

# Authorizations for Capital Raisings and Convertible Bond Issues (2016)

DAX<sup>®</sup> and German MDAX<sup>®</sup> Companies



## Preface

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This booklet presents a summary overview of authorizations for capital raisings and convertible bond issuances of all DAX<sup>®</sup> and German MDAX<sup>®</sup> companies based on their 2016 annual general meetings.\*

The amount of any authorized capital reflected in this booklet takes into account any issuance of shares out of authorized capital entered into the commercial register prior to July 31, 2016. The amount of any convertible bond authorization and underlying conditional capital reflected in this booklet takes into account the issuance of any convertible bonds based on such authorization prior to July 31, 2016 and the amount of conditional capital underlying such convertible bonds as more fully described in this booklet.

All information regarding the free float of the selected companies as of the last index rebalancing date on September 5, 2016 was taken from a website of Deutsche Börse AG ([www.dax-indices.com](http://www.dax-indices.com)) where such information can be found under “Downloads” → “Composition & Indicators” → “Composition DAX” and “Composition MDAX”. Deutsche Börse AG regularly calculates the free float for index weighting purposes according to the definition set out in Section 2.3 of the “Guide to the Equity Indices of Deutsche Börse” which is also available under [www.dax-indices.com](http://www.dax-indices.com) (“Downloads” → “Guides & Factsheets”). Inclusion in the DAX<sup>®</sup> and MDAX<sup>®</sup> requires, among other things, a minimum free float of 10%.

We hope you will find this booklet useful. We will be pleased to answer any queries you may have in connection with the information presented in this booklet.

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\* Annual general meetings prior to July 31, 2016

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Company	ISIN	WKN	adidas AG	DE000A1EWWW0	A1EWWW	
Registered Share Capital			EUR 209,216,186	209,216,186 no par value shares	1 EUR notional value per share	
Free Float as of September 2016			95.00%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2013/I			EUR 50,000,000	July 1, 2018	yes	cash
Authorized Capital 2013/III			EUR 20,000,000	July 1, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Authorized Capital 2015/I			EUR 25,000,000	June 2, 2018	yes, but can be excluded	in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital 2016/I			EUR 4,000,000	June 14, 2021	no	cash
Comments			aggregate amount (47.32%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2016/I: authorization is limited to issuances of shares to company/group employees			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 8, 2014)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants			up to EUR 1,000,000,000	May 7, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different if mandatory conversion)	upon maturity of the convertible bonds (which includes maturity due to termination) the company may deliver shares of another publicly listed company
Conditional Capital underlying Authorization	Amount	EUR 12,500,000		
	Comments	amount (5.97%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Allianz SE	DE0008404005	840400	
Registered Share Capital			EUR 1,169,920,000	457,000,000 no par value shares	EUR 2.56 notional value per share	
Free Float as of September 2016			99.52%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2014/I			EUR 550,000,000	May 6, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded  in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital 2014/II			EUR 13,720,000	May 6, 2019	yes, but can be excluded	cash
Comments			aggregate amount (48.18%) is slightly below the statutory limit of 50% of registered share capital; Authorized Capital 2014/I: aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds, bonds with warrants or profit participation rights issued without subscription rights) is limited to EUR 233,728,000; Authorized Capital 2014/II: share issuances to company/group employees			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 7, 2014)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights			up to EUR 10,000,000,000	May 6, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded  in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights under this authorization and bonds issued without subscription rights under authorization of May 5, 2010 (incl. shares issued without subscription rights under Authorized Capital 2014/I) is limited to EUR 233,728,000
Conditional Capital underlying Authorization	Amount	EUR 250,000,000		
	Comments	amount (21.37%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or shares issued under authorized capital; the conditional capital is securing bonds issued under the authorization of May 7, 2014 (up to EUR 230,000,000) and under the authorization of May 5, 2010 (EUR 20,000,000)		

Company	ISIN	WKN	BASF SE		DE000BASF111		BASF11	
Registered Share Capital			EUR 1,175,652,728.32		918,478,694 no par value shares		EUR 1.28 notional value per share	
Free Float as of September 2016			100%					
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2014)			EUR 500,000,000	May 1, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)
Comments			amount (42.53%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration	
n/a			n/a	n/a	n/a		n/a	
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
			n/a	n/a	n/a		n/a	
Conditional Capital underlying Authorization			Amount	n/a				
			Comments	n/a				

Company	ISIN	WKN	Bayer Aktiengesellschaft		DE000BAY0017		BAY001	
Registered Share Capital			EUR 2,116,986,388.48		826,947,808 no par value shares		2.56 EUR notional value per share	
Free Float as of September 2016			100%					
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital I (2014)			EUR 530,000,000	April 28, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Authorized Capital II (2014)			EUR 211,698,560	April 28, 2019	yes, but can be excluded in certain cases ( in particular up to 10% at market)		cash	
Comments			aggregate amount (35.04%) is below the statutory limit of 50% of registered share capital; Authorized Capital I: share issuances against contribution in kind are limited to EUR 423,397,120; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments (of April 29, 2014)			Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 6,000,000,000	April 28, 2019	yes, but can be excluded in certain cases ( in particular up to 10% at market)		cash	

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization	Amount	EUR 211,698,560		
	Comments	amount (10%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Bayerische Motoren Werke Aktiengesellschaft	DE0005190003 (ordinary shares; DAX) DE0005190037 (preference shares)	519000 (ordinary shares; DAX) 519003 (preference shares)	
Registered Share Capital			EUR 656,804,600	601,995,196 no par value ordinary shares 54,809,404 no par value preference shares	EUR 1 notional value per ordinary/preference share	
Free Float as of September 2016			ordinary shares: 53.26%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2014			EUR 4,450,383	May 14, 2019	no	cash
Comments			amount (0.68%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuances of preference shares to company/group employees			
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization			Amount	n/a		
			Comments	n/a		

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Beiersdorf Aktiengesellschaft</b>				DE0005200000	520000
<b>Registered Share Capital</b>			EUR 252,000,000	252,000,000 no par value shares				EUR 1 notional value per share
<b>Free Float as of September 2016</b>			39.01%					
<b>Authorized Capital</b>			<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital I (2015)</b>			EUR 42,000,000	March 30, 2020	yes, but can be excluded in certain cases		cash	
<b>Authorized Capital II (2015)</b>			EUR 25,000,000	March 30, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	
<b>Authorized Capital III (2015)</b>			EUR 25,000,000	March 30, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)
<b>Comments</b>			aggregate amount (36.51%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of March 31, 2015)</b>			<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>	
<b>Convertible Bonds or Bonds with Warrants</b>			up to EUR 1,000,000,000	March 30, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under other authorizations) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 42,000,000		
	Comments	amount (16.67%) is below the statutory limit of 50% of registered share capital		

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>COMMERZBANK Aktiengesellschaft</b>				DE000CBK1001	CBK100
<b>Registered Share Capital</b>			EUR 1,252,357,634				1,252,357,634 no par value shares	EUR 1 notional value per share
<b>Free Float as of September 2016</b>			84.40%					
<b>Authorized Capital</b>			<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital 2015/I</b>			EUR 569,253,470	April 29, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
<b>Comments</b>			amount (45.45%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of April 30, 2015)</b>			<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>	
<b>Convertible Bonds, Bonds with Warrants or Profit Participation Rights</b>			up to EUR 13,600,000,000	April 29, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination can be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under other authorizations) is limited to 20% of registered share capital; for shares issued to board members/employees limit in total: 5%
Conditional Capital underlying Authorization	Amount	EUR 569,253,470		
	Comments	amount (45.45%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Continental Aktiengesellschaft		DE0005439004	543900
Registered Share Capital			EUR 512,015,316.48	200,005,983 no par value shares		EUR 2.56 notional value per share
Free Float as of September 2016			54.00%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
n/a			n/a	n/a	n/a	n/a
Comments			n/a			
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
Conditional Capital underlying Authorizations			Amount	n/a		
			Comments	n/a		

