Authorizations for Capital Raisings and Convertible Bond Issues (2016)

DAX[®] and German MDAX[®] Companies



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Preface

This booklet presents a summary overview of authorizations for capital raisings and convertible bond issuances of all DAX[®] and German MDAX[®] companies based on their 2016 annual general meetings.*

The amount of any authorized capital reflected in this booklet takes into account any issuance of shares out of authorized capital entered into the commercial register prior to July 31, 2016. The amount of any convertible bond authorization and underlying conditional capital reflected in this booklet takes into account the issuance of any convertible bonds based on such authorization prior to July 31, 2016 and the amount of conditional capital underlying such convertible bonds as more fully described in this booklet.

All information regarding the free float of the selected companies as of the last index rebalancing date on September 5, 2016 was taken from a website of Deutsche Börse AG (www.dax-indices.com) where such information can be found under "Downloads" \rightarrow "Composition & Indicators" \rightarrow "Composition DAX" and "Composition MDAX". Deutsche Börse AG regularly calculates the free float for index weighting purposes according to the definition set out in Section 2.3 of the "Guide to the Equity Indices of Deutsche Börse" which is also available under www.dax-indices.com ("Downloads" \rightarrow "Guides & Factsheets"). Inclusion in the DAX[®] and MDAX[®] requires, among other things, a minimum free float of 10%.

We hope you will find this booklet useful. We will be pleased to answer any queries you may have in connection with the information presented in this booklet.

Frankfurt am Main, September 2016

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* Annual general meetings prior to July 31, 2016

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Company ISIN WKN	adidas AG		DE000A1EWWW0	A1EWWW
Registered Share Capital	EUR 209,216,186		209,216,186 no par value shares	1 EUR notional value per share
Free Float as of September 2016	95.00%			
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital 2013/I	EUR 50,000,000	July 1, 2018	yes	cash
Authorized Capital 2013/III	EUR 20,000,000	July 1, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Authorized Capital 2015/I	EUR 25,000,000 June 2, 2018		yes, but can be excluded	in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital 2016/I	EUR 4,000,000	June 14, 2021	no	cash
Comments	aggregate amount (47.32%) limited to issuances of share		ry limit of 50% of registered share capital; / employees	Authorized Capital 2016/I: authorization is
Authorization to Issue Convertible Bonds and Similar Instruments (of May 8, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	May 7, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different if mandatory conversion)	upon maturity of the convertible bonds (which includes maturity due to termination) the company may deliver shares of another publicly listed company		
Conditional Capital underlying Authorization	Amount	EUR 12,500,000				
Authorization	Comments	amount (5.97%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	Allianz SE	DE0008404005	840400	
Registered Share Capital		ital	EUR 1,169,920,000	457,000,000 no par value shares	EUR 2.56 notional value per share	
Free Float as of September 2016 99.52%		99.52%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2014/I	EUR 550,000,000	May 6, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital 2014/II	EUR 13,720,000	May 6, 2019	yes, but can be exclud	ed	cash	
Comments	aggregate amount (48.18%) aggregate amount of share is profit participation rights issu- issuances to company/group	ssuances without subscri	subscription rights (incl. s	hares underlying c	onvertible bond	ds, bonds with warrants or
Authorization to Issue						
Convertible Bonds and Similar Instruments (of May 7, 2014)	Amount of Principal	Term	Subscription Rights		Type of Co	nsideration

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights under this authorization and bonds issued without subscription rights under authorization of May 5, 2010 (incl. shares issued without subscription rights under Authorized Capital 2014/I) is limited to EUR 233,728,000			
onditional Capital underlying	Amount	EUR 250,000,000)				
Authorization	Comments	consideration in ki company will deliv capital is securing	amount (21.37%) is below the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or shares issued under authorized capital; the conditional capital is securing bonds issued under the authorization of May 5, 2010 (EUR 20,000,000) and under the authorization of May 5, 2010 (EUR 20,000,000)				

Company	ISIN	WKN	BASF SE	DE000BASF111	BASF11
Registered Share Capital		ital	EUR 1,175,652,728.32	918,478,694 no par value shares	EUR 1.28 notional value per share
Free Float as of September 2016		mber 2016	100%		

Authorized Capital	Amount	Term	Subscription Righ	nts	Type of Contr	ibution
Authorized Capital (2014)	EUR 500,000,000	May 1, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (42.53%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Authonzation	Comments	n/a		

Company	ISIN	WKN	Bayer Aktiengesellschaft	DE000BAY0017	BAY001
Registered S	Registered Share Capital		EUR 2,116,986,388.48	826,947,808 no par value shares	2.56 EUR notional value per share
Free Float as of September 2016		mber 2016	100%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital I (2014)	EUR 530,000,000	April 28, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Authorized Capital II (2014)	EUR 211,698,560	April 28, 2019	yes, but can be excluded in certain cash cases (in particular up to 10% at market)			
Comments	aggregate amount (35.04% against contribution in kind limited to 20% of registered	are limited to EUR 4				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 29, 2014)	Amount of Principal	Term	Subscription Rights	5	Type of Cor	nsideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 6,000,000,000	April 28, 2019	yes, but can be exclu cases (in particular u market)		cash	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a	
Conditional Capital underlying	Amount	EUR 211,698,560			
Authorization	Comments	amount (10%) is below the statutory limit of 50% of registered share capital			

Company	ISIN	WKN	Bayerische Motoren Werke Aktiengesellschaft		(ordinary shares; DAX) (preference shares)	519000 (ordinary shares; DAX) 519003 (preference shares)		
Registered S	Registered Share Capital Free Float as of September 2016		EUR 656,804,600		par value ordinary shares par value preference shares	EUR 1 notional value per ordinary/preference share		
Free Float as			ordinary shares: 53.26%					
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution		
Authorized Capital 2014		2014	EUR 4,450,383	May 14, 2019	no	cash		
Commen	Comments		amount (0.68%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuances of preference shares to company/group employees					
Authorizatio Convertible and Similar	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration		
n/a			n/a	n/a	n/a	n/a		
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
			n/a	n/a	n/a	n/a		
	Conditional Capital underlying Authorization		Amount	n/a				
Autnorizatio			Comments	n/a				

Company	ISIN	WKN	Beiersdorf Aktiengesellschaft		DE0005200000		520000	
Registered \$	Share Cap	oital	EUR 252,000,000		252,000,000 no par value shares		EUR 1 notional value per share	
Free Float a	s of Septe	ember 2016	39.01%					
Authorized	Capital		Amount	Term	Subscription Rig	hts	Type of Cont	tribution
Authorized Capital I (2015)		EUR 42,000,000	March 30, 2020	yes, but can be ex cases	cluded in certain	cash		
Authoriz	ed Capita	I II (2015)	EUR 25,000,000	March 30, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	
Authorized Capital III (2015)		EUR 25,000,000	March 30, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions debt-equity swap not possible)	
Commer	nts		aggregate amount (36.51%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital					
Authorizatio Convertible and Similar (of March 31	Bonds Instrume	-	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants		up to EUR 1,000,000,000	March 30, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under other authorizations) is limited to 20% of registered share capital		
Conditional Capital underlying Authorization	Amount	EUR 42,000,000				
Autionzation	Comments	amount (16.67%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	COMMERZBANK Aktiengesellschaft		DE000CBK1001		CBK100		
Registered S	Share Cap	oital	EUR 1,252,357,634		1,252,357,634 no j	1,252,357,634 no par value shares		EUR 1 notional value per share	
Free Float as	s of Septe	ember 2016	84.40%						
Authorized (Capital		Amount	Term	Subscription Rig	hts	Type of Cont	tribution	
Authorized Capital 2015/I		EUR 569,253,470	April 29, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap scrip dividend)		
Commen	nts		amount (45.45%) is below subscription rights is limite			re capital; aggregate	amount of share	issuances without	
Authorizatio Convertible and Similar (of April 30,	Bonds Instrumer	-	Amount of Principal	Term	Subscription Rig	hts	Type of Con	sideration	
Bonds w	ble Bonds ith Warra	nts or	up to EUR 13,600,000,000	April 29, 2020	against cash consideration: yes, but can be	against consideration in kind: yes, but	cash	in kind (possible: M&A transactions,	

excluded in

certain cases (in

particular up to 10% at market) can be excluded

- continued on next page -

swap)

debt-convertible

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination can be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under other authorizations) is limited to 20% of registered share capital; for shares issued to board members/employees limit in total: 5%			
Conditional Capital underlying Authorization	Amount	EUR 569,253,470					
Authorization	Comments	amount (45.45%) is below the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	Continental Aktiengesell	schaft	DE0005439	DE0005439004			
Registered S	Share Cap	oital	EUR 512,015,316.48	EUR 512,015,316.48		200,005,983 no par value shares		EUR 2.56 notional value per share	
Free Float as	Free Float as of September 2016		54.00%						
Authorized (Authorized Capital		Amount	Term	Subscripti	Subscription Rights		ntribution	
n/a		n/a	n/a	n/a	n/a	n/a	n/a		
Commer	Comments		n/a						
Convertible	Authorization to Issue Convertible Bonds and Similar Instruments		Amount of Principal	Term	Subscripti	Subscription Rights		Type of Consideration	
n/a			n/a	n/a	n/a	n/a		n/a	
Basic Terms	5		Mandatory Feature	Term of Securities	Conversio	n / Strike Price	Comments		
			n/a	n/a	n/a		n/a		
Conditional Authorizatio		nderlying	Amount	n/a					
			Comments	n/a					

Company	ISIN	WKN	Daimler AG		DE0007100000		710000		
Registered S	Share Cap	ital	EUR 3,069,671,971.76		1,069,837,447 no	1,069,837,447 no par value shares		EUR 2.87 notional value per share	
Free Float as	Free Float as of September 2016		93.16%						
Authorized (Capital		Amount	Term	Subscription Rights		Type of Con	tribution	
Authorized Capital 2014		EUR 1,000,000,000	April 8, 2019	against cash against contribution: contribution in yes, but can be excluded in be excluded (in certain cases (in particular for particular up to M&A purposes) 10% at market)		cash	in kind (possible: M&A transactions, debt-equity swap)		
Commen	nts		amount (32.58%) is below the subscription rights is limited to			re capital; aggregate a	amount of share	issuances without	
Authorizatio Convertible and Similar I (of April 1, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rig	hts	Type of Con	sideration	
••••••	ble Bonds vith Warra		up to EUR 10,000,000,000	March 31, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	max. 10 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under other authorizations) is limited to 10% of registered share capital		
Conditional Capital underlying Authorization	Amount	EUR 500,000,000				
Authonization	Comments	amount (16.29%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	DEUTSCHE BANK AKTIENGESELLSCHAFT		DE0005140008	514000	
Registered S	hare Cap	ital	EUR 3,530,939,215.36		1,379,273,131 no par value shares	EUR 2.56 notional value per share	
Free Float as	s of Septe	mber 2016	99.94%				
Authorized Capital			Amount	Term	Subscription Rights	Type of Contribution	
Authorized Capital 2015/I		l 2015/l	EUR 352,000,000	April 30, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Authorized Capital 2015/II		I 2015/II	EUR 1,408,000,000 April 30, 2020		yes, but can be excluded in certain cases	cash	
Commen	ts		aggregate amount (49.85%) is below the statutory limit of 50% of registered share capital				
Authorizatio Convertible and Similar I	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration	
Bonds w Profit Pa	ble Bonds ith Warran rticipatior ation I of	nts or n Rights	up to EUR 9,000,000,000	April 30, 2017	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
	rticipatior	n Rights conversion	up to EUR 12,000,000,000	April 30, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
Authorization I (2012)	yes	max. 20 years or indefinite term (for convertible bonds or bonds with Warrants)	at least 50% of reference price determined prior to issuance of bonds / during subscription period	n/a
Authorization II (2014)	yes	max. 20 years or indefinite term (for convertible bonds or bonds with warrants)	at least 50% of reference price determined prior to issuance of bonds / during subscription period	profit participation rights and hybrid bonds must be in line with the requirements of European banking legislation for additional tier 1 capital
Conditional Capital underlying	Amount	Authorization I (20	12): EUR 230,400,000; Authorization II (20	014): EUR 256,000,000
Authorization	Comments	aggregate amount	(13.78%) is below the statutory limit of 50°	% of registered share capital

