Key Issues Facing Boards, Management and In-House Counsel



Craig B. Brod

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Craig B. Brod is a partner based in the New York office. Mr. Brod's practice focuses on general U.S. and international issuer representation, corporate governance, corporate finance and securities law. Mr. Brod represents corporate issuers, investment banks and investors and has extensive experience in initial public offerings for domestic and foreign issuers, public and private debt and equity financings for established companies, including high yield offerings, and financings in connection with corporate restructurings. Mr. Brod's international securities practice has involved global and cross-border financings and exchange listings for issuers domiciled in a wide variety of jurisdictions, including financings for Canadian issuers both within and outside the context of the U.S.-Canadian Multijurisdictional Disclosure System.

Mr. Brod's issuer counseling experience includes addressing a variety of crisis management issues, ranging from accounting restatements to disclosure of cybersecurity incidents. Mr. Brod is a key member of the firm's Global Crisis Management practice, to which he lends his extensive cross-border experience.

Mr. Brod joined the firm in 1980 and became a partner in 1989. He received a J.D. degree in 1980 from the Yale Law School and an undergraduate degree, *summa cum laude*, from Columbia College in 1977.

Mr. Brod is distinguished as a leading lawyer by Chambers Global, Chambers USA, IFLR 1000: The Guide to the World's Leading Law Firms, The Legal 500 U.S., Lawdragon 500: Leading Lawyers in America and Super Lawyers.

Mr. Brod will be a Clinical Visiting Lecturer in Law at the Yale Law School for the Spring 2014 term.