Company	ISIN	WKN	Daimler AG		DE0007100000		710000
Registered Share Capital			EUR 3,069,671,971.76		1,069,837,447 no par value shares		EUR 2.87 notional value per share
Free Float as of September 2016			93.16%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014			EUR 1,000,000,000	April 8, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap)
Comments			amount (32.58%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 1, 2015)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants			up to EUR 10,000,000,000	March 31, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 10 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under other authorizations) is limited to 10% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 500,000,000		
	Comments	amount (16.29%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	DEUTSCHE BANK AKTIENGESELLSCHAFT		DE0005140008	514000
Registered Share Capital			EUR 3,530,939,215.36	1,379,273,131 no par value shares		EUR 2.56 notional value per share
Free Float as of September 2016			99.94%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2015/I			EUR 352,000,000	April 30, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Authorized Capital 2015/II			EUR 1,408,000,000	April 30, 2020	yes, but can be excluded in certain cases	cash
Comments			aggregate amount (49.85%) is below the statutory limit of 50% of registered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants or Profit Participation Rights (Authorization I of May 31, 2012)			up to EUR 9,000,000,000	April 30, 2017	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Profit Participation Rights (with Warrants or conversion feature), Hybrid Bonds or Bonds with Warrants or Convertible Bonds (Authorization II of May 22, 2014)			up to EUR 12,000,000,000	April 30, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
Authorization I (2012)	yes	max. 20 years or indefinite term (for convertible bonds or bonds with Warrants)	at least 50% of reference price determined prior to issuance of bonds / during subscription period	n/a
Authorization II (2014)	yes	max. 20 years or indefinite term (for convertible bonds or bonds with warrants)	at least 50% of reference price determined prior to issuance of bonds / during subscription period	profit participation rights and hybrid bonds must be in line with the requirements of European banking legislation for additional tier 1 capital
Conditional Capital underlying Authorization	Amount	Authorization I (2012): EUR 230,400,000; Authorization II (2014): EUR 256,000,000		
	Comments	aggregate amount (13.78%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Deutsche Börse Aktiengesellschaft*		DE000A2AA253 DE0005810055*	A2AA25 581005	
Registered Share Capital			EUR 193,000,000	193,000,000 no par value shares		EUR 1 notional value per share	
Free Float as of September 2016			96.75%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2016)			EUR 13,300,000	May 10, 2021	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded	cash  in kind
Authorized Capital II (2015)			EUR 19,300,000	May 12, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Authorized Capital III (2015)			EUR 38,600,000	May 12, 2020	yes		cash
Authorized Capital IV (2012)			EUR 6,000,000	May 15, 2017	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded	cash  in kind
Comments			aggregate amount (40.00%) is below the statutory limit of 50% of registered share capital; Authorized Capital I: aggregate amount of share issuances without subscription rights is limited to 20 % of registered share capital; Authorized Capital IV: share issuances without subscription rights to company/group employees, management, and executive board members are limited to 900,000 shares per financial year				

\* In connection with the proposed merger of Deutsche Börse Aktiengesellschaft with London Stock Exchange Group plc., HLDCO123 plc. published a voluntary takeover offer ("Exchange Offer") for the shares of Deutsche Börse Aktiengesellschaft on June 1, 2016. Deutsche Börse shares tendered pursuant to the Exchange Offer trade under ISIN DE000A2AA253, whereas Deutsche Börse shares not tendered continue to trade under ISIN DE0005810055.

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Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 2,500,000,000	May 14, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under any other authorization) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 19,300,000		
	Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital		



Company	ISIN	WKN	Deutsche Lufthansa Aktiengesellschaft		DE0008232125	823212	
Registered Share Capital			EUR 1,193,340,011.52		466,148,442 no par value shares		2.56 EUR notional value per share
Free Float as of September 2016			100%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital A (2015)			EUR 557,039,280.48	April 28, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)		against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)
Authorized Capital B (2014)			EUR 20,132,800	April 28, 2019	no		cash
Comments			aggregate amount (48.37%) is below the statutory limit of 50% of registered share capital; Authorized Capital A: aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital; Authorized Capital B: limited to issuances of shares to company/group employees; special rules apply in respect of certain ownership thresholds under the Act to Safeguard Evidence of Ownership and Control of Airlines ( <i>LuftNaSiG</i> )				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 28, 2016)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 1,500,000,000	April 27, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)		against consideration in kind: yes, but can be excluded (in particular for M&A purposes)
							in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying Authorization	Amount	EUR 237,843,840		
	Comments	amount (19.93%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by underlying conditional capital; upon conversion, company will deliver treasury shares		

Company	ISIN	WKN	Deutsche Post AG		DE0005552004	555200
Registered Share Capital			EUR 1,212,753,687	1,212,753,687 no par value shares		EUR 1 notional value per share
Free Float as of September 2016			79.07%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2013			EUR 236,267,019	May 28, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)
Comments			amount (19.48%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 29, 2013)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit-linked Bonds or Profit Participation Rights			up to EUR 1,500,000,000	May 28, 2018	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)
					cash	in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2013) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 74,995,168		
	Comments	amount (6.18%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Deutsche Telekom AG		DE0005557508	555750		
Registered Share Capital			EUR 11,972,869,204.48		4,676,902.033 no par value shares	EUR 2.56 notional value per share		
Free Float as of September 2016			68.79%					
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2013			EUR 1,598,139,059.20	May 15, 2018	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments			amount (13.35%) is below the statutory limit of 50% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2014)			Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 6,500,000,000	May 14, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2013) is limited to 20% of registered share capital	
Conditional Capital underlying Authorization			Amount	EUR 1,100,000,000				
			Comments	amount (9.19%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	E.ON SE*		DE000ENAG999	ENAG99	
Registered Share Capital			EUR 2,001,000,000	2,001,000,000 no par value shares		EUR 1 notional value per share	
Free Float as of September 2016			97.57%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2012			EUR 460,000,000	May 2, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount (22.99%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. those underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 3, 2012)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 5,000,000,000	May 2, 2017	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

\* E.ON SE is in the process of carrying out a spin-off (*Abspaltung*) of its conventional energy business into a new independent company (Uniper SE). Pursuant to the proposed spin-off, every shareholder of E.ON SE will receive one new share of Uniper SE for every ten shares of E.ON SE. At the annual general meeting, 99.68% of the shareholders of E.ON SE voted in favor of the proposed spin-off. The spin-off will become effective only upon registration in the commercial registers of E.ON SE and Uniper SE.