Company	ISIN	WKN	Deutsche Börse Aktiengesellschaft*	DE000A2AA253 DE0005810055*	A2AA25 581005
Registered S	Share Cap	oital	EUR 193,000,000	193,000,000 no par value shares	EUR 1 notional value per share
Free Float as	s of Septe	mber 2016	96.75%		

Authorized Capital	Amount	Term	Subscription Rig	Subscription Rights		Type of Contribution	
Authorized Capital I (2016)	EUR 13,300,000	May 10, 2021	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded	cash	in kind	
Authorized Capital II (2015)	EUR 19,300,000	May 12, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Authorized Capital III (2015)	EUR 38,600,000	May 12, 2020	yes		cash		
Authorized Capital IV (2012)	EUR 6,000,000	May 15, 2017	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded	cash	in kind	
Comments	share issuances without	t subscription rights is li	mited to 20 % of regis	tered share capital; Au	uthorized Capit	ital I: aggregate amount of al IV: share issuances e limited to 900,000 shares	

* In connection with the proposed merger of Deutsche Börse Aktiengesellschaft with London Stock Exchange Group plc., HLDCO123 plc. published a voluntary takeover offer ("Exchange Offer") for the shares of Deusche Börse Aktiengesellschaft on June 1, 2016. Deutsche Börse shares tendered pursuant to the Exchange Offer trade under ISIN DE000A2AA253, whereas Deutsche Börse shares not tendered continue to trade under ISIN DE0005810055.

Authorization to Issue Convertible Bonds and Similar Instruments (of May 15, 2014)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 2,500,000,000	May 14, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under any other authorization) is limited to 20% of registered share capital
Conditional Capital underlying	Amount	EUR 19,300,000		
Authorization	Comments	amount (10.00%)	is below the statutory limit of 50% of regist	ered share capital

Company	ISIN	WKN	Deutsche Lufthansa Aktiengesellschaft		DE0008232125		823212		
Registered S	Share Cap	ital	EUR 1,193,340,011.52		466,148,442 no par value	466,148,442 no par value shares		2.56 EUR notional value per share	
Free Float as	s of Septe	mber 2016	100%						
Authorized (Capital		Amount	Term	Subscription Rights		Type of C	ontribution	
Authoriz	ed Capital	A (2015)	EUR 557,039,280.48	April 28, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)	
Authoriz	ed Capital	B (2014)	EUR 20,132,800	April 28, 2019	no		cash		
Commen	its			bscription rights (in	tory limit of 50% of registered a cl. shares underlying convertib	le bonds or bond	ls with warran	ts issued without	
				o employees; speci	al rules apply in respect of cer				
			of shares to company/group	o employees; speci	al rules apply in respect of cer				
Authorizatio Convertible and Similar (of April 28,	Bonds Instrumen		of shares to company/group	o employees; speci	al rules apply in respect of cer		resholds unde		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying	Amount	EUR 237,843,840		
Authorization	Comments	statutory limit of 50%	gether with other conditional capital outstanding 6 of registered share capital; bonds issued aga ng conditional capital; upon conversion, compa	inst consideration in kind cannot be

Company ISIN WKN Registered Share Capital		WKN	Deutsche Post AG	DE0005552004 555200			
Registered S	hare Cap	ital	EUR 1,212,753,687	1,212,753,687 no par value shares	EUR 1 notional value per share		
Free Float as	s of Septe	mber 2016	79.07%				

Authorized Capital	Amount	Term	Subscription Rights		Type of Co	ntribution
Authorized Capital 2013	EUR 236,267,019	May 28, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (19.48%) is below subscription rights (incl. sha authorization below) is limit	ares underlying con	vertible bonds or bonds w			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 29, 2013)	Amount of Principal	Term	Subscription Rights		Type of Co	nsideration

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2013) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 74,995,168		
Authorization	Comments		ogether with other conditional capital outstandi 50% of registered share capital	ng has to be applied towards the

Company	ISIN	WKN	Deutsche Telekom AG		DE0005557508		555750		
Registered S	Share Cap	tal	EUR 11,972,869,204.48		4,676,902.033 nc	par value shares	EUR 2.56	notional value per share	
Free Float as	s of Septe	mber 2016	68.79%						
Authorized	Capital		Amount	Term	Subscription Rig	hts	Type of Co	ntribution	
Authorized Capital 2013 Comments		EUR 1,598,139,059.20	May 15, 2018	against cash contribution: yes, but can be excluded in certain cases	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)		
			amount (13.35%) is below the statutory limit of 50% of registered share capital						
Authorizatio Convertible and Similar (of May 15, 2	Bonds Instrumen	ts	Amount of Principal	Term	Subscription Rig	ghts	Type of C	onsideration	
Bonds w Profit Pa	ble Bonds rith Warrar rticipation ked Bonds	íts, Rights or	up to EUR 6,500,000,000	May 14, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Str	Conversion / Strike Price		Comments	
			yes	no max. term	at least 80% of re determined prior t / during subscripti (determination dif mandatory conver	to issuance of bonds ion period ferent in case of	underlying issued in c without sul issued with Authorized	amount of shares from conditional capital to be onnection with bonds issued oscription rights (incl. shares nout subscription rights under Capital 2013) is limited to istered share capital	
Conditional		derlying	Amount	EUR 1,100,000,0	000				
Authorizatio	on		Comments	amount (9.19%)	is below the statutory	limit of 50% of registe	ered share cap	pital	

Company	ISIN	WKN	E.ON SE*	DE000ENAG999	ENAG99
Registered S	hare Cap	ital	EUR 2,001,000,000	2,001,000,000 no par value shares	EUR 1 notional value per share
Free Float as	s of Septe	mber 2016	97.57%		

Authorized Capital	Amount	Term	Subscription Rights	Type of Contr	ibution
Authorized Capital 2012	EUR 460,000,000	May 2, 2017	against cash against contribution: yes, but contributio can be excluded in in kind: ye certain cases (in but can be particular up to 10% at market)	S,	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments		se underlying cor	of 50% of registered share capital; aggr vertible bonds or bonds with warrants is stered share capital		
Authorization to Issue Convertible Bonds and Similar Instruments (of May 3, 2012)	Amount of Principal	Term	Subscription Rights	Type of Cons	ideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 5,000,000,000	May 2, 2017	yes, but can be excluded in certain cases (in particular up to 10% at mark	cash (et)	

* E.ON SE is in the process of carrying out a spin-off (*Abspaltung*) of its conventional energy business into a new independent company (Uniper SE). Pursuant to the proposed spin-off, every shareholder of E.ON SE will receive one new share of Uniper SE for every ten shares of E.ON SE. At the annual general meeting, 99.68% of the shareholders of E.ON SE voted in favor of the proposed spin-off. The spin-off will become effective only upon registration in the commercial registers of E.ON SE and Uniper SE.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2012) is limited to 20% of registered share capital

Conditional Capital underlying Authorization	Amount	EUR 175,000,000
	Comments	amount (8.75%) is below the statutory limit of 50% of registered share capital

Company	ISIN	WKN	Fresenius Medical Care AG & Co. KGaA	DE0005785802 (ordinary shares; DAX)	578580 (ordinary shares; DAX)
Registered Share Capital		ital	EUR 306,314,071	306,314,071 no par value ordinary shares	EUR 1 notional value per ordinary share
Free Float a	s of Septe	mber 2016	68.86%		

Authorized Capital	Amount	Term	Subscription Rights		Type of C	Contribution
Authorized Capital 2015/I	EUR 35,000,000	May 18, 2020	yes		cash	
Authorized Capital 2015/II	EUR 25,000,000	May 18, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments		59%) is below the statut hts is limited to 20% of r	ory limit of 50% of registere egistered share capital	ed share capital; aggrega	ate amount o	f share issuances

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Company	ISIN	WKN	Fresenius SE & Co. KGaA		DE0005785604 (ordir	DE0005785604 (ordinary shares)		578560 (ordinary shares)	
Registered S	Share Cap	ital	EUR 545,727,950		545,727,950 no par v shares	value ordinary	EUR 1 notional value per ordinary		
Free Float as	s of Septe	mber 2016	73.49%						
Authorized (Capital		Amount	Term	Subscription Rights	hts Type of Contribution		bution	
Authoriz	ed Capita	II (2014)	EUR 120,960,000	May 15, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)	
Commen	its		amount (22.38%) is below subscription rights is limite			apital; aggregate	e amount of share	issuances without	
Authorizatio Convertible and Similar (of May 16, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rights		Type of Consid	deration	
	ble Bonds ith Warra		up to 2,500,000,000	May 15, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital above) is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 48,971,202 (Conditional Capital III)				
Authorization	Comments	amount (8.97%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	HeidelbergCement AG		DE0006047004	604700	
Registered Share Capital		EUR 595,249,431		198,416,477 no par value shares	EUR 3 notional value per share		
Free Float as	s of Septe	mber 2016	73.80%				
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution	
Authoriz	ed Capita	l I (2015)	EUR 225,000,000	May 6, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Authoriz	ed Capita	I II (2015)	EUR 24,874,941	May 6, 2020	yes, but can be excluded (in particular for M&A purposes)	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Commen	nts		aggregate amount (41.98%)) is slightly below the	statutory limit of 50% of registered share of	capital	
Authorizatio Convertible and Similar (of May 8, 20	Bonds Instrumer		Amount of Principal	Term	Subscription Rights	Type of Consideration	
Bonds w Profit Pa	ble Bonds vith Warra rticipation ked Bond	nts, ns Rights or	up to EUR 3,000,000,000	May 7, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
			yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a	
Conditional		nderlying	Amount	EUR 168,000,000			
Authorizatio	n		Comments	amount (28.22%) i	s below the statutory limit of 50% of regist	ered share capital	

