



INSTITUT BANCAIRE ET FINANCIER INTERNATIONAL
INTERNATIONAL BANKING AND FINANCE INSTITUTE

SEMINAR

LEGAL EXPERTS AND FINANCIAL CRISES : PREVENTION, MANAGEMENT, RESOLUTION

PARIS, 22-25 OCTOBER 2018

Conference Area, Room 1, Banque de France's Headquarter, 31 rue
croix des petits champs, 75001, Paris

PROGRAM



MONDAY 22 OCTOBER

- 8.45 a.m. Meeting at Conference area, Room 1, Banque de France's Headquarter, 31 rue croix des petits champs, 75001, Paris with Hedi JEDDI and Fabrice ZANCAN
- 9.00 a.m. **Welcome remarks and introduction of participants**
- 9.30 a.m. **Presentation of the IBFI**
- Hedi JEDDI**
International Banking and Finance Institute
Banque de France
- 9.45 a.m. **1. Presentation of the resolution reforms and the main results of the questionnaire**
- Hedi JEDDI**
International Banking and Finance Institute
Banque de France
- 10.30 a.m. *Coffee break*
- 11.00 a.m. **2. ACPR crisis prevention and management powers**
- Laurent SCHWEBEL**
Head of Division
Institutional affairs and Public Law Division
Prudential Supervision and Resolution Authority (ACPR)
- 12.30 p.m. *Lunch at Macéo*
- 2.00 p.m. **3. Participating countries' presentations**
- 3.30 p.m. *Coffee break*
- 4.00 p.m. **4. The Reform of Bank Creditor Hierarchy in the EU**
- Amélie CHAMPSAUR**
Partner
Cleary Gottlieb Steen & Hamilton (Paris)
- 5.30 p.m. *End of the session - Departure by coach and guided tour of Paris*
- 7.00 p.m. *Dinner at restaurant, Les Ombres*
- 9.15 p.m. *Return to Banque de France*

TUESDAY 23 OCTOBER

- 9.15 a.m. Meeting at Conference area, Room 1, Banque de France's Headquarter, 31 rue croix des petits champs, 75001, Paris with Hedi JEDDI and Fabrice ZANCAN
- 9.30 a.m. **5. The new frameworks Total Loss Absorbing Capacity (TLAC) and Minimum Requirements for own funds and Eligible Liabilities (MREL)**
Eric MOLINA
Head of Division
Cooperative banks and international affairs Division
Resolution Directorate
ACPR
- 11.00 a.m. *Coffee break*
- 11.30 a.m. **6. Bank resolution in Europe: Past, Present and the Future – An Economic and Regulatory Perspective**
Karthik BALISAGAR, Managing Director, FTI Consulting
Dr. Miguel DE LA MANO, Executive Vice President, Compass Lexecon
- 12.15 p.m. **7. Panel Discussion**
Eric MOLINA, ACPR
Karthik BALISAGAR, FTI Consulting
Dr. Miguel DE LA MANO, Compass Lexicon
- 1.00 p.m. *Lunch at Bistrot Valois*
- 2.00 p.m. **8. Banking Union crisis management framework, key elements and experience**
Simona DODARO
Crisis Management Division
DG Micro-Prudential Supervision IV
European Central Bank
- 3.30 p.m. *Coffee break and group photo*
- 4.00 p.m. **9. European Resolution Framework: organizational and operational aspects**
Vincent DECROOCQ
Senior Financial Analyst
Resolution Planning and Decisions, Unit C1
Single Resolution Board
- 5.30 p.m. End of the session

WEDNESDAY 24 OCTOBER

9.15 a.m. Meeting at Conference area, Room 1, Banque de France's Headquarter, 31 rue croix des petits champs, 75001, Paris with Hedi JEDDI and Fabrice ZANCAN

9.30 a.m. **10. The organization of banking resolution in France**

Corinne PARADAS

Deputy Head of Division

Public banks and Financing Mechanisms for Resolution and Guarantees Schemes

Resolution directorate

ACPR

11.00 a.m. *Coffee break*

11.30 a.m. **11. Recovery plan of BNP Paribas, MREL implementation, Target Setting, Capital Raising and Home/Host Issues**

Mark VENUS

Head of Recovery & Resolution Planning

BNP Paribas

13.00 p.m. *Lunch at Willi's Wine Bar*

2.30 p.m. **12. A new prudential framework for capital and debt instruments**

Alexandre GARCIA

International affairs Department

Prudential Supervision and Resolution Authority (ACPR)

3.30 p.m. *Coffee break*

4.00 p.m. **13. Resolution reforms and how to strengthen the financial system: Finance Watch's point of view**

Christian M. STIEFMUELLER

Finance Watch

5.30 p.m. End of the session

THURSDAY 25 OCTOBER

8.45 a.m. Meeting at Conference area, Room 1, Banque de France's Headquarter, 31 rue croix des petits champs, 75001, Paris with Hedi JEDDI and Fabrice ZANCAN

9.00 a.m. **14. The tools to challenge before Courts National Resolution Authorities' decisions to take a crisis prevention measure or a crisis management measure: the experience of Banca d'Italia**

Cristiano MARTINEZ
Legal Services Directorate
Banca d'Italia

10.30 a.m. *Coffee break*

11.00 a.m. **15. Panel Discussion**

Philippe GOUTAY, Barrister at the Paris Bar, Jones Day
Recovery and resolution : impact on third parties

Jérôme LEGRAS, Head of research, Axiom
Bail-in and resolution of banking crises: the victim's point of view

Frédéric VISNOVSKY, Deputy General Secretary of the ACPR, Head of Resolution, Credit Ombudsman
Recovery and resolution : supervision and resolution authorities point of views

12.30 p.m. **Closing of the seminar**

Hedi JEDDI
International Banking and Finance Institute
Banque de France

13.00 p.m. *Lunch at conference area*