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2012) is limited to 20% of registered share capital

  

Conditional Capital underlying Authorization	Amount	EUR 175,000,000
	Comments	amount (8.75%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	Fresenius Medical Care AG & Co. KGaA		DE0005785802 (ordinary shares; DAX)		578580 (ordinary shares; DAX)	
Registered Share Capital			EUR 306,314,071		306,314,071 no par value ordinary shares		EUR 1 notional value per ordinary share	
Free Float as of September 2016			68.86%					
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2015/I			EUR 35,000,000	May 18, 2020	yes		cash	
Authorized Capital 2015/II			EUR 25,000,000	May 18, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			aggregate amount (19.59%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration	
n/a			n/a	n/a	n/a		n/a	
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
			n/a	n/a	n/a		n/a	
Conditional Capital underlying Authorization			Amount	n/a				
			Comments	n/a				



Company	ISIN	WKN	Fresenius SE & Co. KGaA		DE0005785604 (ordinary shares)	578560 (ordinary shares)
Registered Share Capital			EUR 545,727,950	545,727,950 no par value ordinary shares	EUR 1 notional value per ordinary share	
Free Float as of September 2016			73.49%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital I (2014)			EUR 120,960,000	May 15, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes cash in kind (possible: M&A transactions, debt-equity swap not possible)
Comments			amount (22.38%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 16, 2014)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants			up to 2,500,000,000	May 15, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital above) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 48,971,202 (Conditional Capital III)		
	Comments	amount (8.97%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	HeidelbergCement AG		DE0006047004	604700
Registered Share Capital			EUR 595,249,431	198,416,477 no par value shares		EUR 3 notional value per share
Free Float as of September 2016			73.80%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital I (2015)			EUR 225,000,000	May 6, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Authorized Capital II (2015)			EUR 24,874,941	May 6, 2020	yes, but can be excluded (in particular for M&A purposes)	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			aggregate amount (41.98%) is slightly below the statutory limit of 50% of registered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 8, 2013)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participations Rights or Profit-linked Bonds			up to EUR 3,000,000,000	May 7, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization			Amount	EUR 168,000,000		
			Comments	amount (28.22%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Henkel AG & Co. KGaA		DE0006048408 (ordinary shares) DE0006048432 (preference shares; DAX)		604840 (ordinary shares) 604843 (preference shares; DAX)	
Registered Share Capital			EUR 437,958,750	259,795,875 no par value ordinary shares 178,162,875 no par value preference shares			EUR 1 notional value per ordinary/preference share	
Free Float as of September 2016			preference shares: 97.93%					
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2015			EUR 43,795,875	April 12, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments			amount (10.00%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuances of preference shares; share issuances against contribution in kind are limited to 10% of the registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration	
n/a			n/a	n/a	n/a		n/a	
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
			n/a	n/a	n/a		n/a	
Conditional Capital underlying Authorization			Amount	n/a				
			Comments	n/a				

Company	ISIN	WKN	Infineon Technologies AG		DE0006231004	623100	
Registered Share Capital			EUR 2,258,542,962		1,129,271,481 no par value shares		EUR 2 notional value per share
Free Float as of September 2016			99.47%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015/I			EUR 676,000,000	February 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Authorized Capital 2016/I			EUR 30,000,000	February 17, 2021	no		cash
Comments			amount (31.26%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2016/I: authorization is limited to issuances of shares to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments (of February 13, 2014)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants			up to EUR 2,000,000,000	February 12, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			yes	no max. term	at least 90% of reference price determined prior to issuance of bonds / during subscription period		n/a
Conditional Capital underlying Authorization			Amount	EUR 260,000,000			
			Comments	amount (11.51%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Linde Aktiengesellschaft		DE0006483001	648300
Registered Share Capital			EUR 475,476,940.80		185,733,180 no par value shares	EUR 2.56 notional value per share
Free Float as of September 2016			93.38%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital I (2013)			EUR 47,000,000	May 28, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)
Authorized Capital II (2016)			EUR 47,000,000	May 2, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10 % at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)
Comments			aggregate amount (19.77%) is below the statutory limit of 50% of registered share capital; Authorized Capital I: share issuances without subscription rights to company/group employees are limited to EUR 3,500,000			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 29, 2013)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants			up to EUR 3,500,000,000	May 28, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying Authorization	Amount	EUR 47,000,000		
	Comments	amount (9.89%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	MERCK Kommanditgesellschaft auf Aktien	DE0006599905	659990		
Registered Share Capital			EUR 168,014,927.60	129,242,252 no par value shares		EUR 1.30 notional value per share	
Free Float as of September 2016			100%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2013)			EUR 56,521,124.19	April 26, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes	cash  in kind (possible: M&A transactions, debt-equity swap)
Comments			amount (33.64%) is below the statutory limit of 50% of registered share capital; proposal to amend Authorized Capital (2013) to reflect exclusion of subscription rights with respect to shares issued against contribution in kind failed at annual general meeting in 2014 (majority requirements not met)				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 9, 2014)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 2,000,000,000	May 8, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital

  

Conditional Capital underlying Authorization	Amount	EUR 16,801,491.20
	Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	Münchener Rückversicherungs-Gesellschaft Aktiengesellschaft in München		DE0008430026	843002	
Registered Share Capital			EUR 587,725,396.48		166,843,961 no par value shares	EUR 3.52 notional value per share	
Free Float as of September 2016			97.00%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015			EUR 10,000,000	April 22, 2020	no		cash
Authorized Capital 2013			EUR 280,000,000	April 24, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			aggregate amount (49.34%) is slightly below the statutory limit of 50% of registered share capital; Authorized Capital 2013: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2015: authorization is limited to share issuances to company/group employees				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 23, 2015)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 3,000,000,000	April 22, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds/ during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under former Authorized Capital 2013) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 117,000,000		
	Comments	amount (19.91%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	ProSiebenSat.1 Media SE		DE000PSM7770		PSM777
Registered Share Capital			EUR 218,797,200		218,797,200 no par value shares		EUR 1 notional value per share
Free Float as of September 2016			98.00%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2016			EUR 87,518,880	June 30, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap)
Comments			amount (40.00%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below)				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 30, 2016)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants			up to EUR 1,500,000,000	June 29, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for purposes of debt-convertible swap	cash  in kind (possible, but only debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80 % of reference price determined prior to issuance of bonds/during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 10% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 21,879,720		
	Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital		

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>RWE Aktiengesellschaft</b>			
				DE0007037129 (ordinary shares; DAX) DE0007037145 (preference shares)	703712 (ordinary shares; DAX) 703714 (preference shares)	
<b>Registered Share Capital</b>			EUR 1,573,748,477.44	575,745,499 no par value ordinary shares 39,000,000 no par value preference shares	EUR 2.56 notional value per ordinary/preference share	
<b>Free Float as of September 2016</b>			ordinary shares: 83.85%			
<b>Authorized Capital</b>			<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>
<b>Authorized Capital (2014)</b>			EUR 314,749,693.44	April 15, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)  against contribution in kind: yes, but can be excluded for M&A purposes	cash  in kind (possible: M&A transactions, debt-equity swap not possible)
<b>Comments</b>			amount (20%) is below the statutory limit of 50% of registered share capital; limited to issuances of ordinary shares; aggregate amount of share issuances without subscription rights (incl. shares out of conditional capital underlying convertible bonds or bonds with warrants issued without subscription rights) is limited to 20% of registered share capital			
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>			<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>
<b>n/a</b>			n/a	n/a	n/a	n/a
<b>Basic Terms</b>			<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>
			n/a	n/a	n/a	n/a
<b>Conditional Capital underlying Authorization</b>			<b>Amount</b>	n/a		
			<b>Comments</b>	n/a		

Company	ISIN	WKN	SAP SE		DE0007164600	716460	
Registered Share Capital			EUR 1,228,504,232	1,228,504,232 no par value shares		EUR 1 notional value per share	
Free Float as of September 2016			77.68%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital I (2015)			EUR 250,000,000	May 19, 2020	yes		cash
Authorized Capital II (2015)			EUR 250,000,000	May 19, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash  in kind (possible: M&A transactions, scrip dividend; debt-equity swap might be possible)
Comments			aggregate amount (40.70%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares out of conditional capital underlying convertible bonds or bonds with warrants issued without subscription rights) is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2016)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 10,000,000,000	May 11, 2021	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 30 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 100,000,000		
	Comments	amount (8.14%) is below the statutory limit of 50% of registered share capital		