Company	ISIN	WKN	Henkel AG & Co. KGaA	DE0006048408 (ordinary shares) DE0006048432 (preference shares; DAX)	604840 (ordinary shares) 604843 (preference shares; DAX)
Registered S	Registered Share Capital		EUR 437,958,750	259,795,875 no par value ordinary shares 178,162,875 no par value preference shares	EUR 1 notional value per ordinary/preference share
Free Float as	s of Septe	mber 2016	preference shares: 97.93%		

Authorized Capital	Amount	Term	Subscription Right	Subscription Rights		bution
Authorized Capital 2015	EUR 43,795,875	April 12, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuances of preference shares; share issuances against contribution in kind are limited to 10% of the registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Company	ISIN	WKN	Infineon Technologies AG	3	DE00062310	04	623100	
Registered S	Share Capi	tal	EUR 2,258,542,962		1,129,271,48	1 no par value shares	EUR 2 notiona	al value per share
Free Float as	s of Septer	mber 2016	99.47%					
Authorized (Capital		Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2015/I		EUR 676,000,000	February 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Authoriz	ed Capital	2016/I	EUR 30,000,000	February 17, 2021	no		cash	
Commen	its		amount (31.26%) is below th subscription rights is limited shares to company/group er	to 20% of registered sha				
Authorizatio Convertible and Similar I (of February	Bonds Instrumen	ts	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants			up to EUR 2,000,000,000	February 12, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	
Basic Terms			Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
Basic Te	rms		mandatory routare		at least 90% of reference price determined prior to issuance of bonds / during subscription period		n/a	
Basic Te	rms		yes	no max. term	determined p	rior to issuance of	n/a	
Basic Te Conditional Authorizatio	Capital un	derlying		no max. term EUR 260,000,000	determined p	rior to issuance of	n/a	

Company	ISIN WKN	Linde Aktiengesellschaft	DE0006483001	648300
Registered S	Share Capital	EUR 475,476,940.80	185,733,180 no par value shares	EUR 2.56 notional value per share
Free Float as	s of September 2016	93.38%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribu	tion
Authorized Capital I (2013)	EUR 47,000,000	May 28, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Authorized Capital II (2016)	EUR 47,000,000	May 2, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10 % at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	aggregate amount (19.77% without subscription rights to				Authorized Capital I:	share issuances
Authorization to Issue Convertible Bonds and Similar Instruments (of May 29, 2013)	Amount of Principal	Term	Subscription Rights		Type of Conside	ration
Convertible Bonds or Bonds with Warrants	up to EUR 3,500,000,000	May 28, 2018	yes, but can be excluded cases (in particular up to market)		cash	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a			
Conditional Capital underlying Authorization	Amount	EUR 47,000,000					
Authorization	Comments	amount (9.89%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	MERCK Kommanditgesellschaft auf Aktien DE0006599905		659990				
Registered S	hare Cap	ital	EUR 168,014,927.60		129,242,252 no pa	129,242,252 no par value shares		EUR 1.30 notional value per share	
Free Float as	of Septe	mber 2016	100%						
Authorized Capital		Amount	Term	Subscription Right	Subscription Rights		ribution		
Authorize	ed Capital	(2013)	EUR 56,521,124.19	April 26, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes	cash	in kind (possible: M&A transactions, debt-equity swap)	
Commen	ts		amount (33.64%) is below t reflect exclusion of subscrip 2014 (majority requirements	otion rights with respe					
Authorization to Issue Convertible Bonds and Similar Instruments (of May 9, 2014)			Amount of Principal	Term	Subscription Rights		Type of Consideration		
Convertil Bonds wi Profit Par Profit-linl	th Warranticipation	nts, n Rights or	up to EUR 2,000,000,000	May 8, 2019	yes, but can be ex cases (in particular market)		cash		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital
Conditional Capital underlying	Amount	EUR 16,801,491.2	0	
Authorization	Comments	amount (10.00%) is	s below the statutory limit of 50% of registe	ered share capital

Company	ISIN	WKN	Münchener Rückversicherungs-Gesellschaft D Aktiengesellschaft in München		DE0008430026		843002	843002	
Registered S	Share Cap	ital	EUR 587,725,396.48		166,843,961 no p	166,843,961 no par value shares		EUR 3.52 notional value per share	
Free Float as	s of Septe	mber 2016	97.00%						
Authorized C	Capital		Amount	Term	Subscription Rights		Type of Contribution		
Authorized Capital 2015		EUR 10,000,000	April 22, 2020	no		cash			
Authorizo	ed Capita	I 2013	EUR 280,000,000	April 24, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Commen	its		aggregate amount (49.34% aggregate amount of share 2015: authorization is limite	issuances without subs	scription rights is limit	ed to 20% of registe			
Authorizatio Convertible and Similar I (of April 23, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rig	ghts	Type of Cons	ideration	
with War			up to EUR 3,000,000,000	April 22, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds/ during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under former Authorized Capital 2013) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 117,000,000		
Authorization	Comments	amount (19.91%) is b	elow the statutory limit of 50% of regist	ered share capital

Company	ISIN	WKN	ProSiebenSat.1 Media SE		DE000PSM7770	DE000PSM7770		PSM777	
Registered S	Share Cap	ital	EUR 218,797,200		218,797,200 no j	par value shares	EUR 1 notional	value per share	
Free Float as	s of Septe	mber 2016	98.00%						
Authorized (Capital		Amount Term		Subscription Ri	Subscription Rights		Type of Contribution	
Authoriz	ed Capita	2016	EUR 87,518,880	June 30, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Commen	ts		amount (40.00%) is below the subscription rights is limited issued without subscription	to 10% of registered	share capital (incl. sha				
Authorization to Issue Convertible Bonds and Similar Instruments (of lune 30, 2016)									
and Similar (of June 30,	nstrumer		Amount of Principal	Term	Subscription Right	S	Type of Consid	deration	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80 % of reference price determined prior to issuance of bonds/during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 10% of registered share capital
Conditional Capital underlying	Amount	EUR 21,879,720		
Authorization	Comments	amount (10.00%) i	s below the statutory limit of 50% of regis	stered share capital

	ISIN	WKN	RWE Aktiengesellschaft	ft DE0007037129 (ordinary shares; DAX) 703712 (ordinary shares; DAX) DE0007037145 (preference shares) 703714 (preference shares)					
Registered S	Share Capi	ital	EUR 1,573,748,477.44	575,745,499 no par value ordinary shares 39,000,000 no par value preference shares			EUR 2.56 notional value per ordinary/preference share		
Free Float as	s of Septe	mber 2016	ordinary shares: 83.85%						
Authorized Capital			Amount	mount Term Subscription Rights		nts	Type of Contribution		
Authorize	ed Capital	Authorized Capital (2014)		April 15, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)	
Commen	its		amount (20%) is below the s amount of share issuances v with warrants issued without	vithout subscription	rights (incl. shares ou	t of conditional capita	al underlying cor		
Commen Authorization Convertible I and Similar I	n to Issue Bonds		amount of share issuances v	vithout subscription	rights (incl. shares ou	t of conditional capita egistered share capita	al underlying cor	vertible bonds or bonds	
Authorization Convertible	n to Issue Bonds		amount of share issuances v with warrants issued without	vithout subscription subscription rights)	rights (incl. shares ou is limited to 20% of re	t of conditional capita egistered share capita	al underlying cor al	vertible bonds or bonds	
Authorization Convertible I and Similar I	n to Issue Bonds Instrumen		amount of share issuances v with warrants issued without	vithout subscription subscription rights) Term	rights (incl. shares ou is limited to 20% of re Subscription Righ	t of conditional capita egistered share capita	al underlying cor al Type of Con	vertible bonds or bonds	
Authorization Convertible I and Similar I n/a	n to Issue Bonds Instrumen		amount of share issuances v with warrants issued without Amount of Principal	vithout subscription subscription rights) Term n/a Term of	rights (incl. shares ou is limited to 20% of re Subscription Righ n/a	t of conditional capita egistered share capita	al underlying cor al Type of Con n/a	vertible bonds or bonds	
Authorization Convertible I and Similar I n/a	n to Issue Bonds Instrumen rms Capital un	ts	amount of share issuances v with warrants issued without Amount of Principal n/a Mandatory Feature	vithout subscription subscription rights) Term n/a Term of Securities	rights (incl. shares ou is limited to 20% of re Subscription Righ n/a Conversion / Strik	t of conditional capita egistered share capita	al underlying cor al Type of Con n/a Comments	vertible bonds or bonds	

Company	ISIN	WKN	SAP SE		DE0007164600	DE0007164600		716460	
Registered S	Share Cap	oital	EUR 1,228,504,232		1,228,504,232 no p	ar value shares	EUR 1 notional v	EUR 1 notional value per share	
Free Float as	s of Septe	ember 2016	77.68%						
Authorized Capital		Amount Term		Subscription Right	Subscription Rights		Type of Contribution		
Authoriz	ed Capita	I I (2015)	EUR 250,000,000	May 19, 2020	yes		cash		
Authoriz	ed Capita	I II (2015)	EUR 250,000,000	May 19, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend; debt-equity swap might be possible)	
Commen	its		aggregate amount (40.709 without subscription rights subscription rights) is limit	(incl. shares out of c	conditional capital unde				
Authorizatio Convertible and Similar I (of May 12, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Righ	ts	Type of Conside	eration	
Bonds w	tion Righ	s, nts, Profit ts or Profit-	up to EUR 10,000,000,000	May 11, 2021	yes, but can be exc cases (in particular market)		cash		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 30 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital
Conditional Capital underlying	Amount	EUR 100,000,00	0	
Authorization	Comments	amount (8.14%) i	is below the statutory limit of 50% of registe	red share capital

Company ISIN WKN		WKN	Siemens Aktiengesellschaft DE0007236101		723610	
Registered S	Share Cap	ital	EUR 2,550,000,000	850,000,000 no par value shares	EUR 3 notional value per share	
Free Float as	s of Septe	mber 2016	89.61%			

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2014	EUR 528,600,000	January 27, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions debt-equity swap)
Authorized Capital 2016	EUR 90,000,000	January 5, 2021	no		cash	
Comments	aggregate amount (24.26%) amount of share issuances w with warrants issued without issuances of shares to comp	vithout subscription righ subscription rights) is I	nts (incl. shares out c	of conditional capit	al underlying cor	nvertible bonds or bonds
Comments Authorization to Issue Convertible Bonds and Similar Instruments	amount of share issuances w with warrants issued without	vithout subscription righ subscription rights) is I	nts (incl. shares out c	of conditional capit stered share capit	al underlying cor	nvertible bonds or bonds apital 2016 : limited to

