

CLEARY GOTTLIB

“[T]echnical expertise balanced with commercial pragmatism, focus, and experience... They understand the goal and are constructive and creative in helping us to get there.”

Chambers and Partners, 2018

16
offices

191
partners

1,300
lawyers from
more than
50 countries

65
languages
spoken

100K
pro bono
hours

57
“top-tier” practice
and lawyer rankings
in *Chambers Global*

Founded by seven lawyers in 1946, our firm has grown to over 1,300 lawyers from more than 50 countries, working across practices, industries, jurisdictions, and continents to provide clients with simple, actionable approaches to their most complex legal and business challenges.

We support every client relationship with intellectual agility, commercial acumen, and a human touch. We have a proven track record for serving with innovation. We are fluent in the many languages of local and global business. And we have achieved consistent success in multiple jurisdictions.

Global corporations, financial institutions, sovereign governments, local businesses, and individuals come to us for consistently practical and forward-looking advice.

Key Distinctions

Counsel to **Over 50** Sovereigns

Ranked No. 2 for Global Announced M&A by Volume (*Bloomberg, 1st-3Q 2018*)

Largest Ever Sovereign Debt Restructuring

Largest Ever Leveraged Buyout

Largest Ever Real Estate Transaction

Largest Ever Patent Portfolio Sale

Most Prominent Antitrust Case of the Decade

Represented **Over 50** Financial Institutions in Financial Crisis-Related Litigation

Notable Clients

3M
Airbus
Allergan
Alphabet (Google)
American Express
Bank of America
BNP Paribas

Bosch
Citigroup
The Coca-Cola Company
Deutsche Bank
The Dow Chemical Company
Essilor
General Mills

General Motors
Goldman Sachs
Grupo Bimbo
The Hellenic Republic
Henkel
Honeywell
KKR

Lavazza
McDonald's Corporation
National Amusements, Inc.
Pemex
Petrobras
The Republic of Argentina
Samsung

Stanley Black & Decker
T-Mobile US
TPG
Versace
Warburg Pincus
Western Digital
Whirlpool

Our Recognition

Firm and Practice

Fourteen "Market Leaders"

IFLR Financial & Corporate Rankings, 2019

Only International Law Firm Ranked Band 1 for Capital Markets in South Korea

Chambers Asia-Pacific, 2019

30th Anniversary Award for Excellence in Capital Markets

LatinFinance, 2018

Antitrust Law Firm of the Year

LegalCommunity Corporate Awards, 2018

Capital Markets Deal of the Year (Mexico City Airport Group Fibra E placement)

International Tax Review's Americas Tax Awards, 2018

Deal of the Year (Essilor's €46 billion combination with Luxottica)

LegalCommunity Corporate Awards, 2018

Debt and Equity-Linked Team of the Year (Americas) and Deal of the Year (Americas and Asia)

IFLR Awards, 2018

French Law Firm of the Year

IFLR Europe Awards, 2018

Global Elite Firm

Legal Business' "Global 100," 2003-2018 (Every year since the list's inception)

Global Finance Deal of the Year (Oi S.A.) and Global Litigation/Dispute Resolution Matter of the Year (Dow/DuPont)

The American Lawyer, 2018

International Deal Firm of the Year

ALB Korea Law Awards, 2016-2018

Italian Telecommunications Firm of the Year

TopLegal, 2018

Matter of the Year

(Dow/DuPont merger of equals)
Global Competition Review Awards, 2018

M&A Deal of the Year

(McDonald's \$2.08 billion strategic partnership with CITIC and Carlyle)
ALB China Law Awards, 2018

No. 1 Law Firm for Antitrust

Vault's Best Law Firms by Practice Area, 2018

No. 1 Law Firm in Latin America

Latinvex, 2016-2018

Only Top Tier Law Firm for Banking and Finance, Capital Markets, and Corporate/M&A (Latin America-wide)

Chambers Latin America 2009-2018

Private Equity Deal of the Year (Kindred Healthcare)

The Deal Awards, 2018

Ranked No. 1 in the Top 25 "Global Elite"

Global Competition Review, 2018

Regulatory/Antitrust Law Firm of the Year

LegalCommunity Energy Awards, 2018

Restructuring Deal of the Year

(Odebrecht Óleo e Gás' debt reorganization)
Latin Lawyers and IFLR, 2018

Top 15 Firm

Global Restructuring Review's GRR 30, 2018

Top 20 Firm

Global Arbitration Review's GAR 30, 2018

Top Global Firm

Law360's "Global 20" List of Preeminent Global Law Firms, 2011-2018 (Every year since the list's inception)

Capital Markets, Competition, and Securities Practice Groups of the Year

Law360, 2017

Government and Agency Insight

11 Former Federal Prosecutors

2 Former FDIC General Counsel

Former Deputy Director General of the European Commission DG for Competition

Former Assistant Chief of the International Section of the DOJ's Antitrust Division

2 Former Deputy Assistant Attorneys General of the DOJ's Antitrust Division

2 Former SEC General Counsel

Former Chief Litigation Counsel of the SEC's Enforcement Division

Former Director of the SEC's Division of Corporation Finance

Former Director of International Strategy for the IRS's Large Business and International Division

Former Deputy Director of the FTC's Bureau of Competition

Several Former Members of the European Commission's Legal Service

Workplace and Pro Bono

100% Corporate Equality Index Score

Human Rights Campaign Foundation, 2018

Ally for Justice Award

Community Development Project at the Urban Justice Center, 2018

Best Gender Diversity Initiative by an International Firm

Euromoney's Women in Business Law Awards, 2018

Collaborator in Pursuit of Justice Award

The Bronx Defenders, 2018

Most Valuable Law Firm

International Refugee Assistance Project, 2018

Pro Bono Honoree

Make the Road NY, 2018

Pro Bono Partner

Start Small Think Big, 2018

Pro Bono Publico Award

The Legal Aid Society, 2009-2018

Top 10 Firm for Minority Attorneys

Law360, 2018

Top 10 in the Diversity Scorecard

The American Lawyer, 2018

Top 20 Firm

The American Lawyer's Pro Bono Rankings, 2018

Top Firm for Gender Equity

Yale Law Women's Top Ten Female Friendly Firms Report, 2018



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Throughout this brochure, "Cleary Gottlieb," "Cleary" and the "firm" refer to Cleary Gottlieb Steen & Hamilton LLP and its affiliated entities in certain jurisdictions, and the term "offices" includes offices of those affiliated entities.

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