Company	ISIN	WKN	Siemens Aktiengesellschaft		DE0007236101	723610
Registered Share Capital			EUR 2,550,000,000	850,000,000 no par value shares		EUR 3 notional value per share
Free Float as of September 2016			89.61%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2014			EUR 528,600,000	January 27, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)
Authorized Capital 2016			EUR 90,000,000	January 5, 2021	no	cash
Comments			aggregate amount (24.26%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2014: aggregate amount of share issuances without subscription rights (incl. shares out of conditional capital underlying convertible bonds or bonds with warrants issued without subscription rights) is limited to 20% of registered share capital; Authorized Capital 2016 : limited to issuances of shares to company/group employees			
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants (Authorization of January 27, 2015)			up to EUR 15,000,000,000	January 26, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)
					cash	in kind (possible: M&A transactions, debt-convertible swap)

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Convertible Bonds or Bonds with Warrants (Authorization of January 28, 2014)	up to EUR 15,000,000,000	January 27, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)
	Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	Authorization 2015	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under other authorizations) is limited to 20% of registered share capital	
	Authorization 2014	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under other authorizations) is limited to 20% of registered share capital	
Conditional Capital underlying Authorization	Amount	Authorization 2015: EUR 240,000,000; Authorization 2014: EUR 240,000,000				
	Comments	aggregate amount (18.82%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	ThyssenKrupp AG		DE0007500001	750000
Registered Share Capital			EUR 1,448,801,144.32		565,937,947 no par value shares	EUR 2.56 notional value per share
Free Float as of September 2016			76.97%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2014			EUR 370,000,000	January 16, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded  cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount (25.54%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. treasury shares sold without subscription rights and shares out of conditional capital underlying convertible bonds or bonds with warrants issued without subscription rights) is limited to 20% of registered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments (of January 17, 2014)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds			up to EUR 2,000,000,000	January 16, 2019	yes, but can be excluded in certain cases ( in particular up to 10% at market)	cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. treasury shares sold without subscription rights and shares issued without subscription rights out of authorized capital) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 250,000,000		
	Comments	amount (17.26%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	VOLKSWAGEN AKTIENGESELLSCHAFT		DE0007664005 (ordinary shares) DE0007664039 (preference shares, DAX)		766400 (ordinary shares) 766403 (preference shares, DAX)	
Registered Share Capital			EUR 1,283,315,873.28	295,089,818 no par value ordinary shares 206,205,445 no par value preference shares				EUR 2.56 notional value per ordinary/preference share
Free Float as of September 2016			preference shares: 88.74%					
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2015)			EUR 179,200,000	May 4, 2020	yes		cash	
Authorized Capital (2012)			EUR 83,193,715.20	April 18, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt- equity swap might be possible)
Comments			aggregate amount (20.45%) is below the statutory limit of 50% of registered share capital; Authorized Capital (2015) is limited to issuance of preference shares; out of Authorized Capital (2012) ordinary and/or preference shares can be issued					
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration	
n/a			n/a	n/a	n/a		n/a	
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
			n/a	n/a	n/a		n/a	
Conditional Capital underlying Authorization			Amount	n/a				
			Comments	n/a				

Company	ISIN	WKN	Vonovia SE	DE000A1ML7J1	A1ML7J			
Registered Share Capital			EUR 466,000,624	466,000,624 no par value shares	EUR 1 notional value per share			
Free Float as of September 2016			92.16%					
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution		
Authorized Capital 2013			EUR 1,900,790	June 29, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital 2015/I			EUR 63,257,928	April 29, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital 2016			EUR 167,841,594	May 11, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments			aggregate amount corresponds to 50% of registered share capital (statutory limit); Authorized Capital 2015/I: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2016: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below and treasury shares sold without subscription rights)					

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Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2016)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 6,990,009,360	May 11, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. treasury shares sold without subscription rights and shares issued without subscription rights under other authorizations) is limited to 20% of registered share capital	
Conditional Capital underlying Authorization	Amount	EUR 233,000,312				
	Comments	amount corresponds to 50% of registered share capital (statutory limit)				





Company	ISIN	WKN	Aareal Bank AG		DE0005408116	540811	
Registered Share Capital			EUR 179,571,663	59,857,221 no par value shares	3 EUR notional value per share		
Free Float as of September 2016			100%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2012			EUR 89,785,830	May 22, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount corresponds to 50% of registered share capital (statutory limit); share issuances to company/group employees are limited to EUR 4,000,000				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 21, 2014)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Profit Participation Rights (with warrants or conversion feature)			up to EUR 1,000,000,000	May 20, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded in case of profit participation rights without conversion rights (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-profit participation right swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	Profit Participation rights must be in line with the requirements of European banking legislation for additional tier 1 capital; aggregate amount of shares from underlying conditional capital to be issued in connection with profit participation rights with warrants or conversion feature without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2012) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 89,785,830		
	Comments	amount corresponds to 50% of registered share capital (statutory limit)		

Company	ISIN	WKN	alstria office REIT-AG	DE000A0LD2U1	A0LD2U
<b>Registered Share Capital</b>			EUR 153,128,467	153,128,467 no par value shares	1 EUR notional value per share
<b>Free Float as of September 2016</b>			74.62%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
<b>Authorized Capital 2016</b>	EUR 76,082,142	May 11, 2018	against cash contribution: yes, but can be excluded in certain cases (at market up to 5%)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: acquisition of real estate )
<b>Comments</b>	amount (49.69%) is slightly below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital, thereof (i) up to 5% against cash contribution at market and (ii) up to 5% against contribution in kind in the form of real estate or against cash contribution if the proceeds are used for the acquisition of real estate or the repayment of unsecured debt					

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
<b>Mandatory Convertible Profit Participation Rights (Authorization of May 6, 2015)</b>	up to EUR 500,000	May 5, 2020	no	cash
<b>Mandatory Convertible Profit Participation Rights (Authorization of April 24, 2012)</b>	up to EUR 500,000	April 23, 2017	no	cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
Authorization 2015 (III)	yes	max. 5 years	EUR 2 (subject to dilution adjustment )	authorization is limited to issuances of Mandatory Convertible Profit Participation Rights to company/group employees
Authorization 2012 (III)	yes	max. 5 years	EUR 2 (subject to dilution adjustment )	authorization is limited to issuances of Mandatory Convertible Profit Participation Rights to company/group employees
Conditional Capital underlying Authorization	Amount	Authorization 2015: EUR 500,000; Authorization 2012: EUR 318,500		
	Comments	aggregate amount (25.34% ) is below the statutory limit of 50% of registered share capital; Authorization 2015 (III): limited to issuances of shares to company/group employees; Authorization 2012 (III): limited to issuances of shares to company/group employees		

Company	ISIN	WKN	Aurubis AG		DE0006766504	676650
Registered Share Capital			EUR 115,089,210.88	44,956,723 no par value shares		EUR 2.56 notional value per share
Free Float as of September 2016			75.00%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2016			EUR 57,644,604.16	February 23, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded  cash  in kind (possible: M&A transactions, debt-equity swap)
Comments			amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights in cases of contribution in kind is limited to EUR 23,017,840.64; aggregate amount of share issuances without subscription rights against cash contribution is limited to the lower of EUR 11,508,920.32 and 10% of registered share capital; aggregate amount of share issuances without subscription rights to holders of convertible/option bonds exercising their conversion/option rights is limited to EUR 23,017,840.64.			
Authorization to Issue Convertible Bonds and Similar Instruments (of March 1, 2012)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 700,000,000	February 28, 2017	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization	Amount	EUR 52,313,277.44		
	Comments	amount (45.45%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Axel Springer SE		DE0005501357	550135	
Registered Share Capital			EUR 107,895,311	107,895,311 no par value share		EUR 1 notional value per share	
Free Float as of September 2016			37.50%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015			2,044,689	April 13, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap)
Comments			amount (1.90%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a			n/a	n/a	n/a		n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization			Amount	n/a			
			Comments	n/a			