Convertible Bonds or Bonds with Warrants (Authorization of January 28, 2014)	up to EUR 15,000,000,000	January 27, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Str	ike Price	Comments	
Authorization 2015	yes	no max. term	at least 80% of re determined prior t bonds / during sul (determination dif mandatory conver	o issuance of bscription period ferent in case of	without subscription	onal capital to be on with bonds issued on rights (incl. shares escription rights under ns) is limited to 20%
Authorization 2014	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		without subscription issued without sub	onal capital to be on with bonds issued on rights (incl. shares escription rights under ns) is limited to 20%
Conditional Capital underlying Authorization	Amount	Authorization 2015	EUR 240,000,000;	Authorization 2014:	EUR 240,000,000	
Authorization	Comments			vith other conditiona gistered share capita	l capital outstanding al	has to be applied

Company ISIN WKN		WKN	ThyssenKrupp AG	DE0007500001	750000
Registered S	hare Cap	ital	EUR 1,448,801,144.32	565,937,947 no par value shares	EUR 2.56 notional value per share
Free Float as	s of Septe	mber 2016	76.97%		

Authorized Capital	Amount	Term	Subscription R	Subscription Rights		tion
Authorized Capital 2014	EUR 370,000,000	January 16, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount (25.54%) is below subscription rights (incl. tre bonds or bonds with warran	asury shares sold witho	ut subscription right	ts and shares out of o	conditional capital ur	
Authorization to Issue Convertible Bonds and Similar Instruments (of January 17, 2014)	Amount of Principal	Term	Subscription R	lights	Type of Conside	ration
Convertible Bonds	up to EUR 2,000,000,000	January 16, 2019	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. treasury shares sold without subscription rights and shares issued without subscription rights out of authorized capital) is limited to 20% of registered share capital
Conditional Capital underlying	Amount	EUR 250,000,000		
Authorization	Comments	amount (17.26%) is b	elow the statutory limit of 50% of regist	ered share capital

Company	ISIN	WKN	VOLKSWAGEN AKTIENGESELLSCHAFT	DE0007664005 (ordinary shares) DE0007664039 (preference shares, DAX)	766400 (ordinary shares) 766403 (preference shares, DAX)
Registered S	Share Cap	vital	EUR 1,283,315,873.28	295,089,818 no par value ordinary shares 206,205,445 no par value preference shares	EUR 2.56 notional value per ordinary/preference share
Free Float as	s of Septe	mber 2016	preference shares: 88.74%		

Authorized Capital	Amount	Term Subscription Rights Type of C		Subscription Rights		of Contribution	
Authorized Capital (2015)	EUR 179,200,000	May 4, 2020	yes		cash		
Authorized Capital (2012)	EUR 83,193,715.20	April 18, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt- equity swap might be possible)	
Comments	aggregate amount (20.45%) issuance of preference share						

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Con	Company ISIN WKN Vonovia		WKN	Vonovia SE	DE000A1ML7J1	A1ML7J
Reg	jistered S	hare Cap	ital	EUR 466,000,624	466,000,624 no par value shares	EUR 1 notional value per share
Free	e Float as	of Septe	mber 2016	92.16%		

Authorized Capital	Amount	Term	Subscription Right	hts	Type of Co	ontribution
Authorized Capital 2013	EUR 1,900,790	June 29, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital 2015/I	EUR 63,257,928	April 29, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Authorized Capital 2016	EUR 167,841,594	May 11, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	share issuances without of share issuances with	t subscription rights is li out subscription rights is	mited to 20% of registe s limited to 20% of regi	ered share capital; Au istered share capital	uthorized Capi (incl. shares u	15/I: aggregate amount of tal 2016: aggregate amount nderlying convertible bonds sold without subscription

Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2016)	Amount of Principal	Term	Subscription Righ	nts	Type of Considera	ation
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 6,990,009,360	May 11, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
	yes	no max. term	at least 80% of refe determined prior to / during subscriptio (determination diff mandatory convers	o issuance of bonds on period erent in case of	without subscription treasury shares sol subscription rights	nal capital to be on with bonds issued on rights (incl. Id without and shares issued on rights under other mited to 20% of
Conditional Capital underlying	Amount	EUR 233,000,312				
Authorization	Comments	amount correspon	ds to 50% of register	ed share capital (stat	utory limit)	

Company ISIN WKN		WKN	Aareal Bank AG	DE0005408116	540811		
Registered S	hare Cap	ital	EUR 179,571,663	59,857,221 no par value shares	3 EUR notional value per share		
Free Float as of September 2016		mber 2016	100%				

Authorized Capital	Amount	Term	Subscription Rights	tion Rights		Type of Contribution	
Authorized Capital 2012	EUR 89,785,830	May 22, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Comments	amount corresponds to 50 EUR 4,000,000	% of registered shar	e capital (statutory limit); sh	are issuances to	o company/group	employees are limited to	
Authorization to Issue Convertible Bonds and Similar Instruments (of May 21, 2014)	Amount of Principal	Term	Subscription Rights		Type of Cons	sideration	

Profit Participation Rights (with warrants or conversion feature)	up to EUR 1,000,000,000	May 20, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded in case of profit participation rights without conversion rights (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-profit participation right swap might be possible)
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Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	Profit Participation rights must be in line with the requirements of European banking legislation for additional tier 1 capital; aggregate amount of shares from underlying conditional capital to be issued in connection with profit participation rights with warrants or conversion feature without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2012) is limited to 20% of registered share capital
Conditional Capital underlying	Amount	EUR 89,785,830		
Authorization	Comments	amount correspond	ds to 50% of registered share capital (stat	utory limit)

Company	ISIN	WKN	alstria office REIT-AG	DE000A0LD2U1	A0LD2U
Registered	Registered Share Capital		EUR 153,128,467	153,128,467 no par value shares	1 EUR notional value per share
Free Float as of September 2016		mber 2016	74.62%		

Authorized Capital	Amount	Term	Subscription Rights	ription Rights		Type of Contribution	
Authorized Capital 2016	EUR 76,082,142	May 11, 2018	against cash contribution: yes, but can be excluded in certain cases (at market up to 5%)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: acquisition of real estate)	
Comments amount (49.69%) is slightly below the statutory limit of 50° subscription rights is limited to 10% of registered share ca 5% against contribution in kind in the form of real estate o real estate or the repayment of unsecured debt		share capital, thereof (i) u	up to 5% against	cash contribution	at market and (ii) up to		

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
Mandatory Convertible Profit Participation Rights (Authorization of May 6, 2015)	up to EUR 500,000	May 5, 2020	no	cash
Mandatory Convertible Profit Participation Rights (Authorization of April 24, 2012)	up to EUR 500,000	April 23, 2017	no	cash

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
Authorization 2015 (III)	yes	max. 5 years	EUR 2 (subject to dilusion adjustment)	authorization is limited to issuances of Mandatory Convertible Profit Participation Rights to company/group employees			
Authorization 2012 (III)	yes	max. 5 years	EUR 2 (subject to dilution adjustment)	authorization is limited to issuances of Mandatory Convertible Profit Participation Rights to company/group employees			
Conditional Capital underlying Authorization	Amount	Authorization 201	Authorization 2015: EUR 500,000; Authorization 2012: EUR 318,500				
Autionzation	Comments	Authorization 201	aggregate amount (25.34%) is below the statutory limit of 50% of registered share capital; Authorization 2015 (III): limited to issuances of shares to company/group employees; Authorizatio 2012 (III): limited to issuances of shares to company/group employees				

Company	ISIN	WKN	Aurubis AG		DE0006766504		676650	
Registered Share Capital		EUR 115,089,210.88		44,956,723 no pa	44,956,723 no par value shares		EUR 2.56 notional value per share	
Free Float as	s of Sept	ember 2016	75.00%					
Authorized (Capital		Amount	Term	Subscription Rig	ghts	Type of Contr	ibution
Authorized Capital 2016		EUR 57,644,604.16	February 23, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap)	
Comments amount corresponds to 50% of registered share capital (statu rights in cases of contribution in kind is limited to EUR 23,017 rights against cash contribution is limited to the lower of EUR of share issuances without subscription rights to holders of colimited to EUR 23,017,840.64.		JR 23,017,840.64; a er of EUR 11,508,92	ggregate amount of 0.32 and 10% of re	f share issuances gistered share ca	without subscription apital; aggregate amount			
Authorizatio Convertible and Similar (of March 1,	Bonds Instrume	-	Amount of Principal	Term	Subscription Rig	ghts	Type of Cons	ideration
Converti Bonds w Profit Pa Profit-lin	ith Warra	nts, n Rights or	up to EUR 700,000,000	February 28, 2017	yes, but can be e cases (in particula market)		cash	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying	Amount	EUR 52,313,277.44		
Authorization	Comments	amount (45.45%) is be	ered share capital	

Company	ISIN	WKN	Axel Springer SE	DE0005501357	550135
Registered S	hare Cap	ital	EUR 107,895,311	107,895,311 no par value share	EUR 1 notional value per share
Free Float as of September 2016		mber 2016	37.50%		

Authorized Capital	Amount	Term	Subscription Rig	hts	Type of Contribu	tion
Authorized Capital 2015	2,044,689	April 13, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (1.90%) is below the s	statutory limit of 50% o	f registered share c	apital		

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Company	ISIN	WKN	Bilfinger SE	DE0005909006	590900
Registered Share Capital		ital	EUR 138,072,381	46,024,127 no par value shares	EUR 3 notional value per share
Free Float as of September 2016		mber 2016	70.42%		

Authorized Capital	Amount	Term	Subscription Right	Subscription Rights		ibution
Authorized Capital 2014	EUR 69,000,000	May 7, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (49.97%) is slightl subscription rights is limite issued without subscription	d to 20% of registere	d share capital (incl. sl	vertible bonds or	bonds with warrants	
Authorization to Issue Convertible Bonds and Similar Instruments (of April 18, 2013)	Amount of Principal	Term	Subscription Rig	hts	Type of Cons	ideration
Convertible Bonds or Bonds with Warrants	up to EUR 500,000,000	April 17, 2018	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 15 years	at least 100% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital and treasury shares sold without subscription rights) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 13,807,236		
Authonzation	Comments	amount (10.00%) i	s below the statutory limit of 50% of regist	ered share capital

Company	ISIN	WKN	Brenntag AG	DE000A1DAHH0	A1DAHH
Registered Share Capital		ital	EUR 154,500,000	154,500,000 no par value shares	EUR 1 notional value per share
Free Float as of September 2016		mber 2016	100%		

Authorized Capital	Amount	Term	Subscription F	Rights	Type of Contribu	tion	
Authorized Capital 2014	EUR 77,250,000	June 16, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Comments	amount corresponds to 50% of registered share capital (statutory limit); aggregate amount of share issuances without subscription rights is limited to 20% of registered share capital (incl. shares underlying convertible bonds or bonds with warrants issued without subscription rights under authorization below)						
Authorization to Issue Convertible Bonds and Similar Instruments (of June 17, 2014)	Amount of Principal	Term	Subscription F	lights	Type of Consideration		
Convertible Bonds or Bonds with Warrants or Profit Participation Rights	up to EUR 2,000,000,000	June 16, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under Authorized Capital 2014 or any other authorization) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 25,750,000		
Authorization	Comments	amount (16.67%) is be	elow the statutory limit of 50% of registe	ered share capital

