



Pamela L. Marcogliese

Partner

Cleary Gottlieb Steen & Hamilton LLP

Pamela L. Marcogliese is a partner based in the New York office. Her practice focuses on corporate and financial transactions, particularly capital markets matters. She has considerable experience in initial public offerings and other public and private capital markets offerings, representing both issuers and underwriters.

Ms. Marcogliese also has considerable experience in corporate governance matters. She regularly advises U.S. and non-U.S. issuers on disclosure and corporate governance issues, including SEC, stock exchange, Sarbanes-Oxley and Dodd-Frank compliance. Ms. Marcogliese is an active member of the firm's Global Crisis Management practice.

Ms. Marcogliese has advised on a number of noteworthy IPOs in recent years, including those of Sabre Corporation, Allison Transmission, Nationstar Mortgage Holdings, and rue21, and has also recently advised clients on high yield debt offerings and exchange offers for issuers such as Verisign, Inc., Brightstar Corp., Elan plc and Nationstar Mortgage Holdings. She has long been a key member of the Cleary Gottlieb teams that represent Credit Suisse Group on major capital markets matters, including CSG's ground-breaking issuance of \$2 billion in Contingent Convertible (CoCo) securities in 2011.

Ms. Marcogliese joined the firm in 2006, after several years of practice as a tax associate, and became a partner in 2013. She received a maîtrise, with honors, from the Université Paris 1 (Panthéon Sorbonne) in 2006 and LL.B. and B.C.L. degrees, with great distinction, from McGill University Faculty of Law in 2002. From 2000 to 2001, Ms. Marcogliese served as law clerk to the Honorable Melvin Rothman of the Quebec Court of Appeal.