Company	ISIN	WKN	Bilfinger SE		DE0005909006	590900	
Registered Share Capital			EUR 138,072,381	46,024,127 no par value shares		EUR 3 notional value per share	
Free Float as of September 2016			70.42%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014			EUR 69,000,000	May 7, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap)
Comments			amount (49.97%) is slightly below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below and treasury shares sold without subscription rights)				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 18, 2013)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants			up to EUR 500,000,000	April 17, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 15 years	at least 100% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital and treasury shares sold without subscription rights) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 13,807,236		
	Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Brenntag AG		DE000A1DAH0		A1DAH
Registered Share Capital			EUR 154,500,000		154,500,000 no par value shares		EUR 1 notional value per share
Free Float as of September 2016			100%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014			EUR 77,250,000	June 16, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below)				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 17, 2014)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants or Profit Participation Rights			up to EUR 2,000,000,000	June 16, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2014 or any other authorization) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 25,750,000		
	Comments	amount (16.67%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Covestro AG		DE0006062144		606214
Registered Share Capital			EUR 202,500,000		202,500,000 no par value shares		EUR 1 notional value per share
Free Float as of September 2016			30.86%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015			EUR 101,250,000	October 2, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (including for purpose of scrip dividend)	cash  in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Comments			amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of September 1, 2015)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants and/ or Profit Participation Rights			up to 1,500,000,000 EUR	August 31, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash  in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization			Amount	EUR 70,000,000			
			Comments	amount (34.57%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	CTS Eventim AG & Co. KGaA		DE0005470306	547030	
Registered Share Capital			96,000,000 EUR		96,000,000 no par value shares	EUR 1 notional value per share	
Free Float as of September 2016			49.79%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014			EUR 48,000,000	May 7, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount corresponds to 50% of registered share capital (statutory limit); issuances without subscription rights to company/group employees are limited to 10% of registered shares capital; aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 8, 2013)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants			up to 275,000,000 EUR	May 7, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			yes	max. 20 years	130% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization			Amount	EUR 44,000,000			
			Comments	amount (45.83%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Deutsche EuroShop AG		DE0007480204	748020	
Registered Share Capital			EUR 53,945,536		53,945,536 no par value shares		EUR 1 notional value per share
Free Float as of September 2016			82.67%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2013			EUR 26,972,768	June 19, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights against contribution in kind is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a			n/a	n/a	n/a		n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization			Amount	n/a			
			Comments	n/a			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Deutsche Wohnen AG</b>				DE000A0HN5C6	A0HN5C
<b>Registered Share Capital</b>			EUR 337,411,867				337,411,867 no par value shares	EUR 1 notional value per share
<b>Free Float as of September 2016</b>			93.06%					
<b>Authorized Capital</b>			<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital 2015</b>			EUR 100,000,000	June 11, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
<b>Comments</b>			amount (29.64%) is below the statutory limit of 50% of registered share capital; issuances without subscription rights to company/group employees are limited to 5% of registered shares capital; aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds, bonds with warrants or profit participation rights issued without subscription rights under authorization below) is limited to 20% of registered share capital					
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of June 12, 2015)</b>			<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>	
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights and/or Profit-linked Bonds</b>			up to EUR 1,500,000,000	June 11, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital and treasury shares sold without subscription rights) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 50,000,000		
	Comments	amount (14.82%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital		



<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Deutsche Pfandbriefbank AG</b>				DE0008019001	801900
<b>Registered Share Capital</b>			380,376,059.67 EUR				134,475,308 no par value shares	EUR 2.83 notional value per share
<b>Free Float as of September 2016</b>			80.00%					
<b>Authorized Capital</b>			<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital 2015</b>			EUR 190,188,029.83	June 9, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (including for purpose of scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
<b>Comments</b>			amount corresponds to 50% of registered share capital (statutory limit); issuances without subscription rights to company/group employees are limited to EUR 2,852,820.45					
<b>Authorization to Issue Convertible Bonds and Similar Instruments of June 10, 2015</b>			<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>	
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Hybrid Bonds</b>			3,000,000,000	June 9, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion; in case of issuances to company/group employees, management and executive board members)	n/a
Conditional Capital underlying Authorization	Amount	190,188,029.83		
	Comments	amount corresponds to 50% of registered share capital (statutory limit)		

Company	ISIN	WKN	DMG MORI SEIKI AKTIENGESELLSCHAFT*		DE0005878003	587800	
Registered Share Capital			EUR 204,926,784.40		78,817,994 no par value shares	EUR 2.6 notional value per share	
Free Float as of September 2016			39.33%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014			EUR 102,463,392.20	May 15, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount corresponds to 50% of registered share capital (statutory limit); issuances without subscription rights to company/group employees are limited to EUR 5,000,000; aggregate amount of share issuances without subscription rights (incl. those issued under any other authorized capital but not shares issued to company/group employees) is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a			n/a	n/a	n/a		n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization			Amount	n/a			
			Comments	n/a			

\* DMG MORI SEIKI AKTIENGESELLSCHAFT was formerly named Gildemeister Aktiengesellschaft.

Company	ISIN	WKN	Dürr Aktiengesellschaft	DE0005565204		556520	
Registered Share Capital			EUR 88,578,662.40	34,601,040 no par value shares		EUR 2.56 notional value per share	
Free Float as of September 2016			71.20%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014			EUR 44,289,331.20	April 29, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 30, 2014)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 1,600,000,000	April 29, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 100% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 44,289,331.20		
	Comments	amount corresponds to 50% of registered share capital (statutory limit)		

Company	ISIN	WKN	Evonik Industries AG		DE000EVNK013	EVNK01
Registered Share Capital			EUR 466,000,000		466,000,000 no par value shares	EUR 1 notional value per share
Free Float as of September 2016			32.09%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital (2014)			EUR 116,500,000	May 1, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)
Comments			amount (25.00%) is below the statutory limit of 50% of registered share capital; amount of share issuances without subscription rights to company/group employees is limited to 1% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to 20% of registered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 20, 2014)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants			up to EUR 1,250,000,000	May 1, 2019	yes, but can be excluded in certain cases(in particular up to 10% at market)	cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital

  

Conditional Capital underlying Authorization	Amount	EUR 37,280,000
	Comments	amount (8.00%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	Fielmann Aktiengesellschaft		DE0005772206	577220	
Registered Share Capital			EUR 84,000,000	84,000,000 no par value shares		EUR 1.00 notional value per share	
Free Float as of September 2016			28.36%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2016			EUR 5,000,000	July 13, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash  in kind (possible: M&A transactions, debt-equity swap not possible)
Comments			amount (5.95%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a			n/a	n/a	n/a		n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization			Amount	n/a			
			Comments	n/a			



Company	ISIN	WKN	Fraport AG Frankfurt Airport Services Worldwide		DE0005773303	577330
Registered Share Capital			EUR 924,344,190	92,434,419 no par value shares	EUR 10 notional value per share	
Free Float as of September 2016			40.20%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital (2013)			EUR 2,089,850	May 30, 2018	yes, but can be excluded in certain cases	cash
Comments			amount (0.23%) is below statutory limit of 50% of registered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization			Amount	n/a		
			Comments	n/a		

Company	ISIN	WKN	FUCHS PETROLUB SE			DE0005790430 (preference shares; MDAX) DE0005790406 (ordinary shares)	579043 (preference shares; MDAX) 579040 (ordinary shares)
Registered Share Capital			EUR 139,000,000	69,500,000 no par value preference shares 69,500,000 no par value ordinary shares			EUR 1 notional value per ordinary/preference share
Free Float as of September 2016			preference shares: 100%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2015)			27,800,000	May 5, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap)
Comments			amount (20.00%) is below the statutory limit of 50% of registered share capital; amount of share issuances without subscription rights against contribution in kind is limited to 20% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights) is limited to 20% of registered share capital; authorized capital provides for issuance of preference shares and ordinary shares				
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a			n/a	n/a	n/a		n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization			Amount	n/a			
			Comments	n/a			