Company	ISIN	WKN	Covestro AG		DE0006062144		606214	
Registered S	hare Cap	ital	EUR 202,500,000		202,500,000 no pa	r value shares	EUR 1 notional value per share	
Free Float as	Free Float as of September 2016		30.86%					
Authorized Capital Authorized Capital 2015			Amount	Term	Subscription Right	nts	Type of Contrib	ution
		EUR 101,250,000	October 2, 2020	against cash against cash contribution: yes, contribution in but can be kind: yes, but excluded in can be excluded certain cases (in (including for particular up to purpose of scrip 10% at market) dividend)		cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)	
Commen	ts		amount corresponds to 50%	of registered share	capital (statutory limit	t)		
Authorization Convertible I and Similar I (of Septembe	Bonds nstrumen	onds Amount of Principal Term Subscription Rights		nts	Type of Consideration			
Convertible Bonds, Bonds with Warrants and/ or Profit Participation Rights		up to 1,500,000,000 EUR	August 31, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)	
Basic Ter	rms		Mandatory Feature	Term of Securities	Conversion / Strik	ke Price	Comments	
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a	
Conditional		derlying	Amount	EUR 70,000,000				
Authorization		Comments	amount (34.57%) is below the statutory limit of 50% of registered share capital					

Company	ISIN	WKN	CTS Eventim AG & Co. KC	CTS Eventim AG & Co. KGaA			547030	
Registered S	Share Cap	ital	96,000,000 EUR		96,000,000 no par	value shares	EUR 1 notional va	alue per share
Free Float as	s of Septe	mber 2016	49.79%					
Authorized (Capital		Amount	Term	Subscription Righ	its	Type of Contribu	ition
Authorized Capital 2014		EUR 48,000,000	May 7, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Commer	nts		amount corresponds to 50% employees are limited to 10 to 10% of registered share of	% of registered share				
Authorization to Issue Convertible Bonds and Similar Instruments (of May 8, 2013)		Amount of Principal	Term	Subscription Rights		Type of Consideration		
Convertible Bonds or Bonds with Warrants		up to 275,000,000 EUR	May 7, 2018	yes, but can be exc cases (in particular market)		cash		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 20 years	130% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a
Conditional Capital underlying Authorization	Amount Comments	EUR 44,000,000	s below the statutory limit of 50% of regist	

Company	ISIN	WKN	Deutsche EuroShop AG	DE0007480204	748020	
Registered Share Capital		ital	EUR 53,945,536	53,945,536 no par value shares EUR 1 notional value per share		
Free Float as of September 2016		mber 2016	82.67%			

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2013	EUR 26,972,768	June 19, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50% rights against contribution in				of share issuances	without subscription

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration	
n/a	n/a	n/a	n/a	n/a	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	n/a	n/a	n/a	n/a	
Conditional Capital underlying	Amount	n/a			
Authorization	Comments	n/a			

	Company	ISIN	WKN	Deutsche Wohnen AG	DE000A0HN5C6	A0HN5C	
	Registered Share Capital		ital	EUR 337,411,867	337,411,867 no par value shares	EUR 1 notional value per share	
Free Float as of September 2016		mber 2016	93.06%				

Authorized Capital	Amount	Term	Term Subscription Rights		Type of Contribution	
Authorized Capital 2015	EUR 100,000,000	June 11, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions debt-equity swap might be possible
Comments	amount (29.64%) is below th company/group employees a rights (incl. shares underlyin under authorization below) is	are limited to 5% of rego a convertible bonds, b	gistered shares capital; onds with warrants or p	aggregate amoui	nt of share issu	ances without subscription
Authorization to Issue Convertible Bonds and Similar Instruments (of June 12, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights and/or	up to EUR 1,500,000,000	June 11, 2020	against cash consideration: yes, but can be	against consideration in kind: yes,	cash	in kind (possible: M&A transactions debt-convertible

certain cases (in particular up to 10% at market)

excluded

- continued on next page -

swap might be possible)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital and treasury shares sold without subscription rights) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 50,000,000		
Autionzation	Comments		gether with other conditional capital ou % of registered share capital	tstanding has to be applied towards the

Company	ISIN	WKN	Deutsche Pfandbriefbank AG		DE0008019001	801900
Registered Share Capital		380,376,059.67 EUR		134,475,308 no par value shares	EUR 2.83 notional value per share	
Free Float as of September 2016		80.00%				
Authorized Capital		Amount	Term	Subscription Rights	Type of Contribution	

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2015	EUR 190,188,029.83	June 9, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (including for purpose of scrip dividend)	cash	in kind (possible: M&A transactions, debt-equity swap, scrip dividend)
Comments	amount corresponds to 50 employees are limited to E		e capital (statutory limit	t); issuances without :	subscription righ	its to company/group
Authorization to Issue Convertible Bonds and Similar Instruments of June 10, 2015	Amount of Principal	Term	Subscription Rig	hts	Type of Con	sideration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Hybrid Bonds	3,000,000,000	June 9, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 50% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion; in case of issuances to company/group employees, management and executive board members)	n/a	
Conditional Capital underlying Authorization	Amount	190,188,029.83			
Authorization	Comments	amount correspon	ds to 50% of registered share capital (statu	utory limit)	

Company	ISIN	WKN	DMG MORI SEIKI AKTIE	NGESELLSCHAFT*	DE0005878003		587800	
Registered	istered Share Capital EUR 204,926,784.40		78,817,994 no par value shares EUR 2.6 notional value p		ional value per share			
Free Float as of September 2016 39.33%								
Authorized Capital		Amount	Term	Subscription Rig	lhts	Type of Cor	ntribution	
Authorized Capital 2014								

	excluded in can be excluded might be possible) certain cases (in particular for (in particular up M&A purposes) to 10% at market)	
Comments	amount corresponds to 50% of registered share capital (statutory limit); issuances without subscription rights to company/group employees are limited to EUR 5,000,000; aggregate amount of share issuances without subscription rights (incl. those issued under any other authorized capital but not shares issued to company/group employees) is limited to 20% of registered share capital	

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying	Amount	n/a		
Authorization	Comments	n/a		

* DMG MORI SEIKI AKTIENGESELLSCHAFT was formerly named Gildemeister Aktiengesellschaft.

Company	ISIN	WKN	Dürr Aktiengesellschaft	DE0005565204	556520
Registered S	Registered Share Capital		EUR 88,578,662.40	EUR 88,578,662.40 34,601,040 no par value shares	
Free Float as	Free Float as of September 2016		71.20%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2014	EUR 44,289,331.20	April 29, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50% rights (incl. shares underlyin is limited to 20% of registered	g convertible bonds or b				

Authorization to Issue Convertible Bonds and Similar Instruments (of April 30, 2014)	Amount of Principal	Term	Subscription Rig	ghts	Type of Consider	ation
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,600,000,000	April 29, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 100% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital
Conditional Capital underlying	Amount	EUR 44,289,331.20		
Authorization	Comments	amount corresponds to	o 50% of registered share capital (statu	utory limit)

Company	ISIN	WKN	Evonik Industries AG		DE000EVNK013	DE000EVNK013		EVNK01	
Registered S	d Share Capital EUR 466,000,000 466,000,000 no pa		ar value shares	EUR 1 notional value per share					
Free Float as	s of Septe	ember 2016	32.09%						
Authorized (Capital		Amount	Term	Subscription Right	nts	Type of Contribut	tion	
but can be excluded in		contribution: yes, but can be excluded in certain cases (in particular up to	against contribution in kind: yes, but can be excluded (in particular for M&A purposes and scrip dividend)	cash	in kind (possible: M&A transactions, scrip dividend, debt-equity swap)				
Commer	nts		amount (25.00%) is below t rights to company/group en subscription rights (incl. sha authorization below) is limit	ployees is limited to ares underlying conv	1% of registered shar ertible bonds or bonds	e capital; aggregate a	amount of share issua	ances without	
Authorizatio Convertible and Similar (of May 20, 2	Bonds Instrumer	-	Amount of Principal	Term	Subscription Righ	nts	Type of Consider	ation	
Convertible Bonds, Bonds with Warrants		up to EUR 1,250,000,000	May 1, 2019	yes, but can be exc cases(in particular market)		cash			

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 37,280,000		
Autionzation	Comments	amount (8.00%) is	below the statutory limit of 50% of register	red share capital

Company	Company ISIN WKN		Fielmann Aktiengesellschaft	DE0005772206	577220
Registered S	Registered Share Capital		EUR 84,000,000	84,000,000 no par value shares	EUR 1.00 notional value per share
Free Float as of September 2016		mber 2016	28.36%		

Authorized Capital	Amount	Term	Subscription Rig	hts	Type of Contribution	
Authorized Capital 2016	EUR 5,000,000	July 13, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount (5.95%) is below	the statutory limit of	50% of registered	share capital		

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Company	ISIN	WKN	Fraport AG Frankfurt Airport Services Worldwide		DE0005773303	577330
Registered S	Share Cap	ital	EUR 924,344,190		92,434,419 no par value shares	EUR 10 notional value per share
Free Float as	s of Septe	mber 2016	40.20%			
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution
Authoriz	ed Capita	(2013)	EUR 2,089,850	May 30, 2018	yes, but can be excluded in certain cases	cash
Commer	nts		amount (0.23%) is below s	statutory limit of 50%	of registered share capital	
Authorizatio Convertible and Similar	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Te	Basic Terms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
	Conditional Capital underlying		Amount	n/a		
Authorization		Comments	n/a			

Company	ISIN WKN	FUCHS PETROLUB SE	DE0005790430 (preference shares; MDAX) DE0005790406 (ordinary shares)	579043 (preference shares; MDAX) 579040 (ordinary shares)
Registered S	Share Capital	EUR 139,000,000	69,500,000 no par value preference shares 69,500,000 no par value ordinary shares	EUR 1 notional value per ordinary/preference share
Free Float as of September 2016		preference shares: 100%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital (2015)	27,800,000	May 5, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (20.00%) is below t rights against contribution in subscription rights (incl. sha 20% of registered share cap	n kind is limited to 2 ares underlying conv	0% of registered share rertible bonds or bond	e capital; aggregate ar s with warrants issued	nount of share issuar I without subscription	nces without rights) is limited to

