that resulted in the migration of Banco Inter shareholders to Inter & Co and the listing of Inter & Co securities on Nasdaq.
- The underwriters in Prudential Financial's \$1.5 billion SEC-registered offering.
- OpenText in its \$1 billion Rule 144A/Reg S offering to finance its acquisition of Micro Focus.

Equity Deal of the Year (Inter & Co. Nasdaq listing)

IFLR Americas Awards, 2023

Band 1 for Capital Markets

Chambers Brazil, 2022

Equity Deal of the Year (Fertiglobe's IPO)

IFLR Middle East Awards 2022

Tier 1 for Capital Markets: Global Offerings

The Legal 500 U.S., 2023

Leading Firm for Capital Markets: Debt Offerings

The Legal 500 U.S., 2023

Band 1 for Capital Markets: Derivatives

Chambers USA, 2023

Leading Firm for Capital Markets: Debt and Equity; Structured Finance, Securitisation & Derivatives

Chambers Global, 2023

Band 1 for Capital Markets

Chambers Latin America, 2009–2022

Capital Markets Practice Group of the Year

Law360, 2015, 2016, 2017, and 2020

Tier 1 Firm for Capital Markets: Debt, Derivatives, and Equity

IFLR1000, 2022

Equity Deal of the Year (Yalla Group's IPO)

IFLR Middle East Awards 2021

Equity Market Deal of the Year (JD Health's \$3.48 billion Hong Kong IPO)

ALB Hong Kong Law Awards, 2021



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