Company	ISIN	WKN	GEA Group Aktiengesellschaft		DE0006602006		660200	
Registered Share Capital			EUR 520,375,765.57		192,495,476 no par value shares		EUR 2.70 notional value per share	
Free Float as of September 2016			92.12%					
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital I (2012)			EUR 77,000,000	April 23, 2017	yes		cash	
Authorized Capital II (2015)			EUR 130,000,000	April 15, 2020	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions and scrip dividend; debt-equity swap might be possible)
Authorized Capital III (2015)			EUR 52,000,000	April 15, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	
Comments			aggregate amount (49.78%) is below the statutory limit of 50% of registered share capital; Authorized Capital II: aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments (of April 16, 2015)			Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 750,000,000	April 15, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization	Amount	EUR 51,903,633.82		
	Comments	amount (9.97%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or shares issued under authorized capital		

Company	ISIN	WKN	Gerresheimer AG		DE000A0LD6E6	A0LD6E	
Registered Share Capital			EUR 31,400,000	31,400,000 no par value shares		EUR 1 notional value per share	
Free Float as of September 2016			100%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2012)			EUR 15,700,000	April 25, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below) is limited to EUR 6,280,000				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 26, 2012)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants			up to EUR 500,000,000	April 25, 2017	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization			Amount	EUR 6,280,000			
			Comments	amount (20.00%) is below the statutory limit of 50% of registered share capital			

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Hannover Rück SE</b>	DE0008402215	840221
<b>Registered Share Capital</b>			EUR 120,597,134	120,597,134 no par value shares	EUR 1 notional value per share
<b>Free Float as of September 2016</b>			49.78%		

<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>	
<b>Authorized Capital 2016/I</b>	EUR 60,298,567	May 9, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
<b>Comments</b>	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds or bonds with warrants or profit participation rights issued without subscription rights under authorization below and treasury shares sold without subscription rights)					

<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2016)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>	
<b>Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds</b>	up to EUR 1,000,000,000	May 9, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital and treasury shares sold without subscription rights) is limited to 20% of registered share capital

  

Conditional Capital underlying Authorization	Amount	EUR 60,298,567
	Comments	amount corresponds to 50% of registered share capital (statutory limit)

Company	ISIN	WKN	Hella KGaA Hueck & Co. *		DE000A13SX22		A13SX2	
Registered Share Capital			222,222,224 EUR		111,111,112 no par value shares		EUR 2 notional value per share	
Free Float as of September 2016			40.00%					
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2014			44,000,000 EUR	October 9, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount (19.80%) is below the statutory limit of 50% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration	
n/a			n/a	n/a	n/a		n/a	
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
			n/a	n/a	n/a		n/a	
Conditional Capital underlying Authorization			Amount	n/a				
			Comments	n/a				

\* Next annual general meeting scheduled for September 29, 2016.



Company	ISIN	WKN	HOCHTIEF Aktiengesellschaft		DE0006070006		607000
Registered Share Capital			EUR 177,432,151.04		69,309,434 no par value shares		EUR 2.56 notional value per share
Free Float as of September 2016			26.14%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2015)			EUR 54,000,000	May 5, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount (30.43%) is below statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights against contribution in kind is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 11, 2016)							
			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participations Rights or Profit-linked Bonds			up to EUR 2,500,000,000	May 10, 2021	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization			Amount	EUR 46,080,000			
			Comments	amount (25.97% ) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	HUGO BOSS AG		DE000A1PHFF7	A1PHFF	
Registered Share Capital			EUR 70,400,000		70,400,000 no par value shares	EUR 1 notional value per share	
Free Float as of September 2016			90.08%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2014)			EUR 35,200,000	May 12, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a			n/a	n/a	n/a		n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			n/a	n/a	n/a		n/a
Conditional Capital underlying Authorization			Amount	n/a			
			Comments	n/a			

Company	ISIN	WKN	Jungheinrich Aktiengesellschaft				DE0006219934 (preference shares; MDAX)	621993 (preference shares; MDAX)
Registered Share Capital			EUR 102,000,000		48,000,000 no par value preference shares		54,000,000 no par value ordinary shares	EUR 1 notional value per ordinary/preference share
Free Float as of September 2016			preference shares: 100%					
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution	
n/a			n/a	n/a	n/a	n/a	n/a	n/a
Comments			n/a					
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration	
n/a			n/a	n/a	n/a		n/a	
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
			n/a	n/a	n/a		n/a	
Conditional Capital underlying Authorization			Amount	n/a				
			Comments	n/a				

Company	ISIN	WKN	K+S Aktiengesellschaft		DE000KSAG888		KSAG88
Registered Share Capital			EUR 191,400,000		191,400,000 no par value shares		EUR 1 notional value per share
Free Float as of September 2016			100%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2015 (I)	EUR 19,140,000	May 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes and scrip dividend	cash	in kind (possible: M&A transactions, scrip dividend)
Authorized Capital 2016 (II)	EUR 19,140,000	May 10, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes and scrip dividend	cash	in kind (possible: M&A transactions, scrip dividend)
Comments	aggregate amount (20.00%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2015 (I): aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital (incl. shares issued without subscription rights under other authorizations); Authorized Capital 2016 (II): aggregate amount of share issuances without subscription rights is limited to 10% of registered share capital (incl. shares issued without subscription rights under other authorizations)					

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Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants	EUR 750,000,000	May 11, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-convertible swap probably not possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 10% of registered share capital	
Conditional Capital underlying Authorization	Amount	EUR 19,140,000				
	Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	KION GROUP AG		DE000KGX8881	KGX888
Registered Share Capital			EUR 108,790,000		108,790,000 no par value shares	EUR 1 notional value per share
Free Float as of September 2016			61.58%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
n/a			n/a	n/a	n/a	n/a
Comments			n/a			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 19, 2014)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 800,000,000	May 18, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds (incl. shares issued under any other authorization) is limited to 10% of registered share capital
Conditional Capital underlying Authorization			Amount	EUR 9,890,000		
			Comments	amount (9.09%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	KRONES Aktiengesellschaft		DE0006335003	633500
Registered Share Capital			EUR 40,000,000		31,593,072 no par value shares	EUR 1.27 notional value per share
Free Float as of September 2016			48.33%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital (2016)			EUR 10,000,000	June 15, 2021	yes, but can be excluded in certain cases	cash
Comments			amount (25%) is below the statutory limit of 50% of registered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization			Amount	n/a		
			Comments	n/a		

Company	ISIN	WKN	Lanxess Aktiengesellschaft		DE0005470405	547040		
Registered Share Capital			91,522,936 EUR	91,522,936 no par value shares		EUR 1 notional value per share		
Free Float as of September 2016			100%					
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital I			16,640,534	May 22, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital II			18,304,587	May 22, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments			aggregate amount (38.18%) is below the statutory limit of 50% of registered share capital					
Authorization to Issue Convertible Bonds and Similar Instruments (of May 13, 2015)			Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			1,000,000,000	May 22, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying Authorization	Amount	18,304,587		
	Comments	amount (20.00%) is below the statutory limit of 50% of registered share capital		