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Authorization	Comments	n/a		

Company	ISIN	WKN	GEA Group Aktiengesellschaft		DE0006602006	DE0006602006		660200	
Registered S	Share Cap	ital	EUR 520,375,765.57		192,495,476 no pa	192,495,476 no par value shares		EUR 2.70 notional value per share	
Free Float as	s of Septe	mber 2016	92.12%						
Authorized C	Capital		Amount	Term	Subscription Rig	hts	Type of Cont	tribution	
Authorize	ed Capital	l (2012)	EUR 77,000,000	April 23, 2017	yes		cash		
Authorized Capital II (2015)		EUR 130,000,000	April 15, 2020	against cash against contribution: yes, but can be kind: yes, but excluded in carbe excluded certain cases (in particular for M&A purposes and scrip dividend)		cash	in kind (possible: M&A transactions and scrip dividend; debt-equity swap might be possible)		
Authorize	Authorized Capital III (2015)		EUR 52,000,000	April 15, 2020	yes, but can be ex cases (in particular market)		cash		
Commen	its		aggregate amount (49.78% share issuances without su				Authorized Capi	tal II: aggregate amount of	
Authorizatio	n to Issue								
Convertible Bonds and Similar Instruments (of April 16, 2015)		Amount of Principal	Term	Subscription Rig	hts	Type of Con	sideration		
Bonds w	tion Right	i, hts, Profit is or Profit-	up to EUR 750,000,000	April 15, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	n/a		
Conditional Capital underlying	Amount	EUR 51,903,633.8	2			
Authorization	Comments	amount (9.97%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital; bonds issued against consideration in kind cannot be secured by this underlying conditional capital; upon conversion, company will deliver treasury shares or shares issued under authorized capital				

Company	ISIN	WKN	erresheimer AG DE000A0LD6E6		A0LD6E
Registered Share Capital		ital	EUR 31,400,000	31,400,000 no par value shares	EUR 1 notional value per share
Free Float as of September 2016		mber 2016	100%		

Authorized Capital	Amount	Term	Subscription Righ	Subscription Rights		oution
Authorized Capital (2012)	EUR 15,700,000	April 25, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments		6 of registered share capital (statutory limit); aggregate amount of share issuances without subscription ng convertible bonds or bonds with warrants issued without subscription rights under authorization below)				
Authorization to Issue Convertible Bonds and Similar Instruments (of April 26, 2012)	Amount of Principal	Term	Subscription Righ	nts	Type of Consid	leration
Convertible Bonds or Bonds with Warrants	up to EUR 500,000,000	April 25, 2017	yes, but can be exo cases (in particular market)		cash	
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strik	e Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a	
Conditional Capital underlying	Amount	EUR 6,280,000				
Authorization	Comments	amount (20.00%) i	s below the statutory	limit of 50% of regist	ered share capital	

Company	Company ISIN WKN		Hannover Rück SE	DE0008402215	840221
Registered S	Registered Share Capital		EUR 120,597,134	120,597,134 no par value shares	EUR 1 notional value per share
Free Float as of September 2016		mber 2016	49.78%		

Authorized Capital	Amount	Term	Subscription Righ	Subscription Rights		
Authorized Capital 2016/I	EUR 60,298,567	May 9, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	rights (incl. shares underlying	convertible bonds	re capital (statutory limit); aggregate amount of share issuances without subscriptio ds or bonds with warrants or profit participation rights issued without subscription rig s sold without subscription rights)			

Authorization to Issue Convertible Bonds and Similar Instruments (of May 10, 2016)	Amount of Principal	Term	Subscription Righ	ts	Type of Consider	ation
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit- linked Bonds	up to EUR 1,000,000,000	May 9, 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital and treasury shares sold without subscription rights) is limited to 20% of registered share capital			
Conditional Capital underlying	Amount	EUR 60,298,56	7				
Authorization	Comments	amount corresp	amount corresponds to 50% of registered share capital (statutory limit)				

Company	ISIN	WKN	Hella KGaA Hueck & Co. *	DE000A13SX22	A13SX2	
Registered Share Capital		ital	222,222,224 EUR	111,111,112 no par value shares	EUR 2 notional value per share	
Free Float as of September 2016		mber 2016	40.00%			

Authorized Capital	Amount	Term	Subscription Rig	Ihts	Type of Contribution	tion
Authorized Capital 2014	44,000,000 EUR	October 9, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount (19.80%) is below t	he statutory limit of 50	% of registered shar	e capital		

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Authorization	Comments	n/a		

* Next annual general meeting scheduled for September 29, 2016.

Company	ISIN	WKN	HOCHTIEF Aktiengesellsc	haft	DE0006070006		607000	
Registered S	Share Cap	tal	EUR 177,432,151.04		69,309,434 no par	value shares	EUR 2.56 noti	onal value per share
Free Float as	s of Septe	mber 2016	26.14%					
Authorized (Authorized Capital		Amount	Term	Subscription Right	nts	Type of Contribution	
Authorized Capital (2015)		EUR 54,000,000	May 5, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Comments amount (30.43%) is below statutory limit of 50% of registered share capital; aggregate amount of share issuances with subscription rights against contribution in kind is limited to 10% of registered share capital						ces without		
Authorizatio Convertible and Similar (of May 11, 2	Bonds Instrumen	ts	Amount of Principal	Term	Ferm Subscription Rights		Type of Consideration	
Bonds w Profit Pa	ble Bonds ith Warrar rticipation ked Bonds	íts, s Rights or	up to EUR 2,500,000,000	May 10, 2021	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strik	ke Price	Comments	
			yes	no max. term	prior to issuance of	d (determination different	n/a	
Conditional		derlying	Amount	EUR 46,080,000				
Authorization								

Company	Company ISIN WKN		HUGO BOSS AG	DE000A1PHFF7	A1PHFF		
Registered S	Registered Share Capital		EUR 70,400,000	70,400,000 no par value shares	EUR 1 notional value per share		
Free Float as of September 2016		mber 2016	90.08%				

Authorized Capital	Amount	Term	Subscription Right	Subscription Rights		Type of Contribution	
Authorized Capital (2014)	EUR 35,200,000	May 12, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Comments	amount corresponds to 50 ^o rights is limited to 20% of r			t); aggregate amount of s	share issuances w	ithout subscription	

Authorization to Issue Convertible Bonds and Similar Instruments	vertible Bonds Amount of Principal Term		Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Aumonzation	Comments	n/a		

Company	ISIN	WKN	Jungheinrich Aktiengese	DE0006219 MDAX)	DE0006219934 (preference shares; MDAX)		621993 (preference shares; MDAX)	
Registered S	Registered Share Capital		EUR 102,000,000		48,000,000 no par value preference shares EUR 1 notional value ordinary/preference s 54,000,000 no par value ordinary shares			
Free Float as	Free Float as of September 2016		preference shares: 100%					
Authorized C	Authorized Capital		Amount	Term	Subscriptio	on Rights	Type of Cor	ntribution
n/a	n/a		n/a	n/a	n/a	n/a	n/a	n/a
Commen	Comments		n/a					
Authorization Convertible I and Similar I	Bonds		Amount of Principal	Term	Subscriptio	n Rights	Type of Cor	sideration
n/a			n/a	n/a	n/a		n/a	
Basic Ter	rms		Mandatory Feature	Term of Securities	Conversion	/ Strike Price	Comments	
			n/a	n/a	n/a		n/a	
	Conditional Capital underlying Authorization		Amount	n/a				
Authorizatio			Comments	n/a				

Company ISIN WKN		WKN	K+S Aktiengesellschaft	DE000KSAG888	KSAG88	
Registered Share Capital		ital	EUR 191,400,000	191,400,000 no par value shares	EUR 1 notional value per share	
Free Float as of September 2016		mber 2016	100%			

Authorized Capital	Amount	Term	Subscription Rig	jhts	Type of Contr	Type of Contribution	
Authorized Capital 2015 (I)	EUR 19,140,000	May 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes and scrip dividend	cash	in kind (possible: M&A transactions, scrip dividend)	
Authorized Capital 2016 (II)	EUR 19,140,000	May 10, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes and scrip dividend	cash	in kind (possible: M&A transactions, scrip dividend)	
Comments	amount of share issuant subscription rights under	00%) is below the statuto ces without subscription r other authorizations); <i>i</i> lited to 10% of registered	rights is limited to 109 Authorized Capital 207	% of registered share 16 (II): aggregate amo	capital (incl. shar	res issued without ances without	

Authorization to Issue Convertible Bonds and Similar Instruments (of May 12, 2015)	Amount of Principal	Term	Subscription Rights		Type of Consideration	
Convertible Bonds or Bonds with Warrants	EUR 750,000,000	May 11, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market) against consideration in kind: yes, but can be excluded for M&A purposes		cash	in kind (possible: M&A transactions, debt-convertible swap probably not possible)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price at least 80% of reference price determined prior to issuance of bonds / during subscription period		Comments	
	yes	no max. term				nal capital to be on with bonds issued n rights is limited to
Conditional Capital underlying	Amount	EUR 19,140,000				
Authorization	Comments	amount (10.00%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	KION GROUP AG		DE000KGX8881		KGX888		
Registered S	Share Cap	oital	EUR 108,790,000		108,790,000 no par value shares		EUR 1 notional value per share		
Free Float as of September 2016		ember 2016	61.58%						
Authorized Capital			Amount	Term	Subscription Righ	ts	Type of Cor	Type of Contribution	
n/a			n/a	n/a	n/a		n/a		
Commen	nts		n/a						
Authorizatio Convertible and Similar (of May 19, 2	Bonds Instrumer	-	Amount of Principal	Term	Subscription Righ	ts	Type of Cor	sideration	
Bonds w Profit Pa	ble Bonds rith Warra rticipation ked Bond	nts, n Rights or	up to EUR 800,000,000	May 18, 2019	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)	
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strik	e Price	Comments		
			yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)		aggregate amount of shares from underlying conditional capital to be issued in connection with bonds (incl. shares issued under any other authorization) is limited to 10% of registered share capital		
Conditional		nderlying	Amount	EUR 9,890,000					
Authorization		Comments	amount (9.09%) is below the statutory limit of 50% of registered share capital						

Company	ISIN	WKN	KRONES Aktiengesellschaft		DE0006335003	633500		
Registered S	Share Cap	ital	EUR 40,000,000		31,593,072 no par value shares	EUR 1.27 notional value per share		
Free Float as of September 2016		48.33%						
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution		
Authoriz	ed Capital	(2016)	EUR 10,000,000	June 15, 2021	yes, but can be excluded in certain cases	cash		
Commen	its		amount (25%) is below th	amount (25%) is below the statutory limit of 50% of registered share capital				
Authorizatio Convertible and Similar I	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration		
n/a			n/a	n/a	n/a	n/a		
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
		n/a	n/a	n/a	n/a			
Conditional Capital underlying Authorization		Amount	n/a					
		Comments	n/a					

Company	Company ISIN WKN		Lanxess Aktiengesellschaft	DE0005470405 547040	
Registered S	Registered Share Capital		91,522,936 EUR	91,522,936 no par value shares	EUR 1 notional value per share
Free Float as of September 2016		mber 2016	100%		

Authorized Capital	Amount	Term	Subscription Rig	Ihts	Type of Contribu	Type of Contribution	
Authorized Capital I	16,640,534	May 22, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Authorized Capital II	18,304,587	May 22, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Comments	aggregate amount (38.18%) is below the statuto	ry limit of 50% of regi	stered share capital			
Authorization to Issue Convertible Bonds and Similar Instruments (of May 13, 2015)	Amount of Principal	Term	Subscription Rights Type of Consideration		ration		
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	1,000,000,000	May 22, 2018	yes, but can be excluded in certain cases (in particular up to 10% at cash market)				

