CLEARY GOTTLIEB

"Cleary Gottlieb Steen & Hamilton provides us with commercially focused, reliable and timely advice on a wide range of critical matters. The lawyers are key trusted advisers."

Chambers and Partners, 2017

16 offices 190

1,200 lawyers from more than 50 countries b5 languages spoken 70K pro bono hours

"top-tier" practice and lawyer rankings in Chambers Global

Founded by seven lawyers in 1946, our firm has grown to over 1,200 lawyers from more than 50 countries, working across practices, industries, jurisdictions and continents to provide clients with simple, actionable approaches to their most complex legal and business challenges.

We support every client relationship with intellectual agility, commercial acumen and a human touch. We have a proven track record for serving with innovation. We are fluent in the many languages of local and global business. And we have achieved consistent success in multiple jurisdictions.

Global corporations, financial institutions, sovereign governments, local businesses and individuals come to us for consistently practical and forward-looking advice.

Key Distinctions

Counsel to Over 50 Sovereigns

Ranked No. 2 for Worldwide Announced M&A by Value (*Thomson Reuters*, 1H 2017)

Largest Ever Sovereign Debt Restructuring

Largest Ever Leveraged Buyout

Largest Ever Real Estate Transaction

Largest Ever Patent Portfolio Sale

Most Prominent Antitrust Case of the Decade

Represented **Over 50** Financial Institutions in Financial Crisis-Related Litigation

Representative Clients

3M Airbus Alcoa Allergan American Express Argentine Republic Bank of America BNP Paribas Bosch Citigroup The Coca-Cola Company Deutsche Bank The Dow Chemical Company Gazprom Goldman Sachs Google Grupo Bimbo Hellenic Republic HSBC Keurig Green Mountain LafargeHolcim Molson Coors Petrobras Samsung Sony Telecom Italia TPG Warburg Pincus Western Digital Whirlpool

Our Recognition

Firm and Practice

Only Top Tier Law Firm for Banking and Finance, Capital Markets and Corporate/M&A (Latin America-wide)

Chambers Latin America 2009-2018

Seven "Market Leaders"

IFLR Financial & Corporate Rankings, 2018

Americas Law Firm of the Year

International Financial Law Review, 2015-2017

Antitrust Firm of the Year

Chambers USA, 2015 and 2017

Arbitration Law Firm of the Year

LegalCommunity, 2017

Counsel in Two of the Eight Largest Russian Disputes of the Year

Kommersant, 2017

Equity Deal of the Year; Technology, Media and Telecommunications Deal of the Year; and Deal of the Year (Samsung BioLogics' IPO)

ALB Korea Law Awards, 2017

Debt and Equity-Linked Team of the Year

International Financial Law Review, 2017

Fourteen Next Generation Lawyers

Legal 500 U.S., 2017

GAR 30 Firm

Global Arbitration Review, 2017

Grand Prize Winner for Global Dispute of the Year: Transnational Litigation: **Nortel Networks Bankruptcy**

The American Lawyer, 2017

Grand Prize Winner for Global Finance Deal of the Year: Capital Markets (Debt): Argentina Sovereign Debt Offering

The American Lawyer, 2017

International Law Firm of the Year

ALB Korea Law Awards, 2017

Italian Energy - Oil & Gas and Italian M&A Law Firm of the Year

TopLegal, 2017

M&A Deal of the Year (Midsize): **McDonald's Corporation**

The Macallan ALB Hong Kong Law Awards, 2017

M&A Law Firm of the Year

LegalCommunity Corporate M&A Awards, 2017

Nine Lawyers Named to Under 40

Benchmark Litigation, 2017

No. 1 Law Firm in Latin America

Latinvex, 2016 and 2017

Private Equity Deal of the Year: McDonald's Corporation

Mergermarket China M&A Awards, 2017

Russian Law Firm of the Year

International Financial Law Review, 2013-2017

Seven Global Legal Awards

The American Lawyer, 2017

Seven Partners Named Trailblazers

The National Law Journal, 2016-2017

South Korea International Firm of the Year

Chambers Asia, 2013, 2015 and 2017

Top 5 Firm

Global Restructuring Review's GRR 30, 2017

Top Global Firm

Law360's "Global 20" List of Preeminent Global Law Firms, 2011-2017

Government and **Agency Insight**

10 Former Federal Prosecutors

2 Former FDIC General Counsel

Former Deputy Director General of the European Commission DG for Competition

2 Former Deputy Assistant Attorneys General of the DOJ Antitrust Division

2 Former SEC General Counsel

Former Chief Litigation Counsel of the SEC's Enforcement Division

Former Director of the SEC's Division of Corporation Finance

Former Director of International Strategy for the IRS's Large Business and International Division

Former Deputy Director of the FTC's Bureau of Competition

Several Former Members of the European Commission's Legal Service

Workplace and Pro Bono

100% Corporate Equality Index Score

Human Rights Campaign Foundation, 2018

Best Gender Diversity Initiative by an International Firm

Euromoney's Women in Business Law Awards, 2017

Freedom Award Winner

Transgender Legal Defense & Education Fund, 2017

Global Pro Bono Dispute of the Year: **International Death Penalty Project**

The American Lawyer, 2017

Pro Bono Publico Award

American Bar Association, 2017

Top 10 Family Friendly Firm

Yale Law Women, 2017

Top 15 Law Firm

Stonewall Workplace Equality Index, 2017

Pro Bono Firm of the Year

Law360, 2016

Pro Bono Hot List

The National Law Journal, 2016