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>LEG Immobilien AG</b>	DE000LEG1110	LEG111
<b>Registered Share Capital</b>	EUR 63,188,185	63,188,185	no par value shares	1 EUR notional value per share	
<b>Free Float as of September 2016</b>	100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Contribution</b>	
<b>Authorized Capital 2016</b>	EUR 31,384,849	May 18, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
<b>Comments</b>	amount (49.67%) is slightly below the statutory limit of 50% of registered share capital; share issuances to company/group employees are limited to 1,426,586 shares; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital (incl. other shares issued or sold without subscription rights during the term of this Authorization)				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 19, 2016)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>	<b>Type of Consideration</b>	
<b>Convertible Bonds, Bonds with Warrants and/or Profit Participation Rights</b>	up to EUR 1,200,000,000	May 18, 2021	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. other shares issued or sold without subscription rights) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 31,384,894		
	Comments	amount (49.67%) is slightly below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	LEONI AG		DE0005408884	540888	
Registered Share Capital			EUR 32,669,000	32,669,000 no par value shares		EUR 1 notional value per share	
Free Float as of September 2016			100%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2012)			EUR 16,334,500	May 15, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash  in kind (possible: M&A transactions, debt-equity swap not possible)
Comments			amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights against contribution in kind is limited to 10% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 7, 2015)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 500,000,000	May 6, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. other shares issued without subscription rights) is limited to 20% of registered share capital

  

Conditional Capital underlying Authorization	Amount	EUR 6,533,800
	Comments	amount (20.00%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	METRO AG	DE0007257503 (ordinary shares; MDAX) DE0007257537 (preference shares)		725750 (ordinary shares; MDAX) 725753 (preference shares)		
Registered Share Capital			EUR 835,419,052.27	324,109,563 no par value ordinary shares 2,677,966 no par value preference shares		EUR 2.56 notional value per ordinary/preference share		
Free Float as of September 2016			ordinary shares: 50.13%					
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution		
Authorized Capital 1 (2012)			EUR 325,000,000	May 22, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap not possible)
Comments			amount (38.90%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuance of ordinary shares					
Authorization to Issue Convertible Bonds and Similar Instruments (of February 20, 2015)			Amount of Principal	Term	Subscription Rights	Type of Consideration		
Convertible Bonds or Bonds with Warrants			up to EUR 1,500,000,000	February 19, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash		
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a		
Conditional Capital underlying Authorization			Amount	EUR 127,825,000				
			Comments	amount (15.30%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	MTU Aero Engines AG		DE000A0D9PT0	A0D9PT
Registered Share Capital			EUR 52,000,000	52,000,000 no par value shares		EUR 1 notional value per share
Free Float as of September 2016			98.31%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital (2015)			EUR 15,600,000	April 14, 2020	yes, but can be excluded in certain cases (in particular up to 5% at market)	cash
Comments			amount (30.00%) is below the statutory limit of 50% of registered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments (of April 15, 2015)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants			up to EUR 500,000,000*	April 14, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying Authorization			Amount	EUR 5,200,000		
			Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital		

\* Convertible Bonds in the amount of EUR 500,000,000 were issued on May 17, 2016, so that the Authorization has been fully utilized.

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>NORMA Group SE</b>	DE000A1H8BV3	A1H8BV
<b>Registered Share Capital</b>	EUR 31,862,400	31,862,400 no par value shares	1 EUR notional value per share		
<b>Free Float as of September 2016</b>	100%				
<b>Authorized Capital</b>	<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Contribution</b>
<b>Authorized Capital 2015</b>	EUR 12,744,960	May 19, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
<b>Comments</b>	amount (40.00%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares underlying bonds issued without subscription rights under authorization below) is limited to 10% of registered share capital				
<b>Authorization to Issue Convertible Bonds and Similar Instruments (of May 20, 2015)</b>	<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>		<b>Type of Consideration</b>
<b>Convertible Bonds, Bonds with Warrants or Profit Participation Rights</b>	up to EUR 200,000,000	May 19, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights) is limited to 10% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 3,186,240		
	Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	OSRAM Licht AG		DE000LED4000	LED400	
Registered Share Capital			EUR 104,689,400	104,689,400 no par value shares		1 EUR notional value per share	
Free Float as of September 2016			81.88%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2013			EUR 52,344,700	February 28, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount corresponds to 50% of registered share capital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 14, 2013)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants			up to EUR 300,000,000	February 28, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a
Conditional Capital underlying Authorization			Amount	EUR 10,207,216			
			Comments	amount (9.75%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	RATIONAL Aktiengesellschaft		DE0007010803	701080
Registered Share Capital			EUR 11,370,000		11,370,000 no par value shares	1 EUR notional value per share
Free Float as of September 2016			n/a			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
n/a			n/a	n/a	n/a	n/a
Comments			n/a			
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization			Amount	n/a		
			Comments	n/a		

Company	ISIN	WKN	Rheinmetall Aktiengesellschaft		DE0007030009	703000
Registered Share Capital			EUR 111,510,656	43,558,850 no par value shares		EUR 2.56 notional value per share
Free Float as of September 2016			97.56%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital (2016)			EUR 50,000,000	May 9, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes  cash  in kind (possible: M&A transactions, debt-equity swap not possible)
Comments			amount (44.84%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares underlying bonds issued without subscription rights under authorization below and treasury shares sold without subscription rights or used for M&A purposes) is limited to 20% of registered share capital; share issuances to company/group employees are limited to EUR 1,000,000			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2016)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants			up to EUR 800,000,000	May 9, 2021	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital above and treasury shares sold without subscription rights or used for M&A purposes) is limited to 20% of registered share capital

  

Conditional Capital underlying Authorization	Amount	EUR 20,000,000
	Comments	amount (17.94%) is below the statutory limit of 50% of registered share capital

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>RHÖN-KLINIKUM Aktiengesellschaft</b>	<b>DE0007042301</b>	<b>704230</b>
<b>Registered Share Capital</b>			EUR 167,406,175	66,962,470 no par value shares	EUR 2.50 notional value per share
<b>Free Float as of September 2016</b>			50.25%		
<b>Authorized Capital</b>			<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>
<b>n/a</b>			n/a	n/a	n/a
<b>Comments</b>			n/a		
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>			<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>
<b>n/a</b>			n/a	n/a	n/a
<b>Basic Terms</b>			<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>
			n/a	n/a	n/a
<b>Conditional Capital underlying Authorization</b>			<b>Amount</b>	n/a	
			<b>Comments</b>	n/a	

Company	ISIN	WKN	Salzgitter Aktiengesellschaft	DE0006202005	620200	
Registered Share Capital			EUR 161,615,273.31	60,097,000 no par value shares	EUR 2.69 notional value per share	
Free Float as of September 2016			63.52%			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2012			EUR 80,807,636.65	May 23, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: no  cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds, bonds with warrants, profit participation rights or profit-linked bonds issued without subscription rights) is limited to 20% of registered share capital; share issuances to company/group employees are limited to 5% of registered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 23, 2013)			Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 1,000,000,000*	May 22, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash

\* EUR 167,900,000 convertible bonds were issued on June 5, 2015, resulting in an amount of principal authorized to be issued of EUR 832,100,000.