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a		
Conditional Capital underlying Authorization	Amount	18,304,587				
Authorization	Comments	amount (20.00%) is below the statutory limit of 50% of registered share capital				

Company	ISIN	WKN	LEG Immobilien AG		DE000LEG1110	DE000LEG1110		LEG111	
Registered S	Share Cap	ital	EUR 63,188,185		63,188,185 no pa	r value shares	1 EUR notional value per share		
Free Float as	s of Septe	mber 2016	100%						
Authorized (Capital		Amount	Term	Subscription Rig	hts	Type of Con	tribution	
Authoriz	ed Capita	l 2016	EUR 31,384,849	May 18, 2021	against cash against cash contribution: contribution yes, but can be in kind: yes, excluded in but can be certain cases excluded (in (in particular up particular for to 10% at M&A market) purposes)		cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Commen	its		amount (49.67%) is slightly b employees are limited to 1,42 registered share capital (incl.	26,586 shares; agg	regate amount of share iss	uances without	subscription rig	hts is limited to 20% of	
Authorizatio Convertible and Similar ((of May 19, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Rights		Type of Con	sideration	
Bonds w	ble Bonds ith Warra rticipatior	nts and/or	up to EUR 1,200,000,000	May 18, 2021	yes, but can be exclude cases (in particular up to market)		cash		

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. other shares issued or sold without subscription rights) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 31,384,894		
	Comments	amount (49.67%) i	s slightly below the statutory limit of 50% of	of registered share capital

Company	ISIN	SIN WKN LEONI AG		DE0005408884	540888		
Registered S	Registered Share Capital		EUR 32,669,000	32,669,000 no par value shares EUR 1 notional value per sha			
Free Float as	s of Septe	mber 2016	100%				

Authorized Capital	Amount	Term	Subscription Rig	Subscription Rights		tion
Authorized Capital (2012)	EUR 16,334,500	May 15, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)
Comments	amount corresponds to 50% rights against contribution in				of share issuances w	vithout subscription
Authorization to Issue Convertible Bonds and Similar Instruments (of May 7, 2015)	Amount of Principal	Term	Subscription Rights Type of Consideration		ation	
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 500,000,000	May 6, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)		cash	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. other shares issued without subscription rights) is limited to 20% of registered share capital	
Conditional Capital underlying Authorization	Amount	EUR 6,533,800			
	Comments	amount (20.00%) is below the statutory limit of 50% of registered share capital			

Company	mpany ISIN WKN METRO AG DE0007257503 (ordinary shares; MDAX) DE0007257537 (preference shares)			725750 (ordinary shares; MDAX) 725753 (preference shares)	
Registered S	Registered Share Capital		EUR 835,419,052.27	324,109,563 no par value ordinary shares 2,677,966 no par value preference shares	EUR 2.56 notional value per ordinary/preference share
Free Float as	s of Septe	mber 2016	ordinary shares: 50.13%		

Authorized Capital	Amount Term		Subscription Rig	Subscription Rights		Type of Contribution	
Authorized Capital 1 (2012)	EUR 325,000,000	May 22, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap not possible)	
Commonte	amount (28.00%) is below	w the statutory limit of	50% of registered she	re conital: outborizatio	n in limited to inc	uance of ordinary charge	

Comments

amount (38.90%) is below the statutory limit of 50% of registered share capital; authorization is limited to issuance of ordinary shares

Authorization to Issue Convertible Bonds and Similar Instruments (of February 20, 2015)	Amount of Principal	Term	Subscription Rights	Type of Consideration		
Convertible Bonds or Bonds with Warrants	up to EUR 1,500,000,000	February 19, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a		
Conditional Capital underlying	Amount	EUR 127,825,000				
Authorization	Comments	amount (15.30%) is below the statutory limit of 50% of registered share capital				

Company ISIN WKN	MTU Aero Engines AG		DE000A0D9PT0	A0D9PT
Registered Share Capital	EUR 52,000,000		52,000,000 no par value shares	EUR 1 notional value per share
Free Float as of September 2016	98.31%			
Authorized Capital	Amount	Term	Subscription Rights	Type of Contribution
Authorized Capital (2015)	EUR 15,600,000	April 14, 2020	yes, but can be excluded in certain cases (in particular up to 5% at market)	cash
Comments	amount (30.00%) is below t	the statutory limit of 5	0% of registered share capital	
Authorization to Issue Convertible Bonds and Similar Instruments (of April 15, 2015)	Amount of Principal	Term	Subscription Rights	Type of Consideration
Convertible Bonds or Bonds with Warrants	up to EUR 500,000,000*	April 14, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period	n/a
Conditional Capital underlying	Amount	EUR 5,200,000		
Authorization	Comments	amount (10.00%)	is below the statutory limit of 50% of regis	stered share capital

* Convertible Bonds in the amount of EUR 500,000,000 were issued on May 17, 2016, so that the Authorization has been fully utilized.

Company	Company ISIN WKN		NORMA Group SE	DE000A1H8BV3	A1H8BV	
Registered S	Registered Share Capital		EUR 31,862,400	31,862,400 no par value shares	1 EUR notional value per share	
Free Float as	Free Float as of September 2016		100%			

Authorized Capital	Amount	Term	Subscription Right	Subscription Rights		Type of Contribution	
Authorized Capital 2015	EUR 12,744,960	May 19, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Comments	amount (40.00%) is below subscription rights (incl. sha registered share capital						
Authorization to Issue Convertible Bonds and Similar Instruments (of May 20, 2015)	Amount of Principal	Term	Subscription Rig	nts	Type of Cor	nsideration	
Convertible Bonds, Bonds with Warrants or Profit Participation Rights	up to EUR 200,000,000	May 19, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination may be different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights) is limited to 10% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 3,186,240		
Autionzation	Comments	amount (10.00%)	is below the statutory limit of 50% of regist	ered share capital

Company	ISIN	IN WKN OSRAM Licht AG		DE000LED4000	LED400
Registered Share Capital		ital	EUR 104,689,400	104,689,400 no par value shares	1 EUR notional value per share
Free Float as of September 2016		mber 2016	81.88%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribu	Type of Contribution	
Authorized Capital 2013	EUR 52,344,700	February 28, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Comments	amount corresponds to 50%	6 of registered share cap	ital (statutory limit)				
Authorization to Issue Convertible Bonds and Similar Instruments (of June 14, 2013)	Amount of Principal	Term	Subscription Rights		Type of Consideration		
Convertible Bonds or Bonds with Warrants	up to EUR 300,000,000	February 28, 2018	yes, but can be e cases (in particul market)	xcluded in certain ar up to 10% at	cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Str	ike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)		n/a		
Conditional Capital underlying	Amount	EUR 10,207,216					
Authorization	Comments	amount (9.75%) is be	low the statutory lim	it of 50% of registe	red share capital		

Company	pany ISIN WKN RATIONAL Aktiengesellschaft		DE0007010803	701080		
Registered Share Capital		ital	EUR 11,370,000	11,370,000 no par value shares	1 EUR notional value per share	
Free Float as of September 2016		mber 2016	n/a			

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
n/a	n/a	n/a	n/a	n/a	n/a	n/a
Comments	n/a					

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a	n/a
	A			
Conditional Capital underlying Authorization	Amount	n/a		
Addition2ation	Comments	n/a		

Company	ISIN	WKN	Rheinmetall Aktiengesellschaft DE0007030009			703000			
Registered Share Capital Free Float as of September 2016		EUR 111,510,656		43,558,850 no par value shares		EUR 2.56 notional value per share			
		97.56%							
Authorized Capital		Amount Term		Subscription Rights		Type of Contribution			
Authorizo	ed Capital	(2016)	EUR 50,000,000	May 9, 2021	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions, debt-equity swap not possible)	
Commen	ts		amount (44.84%) is below the statutory limit of 50% of registered share capital; aggregate amount of share issuances without subscription rights (incl. shares underlying bonds issued without subscription rights under authorization below and treasury shares sold without subscription rights or used for M&A purposes) is limited to 20% of registered share capital; share issuances to company/group employees are limited to EUR 1,000,000						
Authorizatio Convertible and Similar I	Bonds		Amount of Principal	Term	Subscription Rights		Type of Consid	deration	

(of May 10, 2016)				<i>"</i>
Convertible Bonds or Bonds with Warrants	up to EUR 800,000,000	May 9, 2021	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital above and treasury shares sold without subscription rights or used for M&A purposes) is limited to 20% of registered share capital
Conditional Capital underlying	Amount	EUR 20,000,000		
Authorization	Comments	amount (17.94%) i	s below the statutory limit of 50% of regist	ered share capital

Company	ISIN	WKN	RHÖN-KLINIKUM Aktien	gesellschaft	DE0007042301	704230
Registered S	Share Cap	ital	EUR 167,406,175		66,962,470 no par value shares	EUR 2.50 notional value per share
Free Float as	s of Septe	mber 2016	50.25%			
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution
n/a			n/a	n/a	n/a	n/a
Commen	nts		n/a			
Authorizatio Convertible and Similar	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
	Conditional Capital underlying		Amount	n/a		
Authorization		Comments	n/a			

Company ISIN WKN Salzgitter Aktie		Salzgitter Aktiengesellschaft	DE0006202005	620200	
Registered Share Capital		oital	EUR 161,615,273.31	60,097,000 no par value shares	EUR 2.69 notional value per share
Free Float as of September 2016		mber 2016	63.52%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	on
Authorized Capital 2012	EUR 80,807,636.65	May 23, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: no	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount corresponds to 50% rights (incl. shares underlyin subscription rights) is limited registered share capital	g convertible bonds	, bonds with warrants, profi	t participation rig	hts or profit-linked bo	nds issued without
Authorization to Issue Convertible Bonds and Similar Instruments (of May 23, 2013)	Amount of Principal	Term	Subscription Rights		Type of Considera	tion
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds	up to EUR 1,000,000,000*	May 22, 2018	yes, but can be exclude cases (in particular up to market)		cash	

* EUR 167,900,000 convertible bonds were issued on June 5, 2015, resulting in an amount of principal authorized to be issued of EUR 832,100,000.

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments	
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	in June 2015 the company issued convertible bonds with principal amount of EUR 167,900,000; aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital	
Conditional Capital underlying	Amount	EUR 71,259,604.6	3		
Authorization	Comments	amount (44.09%) is slightly below the statutory limit of 50% of registered share capital; the converti bonds issued in June 2015 are secured by 3,548,407 shares			

Company	ISIN	WKN	Schaeffler AG		DE000SHA0159	SHA015
Registered S	Share Cap	ital	EUR 666,000,000		500,000,000 no par value ordinary shares 166,000,000 no par value preference shares	EUR 1 notional value per ordinary/preference share
Free Float as	s of Septe	mber 2016	n/a			
Authorized (Capital		Amount	Term	Subscription Rights	Type of Contribution
n/a			n/a	n/a	n/a	n/a
Commen	its		n/a			
Authorizatio Convertible and Similar I	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
Conditional		nderlying	Amount	n/a		
Authorizatio	Authorization		Comments	n/a		

Company	ISIN	WKN	STADA Arzneimittel Aktiengesellschaft		DE0007251803		725180	
Registered Share Capital		EUR 162,090,344		62,342,440 no par v	value shares	EUR 2.60 notional value per share		
Free Float as	s of Septe	mber 2016	100%					
Authorized (Capital		Amount	Term	Subscription Right	ts	Type of Contribu	tion
Authorized Capital (2013)		EUR 77,134,304	June 4, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)	
Commen	its		amount (47.59%) is slightly subscription rights (incl. sha capital					
Authorizatio Convertible and Similar I (of June 5, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Right	ts	Type of Conside	ration
Convertible Bonds, Bonds with Warrants, Profit Participation Rights or Profit-linked Bonds		June 4, 2018	yes, but can be excl cases (in particular market)		cash			

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 69,188,340				
Authorization	Comments) together with other conditional capital outs 50% of registered share capital	tanding has to be applied towards the		

Company	ISIN	WKN	STRÖER SE & Co. KGaA	DE0007493991	749399
Registered Share Capital		ital	55,282,499 EUR	55,282,499 no par value shares	EUR 1 notional value per share
Free Float as of September 2016		mber 2016	45.18%		

Authorized Capital	Amount	Term	Subscription Righ	ts	Type of Contributi	on
Authorized Capital 2014	12,525,780	June 17, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)
Comments	amount (22.66%) is below t	he statutory limit of	50% of registered sha	ire capital		
Authorization to Issue Convertible Bonds and Similar Instruments (of June 23, 2016)	Amount of Principal	Term	Subscription Righ	ts	Type of Considera	tion
Convertible Bonds or Bonds with Warrants	up to EUR 11,056,400	June 22. 2021	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap might be possible)

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital) is limited to 20% of registered share capital		
Conditional Capital underlying	Amount	EUR 11,056,400				
Authorization	Comments	only be used for i) is below the statutory limit of 50% of regist issuance of shares upon conversion of bonc nds issued against contribution in kind, com	Is issued against cash contribution; upon		

Company	ISIN	WKN	Südzucker Aktiengesellschaft Mannheim/Ochsenfurt	DE0007297004	729700
Registered Share Capital		oital	EUR 204,183,292	204,183,292 no par value shares	EUR 1 notional value per share
Free Float as of September 2016		ember 2016	34.00%		

Authorized Capital	Amount	Term	Subscription Rights		Type of Contribution	
Authorized Capital 2015	EUR 20,000,000	July 15, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (9.80%) is below statutory limit of 50% of registered share capital					

Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a	n/a	n/a	n/a	n/a
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	n/a	n/a	n/a)	n/a
Conditional Capital underlying Authorization	Amount	n/a		
Autionzation	Comments	n/a		

Company	ISIN	WKN	Symrise AG	DE000SYM9999	SYM999		
Registered Share Capital		oital	EUR 129,812,574	129,812,574 no par value shares	EUR 1 notional value per share		
Free Float as	s of Septe	mber 2016	94.66%				

Authorized Capital	Amount	Term	Subscription Right	Subscription Rights		Type of Contribution	
Authorized Capital (2015)	EUR 25,000,000*	May 11, 2020	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded for M&A purposes	cash	in kind (possible: M&A transactions debt-equity swap not possible)	
Comments	amount (19.26 %) is below subscription rights to comp				amount of share	issuances without	
Authorization to Issue Convertible Bonds and Similar Instruments (of May 14, 2013)	Amount of Principal	Term	Subscription Right	ts	Type of Cons	ideration	
Convertible Bonds or Bonds with Warrants	up to EUR 1,000,000,000	May 13, 2018	18 yes, but can be excluded in certain cases (in particular up to 10% at market)		cash		

			market)	market)			
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments			
	yes	no max. term	80% of reference price determined prior to issuance of bonds / during subscription period	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights is limited to 20% of registered share capital			
Conditional Capital underlying Authorization	Amount	EUR 23,000,000					
/ autorization							

 Comments
 amount (17.72%) is below the statutory limit of 50% of registered share capital

* Only amount of up to EUR 25,000 is recorded in commercial register. This seems to be a technical error.

Company	ISIN	WKN	TAG Immobilien AG		DE0008303504	DE0008303504		830350	
Registered S	Registered Share Capital		EUR 136,596,330		136,595,330 no pa	136,595,330 no par value shares 1 EUR notional value per share			
Free Float a	s of Septe	mber 2016	91.85%						
Authorized	Capital		Amount	Term	Subscription Right	nts	Type of Co	ntribution	
Authoriz	ed Capita	I 2012/I	EUR 8,190,307	June 13, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)	
Authorized Capital 2013/I		EUR 20,000,000	June 13, 2018	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap might be possible)		
Commer	nts		aggregate amount (20.649 amount of share issuance aggregate amount of shar	s without subscription	rights is limited to 209	% of registered share	capital; Autho	rized Capital 2013/I:	
Authorization to Issue Convertible Bonds and Similar Instruments		Amount of Principal	Term	Subscription Rig	nts	Type of Co	nsideration		
Convertible Bonds or Bonds with Warrants (Authorization of July 14, 2013)		up to EUR 160,000,000	June 13, 2018	yes, but can be ex cases (in particular market)		cash			

Convertible Bonds or Bonds with Warrants (Authorization of June 19, 2015)	up to EUR 300,000,000	June 18, 2020	yes, but can be excluded in certain cases (in particular up to 10% at market)	cash		
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments		
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds	n/a		
Conditional Capital underlying Authorization	Amount	Authorization 2013: EUR 13,000,000; Authorization 2015: EUR 20,000,000				
Autionzation	Comments	aggregate amount (24.16%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital				

Company	Company ISIN WKN		Talanx Aktiengesellschaft	DE000TLX1005 TLX100			
Registered S	Registered Share Capital		EUR 315,997,042.50	252,797,634 no par value shares	1.25 EUR notional value per share		
Free Float as	s of Septe	mber 2016	20.96%				

Authorized Capital	Amount	Term	Subscription Right	nts	Type of Contri	ibution
Authorized Capital (2012)	EUR 142,307,260	September 28, 2017	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-equity swap)
Comments	amount (45.03%) is below the limited to EUR 785,060	he statutory limit of 5	0% of registered sha	re capital; share issua	inces to company	/group employees are
Authorization to Issue Convertible Bonds and Similar Instruments	Amount of Principal	Term	Subscription Rig	nts	Type of Consi	deration
Convertible Bonds (Authorization of May 15, 2012)	up to EUR 1,100,000,000	May 14, 2017	yes, but can be ex	cluded	cash	
Convertible Bonds and Bonds with Warrants (Authorization I of August 28, 2012)	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-convertible swap)

Profit Participation Rights (Authorization II August 28, 2012)	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-profit participation right swap)
Profit-linked Bonds (Authorization III August 28, 2012)	up to EUR 26,000,000	August 27, 2017	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded	cash	in kind (possible: M&A transactions, debt-profit-linked bond swap)
Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price		Comments	
Authorization of May 15, 2012	only mandatory conversion	no max. term	conversion ratio is of dividing the outstan amount of the bond subscription price p AG	iding principal Is through the	on the basis of this authorization the management board of the company is entitled to issue subordinated registered conditional mandatory convertible bonds up to the net dividend income distributed to HDI V.a.G.	
Authorization I	yes	indefinite term or max. 20 years	at least 80% of refe determined prior to		aggregate amount of shares from underlying conditional capital to be	
Authorization II	yes	max. 20 years	at least 80% of reference price determined prior to issuance of bonds at least 80% of reference price determined prior to issuance of bonds		issued in connection without subscription	rights against
Authorization III	yes	max. 20 years			consideration in kind is limited to 20% of registered share capital	
Conditional Capital underlying	Amount	Conditional Capital	Capital II: EUR 78,000,000 ; Conditional Capital III: EUR 26.000.		III: EUR 26.000.000	
Authorization	Comments	Capital III is securi	Int (32.91%) is below the statutory limit of 50% of registered share capital; Condition uring bonds issued out of Authorizations I to III above; Conditional Capital II is issued under Authorization of May 15, 2012			

Company	ISIN	WKN	Wacker Chemie AG		DE000WCH8881	WCH888
Registered S	Share Cap	ital	EUR 260,763,000		52,152,600 no par value shares	EUR 5 notional value per share
Free Float as	Free Float as of September 2016		28.76%			
Authorized C	Authorized Capital		Amount	Term	Subscription Rights	Type of Contribution
n/a			n/a	n/a	n/a	n/a
Commen	its		n/a			
Authorizatio Convertible and Similar I	Bonds		Amount of Principal	Term	Subscription Rights	Type of Consideration
n/a			n/a	n/a	n/a	n/a
Basic Te	rms		Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
			n/a	n/a	n/a	n/a
	Conditional Capital underlying Authorization		Amount	n/a		
Authorizatio			Comments	n/a		

Company	ISIN	WKN	Zalando SE		DE000ZAL1111	DE000ZAL1111		ZAL111	
Registered S	Registered Share Capital		EUR 247,147,408		247,147,408 no pa	r value shares	EUR 1 notion	al value per share	
Free Float as of September 2016		49.01%							
Authorized Capital		Amount	Term	Subscription Right	nts	Type of Cont	ribution		
Authorized Capital 2013		EUR 2,974,235	October 28, 2018	no		cash			
Authorized Capital 2015		EUR 94,694,847	January 19, 2019	against cash contribution: yes, but can be excluded in certain cases (in particular up to 10% at market)	against contribution in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-equity swap)		
Commen	its		amount (39.52%) is below issuances without subscri treasury shares sold witho	ption rights (incl. share	s underlying bonds is	sued without subscrip	otion rights unde		
Authorizatio Convertible and Similar (of June 2, 2	Bonds Instrumer		Amount of Principal	Term	Subscription Righ	nts	Type of Cons	sideration	
	ble Bonds ith Warra		2,400,000,000	June 1, 2020	against cash consideration: yes, but can be excluded in certain cases (in particular up to 10% at market)	against consideration in kind: yes, but can be excluded (in particular for M&A purposes)	cash	in kind (possible: M&A transactions, debt-convertible swap)	

Basic Terms	Mandatory Feature	Term of Securities	Conversion / Strike Price	Comments
	yes	no max. term	at least 80% of reference price determined prior to issuance of bonds (determination different in case of mandatory conversion)	aggregate amount of shares from underlying conditional capital to be issued in connection with bonds issued without subscription rights (incl. shares issued without subscription rights under authorized capital and treasury shares sold without subscription rights) is limited to 20% of registered share capital
Conditional Capital underlying Authorization	Amount	EUR 73,889,248		
	Comments	amount (29.90%) together with other conditional capital outstanding has to be applied towards the statutory limit of 50% of registered share capital		

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