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	in June 2015 the company issued convertible bonds with principal amount of EUR 167,900,000; aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 71,259,604.66		
	Comments	amount (44.09%) is slightly below the statutory limit of 50% of registered share capital; the convertible bonds issued in June 2015 are secured by 3,548,407 shares		



Company	ISIN	WKN	Schaeffler AG		DE000SHA0159	SHA015
Registered Share Capital			EUR 666,000,000		500,000,000 no par value ordinary shares 166,000,000 no par value preference shares	EUR 1 notional value per ordinary/preference share
Free Float as of September 2016			n/a			
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution
n/a			n/a	n/a	n/a	n/a
Comments			n/a			
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization			Amount	n/a		
			Comments	n/a		

Company	ISIN	WKN	STADA Arzneimittel Aktiengesellschaft		DE0007251803	725180	
Registered Share Capital			EUR 162,090,344	62,342,440 no par value shares		EUR 2.60 notional value per share	
Free Float as of September 2016			100%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2013)			EUR 77,134,304	June 4, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap)
Comments			amount (47.59%) is slightly below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares underlying convertible bonds issued without subscription rights) is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 5, 2013)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds			up to EUR 1,000,000,000	June 4, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital

  

Conditional Capital underlying Authorization	Amount	EUR 69,188,340
	Comments	amount (42.69%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital

Company	ISIN	WKN	STRÖER SE & Co. KGaA		DE0007493991	749399	
Registered Share Capital			55,282,499 EUR		55,282,499 no par value shares		EUR 1 notional value per share
Free Float as of September 2016			45.18%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2014			12,525,780	June 17, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			amount (22.66%) is below the statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 23, 2016)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants			up to EUR 11,056,400	June 22. 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-convertible swap might be possible)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 11,056,400		
	Comments	amount (20.00%) is below the statutory limit of 50% of registered share capital; conditional capital may only be used for issuance of shares upon conversion of bonds issued against cash contribution; upon conversion of bonds issued against contribution in kind, company will deliver treasury shares		

Company	ISIN	WKN	Südzucker Aktiengesellschaft Mannheim/Ochsenfurt		DE0007297004	729700	
Registered Share Capital			EUR 204,183,292	204,183,292 no par value shares		EUR 1 notional value per share	
Free Float as of September 2016			34.00%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2015			EUR 20,000,000	July 15, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap)
Comments			amount (9.80%) is below statutory limit of 50% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration
n/a			n/a	n/a	n/a		n/a
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			n/a	n/a	n/a)		n/a
Conditional Capital underlying Authorization			Amount	n/a			
			Comments	n/a			

Company	ISIN	WKN	Symrise AG		DE000SYM9999	SYM999	
Registered Share Capital			EUR 129,812,574	129,812,574 no par value shares		EUR 1 notional value per share	
Free Float as of September 2016			94.66%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2015)			EUR 25,000,000*	May 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash  in kind (possible: M&A transactions, debt-equity swap not possible)
Comments			amount (19.26 %) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights to company/group employees is limited to 1,000,000 shares				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 14, 2013)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants			up to EUR 1,000,000,000	May 13, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments
			yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying Authorization			Amount	EUR 23,000,000			
			Comments	amount (17.72%) is below the statutory limit of 50% of registered share capital			

\* Only amount of up to EUR 25,000 is recorded in commercial register. This seems to be a technical error.

Company	ISIN	WKN	TAG Immobilien AG		DE0008303504	830350	
Registered Share Capital			EUR 136,596,330		136,595,330 no par value shares		1 EUR notional value per share
Free Float as of September 2016			91.85%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2012/I			EUR 8,190,307	June 13, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Authorized Capital 2013/I			EUR 20,000,000	June 13, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments			aggregate amount (20.64%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2012/I: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital; Authorized Capital 2013/I: aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds or Bonds with Warrants (Authorization of July 14, 2013)			up to EUR 160,000,000	June 13, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash

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<b>Convertible Bonds or Bonds with Warrants (Authorization of June 19, 2015)</b>	up to EUR 300,000,000	June 18, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
<b>Basic Terms</b>	<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>	<b>Comments</b>
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	n/a
<b>Conditional Capital underlying Authorization</b>	<b>Amount</b>	Authorization 2013: EUR 13,000,000; Authorization 2015: EUR 20,000,000		
	<b>Comments</b>	aggregate amount (24.16%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital		

Company	ISIN	WKN	Talanx Aktiengesellschaft		DE000TLX1005	TLX100	
Registered Share Capital			EUR 315,997,042.50		252,797,634 no par value shares		1.25 EUR notional value per share
Free Float as of September 2016			20.96%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital (2012)			EUR 142,307,260	September 28, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash  in kind (possible: M&A transactions, debt-equity swap)
Comments			amount (45.03%) is below the statutory limit of 50% of registered share capital; share issuances to company/group employees are limited to EUR 785,060				
Authorization to Issue Convertible Bonds and Similar Instruments			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds (Authorization of May 15, 2012)			up to EUR 1,100,000,000	May 14, 2017	yes, but can be excluded		cash
Convertible Bonds and Bonds with Warrants (Authorization I of August 28, 2012)			up to EUR 26,000,000	August 27, 2017	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash  in kind (possible: M&A transactions, debt-convertible swap)

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Profit Participation Rights (Authorization II August 28, 2012)	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-profit participation right swap)
Profit-linked Bonds (Authorization III August 28, 2012)	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-profit-linked bond swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
Authorization of May 15, 2012	only mandatory conversion	no max. term	conversion ratio is determined by dividing the outstanding principal amount of the bonds through the subscription price per share of Talanx AG	on the basis of this authorization the management board of the company is entitled to issue subordinated registered conditional mandatory convertible bonds up to the net dividend income distributed to HDI V.a.G.		
Authorization I	yes	indefinite term or max. 20 years	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights against consideration in kind is limited to 20% of registered share capital		
Authorization II	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds			
Authorization III	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds			
Conditional Capital underlying Authorization	Amount	Conditional Capital II: EUR 78,000,000 ; Conditional Capital III: EUR 26.000.000				
	Comments	aggregate amount (32.91%) is below the statutory limit of 50% of registered share capital; Conditional Capital III is securing bonds issued out of Authorizations I to III above; Conditional Capital II is securing bonds issued under Authorization of May 15, 2012				

<b>Company</b>	<b>ISIN</b>	<b>WKN</b>	<b>Wacker Chemie AG</b>	DE000WCH8881	WCH888
<b>Registered Share Capital</b>			EUR 260,763,000	52,152,600 no par value shares	EUR 5 notional value per share
<b>Free Float as of September 2016</b>			28.76%		
<b>Authorized Capital</b>			<b>Amount</b>	<b>Term</b>	<b>Subscription Rights</b>
<b>n/a</b>			n/a	n/a	n/a
<b>Comments</b>			n/a		
<b>Authorization to Issue Convertible Bonds and Similar Instruments</b>			<b>Amount of Principal</b>	<b>Term</b>	<b>Subscription Rights</b>
<b>n/a</b>			n/a	n/a	n/a
<b>Basic Terms</b>			<b>Mandatory Feature</b>	<b>Term of Securities</b>	<b>Conversion / Strike Price</b>
			n/a	n/a	n/a
<b>Conditional Capital underlying Authorization</b>			<b>Amount</b>	n/a	
			<b>Comments</b>	n/a	

Company	ISIN	WKN	Zalando SE		DE000ZAL1111	ZAL111	
Registered Share Capital			EUR 247,147,408	247,147,408 no par value shares		EUR 1 notional value per share	
Free Float as of September 2016			49.01%				
Authorized Capital			Amount	Term	Subscription Rights		Type of Contribution
Authorized Capital 2013			EUR 2,974,235	October 28, 2018	no		cash
Authorized Capital 2015			EUR 94,694,847	January 19, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-equity swap)
Comments			amount (39.52%) is below the statutory limit of 50% of registered share capital; Authorized Capital 2015: aggregate amount of share issuances without subscription rights (incl. shares underlying bonds issued without subscription rights under authorization below and treasury shares sold without subscription rights) is limited to 20% of registered share capital				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 2, 2015)			Amount of Principal	Term	Subscription Rights		Type of Consideration
Convertible Bonds and/or Bonds with Warrants			2,400,000,000	June 1, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash  in kind (possible: M&A transactions, debt-convertible swap)

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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital and treasury shares sold without subscription rights) is limited to 20% of registered share capital

  

Conditional Capital underlying Authorization	Amount	EUR 73,889,248
	Comments	amount (29.90%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital

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